



The Economic Brief



A Periodical Review Issued by Statistics Department

Issue No. 23/2012

Reporting period: 1-15/2/2012

(1) Monetary Indicators

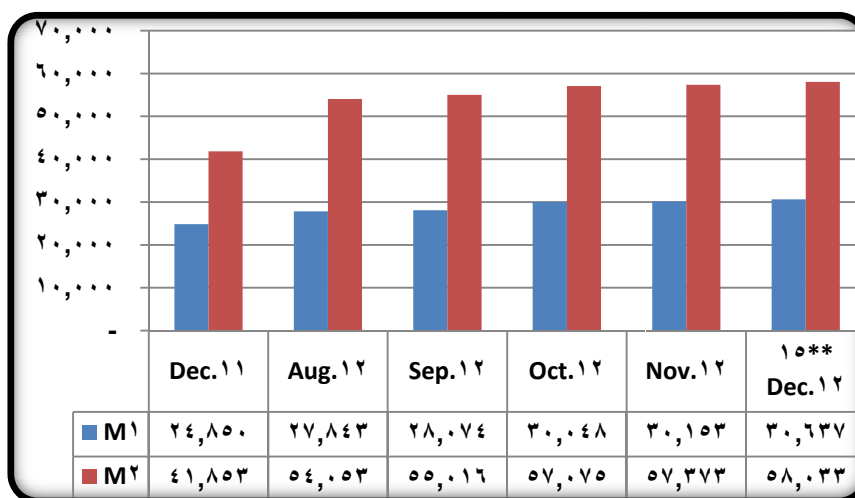
(SDG Million)

Indicator \ Period	Dec. 2011	Oct 2012	Nov* 2012	15 Dec 2012**
Broad Money	41,853	57,075	57,373	58,033
Currency with the public	12,850	15,504	15,331	15,895
Demand deposits	12,000	14,544	14,822	14,742
Quasi money	17,003	27,027	27,220	27,396
Total banks assets (liabilities)	46,504	64,188	68,358	68,747
Total banks finance	22,867	29,499	30,045	30,369
Total banks deposits	27,984	39,232	39,515	39,860
Demand deposits/ broad money	29%	26%	26%	25%
Currency with public/ broad money	31%	27%	27%	28%
Quasi money/ broad money	40%	47%	47%	47%
Total banks finance / deposits	82%	75%	76%	76%

*Amended Data

** Provisional data

(2) Liquidity Position During(December 2011 - 15 December 2012)



** Provisional data

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(3) Banks Deposits*

(SDG million)

Particular	30/11/2012		15/12/2012**	
	Local	Foreign	Local	Foreign
Deposits				
Demand	13,916.4	4,119.2	14,105.4	4,356.0
Saving	3,795.1	122.8	3,731.9	124.8
Investment	9,835.3	4,114.3	9,916.0	3,889.6
Margins on LCs & LGs	445.4	2,996.6	424.9	3,147.5
Others	155.4	14.3	153.8	10.5
Total	28,147.6	11,367.2	28,332.0	11,528.4
	39,514.8		39,860.4	

* Deposits of residents & non residents

** Provisional data

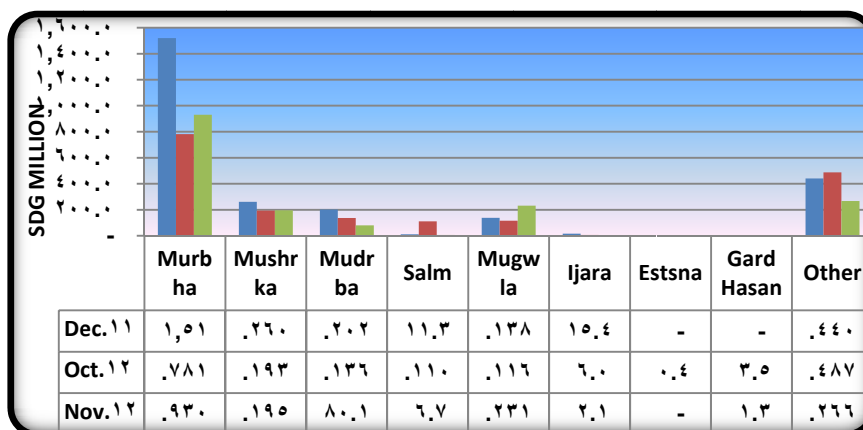
(4) Banks Finance during (1-30/11/2012)

(A) Murabaha weighted average profit margins amounted to **11.3%** and Musharaka weighted average share **31.8%**.

(B) Murabaha profit margins ranged between **6%** (Baraka Bank) and **17%** at (Sudanese Arabic Bank).

(C) Musharaka shares ranged between **10%** (Khartoum Bank, Export Development Bank, Alshamal Bank, Financial Investment Bank, & Elnilin Bank) and **90%** (Alsalam Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during (December 2011 – Nov 2012) *



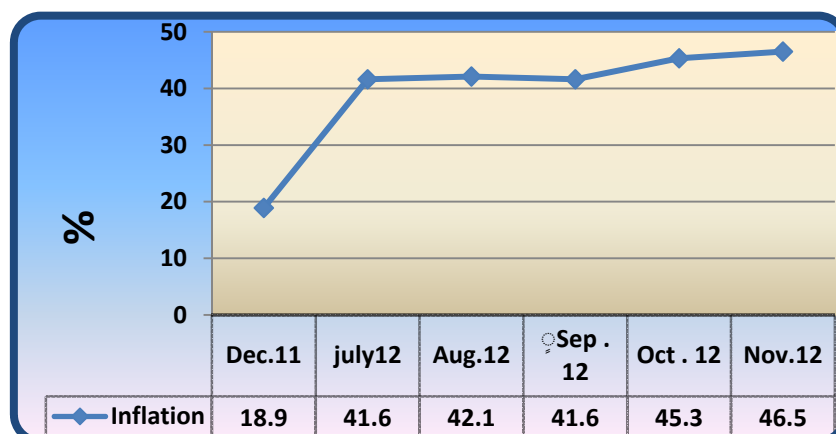
E) Flow and stock of banks Finance (local-currency) by sectors during Nov2012 (SDG Millions)

Sectors	Flow*	Percentage%	Stock	Percentage %
Agriculture	269.0	15.7	3,479.9	14.4
Industry	348.5	20.3	3,086.5	12.8
Transport	107.2	6.2	2,066.6	8.6
Storage	0.2	0.01	20.2	0.1
Local Trade	301.7	17.6	3,505.8	14.5
Exports	136.9	8.0	733.4	3.0
Imports	38.1	2.2	994.2	4.1
Construction	155.8	9.1	2,774.1	11.5
Energy & Mining	2.6	0.2	40.7	0.2
NonBank Financial Institution	0.0	0.0	140.4	0.6
State & Local Gov.	21.5	1.3	736.8	3.1
Equity Participation	0.0	0.0	834.3	3.5
Others	332.9	19.4	5,702.5	23.6
Total	1,714.4	100.0	24,115.4	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate Increase from 45.3% at the end of October 2012 to 46.5% at the end of November 2012.
The Inflation rates at the end of month (December 2011 – November 2012)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 13 Dec2012.

(A) Central Bank of Sudan

(SDG)	
Buying Rate	5.7341
Selling Rate	5.7628

(B) Commercial Banks and Exchange Bureaus

Rate Particulars	(SDG)					
	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	7.7823	7.2585	7.8212	7.2948	7.7823	7.8212
Exchange Bureaus	8.5000	7.7200	8.5425	7.7586	7.7823	7.8212

* *Animal Resources Bank* registered the lowest buying and selling rates, where as *Majority of Banks* registered the highest buying and selling rates.

* *Alansari Exchange Bureau* registered the highest buying and selling rate, whereas *Defan Exchange Company* registered the lowest buying and selling rates.

(8) Balance of Payment during years (2011-2012)

(USD Millions)

Period Particulars	2011*	Q1* 2012	Q2* 2012	Q3* 2012
A. Current A/C (1+2)	(284.57)	(1,124.17)	(1,678.47)	(1,728.19)
1. Trade Balance	1,471.04	(839.63)	(1,178.77)	(1,396.46)
2. Service, Income & Transfers Account	(1,755.61)	(284.54)	(499.70)	(331.73)
B. Capital & Financial A/C	4,056.78	758.48	1,083.71	888.49
C. Errors and Omissions	(4,414.63)	366.89	589.92	843.64
D. Overall Balance	(642.42)	1.20	(4.84)	3.94

* Provisional data

(9) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-15/12/2012)

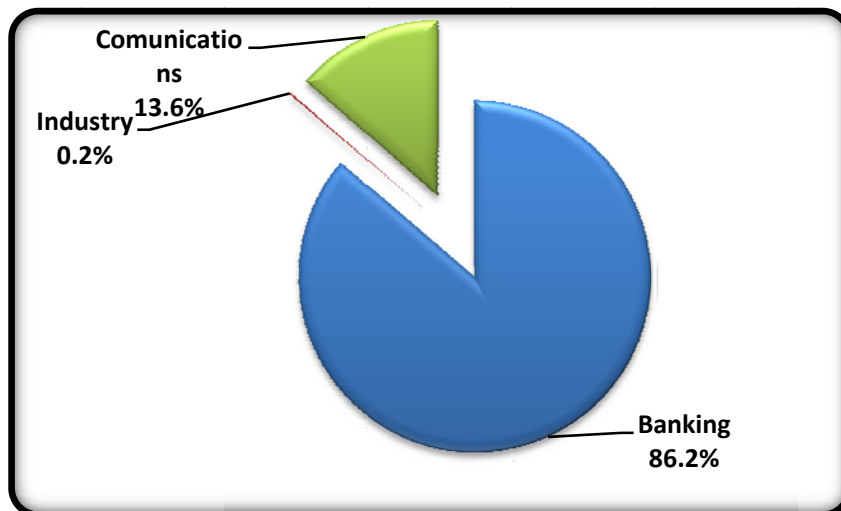
Transactions took place on shares of 8 companies in the Banking, Industry and Communications, in addition to shares of 3 Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking	30,277,970	4,718.6	86.2	11
Industry	5,642	10.2	0.2	2
Communications	421,446	741.6	13.6	37
TOTAL	30,705,058	5,470.4	100.0	50

Source: Khartoum Stock Exchange

Trading in Shares



(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
Govt. Investment Sukok*	2,671	267.4	72.8	6
Second Investor's Fund	9,925	99.8	27.2	3
Total	12,596	367.2	100.0	9

*Gov.Sukoks:15,17

Trading in Investment Funds