



The Economic Brief



A Periodical Review Issued by Statistics Department

Issue No. 01/2012

Reporting period: 01-15/01/2012

(1) Monetary Indicators

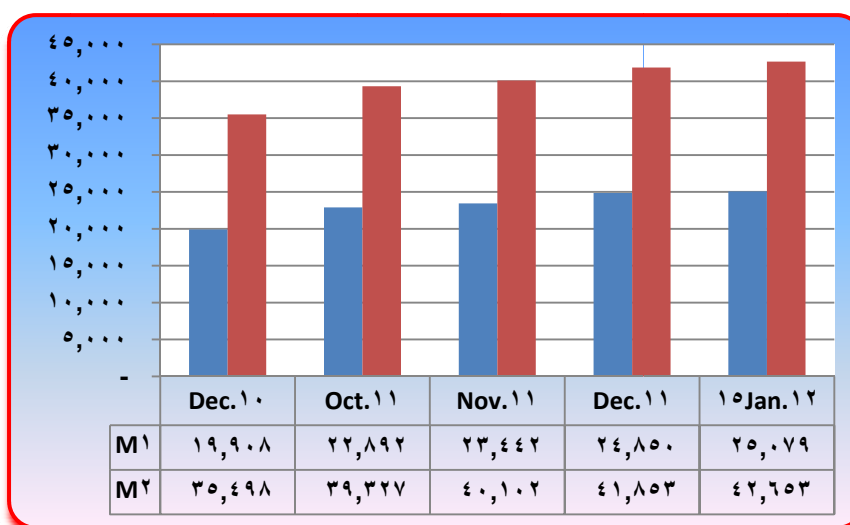
(SDG Million)

Indicator \ Period	Dec. 2010*	Nov. 2011*	31 Dec. 2011*	15 Jan. 2012**
Broad Money	35,498	40,102	41,853	42,653
Currency with the public	10,068	11,533	12,850	12,706
Demand deposits	9,840	11,909	12,000	12,373
Quasi money	15,590	16,660	17,003	17,574
Total banks assets (liabilities)	43,108	45,899	46,504	47,802
Total banks finance	20,599	22,159	22,867	22,624
Total banks deposits	26,530	27,538	27,984	28,717
Demand deposits/ broad money	28%	30%	٪29	٪29
Currency with public/ broad money	28%	29%	٪31	٪30
Quasi money/ broad money	44%	41%	٪41	٪41
Total banks finance / deposits	78%	80%	٪82	٪79

*Amended Data

** Estimated data

(2) Liquidity Position During (December 2010 – 15 January 2012)



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(3) Banks Deposits*

(SDG million)

Particular	30/12/2011		15/01/2012**	
	Local	Foreign	Local	Foreign
Demand	11,422.3	1,800.1	11,657.1	1,760.0
Saving	2,662.3	81.7	2,674.8	70.3
Investment	8,147.8	2,013.1	8,520.5	2,079.9
Margins on LCs & LGs	446.5	1,243.2	466.7	1,265.9
Others	149.1	17.6	167.2	54.2
Total	22,828.0	5,155.7	23,486.3	5,230.3
	27,983.7		28,716.6	

* Deposits of residents & non residents

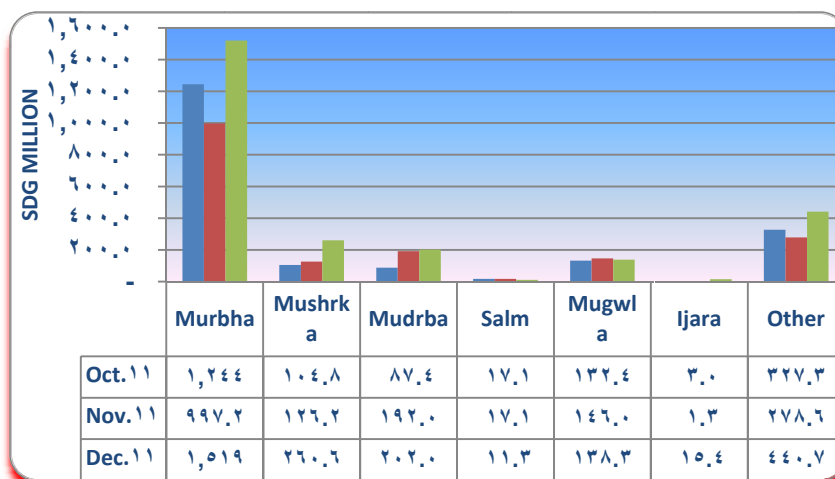
**Estimated Data

(A) Murabaha weighted average profit margins amounted to 10.8 % and Musharaka weighted average shares 28.5%.

(B) Murabaha profit margins ranged between 6 % (Sudanese French Bank) and 15% at (Bank of Khartoum, Export Development Bank, Tadamon Islamic Bank ,Saudi Sudanese Bank and Sudanese Egyptian Bank.

(C) Musharaka shares ranged between 10% (Export Development Bank, AlShamal Islamic Bank , Alsalam Bank and Real Estate Bank) and 80% (Animal Resources Bank)

(D) Flow of Commercial banks Finance by Modes of Finance during (October 2011 – December 2011)*



(E) Flow and stock of banks Finance (local-currency) by sectors during December 2011

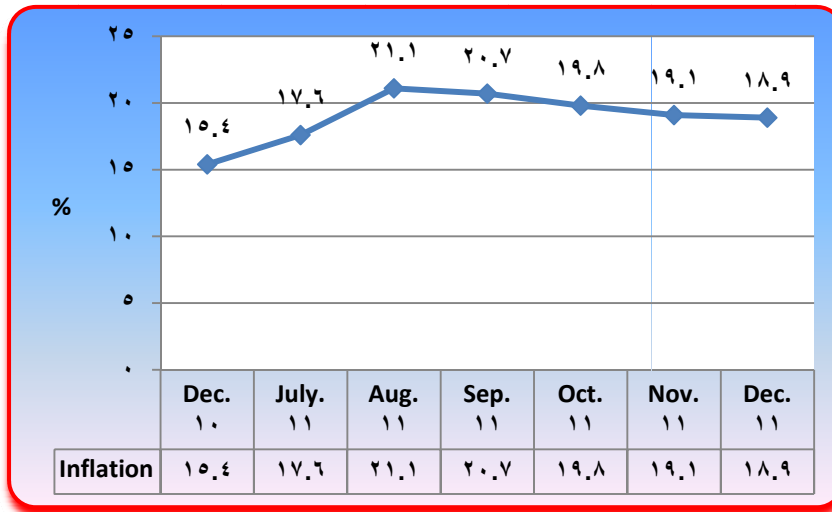
(SDG Millions)

Sectors	Flow*	Percentage %	Stock *	Percentage %
Agriculture	181.1	7.0	2,663.9	13.2
Industry	621.0	24.0	2,066.5	10.2
Exports	83.7	3.2	666.2	3.3
Local Trade	383.2	14.8	3,128.6	15.5
Transport and Storage	93.2	3.6	1,196.3	5.9
Imports	231.2	8.9	1,346.9	6.7
Construction	131.1	5.1	2,000.5	9.9
Energy and Mining	29.1	1.1	31.1	0.2
Others	834.6	32.3	7,102.0	35.1
Total	2,588.2	100.0	20,202.0	100.0

*Provisional Data

(5) Inflation Rate:

Inflation rate decreased from 19.1% at the end of November 2011 to 18.9% at the end of December 2011.
The Inflation rates at the end of month (December 2010 – December 2011)



(6) Exchange Rate

The exchange rate of EUR against the Sudanese pound at the Central Bank of Sudan, Commercial Banks and Exchange Bureaus as at 15 Jan. 2012.

(A) Central Bank of Sudan

(SDG)

Buying Rate	3.3861
Selling Rate	3.4030

(B) Commercial Banks and Exchange Bureaus

(SDG)

Rate Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	3.4865	3.4030	3.5009	3.4170	3.4865	3.5004
Exchange Bureaus	3.4865	3.4865	3.5017	3.5004	3.4865	3.5004

* Ivory bank registered the highest buying and selling rates, Whereas Sudanese Islamic Bank registered the lowest buying and selling rates.

* AL Aman Exchange Bureau registered the highest buying & selling rates

(7) Balance of Payment during years (2010-2011)

(USD Millions)

Period Particulars	2010 *	Q1** 2011	Q2** 2011	Q3** 2011
A. Current A/C (1+2)	<u>254.8</u>	<u>1,004.5</u>	<u>1,679.2</u>	<u>(1,220.1)</u>
1. Trade Balance	2,564.9	1,700.4	2,058.5	(1,139.4)
2. Service, Income & Transfers Account	(2,310.1)	(695.9)	(379.3)	(80.7)
B. Capital & Financial A/C	575.1	259.2	(274.9)	1,019.2
C. Errors and Omissions	(884.1)	(1,080.5)	(1,542.6)	(447.2)
D. Overall Balance	(54.2)	183.2	(138.3)	(648.1)

* Amended data

** Provisional data

(8) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-15/01/2012)

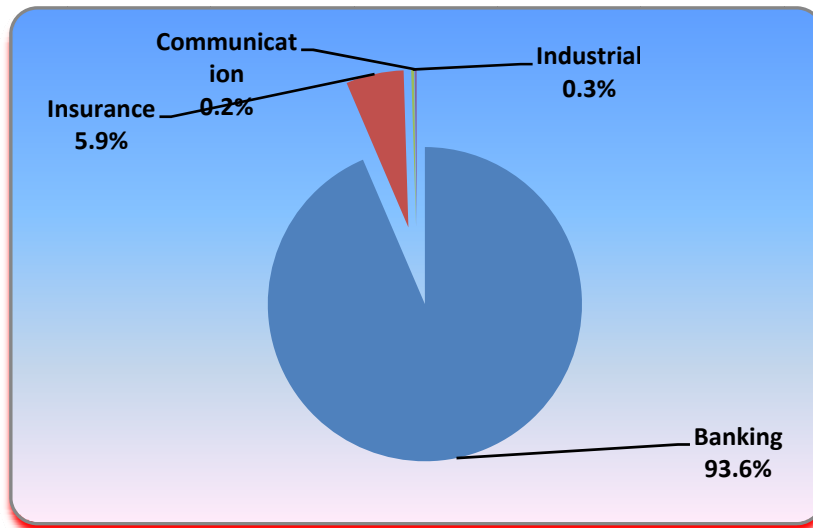
Transactions took place on shares of 8 companies in the Banking, Insurance, Industrial and Communication, in addition to shares of 2 Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Dealing value (000s SDG)	Percent %	No. of contracts
Banking	271,073	680.8	93.6	9
Insurance	18,574	43.3	5.9	2
Industrial	1,110	2.1	0.3	3
Communication	868	1.5	0.2	2
TOTAL	291,625	727.7	100.0	16

Source: Khartoum Stock Exchange

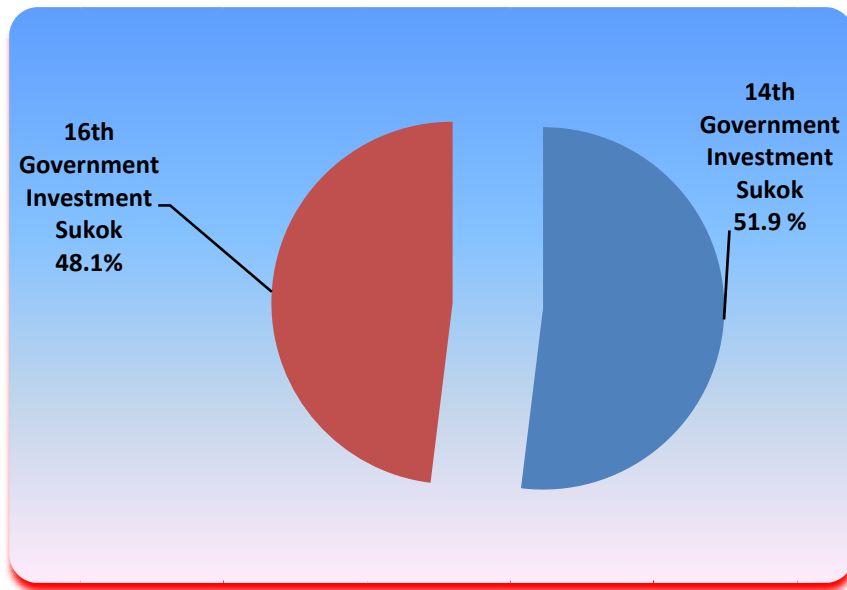
Trading in Shares



(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
14 th Government Investment Sukok	9,999	1,004.9	51.9	1
16 th Government Investment Sukok	9,207	929.9	48.1	9
Total	19,206	1,934.8	100.000	10

Trading in Investment Funds

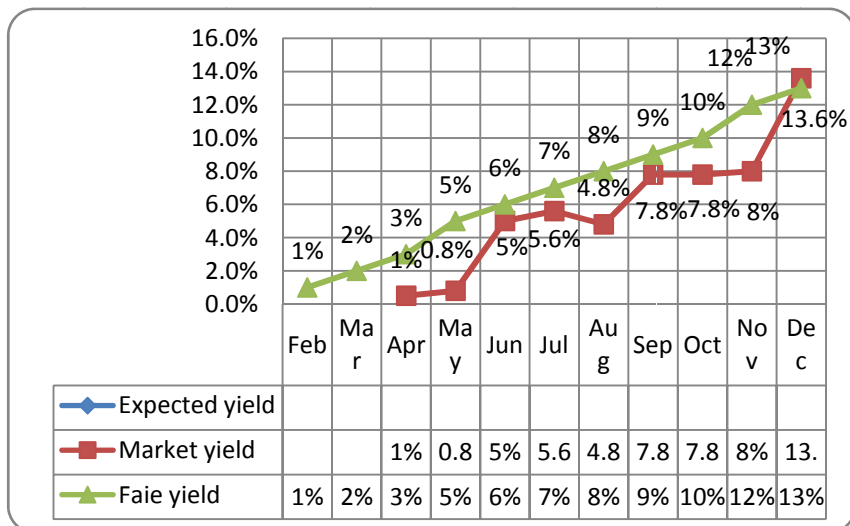


3) Yield curves for GMCs, GICs & Bank deposits (30/12/2011)

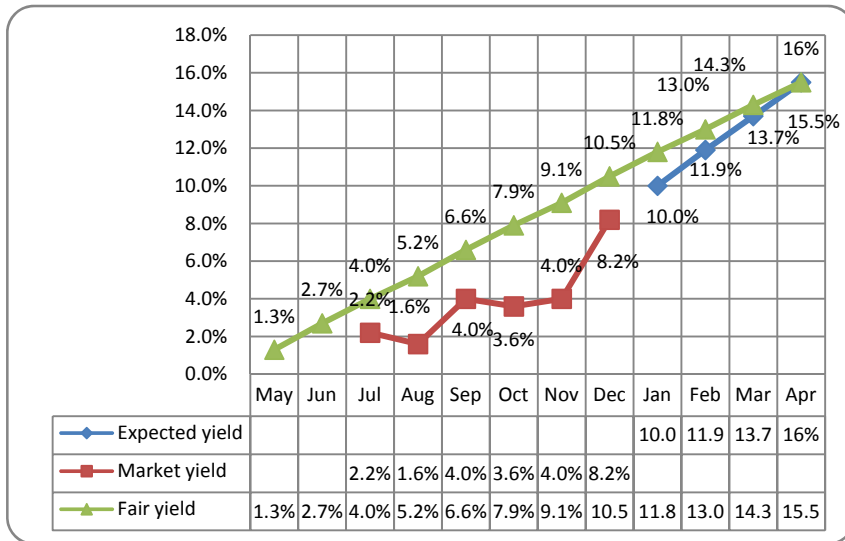
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

1/Yield Curves for GMCs:

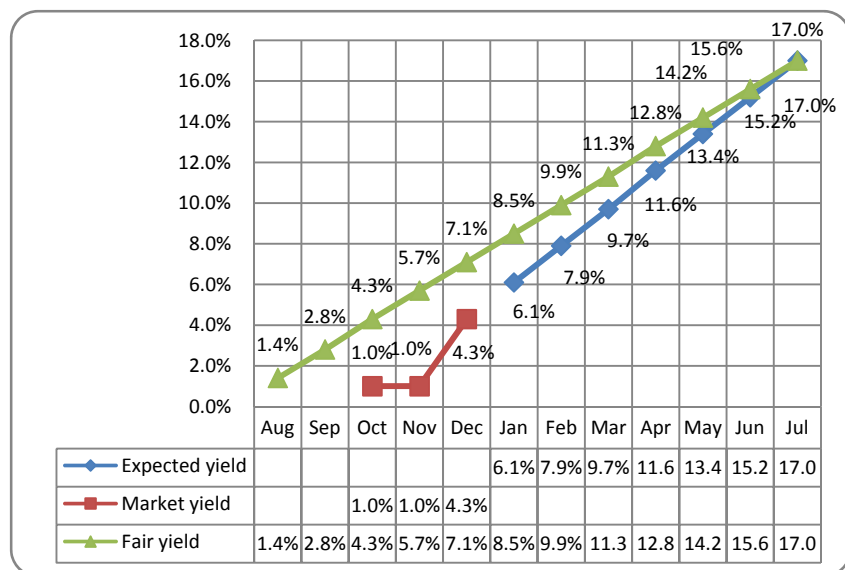
Yield curve for GMC (48) issued on 1/1/2011



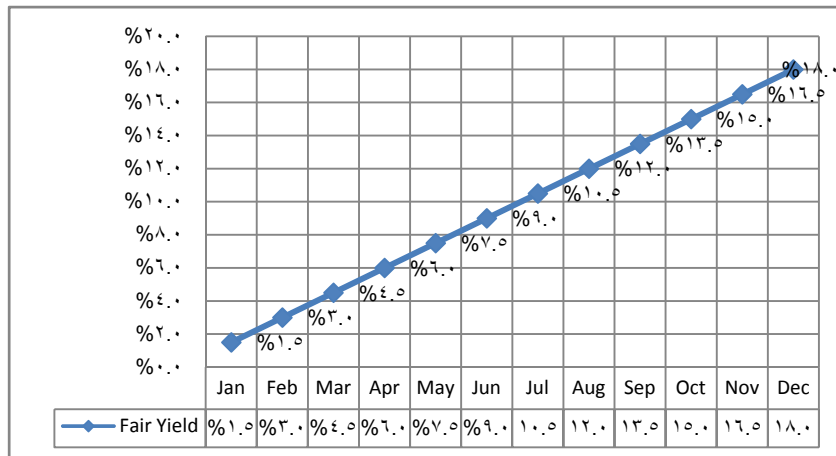
Yield curve for GMC (49) issued on 1/4/2011



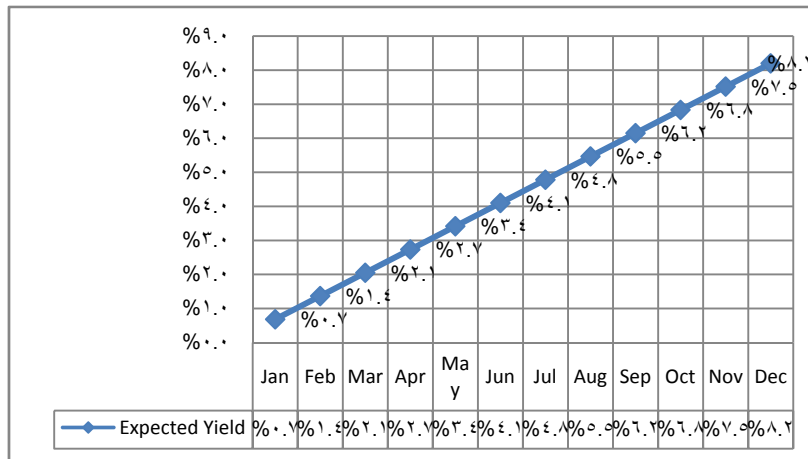
Yield curve for GMC (50) issued on 1/7/2011



2/The yield curve on government investment Sukok 2011
The average yield for GICs for 2011



The yield curve for the banks investment deposits for 2011



The overall yield for GMCs, GICs & Investment deposits

