



# The Economic Brief



A Periodical Brief Issue of Gen. Adm. For Research and Statistics – Bank of Sudan

Issue No. 07/2012

Reporting period: 01-15/04/2012

## (1) Monetary Indicators

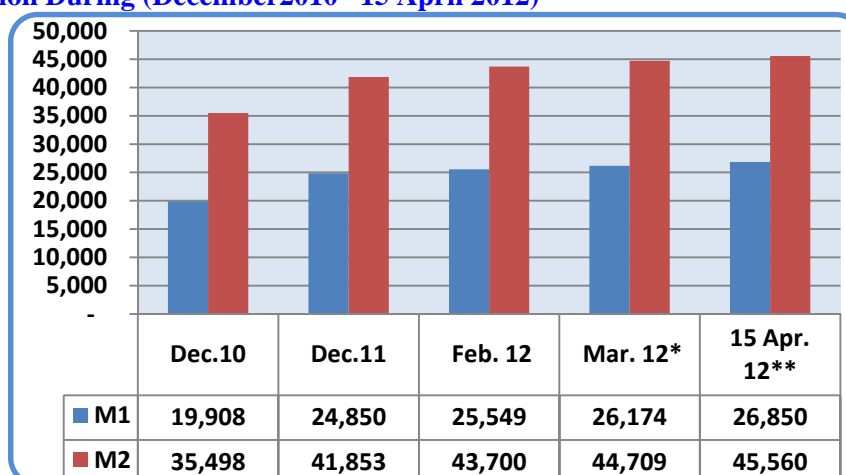
(SDG Million)

Indicator \ Period	Dec. 2011*	Feb. 2012*	March 2012*	15 April 2012**
<b>Broad Money</b>	<b>41,853</b>	<b>43,700</b>	<b>44,709</b>	<b>45,560</b>
Currency with the public	12,850	12,364	12,980	13,413
Demand deposits	12,000	13,185	13,194	13,437
Quasi money	17,003	18,151	18,535	18,710
<b>Total banks assets (liabilities)</b>	<b>46,504</b>	<b>48,728</b>	<b>48,866</b>	<b>49,589</b>
<b>Total banks finance</b>	<b>22,867</b>	<b>23,817</b>	<b>24,352</b>	<b>24,255</b>
<b>Total banks deposits</b>	<b>27,984</b>	<b>29,940</b>	<b>30,373</b>	<b>30,782</b>
Demand deposits/ broad money	29%	30%	30%	30%
Currency with public/ broad money	31%	28%	29%	29%
Quasi money/ broad money	40%	42%	41%	41%
Total banks finance / deposits	82%	80%	80%	79%

\*Amended Data

\*\* Estimated data

## (2) Liquidity Position During (December 2010 – 15 April 2012)



\*Amended Data

\*\* Estimated data

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### (3) Banks Deposits\*

(SDG million)

Particular	31/03/2012		15/04/2012**	
	Local	Foreign	Local	Foreign
Deposits				
Demand	12,222.1	1,815.7	12,492.0	1,828.4
Saving	2,928.1	44.9	2,965.3	46.4
Investment	9,228.2	2,185.8	9,292.8	2,197.9
Margins on LCs & LGs	453.0	1,353.7	419.2	1,389.2
Others	140.7	0.3	149.5	0.9
<b>Total</b>	<b>24,972.1</b>	<b>5,400.4</b>	<b>25,318.8</b>	<b>5,462.8</b>
	<b>30,372.5</b>		<b>30,781.6</b>	

\* Deposits of residents & non residents

\*\*Estimated Data

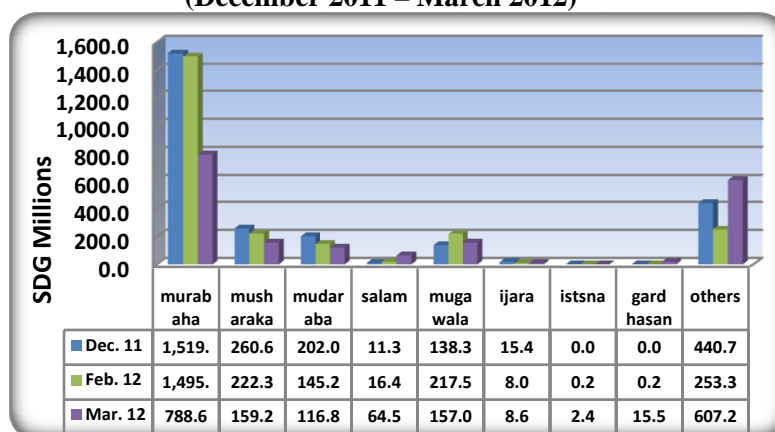
### (4) Banks Finance during (1-31/03/2012)

(A) Murabaha weighted average profit margins amounted to 11.5% and Musharaka weighted average share 29.1%.

(B) Murabaha profit margins ranged between 7% (Sudanese Saudi Bank & Abu Dhabi National Bank) and 18% at (Arab Sudanese Bank).

(C) Musharaka shares ranged between 10% (Khartoum Bank, ELneilin Bank, Shamal Islamic Bank, Financial Investment Bank, Islamic Cooperative Development Bank, Estate Commercial Bank and Export Development Bank) and 80% (Faisal Islamic Bank).

### (D) Flow of Commercial banks Finance by Modes of Finance during (December 2011 – March 2012) \*



### E) Flow and stock of banks Finance (local-currency) by sectors during March 2012

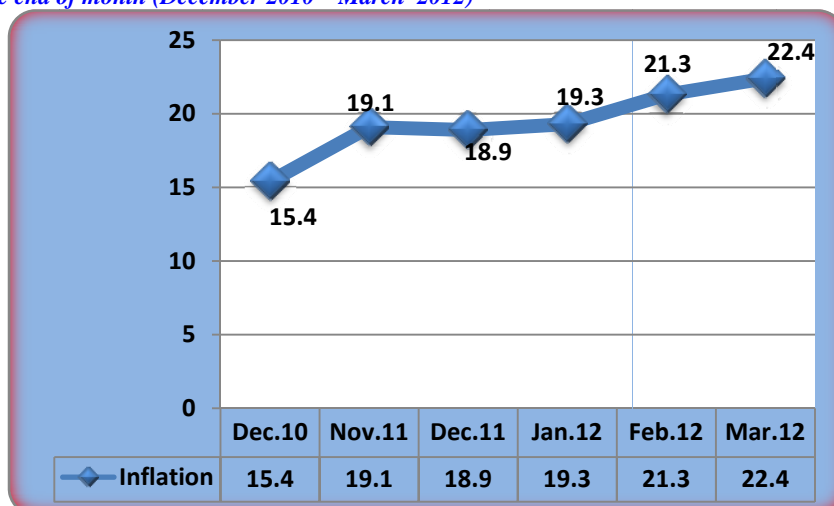
(SDG Millions)

Sectors	Flow*	Percentage %	Stock	Percentage %
Agriculture	116.3	6.1	2,662.5	12.3
Industry	385.6	20.1	2,439.5	11.2
Transport	144.6	7.5	1,390.4	6.4
Storage	7.1	0.4	42.4	0.2
Local Trade	596.2	31.1	3,630.2	16.7
Exports	66.1	3.4	637.0	3.0
Imports	49.0	2.5	1,293.6	6.0
Construction	122.3	6.4	2,058.9	9.5
Energy & Mining	2.6	0.1	40.6	0.2
N. Bank Financial Institution	8.0	0.4	258.9	1.2
State & Local Gov.	4.4	0.2	639.4	3.0
Equity Participation	0.0	0.0	799.7	3.7
Others	417.6	21.8	5,565.4	26.7
<b>Total</b>	<b>1,919.8</b>	<b>100.0</b>	<b>21,671.1</b>	<b>100.0</b>

\*Provisional Data

## (5) Inflation Rate:

Inflation rate increased from 21.3% at the end of February 2012 to 22.4% at the end of March 2012. The Inflation rates at the end of month (December 2010 – March 2012)



## (6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 15 April . 2012.

### (A) Central Bank of Sudan

(SDG)

Buying Rate	3.5025
Selling Rate	3.5200

### (B) Commercial Banks and Exchange Bureaus

(SDG)

Rate Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	3.5962	3.5101	3.6106	3.5240	3.5962	3.6106
Exchange Bureaus	3.5962	3.5962	3.6106	3.6105	3.5962	3.6106

\* *Sudanese Islamic Bank* registered the lowest buying and selling rates, whereas the majority of Banks registered the same highest buying & selling rate .

\* *All Exchange Bureaus* registered the same buying & selling rates.

## ( 8 ) Balance of Payment during years ( 2010-2011)

(USD Millions)

Period Particulars	2010*	Q2** 2011	Q3** 2011	Q4** 2011
<b>A. Current A/C (1+2)</b>	<b>157.2</b>	<b>1,784.7</b>	<b>(1,148.0)</b>	<b>(1,476.9)</b>
1. Trade Balance	2,564.9	2,177.2	(1,041.5)	(1,354.7)
2. Service, Income & Transfers Account	(2,407.7)	(392.5)	(106.5)	(122.2)
<b>B. Capital &amp; Financial A/C</b>	<b>661.1</b>	<b>(354.8)</b>	<b>705.2</b>	<b>1,314.1</b>
<b>C. Errors and Omissions</b>	<b>(872.5)</b>	<b>(1,568.1)</b>	<b>(205.3)</b>	<b>(69.4)</b>
<b>D. Overall Balance</b>	<b>(54.2)</b>	<b>(138.3)</b>	<b>(648.1)</b>	<b>(232.2)</b>

\* Amended data

\*\* Provisional data

### (9) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-15/04/2012)

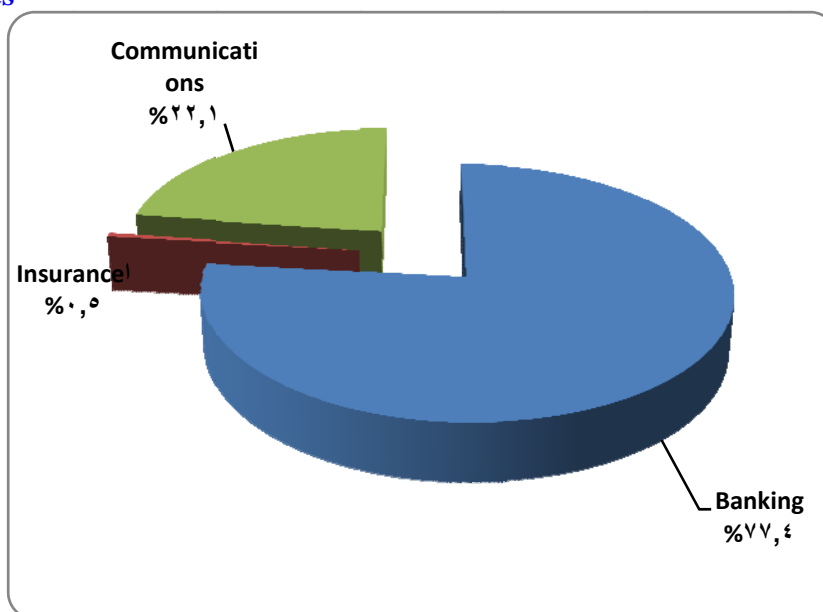
Transactions took place on shares of 10 companies in the Banking, Insurance & Communication, in addition to shares of 5 Investment funds.

#### (1) Trading in Shares

Sector	No. Of Shares	Dealing value (000s SDG)	Percent %	No. of contracts
Banking	49,443	202.6	77.4	25
Insurance	11,982	1.2	0.5	1
Communications	35,902	58.0	22.1	8
<b>TOTAL</b>	<b>97,327</b>	<b>261.8</b>	<b>100.00</b>	<b>34</b>

Source: Khartoum Stock Exchange

#### Trading in Shares



#### (2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
Govern. Investment Sukok*	681,698	68,172.30	100	32
Bank Of Khartoum Ijara investment Fund	20	0.20	0	1
<b>Total</b>	<b>681,718</b>	<b>68,172.50</b>	<b>100.0</b>	<b>33</b>

\*Government Sukuk,8,7,15,16

## Trading in Investment Funds

