



The Economic Brief



A Periodical Brief Issued by the Statistics Directorate

Central Bank of Sudan

Reporting period: 1-15/04/2010

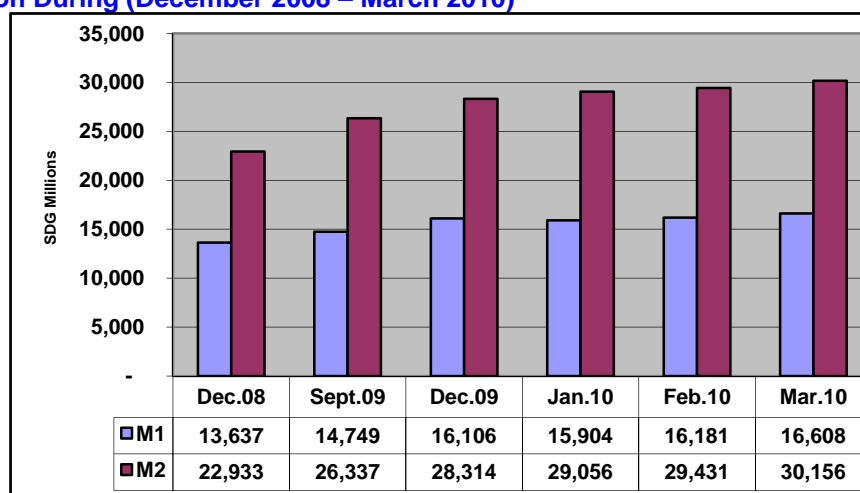
Issue No. 07/2010

(1) Monetary Indicators

(SDG Million)

Indicator \ Period	Dec. 2009	Jan. 2010	Feb. 2010	Mar. 2010
Broad Money	28,314	29,056	29,431	30,156
Currency with the public	8,066	7,490	7,600	8,025
Demand deposits	8,040	8,414	8,581	8,583
Quasi money	12,208	13,152	13,250	13,548
Total banks assets (liabilities)	36,667	38,007	38,250	38,712
Total banks finance	18,164	18,917	18,895	19,272
Total banks deposits	21,340	22,740	22,968	23,279
Demand deposits/ broad money	28%	29%	29%	28%
Currency with the public/ broad money	29%	26%	26%	27%
Quasi money/ broad money	43%	45%	45%	45%
Total banks finance / deposits	8 5 %	8 3 %	8 2 %	8 3 %

(2) Liquidity Position During (December 2008 – March 2010)



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(3) Banks Deposits*

(SDG million)

Particular	31/03/2010		15/04/2010	
	Local	Foreign	Local	Foreign
Deposits				
Demand	8,727.4	1,790.4	8,849.7	1,906.1
Saving	1,756.1	23.8	1,785.5	30.6
Investment	7,329.2	2,057.4	7,386.4	2,027.0
Margins on LCs & LGs	394.1	876.3	320.1	963.3
Others	255.1	69.0	239.8	60.3
Total	18,461.9	4,816.9	18,581.5	4,987.3
	23,278.8		23,568.8	

*Deposits of residents & non residents.

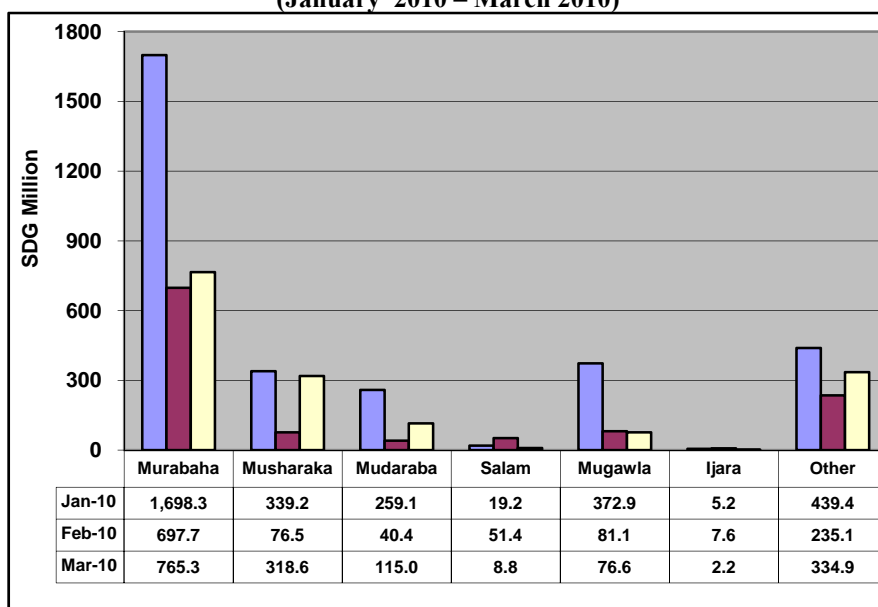
(4) Banks Finance during (1-15/04/2010)

(A) Murabaha weighted average profit marginal amounted to 9.6 % and Musharaka weighted average share rated 23.3 %.

(B) Murabaha profit margins ranged between 6.6% (Abu Dhabi Bank) and 15.0% (Bank of Khartoum, Export Development Bank, Saudi Bank & Elneilin Bank)

(C) Musharaka shares ranged between 10.0% (Bank of Khartoum, Export Development Bank & Alshamal Bank) and 80.0% (Animal Resources Bank).

(D) Flow of Commercial Banks Finance by Modes of Finance during (January 2010 – March 2010)



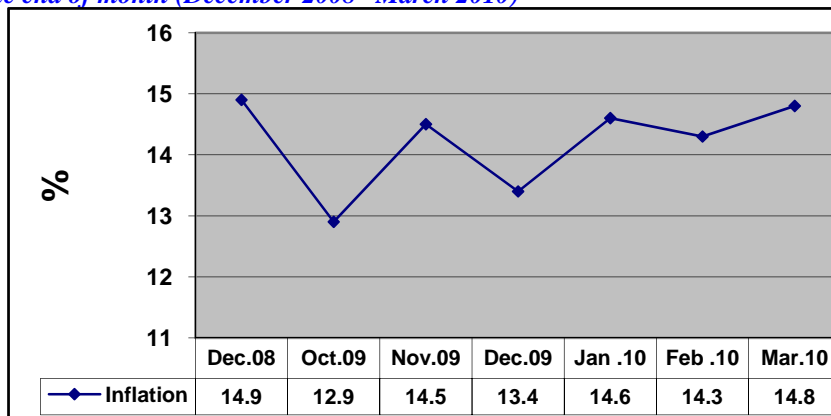
(E) Flow and stock of banks Finance (local-currency) by sectors during (March 2010)

(SDG millions)

Sectors	Flow	Percentage %	Stock	Percentage %
Agriculture	106.6	6.6	1,863.5	11.6
Industry	267.7	16.5	1,408.6	8.8
Exports	28.5	1.8	339.3	2.1
Local Trade	198.9	12.3	2,636.8	16.4
Transport and Storage	83.0	5.1	1,075.7	6.7
Imports	229.2	14.1	1,617.1	10.1
Construction	34.0	2.1	1,335.5	8.3
Others	673.5	41.5	5,779.1	36.0
Total	1,621.4	100.0	16,055.6	100.0

(5) Inflation Rate

Inflation rate increased from 14.3% at the end of February to 14.8% at the end of March 2010.
The Inflation rates at the end of month (December 2008 – March 2010)



(6) Exchange Rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 15 April 2010.

(A) Central Bank of Sudan

(SDG)

Buying Rate	3.0391
Selling Rate	3.0543

(B) Commercial Banks and Exchange Bureaus

(SDG)

Rates Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	3.3990	3.0199	3.4298	3.0320	3.2900 3.2570 3.2771	3.3032 3.2700 3.2902
Exchange Bureaus	3.2265	2.9900	3.2394	3.0020	3.0543	3.0665

* Baraka Bank registered the highest buying and selling rates, whereas Sudanese Islamic Bank registered the lowest buying and selling rates.

* AL Omda Exchange Bureau registered the highest selling and buying rate, whereas Leira Exchange Bureau registered the lowest selling and buying rates.

(7) The Foreign Exchange Dealing Room

(EUR Millions)

Period	Purchases	Sales
01/04/2010 - 12/04/2010	11.54	66.62

*The largest seller during the period was Omdurman National Bank (11.2 millions EUR, 96.9 % of the total purchases).

*The second largest seller during the period was Exports Development Bank (0.2 millions EUR, 1.8 % of the total purchases).

*The largest buyer during the period was Omdurman National Bank (18.0 millions EUR, 33.6 % of the total sales).

*The second buyer during the period was Arab Sudanese Bank (6.9 millions EUR, 12.9% of the total sales).

Summary of Foreign Exchange Dealing Room 2009/2010

(EUR Million)

Particulars	Period	1/1-12/4/2009	1/1-12/4/2010	Change	Percentage %
	Purchases		11.10	29.06	17.96
Sales		859.09	717.75	(141.34)	(16.45)
Net position		847.99	688.69	(159.30)	(18.79)

(8) Balance of Payments during the year 2009

(US\$ Million)

Particular	Period	Q1 2009	Q2 2009	Q3 2009	Q4* 2009
A. Current A/C(1+2)		(1,865.8)	(512.6)	(4.0)	(434.5)
1. Trade Balance (Fob)		(1,010.4)	(291.8)	431.0	177.6
2. Service, Income & Transfers Account		(855.4)	(220.8)	(435.0)	(612.1)
B.Capital & Financial A/C		621.3	486.8	838.2	198.5
C. Errors and Omissions		452.9	43.5	(466.8)	140.6
D. Overall Balance		(791.6)	17.7	367.4	(95.4)

• Provisional data

(9) Stock Dealing Position

(A) Government Musharaka Certificates (GMCs) During (1/1-31/03/2009)

Particulars	No. of Certificates	Value (SDG Thousand)
Certificates Position at beginning of the period	11,024,068	5,512,034,000
Issued certificates	3,093,645	1,546,822,500
Liquidated certificates	2,742,442	1,371,221,000
Position as at end of period	11,375,271	5,687,635,500

500 SDG Per Certificate

(B) Central Bank Ijara Certificates (CICs) During (1/1-31/03/2009)

Particulars	No. of Certificates	Value (SDG Thousand)
Certificates Position at beginning of period	206,625	206,625,000
Certificates purchased during the period (+)		
Certificates Sold during the period (-)		
Position as at the end of the period	206,625	206,625,000

Source: Sudan Financial Services Company

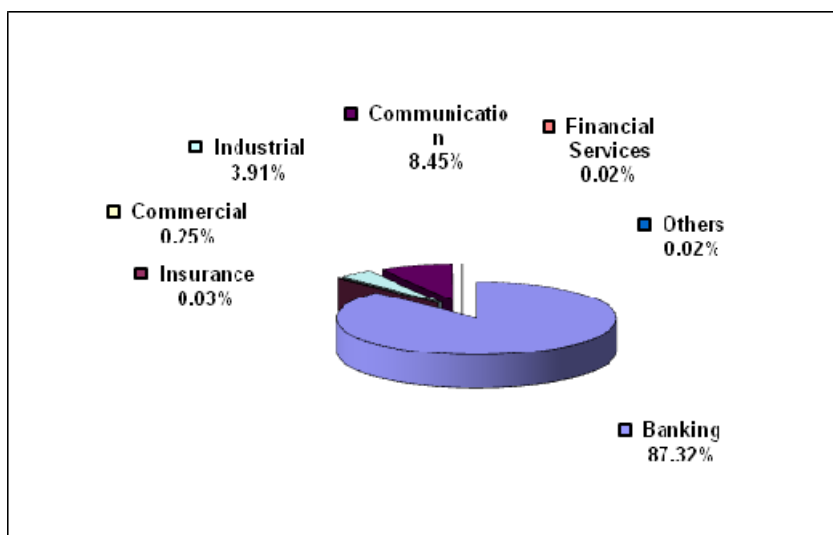
(c) Khartoum Stock Exchange Market Transactions During (01-31/03/2010)

Transactions took place on shares of 13 companies in the Banking, Insurance, Commercial, Industrial, Communication, Financial services and Others, in addition to shares of 4 Investment funds Sukuk.

(1) Trading in Shares

Sector	No. Of Shares	Dealing value (000s SDG)	Percent %	No. of contracts
Banking	4,546,600	9,367.89	87.32	29
Insurance	5,950	2.98	0.03	3
Commercial	2,615	26.15	0.25	1
Industrial	600,000	420.00	3.91	1
Communication	445,659	906.86	8.45	54
Financial Services	986	2.33	0.02	2
Others	250	2.50	0.02	1
Total	5,602,060	10,728.71	100.00	91

Shares Trading



(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
Bank of Khartoum Ijara Investment Fund	50	0.52	4.45	1
Aman Global Fund	27,260	275.33	1.12	2
1st Investment National Group Fund	13,124	131.40	3.18	6
14 th Government Investment sukuk	1,250	125.01	17.30	5
Total	41,684	532.26	100.00	14

Trading in Investment Funds

