



The Economic Review



A Periodical Review Issued by Statistics Department

Issue No. 2/2013

Reporting period: 1-31/1/2013

(1) Monetary Indicators

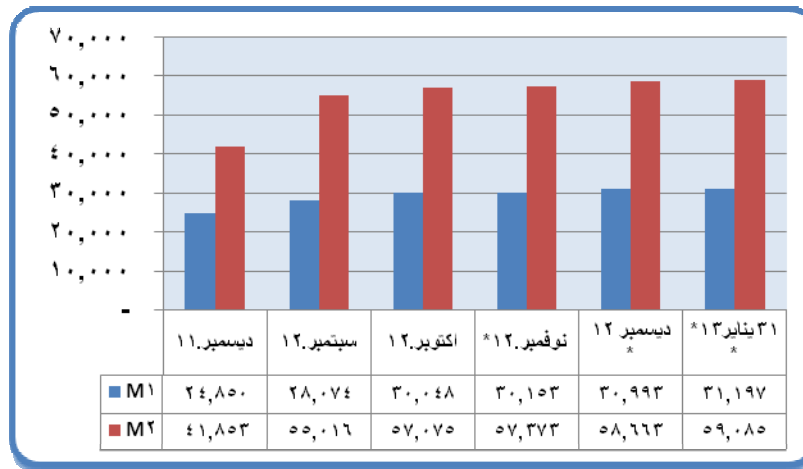
(SDG Million)

Indicator \ Period	Dec. 2011	Nov 2012*	Dec 2012*	31Jan 2013**
Broad Money	41,853	57,373	58,663	59,085
Currency with the public	12,850	15,331	16,751	16,314
Demand deposits	12,000	14,822	14,242	14,883
Quasi money	17,003	27,220	27,670	27,888
Total banks assets (liabilities)	46,504	65,604	67,050	67,522
Total banks finance	22,867	30,045	30,483	30,705
Total banks deposits	27,984	39,515	39,920	40,991
Demand deposits/ broad money	29%	26%	24%	25%
Currency with public/ broad money	31%	27%	29%	28%
Quasi money/ broad money	40%	47%	47%	47%
Total banks finance / deposits	82%	76%	76%	75%

*Amended Data

** Provisional data

(2) Liquidity Position During(December2011 - 31January 2013)



** Provisional data

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(3) Banks Deposits*

(SDG million)				
Particular	31/12/2012		31/1/2013**	
	Local	Foreign	Local	Foreign
Demand	13,929.2	4,272.6	14,576.6	4,295.5
Saving	3,858.6	128.7	3,864.1	127.3
Investment	10,020.7	3,886.0	10,587.8	3,878.0
Margins on LCs & LGs	410.3	3,194.9	373.0	3,040.4
Others	166.1	52.8	186.6	61.6
Total	28,384.9	11,535.0	29,588.1	11,402.8
	39,919.9		40,990.9	

* Deposits of residents & non residents

** Provisional data

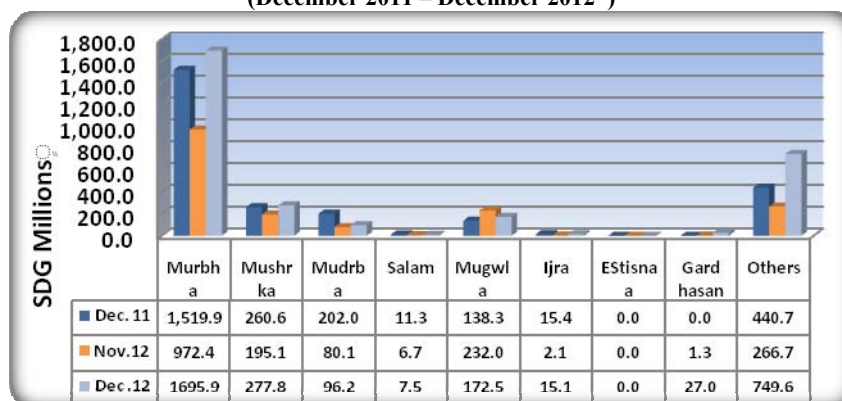
(4) Banks Finance during (1-31/12/2012)

(A) Murabaha weighted average profit margins amounted to 11.3% and Musharaka weighted average share 28.2%.

(B) Murabaha profit margins ranged between 7 % (Abu Dhabi National Bank & Saudi Sudanese Bank) and 40% (Financial Investment Bank).

(C) Musharaka shares ranged between 10% (& Elnilin Bank, Alsalam Bank, Alshamal Bank, Animal Resources Bank and Export Development Bank) and 75% (Albaraka Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during (December 2011 – December 2012*)



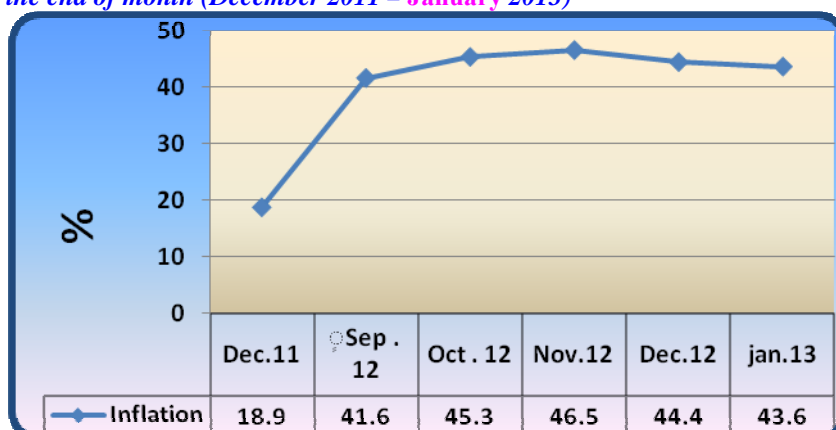
E) Flow and stock of banks Finance (local-currency) by sectors during Dec2012

(SDG Millions)				
Sectors	Flow*	Percentage%	Stock	Percentage %
Agriculture	421.1	13.8	3,673.4	14.8
Industry	412.5	13.6	3,124.0	12.6
Transport	319.4	10.5	1,977.8	8.0
Storage	0.7	0.0	20.9	0.1
Local Trade	473.1	15.6	3,285.5	13.2
Exports	241.7	8.0	850.8	3.5
Imports	62.8	2.0	792.7	3.2
Construction	145.6	4.8	2,721.5	11.0
Energy & Mining	8.7	0.3	85.1	0.3
NonBank Financial Institution	0.0	0.0	137.0	0.6
State & Local Gov.	3.9	0.1	758.4	3.1
Equity Participation	3.8	0.1	960.2	3.8
Others	948.3	31.2	6,427.7	25.8
Total	3,041.6	100.0	24,815.0	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate decreased from 44.4% at the end of December 2012 to 43.6% at the end of January 2013.
The Inflation rates at the end of month (December 2011 – January 2013)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 31 Jan 2013.

(A) Central Bank of Sudan (SDG)

Buying Rate	5.9690
Selling Rate	5.9988

(B) Commercial Banks and Exchange Bureaus (SDG)

Rate Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	7.6890	7.2151	7.7273	7.2512	7.6888	7.7272
Exchange Bureaus	7.6566	7.3000	7.6949	7.3365	-	-

* *Saudi Sudanese Bank* registered the lowest buying and selling rates, where as *Islamic Co-oproerative development Bank* registered the highest buying rate, where as *many Banks* registered the highest selling rates

* *Muhanad Taj Company* registered the highest buying and selling rate, whereas *Argane Company* registered the lowest buying and selling rates.

(8) Balance of Payment during years (2011-2012)

(USD Millions)

Period Particulars	2011*	Q3* 2012	Q4* 2012	2012**
A. Current A/C (1+2)	(284.57)	(1,823.57)	(1,863.05)	(6,613.92)
1. Trade Balance	1,471.04	(1,396.46)	(1,606.08)	(5,020.95)
2. Service, Income & Transfers Account	(1,755.61)	(427.11)	(256.97)	(1,592.97)
B. Capital & Financial A/C	4,056.78	1,686.17	1,724.56	5,010.76
C. Errors & Omissions	(4,414.63)	141.34	137.81	1,602.78
D. Overall Balance	(642.42)	3.94	(0.68)	(0.38)

*Amended Data

** Provisional data

(9) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-31/1/2013)

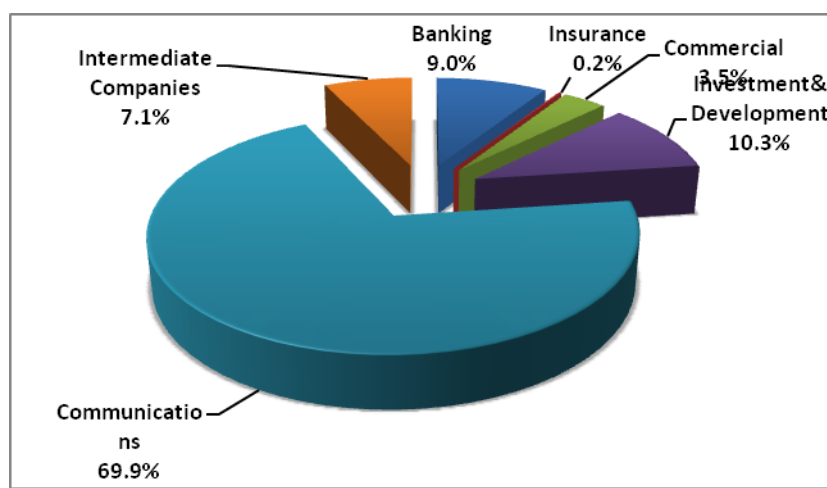
Transactions took place on shares of **13** companies in the Banking, Insurance, Commercial, Investment & Development, Intermediate Companies and Communications, in addition to shares of **4** Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking	53,958	82.0	9.0	18
Insurance	3,000	1.5	0.2	1
Commercial	7,952	31.7	3.5	3
Investment & Development	208,373	93.3	10.3	5
Communications	381,019	637.1	69.9	17
Intermediate Companies	500,100	65.0	7.1	4
TOTAL	1,154,402	910.6	100.0	48

Source: Khartoum Stock Exchange

Trading in Shares

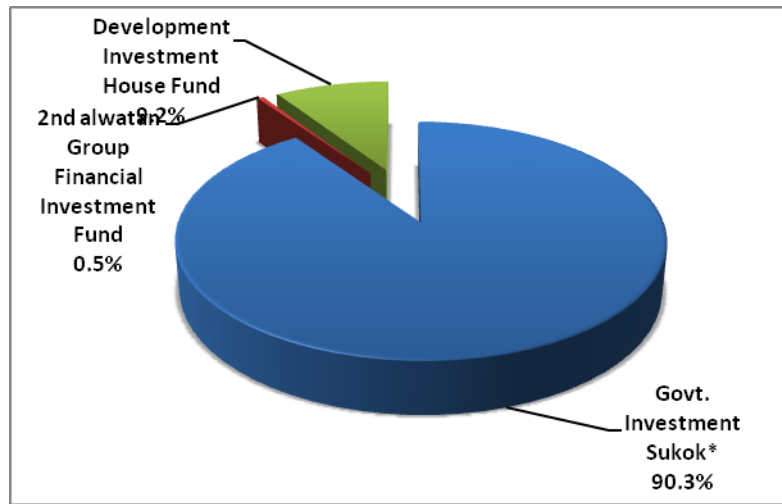


(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
Govt. Investment Sukok*	57,479	5,759.3	90.3	27
2 nd alwatan Group Financial Investment Fund	3,031	30.5	0.5	4
Development Investment House Fund	58,292	585.8	9.2	28
Total	118,802	6,375.6	100.0	59

*Gov. Sukoks: 16, 17

Trading in Investment Funds

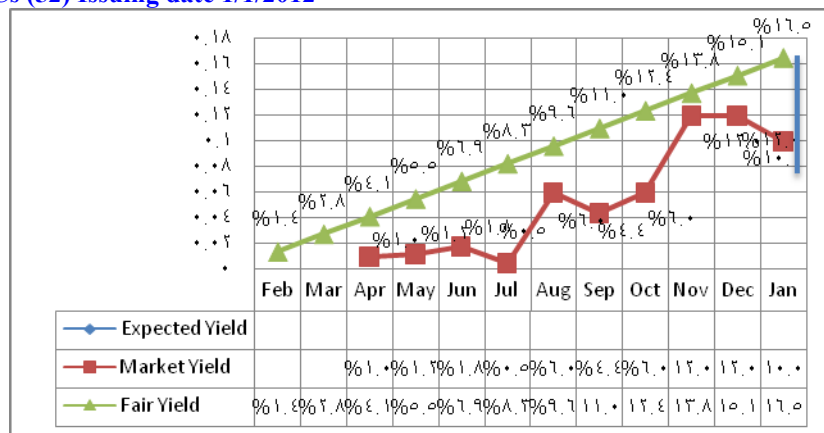


(3) Yield curves for GMCs, GICs & Bank deposits (31/1/2013)

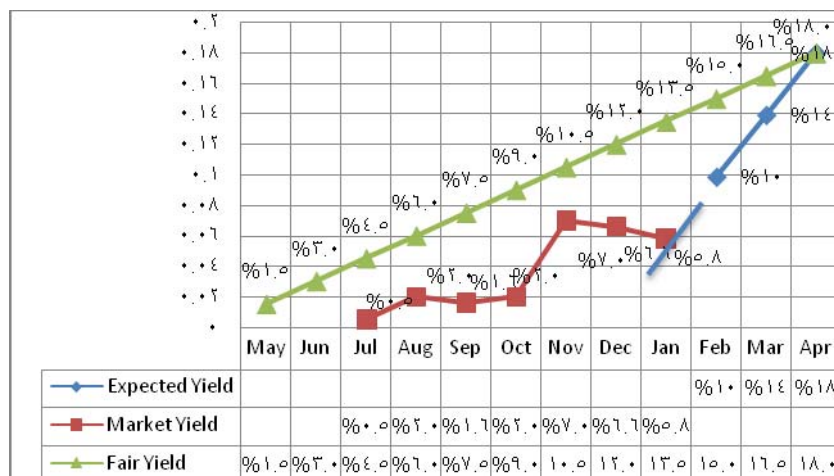
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

1/Yield Curves for GMCs:

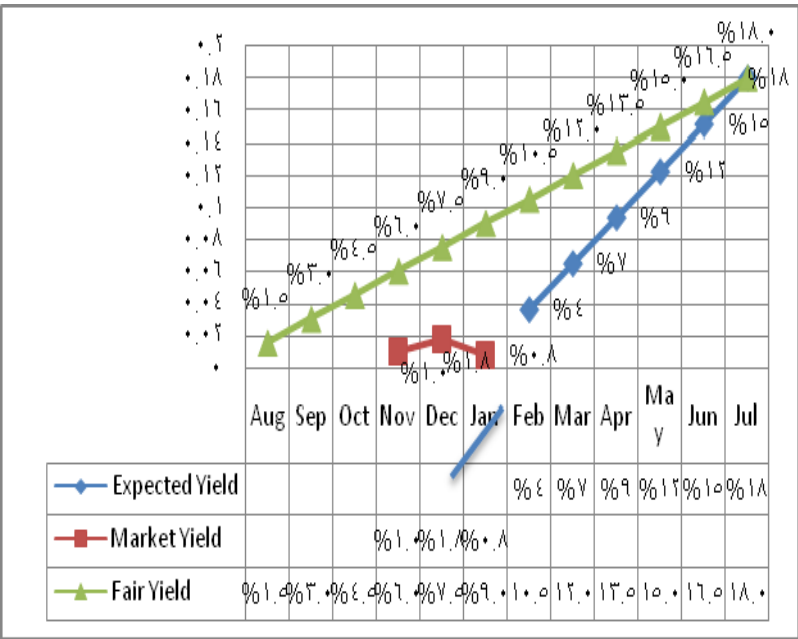
Yield Curve for GMCs (52) Issuing date 1/1/2012



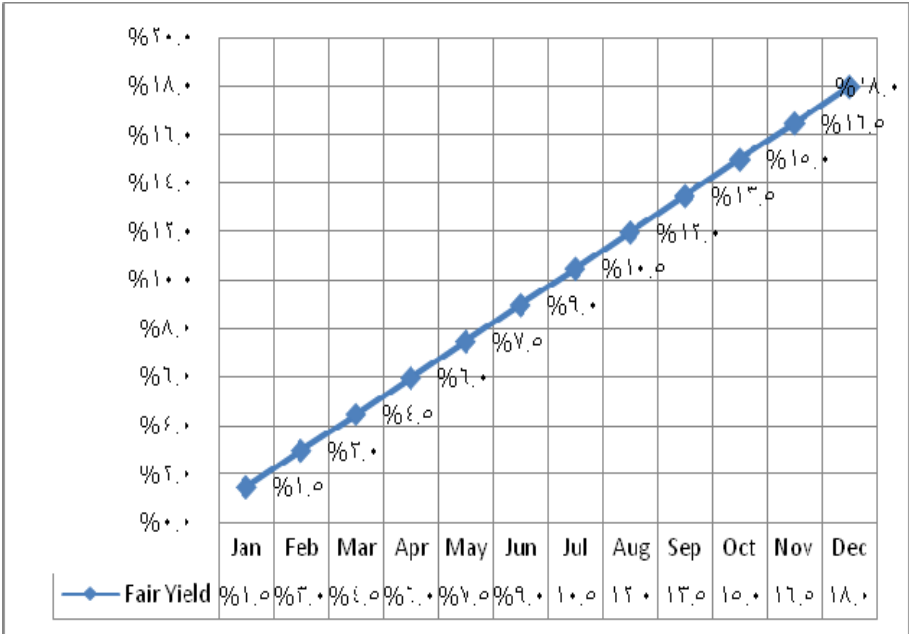
Yield Curve for GMCs (53) Issuing date 1/4/2012



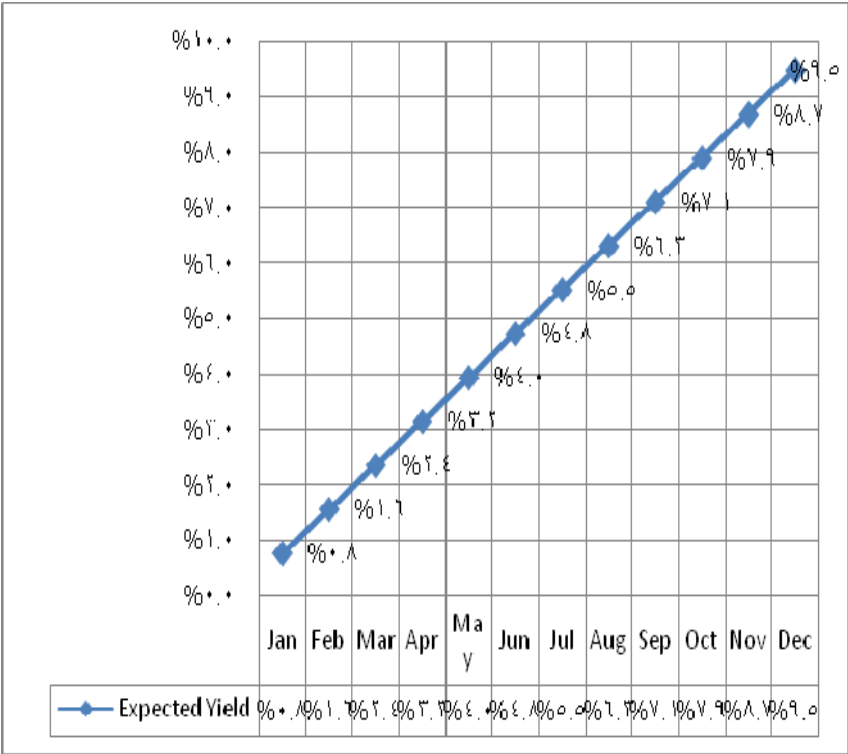
Yield Curve for GMCs (54) Issuing date 1/7/2012



2/The yield curve on government investment Sukok 2011
The average yield for GICs for 2011



Yield curve for Expected Banks Investment Deposits 2012



4/ Weighted Yield Curve for Saving Boxes

