

A Periodical Brief Issued by Statistics Department

Issue No. 09/2011

Reporting period:1-15/05/2011

(1) Monetary Indicators

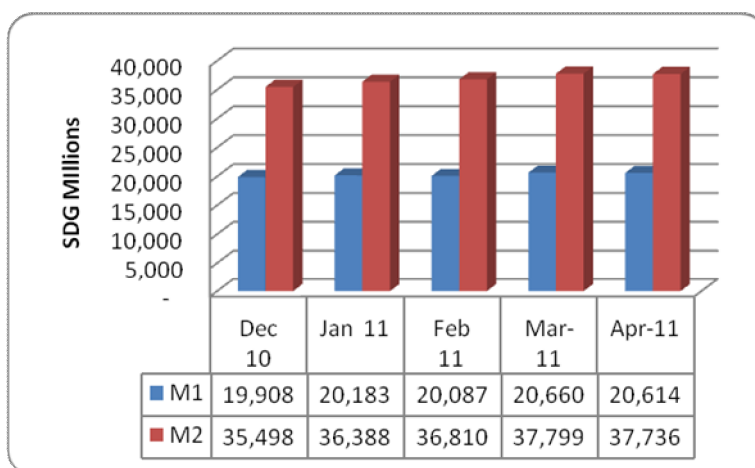
(SDG Million)

| Indicator \ Period | Dec. 2010 | Feb. 2011 | Mar. 2011* | Apr. 2011* * |
|---|---------------|---------------|---------------|-----------------|
| Broad Money | 35,498 | 36,810 | 37,799 | 37,736 |
| Currency with the public | 10,068 | 10,066 | 10,543 | 10,373 |
| Demand deposits | 9,840 | 10,021 | 10,117 | 10,241 |
| Quasi money | 15,590 | 16,723 | 17,139 | 17,122 |
| Total banks assets (liabilities) | 43,108 | 44,565 | 45,607 | 45,760 |
| Total banks finance | 21,186 | 21,555 | 21,907 | 21,772 |
| Total banks deposits | 26,530 | 27,580 | 28,261 | 28,238 |
| Demand deposits/ broad money | 28% | 27% | 27% | 27% |
| Currency with public/ broad money | 28% | 27% | 28% | 28% |
| Quasi money/ broad money | 44% | 46% | 45% | 45% |
| Total banks finance / deposits | 80% | 78% | 78% | 77% |

*Amended Data

** Provisional Data

2) Liquidity Position During (Dec.2009 – April .2011)



| Deposits | (SDG million) | | 15/05/2011** | |
|----------------------|-----------------|----------------|-----------------|----------------|
| | Local | Foreign | Local | Foreign |
| Demand | 10,807.1 | 2,173.2 | 10,976.3 | 2,111.1 |
| Saving | 2,147.1 | 30.1 | 2,135.2 | 32.6 |
| Investment | 8,634.5 | 2,119.6 | 8,557.8 | 2,086.3 |
| Margins on LCs & LGs | 360.8 | 1,731.0 | 413.6 | 1,689.6 |
| Others | 232.4 | 2.0 | 219.0 | 4.0 |
| Total | 22,181.9 | 6,055.9 | 22,301.9 | 5,923.6 |
| | 28,237.8 | | 28,225.5 | |

*Deposits of residents & non residents

** Estimated Data

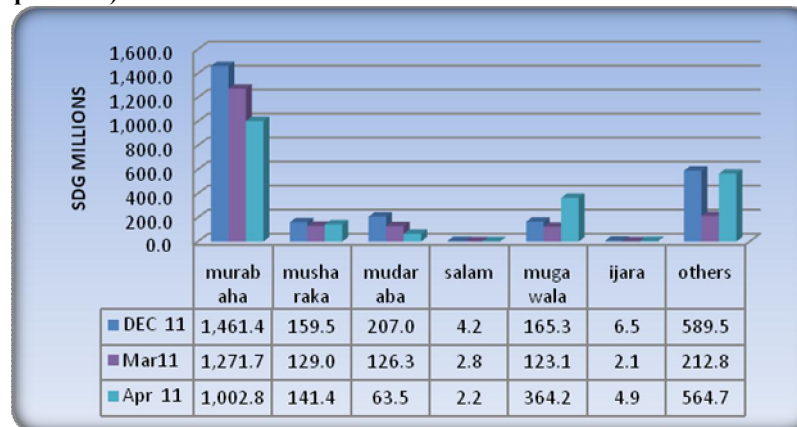
(4) Banks Finance during (1-15/5/2011)

(A) Murabaha weighted average profit margins amounted to 9.3% and Musharaka weighted average share 37.6%.

(B) Murabaha profit margins ranged between 7.0% (Qatar Bank) and 15% at (Bank of Khartoum, Tadamon Bank ,Export Development Bank, Saudi Sudanese Bank and Sudanese Egyptian Bank

(C) Musharaka shares ranged between 10% (Bank of Khartoum, Export Dev. Bank , Alshamal Islamic Bank and Estate Commercial Bank), and 80% in (Animal Resource Bank)

(D) Flow of Commercial banks Finance by Modes of Finance during (December 2010 – April 2011)

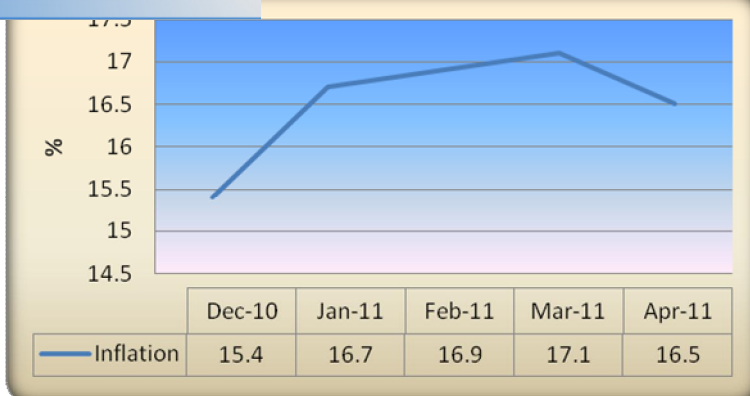


(E) Flow and stock of banks Finance (local-currency) by sectors during April 2011

| Sectors | Flow* | Percentage % | Stock | Percentage % |
|-----------------------|----------------|--------------|-----------------|--------------|
| Agriculture | 119.6 | 5.6 | 2,546.5 | 14.1 |
| Industry | 358.2 | 16.7 | 1,786.9 | 9.9 |
| Exports | 48.8 | 2.3 | 504.3 | 2.8 |
| Local Trade | 222.3 | 10.4 | 2,573.6 | 14.3 |
| Transport and Storage | 79.7 | 3.7 | 1,055.5 | 5.9 |
| Imports | 201.5 | 9.4 | 1,172.1 | 6.5 |
| Construction | 47.8 | 2.8 | 1,586.8 | 8.8 |
| Energy and Mining | 59.3 | 2.2 | 39.5 | 0.2 |
| Others | 1,006.5 | 47.0 | 6,744.6 | 37.5 |
| Total | 2,143.7 | 100.0 | 18,009.7 | 100.0 |

* Provisional Data

March 2011 to 16.5 % at the end of April 2011.
(December 2010 – April 2011)



(6) Exchange Rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 15 May 2011.

(A) Central Bank of Sudan

(SDG)

| | |
|--------------|--------|
| Buying Rate | 3.7703 |
| Selling Rate | 3.7892 |

(B) Commercial Banks and Exchange Bureaus

(SDG)

| Rate Particulars | Buying Rate | | Selling Rate | | Most Prevalent Rate | |
|------------------|-------------|--------|--------------|--------|---------------------|---------|
| | Higher | Lower | Higher | Lower | Buying | Selling |
| Commercial Banks | 3.9502 | 3.4940 | 3.9582 | 3.5080 | 3.8822 | 3.8977 |
| Exchange Bureaus | 3.8822 | 3.8821 | 3.8977 | 3.8976 | 3.8822 | 3.8977 |

* Farmers Commercial Bank registered the highest buying and selling rates, Whereas Ivory Bank registered the lowest buying and selling rates.

* AL Ansari Exchange Bureaus registered the lowest selling and buying rates.

(7) The Foreign Exchange Dealing Room

(EUR Millions)

| Period | Purchases | Sales |
|-----------------------|-----------|-------|
| 01/5/2011 - 15/5/2011 | 1.52 | 92.4 |

* Others is the largest seller during the period (1.01 millions EUR, 66.4% of the total purchases).

* The second largest seller during the period is Saudi Sudanese bank (0.19 millions EUR, 12.5% of the total purchases).

*The largest buyer during the period is Byblos Bank (9.25 millions EUR, 10.0% of the total sales).

*The second largest buyer during the period is Arabic Sudanese Bank (6.78 millions EUR, 7.3% of the total sales).

Summary of the Foreign Exchange Dealing Room 2010/2011

(EUR Million)

| Period Particulars | 1/1-31/ 3/2010 | 1/1-31/ 3/2011 | Change | Percentage % |
|--------------------|----------------|----------------|----------|--------------|
| Purchases | 31.53 | 391.37 | 359.84 | 1,141.3 |
| Sales | 887.87 | 755.61 | (132.26) | (14.9) |
| Net position | 856.34 | 364.24 | (492.10) | 57.5 |

(USD Millions)

| | | Q2 2010* | Q3 2010* | Q4 2010* | Q1 2011* |
|---------------------------------------|-----------------|-----------------|-----------------|-----------------|----------------|
| A. Current A/C (1+2) | (130.96) | (313.30) | (360.29) | (269.93) | 128.6 |
| 1. Trade Balance (Fob) | 764.77 | 685.20 | 516.43 | 636.82 | 1,531.3 |
| 2. Service, Income & Transfers A/C | (895.73) | (998.51) | (876.73) | (906.75) | (1,402.7) |
| B. Capital & Financial A/C | 425.18 | 621.53 | 205.77 | 797.15 | 572.3 |
| C. Errors and Omissions | (118.85) | (275.84) | (167.75) | (466.95) | (522.5) |
| D. Overall Balance | 175.37 | 32.39 | (322.27) | 60.28 | 178.4 |

* Provisional Data

(9) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (01-15/05/2011)

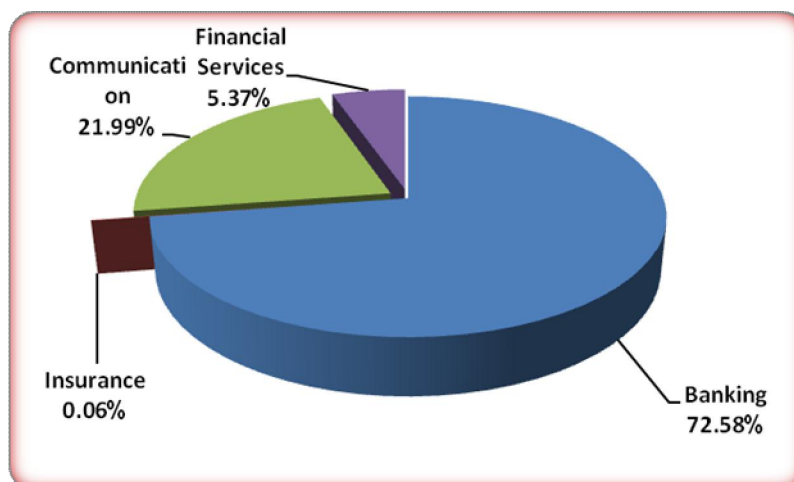
Transactions took place on shares of 6 companies in the Banking, Insurance, Communication, and Services, in addition to shares of 4 Investment funds Sukuk.

(1) Trading in Shares

| Sector | No. Of Shares | Dealing value (000s SDG) | Percent % | No. of contracts |
|--------------------|---------------|--------------------------|---------------|------------------|
| Banking | 48,043 | 156.80 | 72.58 | 20 |
| Insurance | 210 | 0.13 | 0.06 | 2 |
| Communication | 26,896 | 47.51 | 21.99 | 14 |
| Financial Services | 5,082 | 11.59 | 5.37 | 2 |
| TOTAL | 80,231 | 216.03 | 100.00 | 38 |

Khartoum Stock Exchange

Trading in Shares

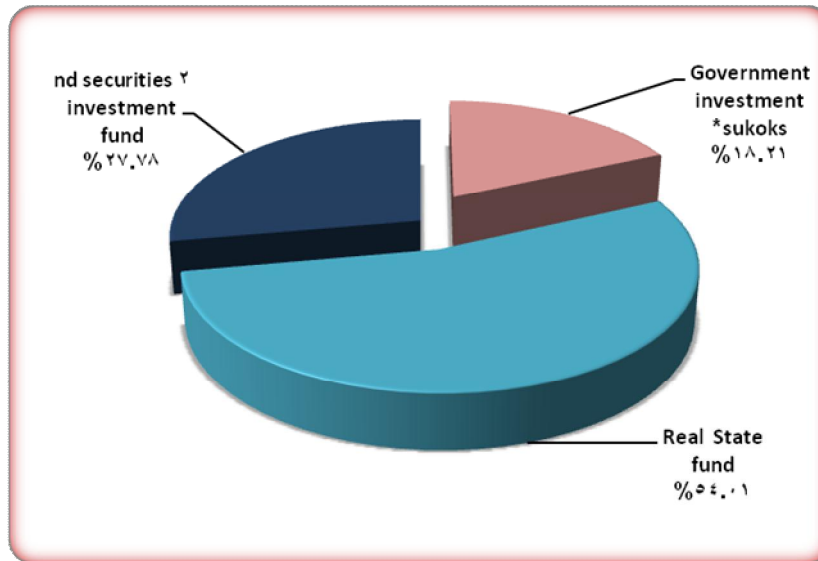


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| | No. of Shares | Dealing Value (000s SDG) | Percentage (%) | No. of contracts |
|--|---------------|--------------------------|----------------|------------------|
| sukoks * | 420 | 42.39 | 18.21 | 2 |
| Real State fund | 12,500 | 125.75 | 54.01 | 1 |
| 2 nd securities investment fund | 6,430 | 64.68 | 27.78 | 2 |
| Total | 19,350 | 232.82 | 100.0 | 5 |

* Includes 6th and 11th.

Trading in Investment Funds

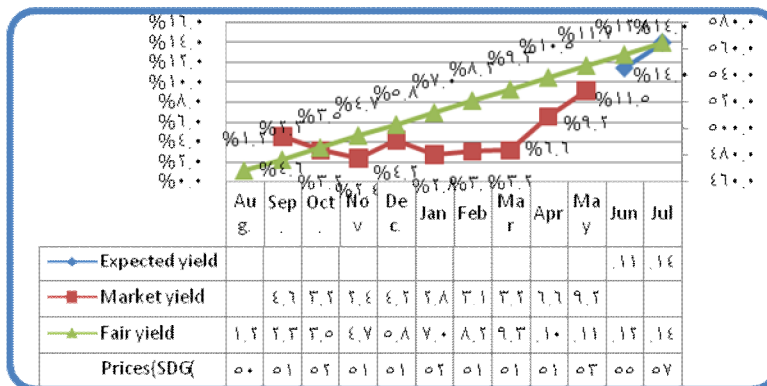


(3) Yield curves for GMCs, GICs & Bank deposits

The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

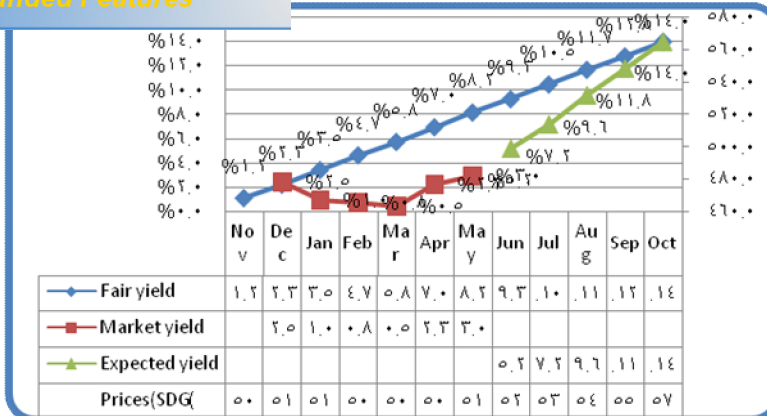
1/ Yield Curves for GMCs:

Yield curve for GMC (45) issued on 1/7/2010



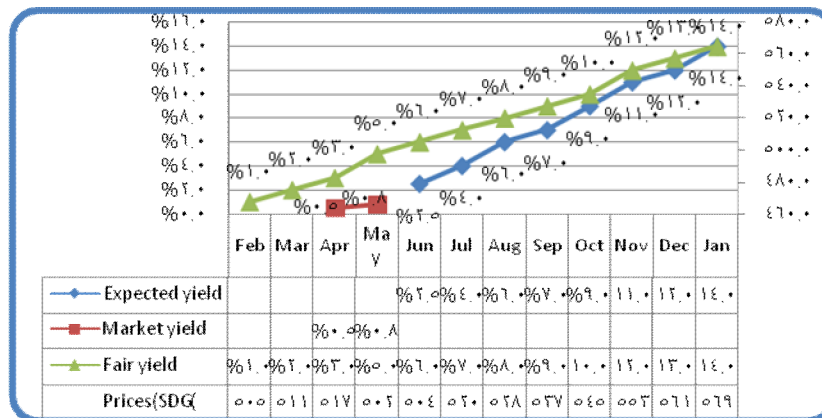
In May the market price yield of this certificate is increased to 9.2%, and the deviation of the market price yield from the fair value yield is decreased from 4.0% by the end of April to 3.0% at the end of May, due to the increase in its demand.

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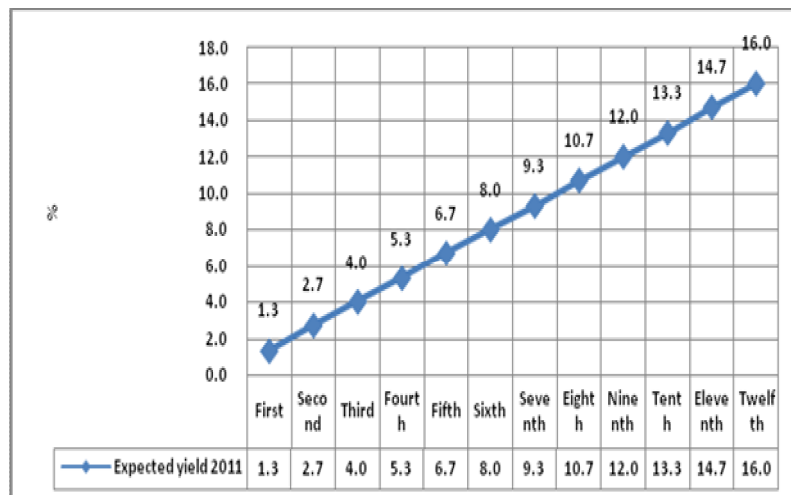
May witnessed an increased in the market price yield 3.0% , which is lower than the fair value by 5.0% .

3\ Yield curve on GMCs (48) Issue 01/01/2010



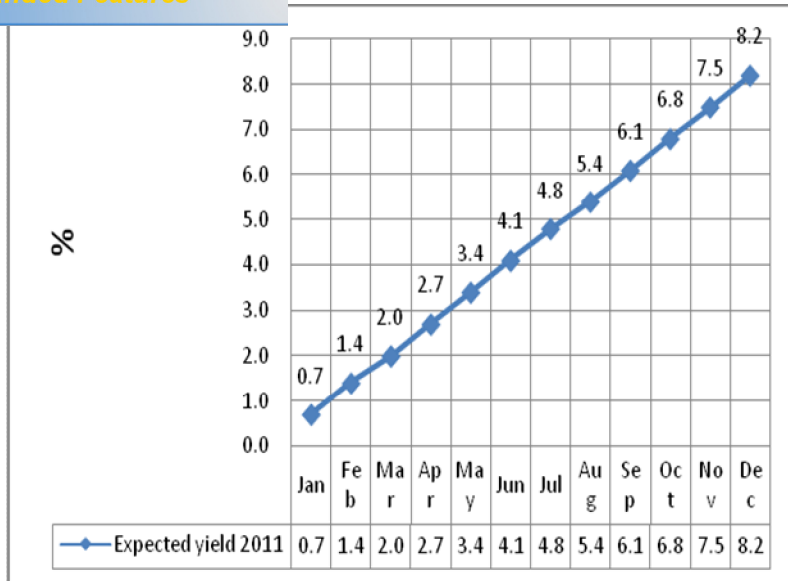
The certificate was added to the secondary market for the first time in the mid of April . Which the market price yield is less than 1.0% and less than the fair value by more than 4.0%

4/ The yield curve on government investment Sukuk



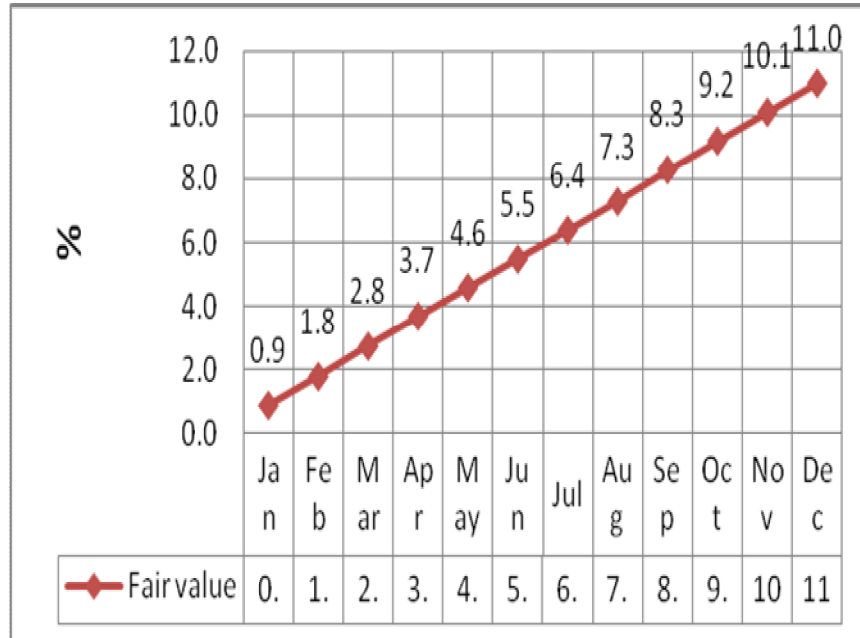
The yield of the Sukok is 16% per annum , because it based on Ijara mode .

osits in banks 2011



The expected average yield for investment deposits for the year 2011 is about 8.2% according to banks estimates, it was less than the estimated average of previous year by 1%.

6/ Overall expected yield curve for GMCs, GICs & Bank deposits



The average expected yield of saving boxes funds by the end of 2011 will be 11% according to the estimated data from the banks, which is less than the previous expected yield of 2010 by 1%.