



The Economic Review



A Periodical Review Issued by Statistics Department

Issue No. 03/2012

Reporting period: 01-15/02/2012

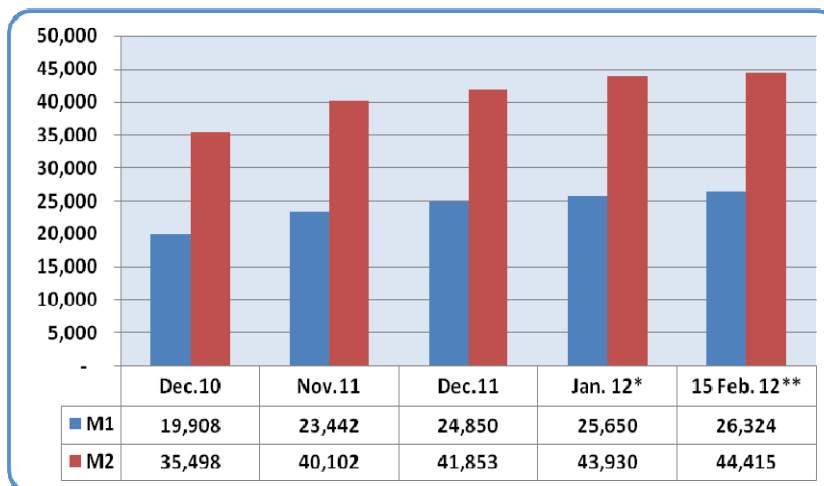
(1) Monetary Indicators

(SDG Million)

Indicator \ Period	Dec. 2010*	Dec. 2011*	Jan. 2012*	15 Feb. 2012**
Broad Money	35,498	41,853	43,930	44,415
Currency with the public	10,068	12,850	12,857	13,270
Demand deposits	9,840	12,000	12,793	13,054
Quasi money	15,590	17,003	18,280	18,091
Total banks assets (liabilities)	43,108	46,504	47,900	47,943
Total banks finance	20,599	22,867	23,000	23,098
Total banks deposits	26,530	27,984	29,577	29,712
Demand deposits/ broad money	28%	29%	29%	29%
Currency with public/ broad money	28%	31%	29%	30%
Quasi money/ broad money	44%	41%	42%	41%
Total banks finance / deposits	78%	82%	78%	78%

*Amended Data
** Estimated data

(2) Liquidity Position During (December 2010 – 15 February 2012)



*Amended Data
** Estimated data

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(3) Banks Deposits*

(SDG million)

Particular	31/01/2012		15/02/2012**	
	Local	Foreign	Local	Foreign
Demand	12,036.6	1,864.9	12,153.2	1,878.5
Saving	2,735.1	53.5	2,742.4	57.2
Investment	8,894.7	2,164.7	8,797.2	2,148.8
Margins on LCs & LGs	422.1	1,249.5	482.3	1,281.6
Others	143.6	12.5	141.5	28.9
Total	24,232.1	5,345.1	24,316.6	5,395.0
	29,577.2		29,711.6	

* Deposits of residents & non residents

**Estimated Data

(4) Banks Finance during (1-31/01/2012)

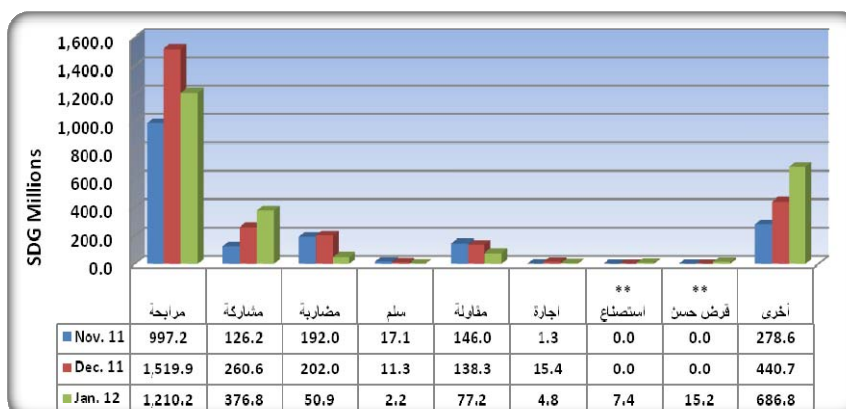
(A) Murabaha weighted average profit margins amounted to 10% and Musharaka weighted average share 15%.

(B) Murabaha profit margins ranged between 1 % (Financial Investmnet Bank) and 15% at (Bank of Khartoum, Export Development Bank, Elneilin Bank ,Saudi Sudanese Bank , Alsalam Bank and Sudanese Egyptian Bank).

(C) Musharaka shares ranged between 10% (Khartoum Bank, AlShamal Islamic Bank ,Islamic Co-opertative Development Bank, Real Estate Bank, Financial Investment Bank and Export Development Bank) and 80% (Animal Resources Bank)

(D) Flow of Commercial banks Finance by Modes of Finance during

(November 2011 – January 2012)*



(E) Flow and stock of banks Finance (local-currency) by sectors during January 2012

(SDG Millions)

Sectors	Flow *	Percentage %	Stock *	Percentage %
Agriculture	356.2	14.7	2,640.0	13.0
Industry	490.5	20.2	2,174.9	10.7
Transport	105.3	4.3	1,312.3	6.4
Storage	3.3	0.1	37.7	0.2
Local Trade	472.4	19.4	3,228.6	15.9
Exports	47.6	2.0	685.7	3.4
Imports	41.2	1.7	1,186.8	5.7
Construction	107.5	4.4	1,844.8	9.0
Energy and Mining	51.5	2.1	34.1	0.2
Non- Bank Financial Institution	1.8	0.1	272.5	1.4
State and Local Gov.	2.9	0.1	593.0	2.9
Equity Participation	6.2	0.3	794.1	3.9
Others	745.1	30.6	5,533.3	27.2
Total	2,431.5	100.0	20,337.8	100.0

*Provisional Data

**Estisnaa' and Gard Hasan modes have been added since Jan.2012

(5) Inflation Rate:

Inflation rate Increased from 18.9% at the end of December 2011 to 19.3 % at the end of January 2012.

The Inflation rates at the end of month (December 2010 – January 2012)



(6) Exchange Rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 15 Feb. 2012.

Central Bank of Sudan
(SDG)

Buying Rate	3.5159
Selling Rate	3.5334

(B) Commercial Banks and Exchange Bureaus
(SDG)

Rate Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	3.6201	3.5334	3.6350	3.5480	3.6201	3.6346
Exchange Bureaus	3.6201	3.6201	3.6353	3.6345	3.6201	3.6346

* Sudanese Islamic Bank registered the lowest buying and selling rates, and Islamic Co-operative Development Bank registered the highest selling rate.

* All Exchange Bureaus registered the same buying rates, Whereas

Al-Aman Exchange Company registered the highest selling rate.

(7) Balance of Payment during years (2010-2011)

(USD Millions)

Period Particulars	2010*	Q3** 2011	Q4** 2011	2011*
A. Current A/C (1+2)	255.2	(1,149.4)	(1,464.4)	212.4
1. Trade Balance	2,564.9	(1,052.5)	(1,365.4)	1,489.8
2. Service, Income & Transfers Account	(2,309.7)	(96.9)	(99.0)	(1,277.4)
B.Capital & Financial A/C	561.2	698.4	1,273.0	1,733.1
C. Errors and Omissions	(870.6)	(197.2)	(127.9)	(2,867.9)
D. Overall Balance	(54.2)	(648.1)	(319.3)	(922.4)

* Amended data

** Provisional data

(8) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-15/02/2012)

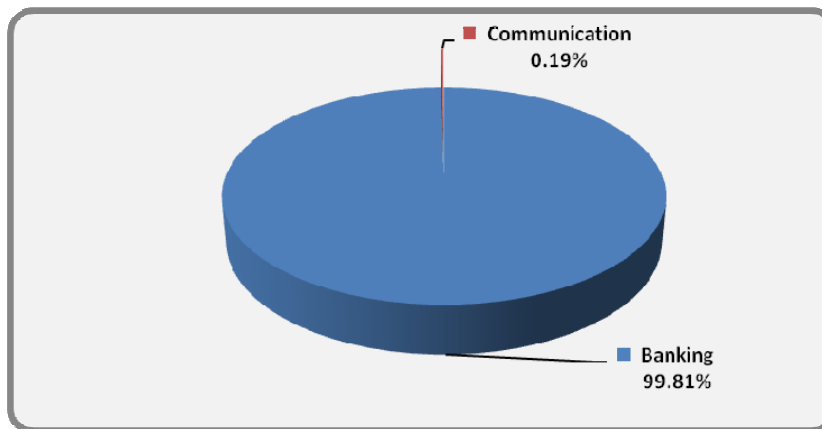
Transactions took place on shares of 6 companies in the Banking, and Communication, in addition to shares of 5 Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Dealing value (000s SDG)	Percent %	No. of contracts
Banking	1,717,562	5,705.17	99.81	8
Communication	7,835	10.69	0.19	7
TOTAL	1,725,397	5,715.86	100.00	15

Source: Khartoum Stock Exchange

Trading in Shares

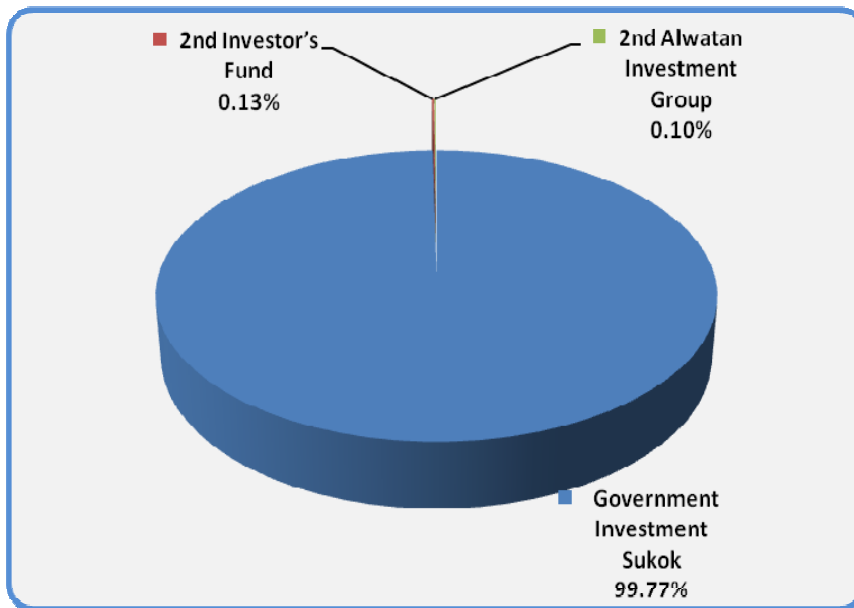


(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
Government Investment Sukok*	205,225	20,667.36	99.77	7
2 nd investor's fund	2,777	27.94	0.13	1
2 nd Alwatan Investment Group	2,000	20.10	0.10	1
Total	210,002	20,715.40	100.00	9

*Government Investment Sukok(7th and 15th and 16th)

Trading in Investment Funds

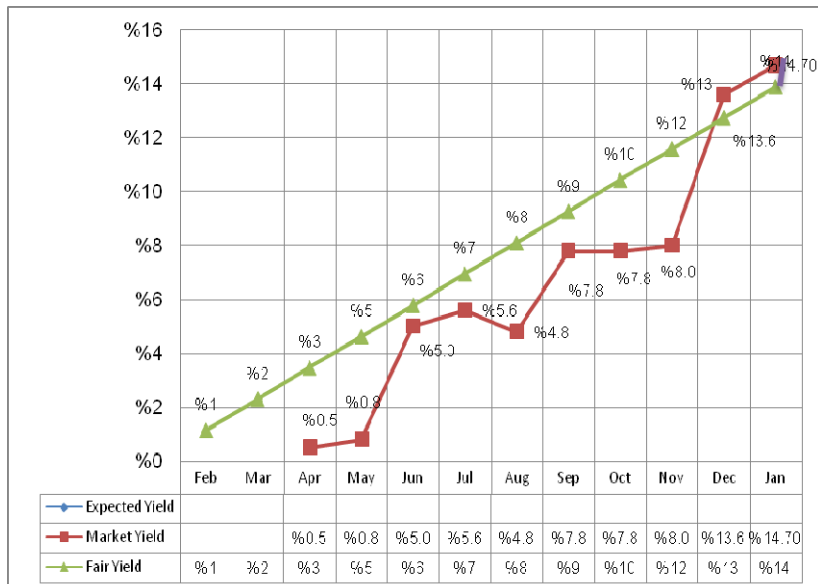


(3) Yield curves for GMCs, GICs & Bank deposits (31/01/2012)

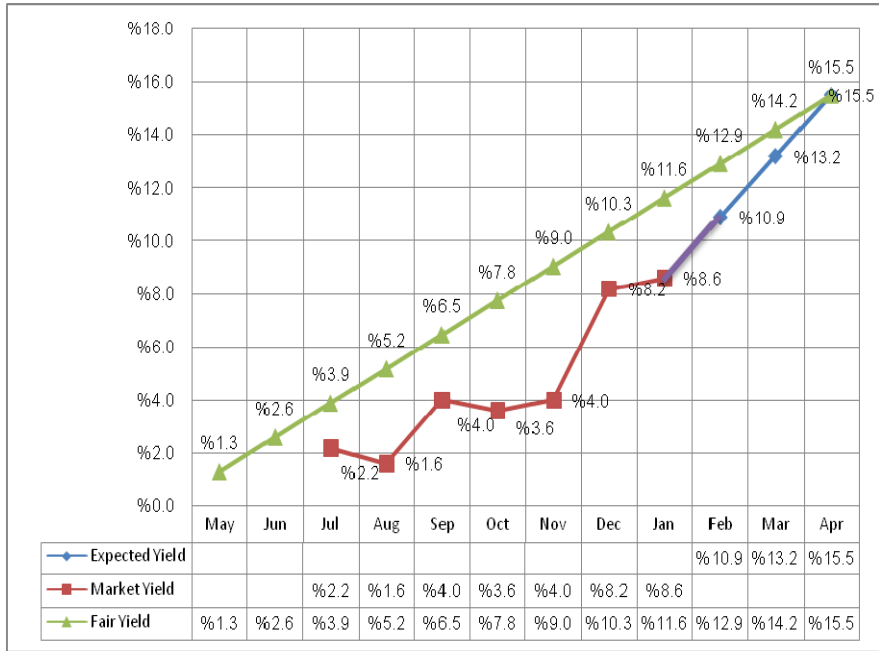
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

1/Yield Curves for GMCs:

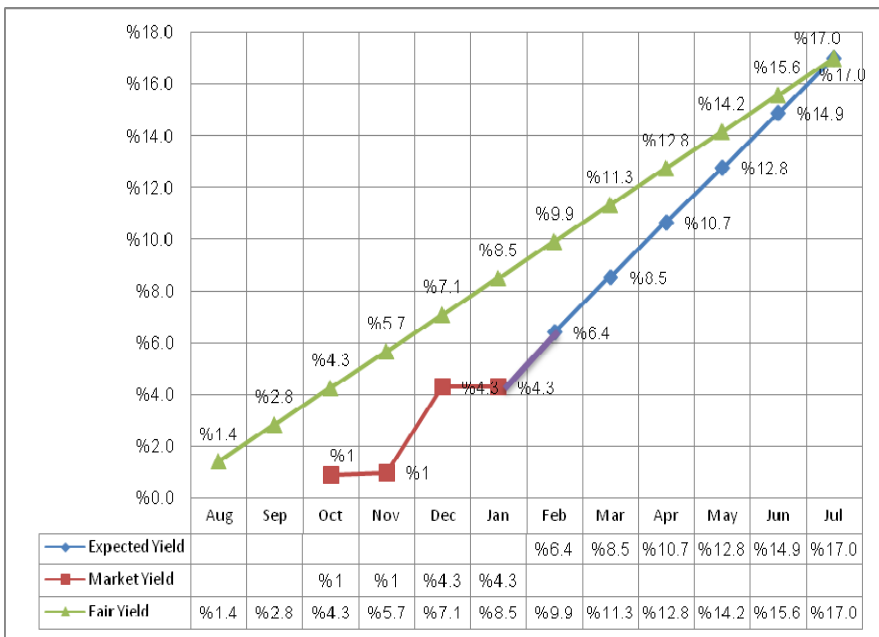
Yield curve for GMC (48) issued on 1/1/2011



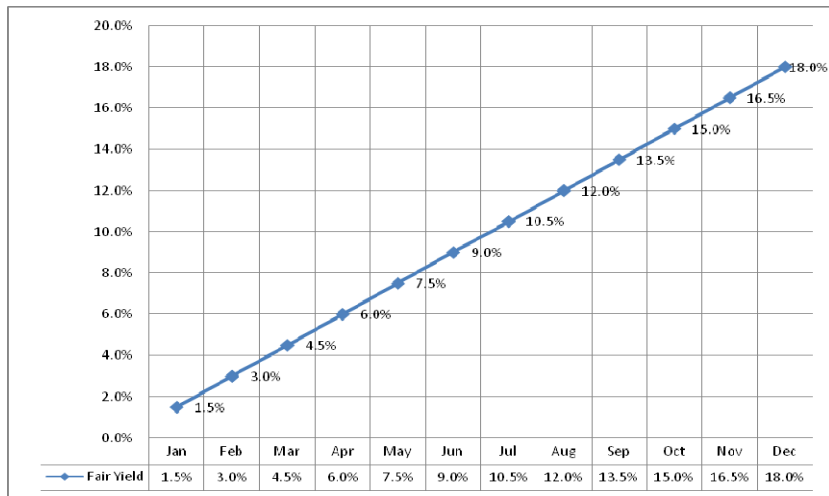
Yield curve for GMC (49) issued on 1/4/2011



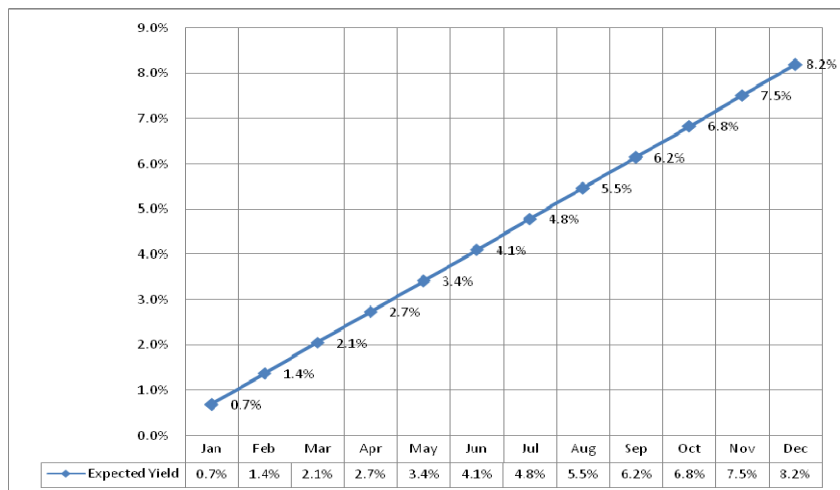
Yield curve for GMC (50) issued on 1/7/2011



2/The yield curve on government investment Sukok 2011
The average yield for GICs for 2011



The yield curve for the banks investment deposits for 2011



The overall yield for GMCs, GICs & Investment deposits

