



The Economic Brief



A Periodical Review Issued by Statistics Department

Issue No. 24/2012

Reporting period: 1-31/12/2012

(1) Monetary Indicators

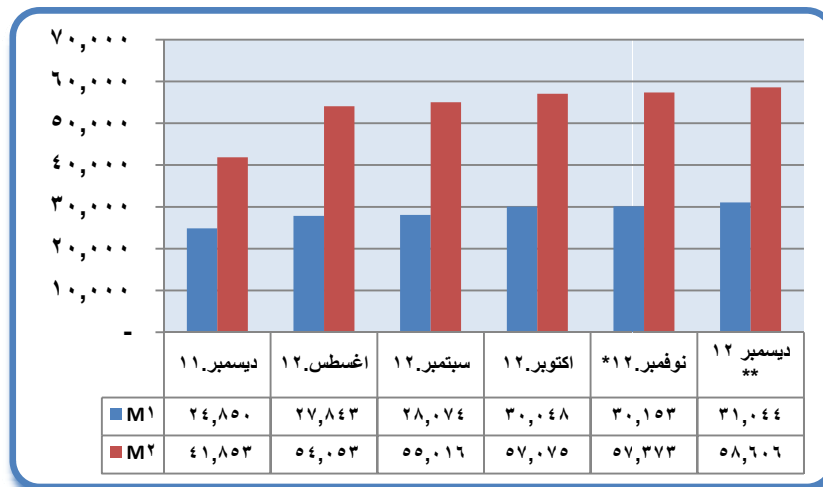
(SDG Million)

Indicator \ Period	Dec. 2011	Oct 2012	Nov* 2012	Dec 2012**
Broad Money	41,853	57,075	57,373	58,606
Currency with the public	12,850	15,504	15,331	16,709
Demand deposits	12,000	14,544	14,822	14,335
Quasi money	17,003	27,027	27,220	27,562
Total banks assets (liabilities)	46,504	64,117	65,604	66,761
Total banks finance	22,867	29,499	30,045	30,117
Total banks deposits	27,984	39,232	39,515	39,918
Demand deposits/ broad money	29%	٪26	٪26	24%
Currency with public/ broad money	31%	٪27	٪27	29%
Quasi money/ broad money	40%	٪47	٪47	47%
Total banks finance / deposits	82%	٪75	٪76	75%

*Amended Data

** Provisional data

(2) Liquidity Position During(December2011 - 31December 2012)



** Provisional data

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(3) Banks Deposits*

(SDG million)

Particular	30/11/2012		31/12/2012**	
	Local	Foreign	Local	Foreign
Deposits				
Demand	13,916.4	4,119.2	14,025.8	4,273.4
Saving	3,795.1	122.8	3,847.0	128.7
Investment	9,835.3	4,114.3	9,908.6	3,872.8
Margins on LCs & LGs	445.4	2,996.6	425.5	3,217.2
Others	155.4	14.3	166.1	52.8
Total	28,147.6	11,367.2	28,373.0	11,544.9
	39,514.8		39,917.9	

* Deposits of residents & non residents

** Provisional data

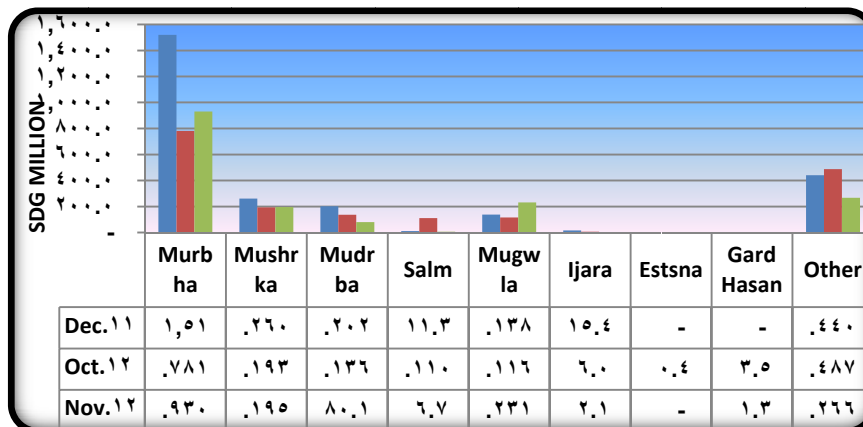
(4) Banks Finance during (1-30/11/2012)

(A) Murabaha weighted average profit margins amounted to **11.3%** and Musharaka weighted average share **31.8%**.

(B) Murabaha profit margins ranged between **6%** (Baraka Bank) and **17%** at (Sudanese Arabic Bank).

(C) Musharaka shares ranged between **10%** (Khartoum Bank, Export Development Bank, Alshamal Bank, Financial Investment Bank, & Elnilin Bank) and **90%** (Alsalam Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during (December 2011 – Nov 2012) *



E) Flow and stock of banks Finance (local-currency) by sectors during Nov2012

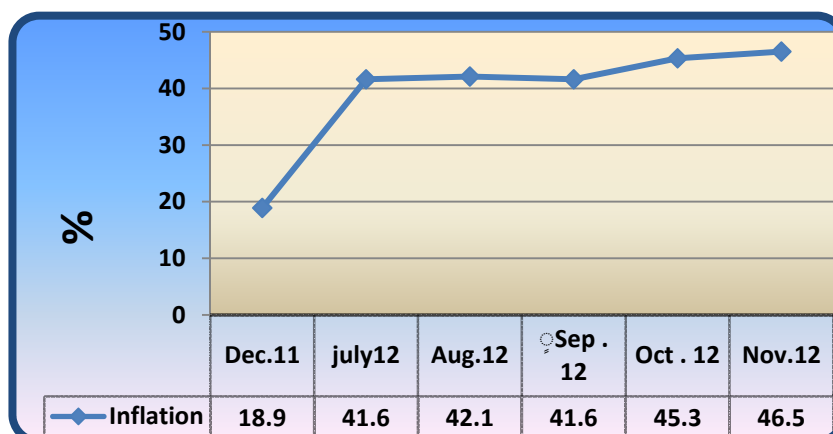
(SDG Millions)

Sectors	Flow*	Percentage %	Stock	Percentage %
Agriculture	269.0	15.7	3,479.9	14.4
Industry	348.5	20.3	3,086.5	12.8
Transport	107.2	6.2	2,066.6	8.6
Storage	0.2	0.01	20.2	0.1
Local Trade	301.7	17.6	3,505.8	14.5
Exports	136.9	8.0	733.4	3.0
Imports	38.1	2.2	994.2	4.1
Construction	155.8	9.1	2,774.1	11.5
Energy & Mining	2.6	0.2	40.7	0.2
NonBank Financial Institution	0.0	0.0	140.4	0.6
State & Local Gov.	21.5	1.3	736.8	3.1
Equity Participation	0.0	0.0	834.3	3.5
Others	332.9	19.4	5,702.5	23.6
Total	1,714.4	100.0	24,115.4	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate Increase from 45.3% at the end of October 2012 to 46.5% at the end of November 2012.
The Inflation rates at the end of month (December 2011 – November 2012)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 31 Dec 2012.

(A) Central Bank of Sudan

(SDG)

Buying Rate	5.8098
Selling Rate	5.8388

(B) Commercial Banks and Exchange Bureaus

(SDG)

Rate Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	7.8850	7.3991	7.9242	7.4361	7.8847	7.9241
Exchange Bureaus	8.4366	7.8847	8.4788	7.9241	8.2800	8.3214

* Saudi Sudanese Bank registered the lowest buying and selling rates, where as Islamic Co-operative development Bank registered the highest buying rates and Agricultural Bank & Farmer's banks registered the highest buying rates.

* Lari Abu Dhabi Exchange Company registered the highest buying and selling rate, whereas Mig Exchange Company registered the lowest buying and selling rates.

(8) Balance of Payment during years (2011-2012)

(USD Millions)

Period Particulars	2011*	Q3* 2012	Q4* 2012	2012**
A. Current A/C (1+2)	(284.57)	(1,823.56)	(1,923.04)	(6,673.92)
1. Trade Balance	1,471.04	(1,396.46)	(1,676.70)	(5,091.56)
2. Service, Income & Transfers Account	(1,755.61)	(427.11)	(246.34)	(1,582.36)
B. Capital & Financial A/C	4,056.78	1,686.17	1,748.54	5,034.70
C. Errors and Omissions	(4,414.63)	141.34	173.82	1638.84
D. Overall Balance	(642.42)	3.94	(0.68)	(0.38)

* Provisional data

(9) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-31/12/2012)

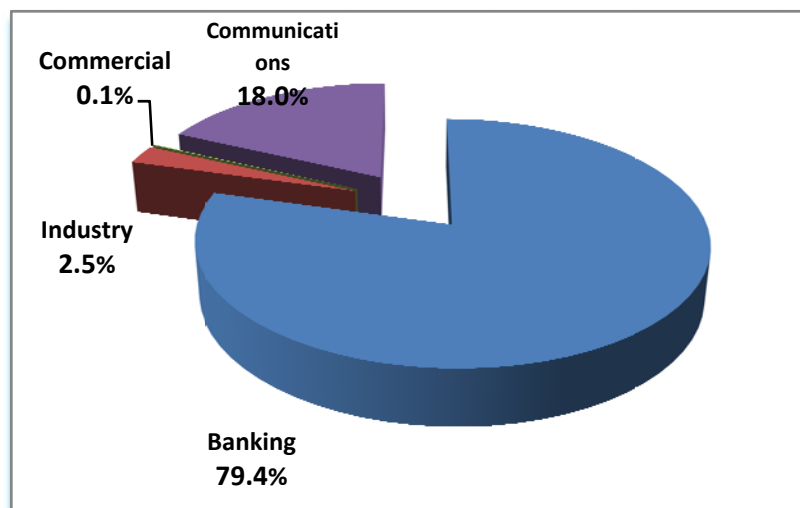
Transactions took place on shares of 10 companies in the Banking, Industry and Communications, in addition to shares of 5 Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking	30,335,651	4,730.0	79.4	18
Industry	83,088	149.6	2.5	3
Commercial	880	7.4	0.1	1
Communications	563,080	1,072.9	18.0	55
TOTAL	30,982,699	5,959.9	100.0	77

Source: Khartoum Stock Exchange

Trading in Shares

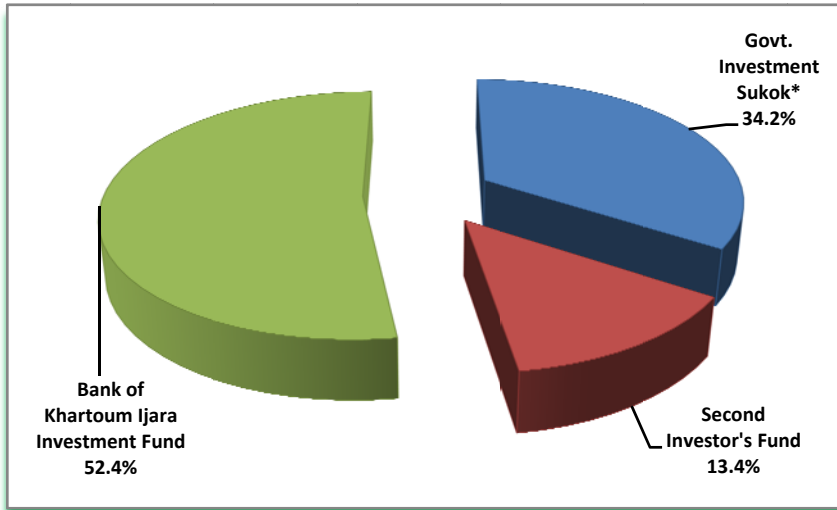


(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
Govt. Investment Sukok*	130,094	13,107.6	34.2	54
Second Investor's Fund	509,925	5129.8	13.4	4
Bank of Khartoum Ijara Investment Fund	2,000,000	20,080.0	52.4	2
Total	2,640,019	38,317.4	100.0	60

*Gov.Sukoks:15,16,17

Trading in Investment Funds

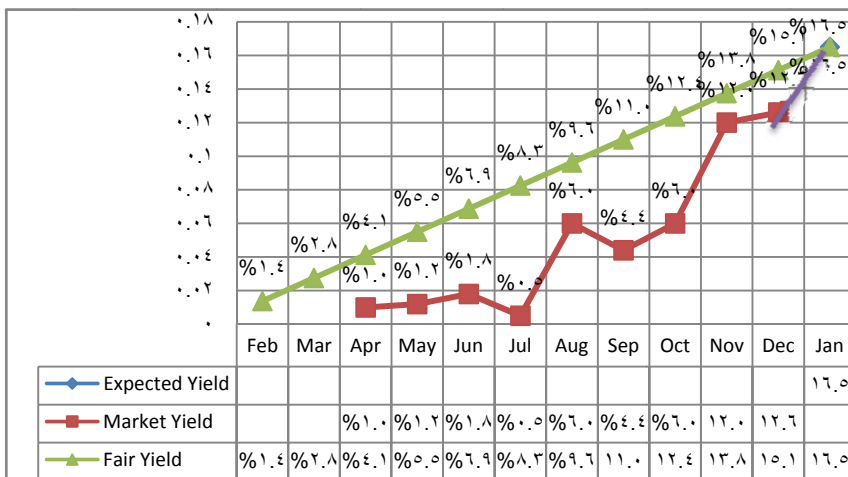


(3) Yield curves for GMCs, GICs & Bank deposits (31/12/2012)

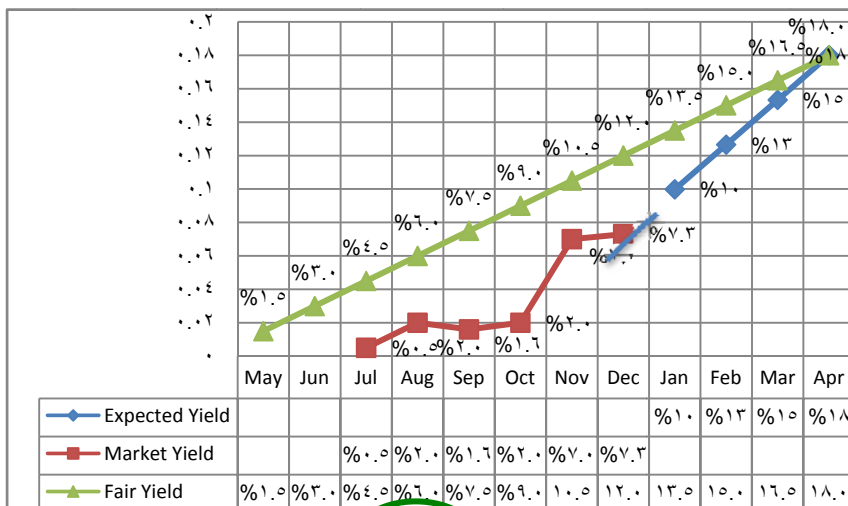
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

1/Yield Curves for GMCs:

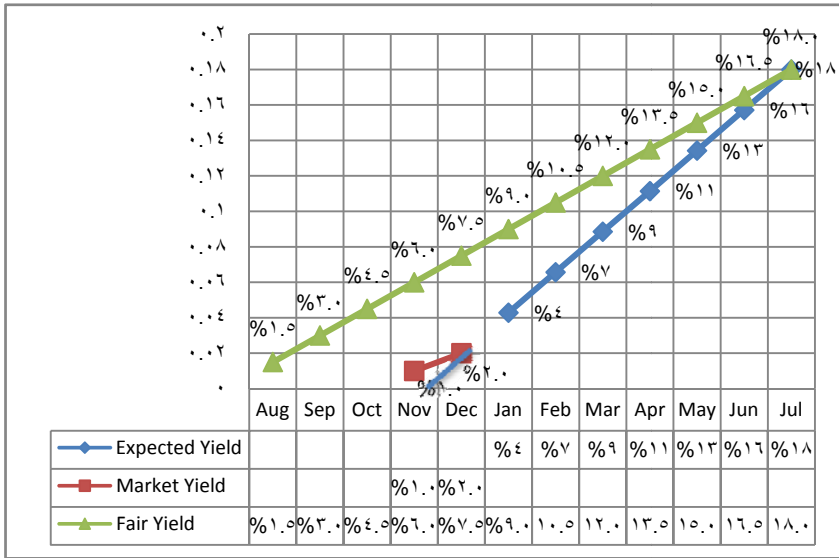
Yield Curve for GMCs (52) Issuing date 1/1/2012



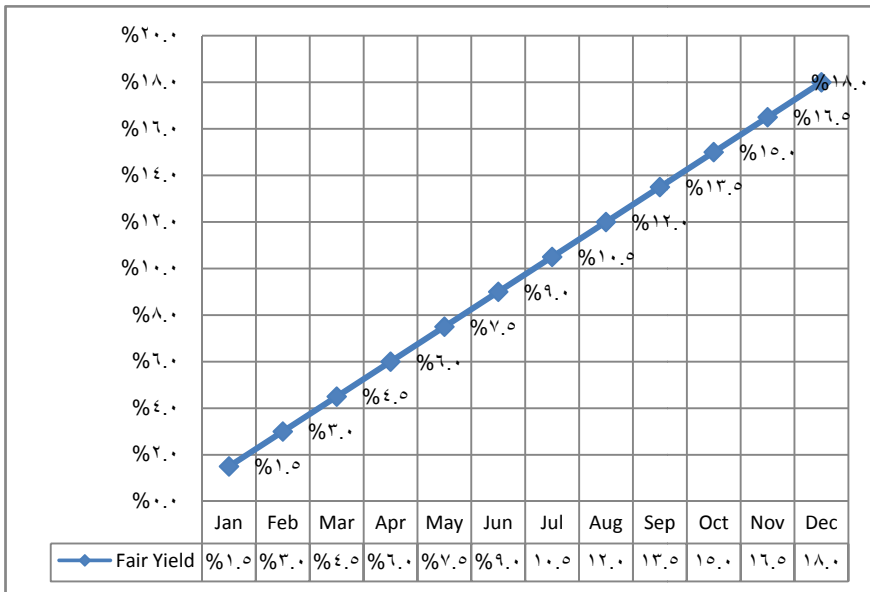
Yield Curve for GMCs (53) Issuing date 1/4/2012



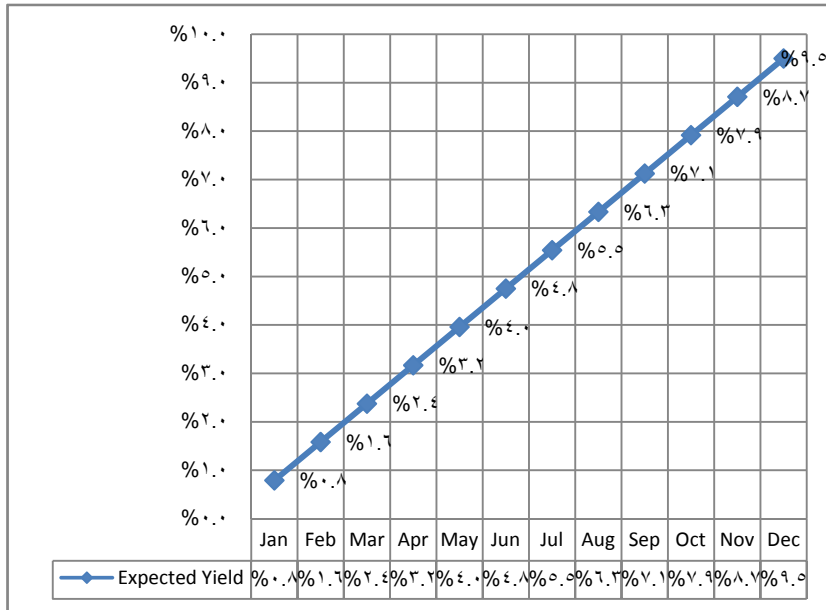
Yield Curve for GMCs (54) Issuing date 1/7/2012



2/The yield curve on government investment Sukok 2011
The average yield for GICs for 2011



Yield curve for Expected Banks Investment Deposits 2012



4/ Weighted Yield Curve for Saving Boxes

