



The Economic Brief



A Periodical Review Issued by Statistics Department

Issue No. 22/2012

Reporting period: 1-30/11/2012

(1) Monetary Indicators

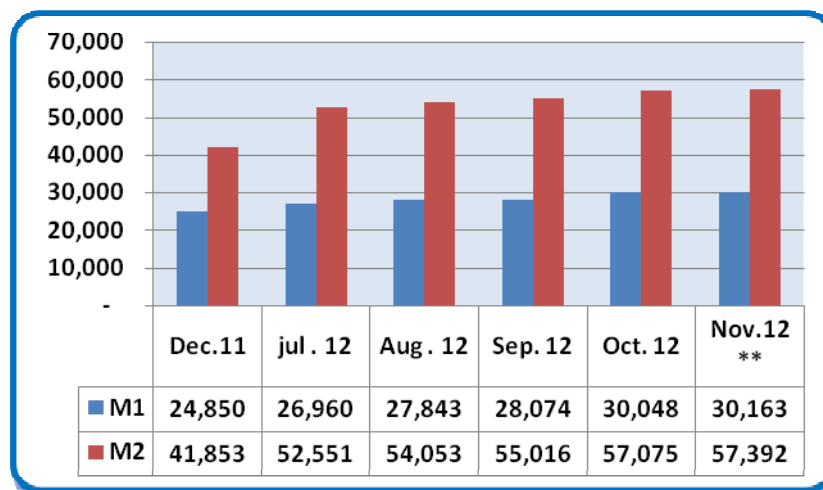
(SDG Million)

Indicator \ Period	Dec. 2011*	Sep. 2012	Oct 2012*	Nov 2012**
Broad Money	41,853	55,016	57,075	57,392
Currency with the public	12,850	13,898	15,504	15,361
Demand deposits	12,000	14,176	14,544	14,802
Quasi money	17,003	26,942	27,027	27,229
Total banks assets (liabilities)	46,504	63,387	64,188	68,213
Total banks finance	22,867	29,152	29,499	29,693
Total banks deposits	27,984	38,608	39,232	39,502
Demand deposits/ broad money	29%	26%	25%	26%
Currency with public/ broad money	31%	25%	27%	27%
Quasi money/ broad money	40%	49%	48%	47%
Total banks finance / deposits	82%	76%	75%	75%

*Amended Data

** Provisional data

(2) Liquidity Position During (December 2011 – November 2012)



** Provisional data

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(3) Banks Deposits*

(SDG million)

Particular	31/10/2012		30/11/2012**	
	Local	Foreign	Local	Foreign
Demand	13,939.1	3,993.6	13,894.2	4,118.7
Saving	3,751.1	113.6	3,805.3	122.7
Investment	9,733.4	4,321.2	9,831.8	4,114.2
Margins on LCs & LGs	479.6	2,724.8	452.3	2,993.1
Others	160.6	14.8	155.4	14.3
Total	28,063.8	11,168.0	28,139.0	11,363.0
	39,231.8		39,502.0	

* Deposits of residents & non resident

** Provisional data

(4) Banks Finance during (1-31/10/2012)

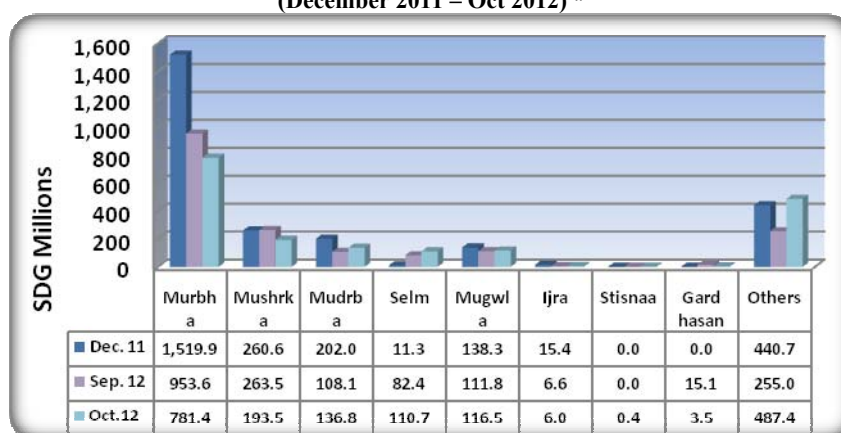
(A) Murabaha weighted average profit margins amounted to **11.2%** and Musharaka weighted average share **28.1%**.

(B) Murabaha profit margins ranged between **6%** (Baraka Bank) and **18%** at (Sudanese Arabic Bank).

(C) Musharaka shares ranged between **10%** (Salam Bank, Export Development Bank, Alshamal Bank, Financial Investment Bank, Elnilin & Animal Resource Bank) and **90%** (Animal Resource).

(D) Flow of Commercial banks Finance by Modes of Finance during

(December 2011 – Oct 2012) *



E) Flow and stock of banks Finance (local-currency) by sectors during Oct 2012

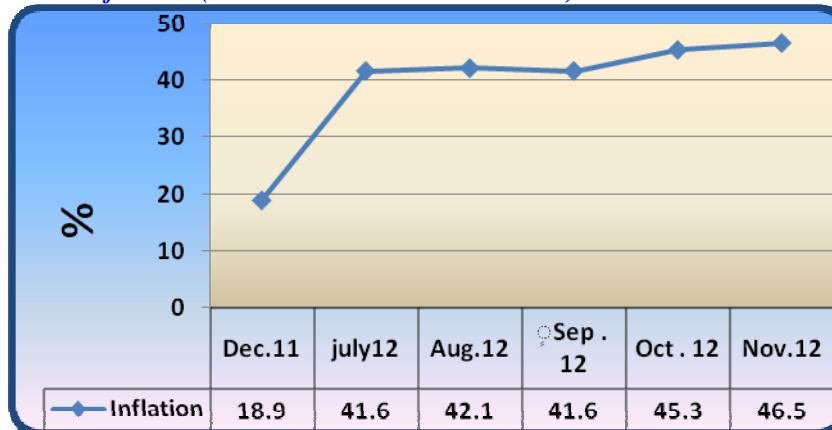
(SDG Millions)

Sectors	Flow*	Percentage%	Stock	Percentage %
Agriculture	378.9	20.6	3,305.2	14.0
Industry	340.7	18.6	2,860.2	12.1
Transport	112.5	6.1	2,043.4	8.7
Storage	0.20	0.01	20.0	0.1
Local Trade	277.9	15.2	3,625.6	15.4
Exports	51.6	2.8	641.4	2.7
Imports	175.2	9.5	974.4	4.1
Construction	127.0	6.9	2,703.3	11.4
Energy & Mining	4.7	0.3	41.5	0.2
NonBank Financial Institution	0.0	0.0	140.5	0.6
State & Local Gov.	4.9	0.3	730.3	3.1
Equity Participation	0.0	0.0	812.6	3.4
Others	362.6	19.7	5,723.9	24.2
Total	1,836.2	100.0	23,622.3	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate Increase from 45.3% at the end of October 2012 to 46.5% at the end of November 2012.
The Inflation rates at the end of month (December 2011 – November 2012)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 30 Nov 2012.

(A) Central Bank of Sudan

(SDG)

Buying Rate	5.6980
Selling Rate	5.7265

(B) Commercial Banks and Exchange Bureaus

(SDG)

Rate Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	7.6705	7.1445	7.7089	7.1802	7.6135	7.6516
Exchange Bureaus	8.2500	7.6135	8.2913	7.6515	7.6705	7.7088

* Saudi Sudanese Bank registered the lowest buying and selling rates, where as Bank of Khartoum & Sudanese Agricultural Bank registered the highest buying and selling rates.

* Alansari Exchange Bureau registered the highest buying and selling rate, whereas Bab Almandab Exchange Company registered the lowest buying and selling rates

(8) Balance of Payment during years (2010-2012)

(USD Millions)

Period Particulars	2010*	Q3** 2011	Q4** 2011	Q1** 2012
A. Current A/C (1+2)	157.2	(1,121.7)	(1,448.3)	(1,113.0)
1. Trade Balance	2,564.9	(1,015.2)	(1,326.2)	(828.4)
2. Service, Income & Transfers Account	(2,407.7)	(106.5)	(122.1)	(284.6)
B. Capital & Financial A/C	661.1	757.4	1,532.6	747.1
C. Errors and Omissions	(872.5)	(283.8)	(123.5)	367.1
D. Overall Balance	(54.2)	(648.1)	(39.2)	1.2

* Amended data

** Provisional data

(9) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-15/11/2012)

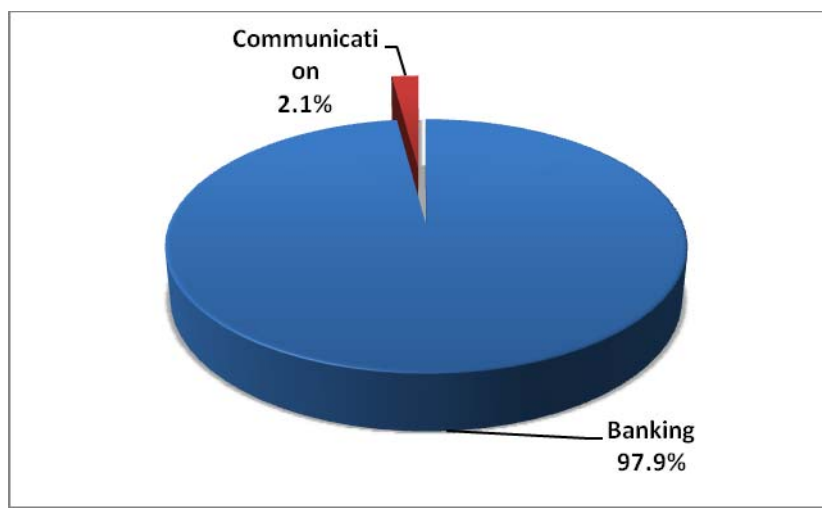
Transactions took place on shares of 6 companies in the Banking and Communications, in addition to shares of 5 Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking	118,696.1	11,929.1	97.92	25
Communications	152.2	525.9	2.08	16
TOTAL	118,848.3	12,182.0	100.00	41

Source: Khartoum Stock Exchange

Trading in Shares

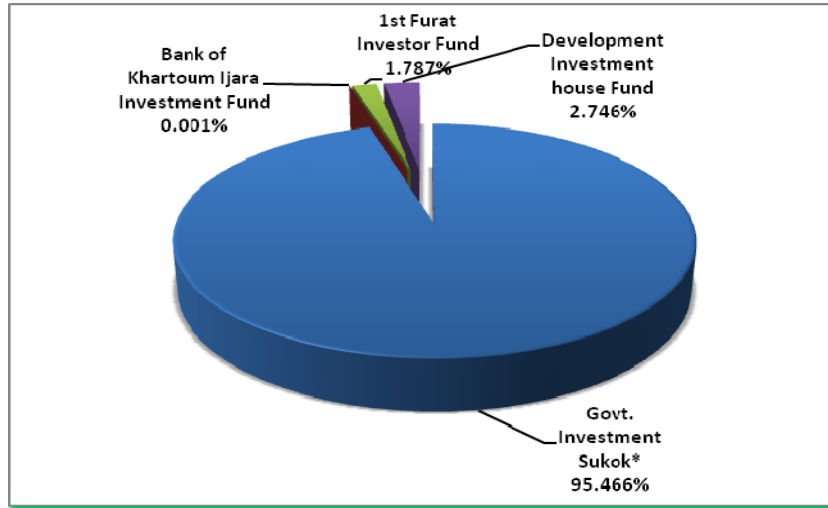


(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
Govt. Investment Sukok*	140,198	14,060.0	95.466	50
Bank of Khartoum Ijara Investment Fund	10	0.1	0.001	1
1 st Furat Investor Fund	2,632	263.2	1.787	10
Development Investment house Fund	40,245	404.5	2.746	14
Total	183,085	14,727.8	100.000	75

*Gov.Sukoks:16,17

Trading in Investment Funds

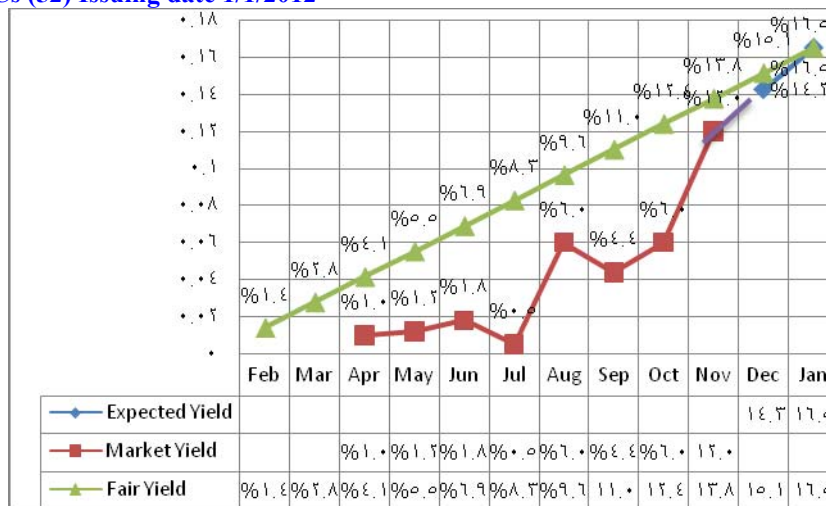


(3) Yield curves for GMCs, GICs & Bank deposits (30/11/2012)

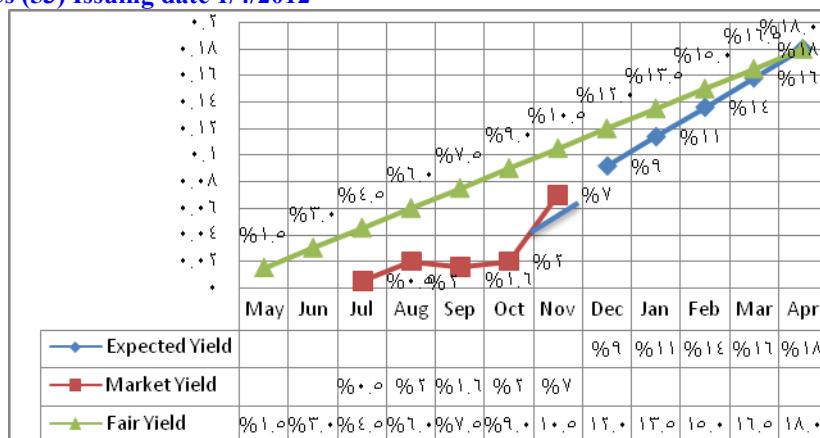
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

1/Yield Curves for GMCs:

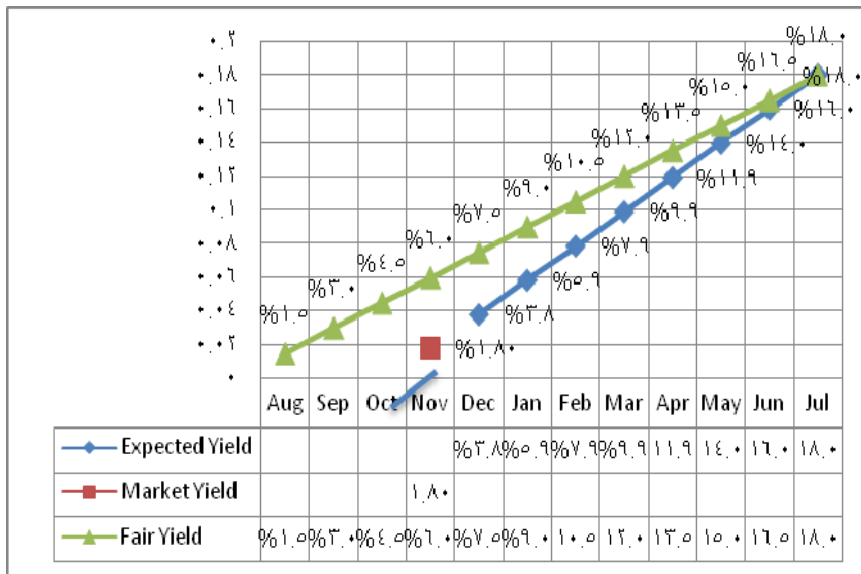
Yield Curve for GMCs (52) Issuing date 1/1/2012



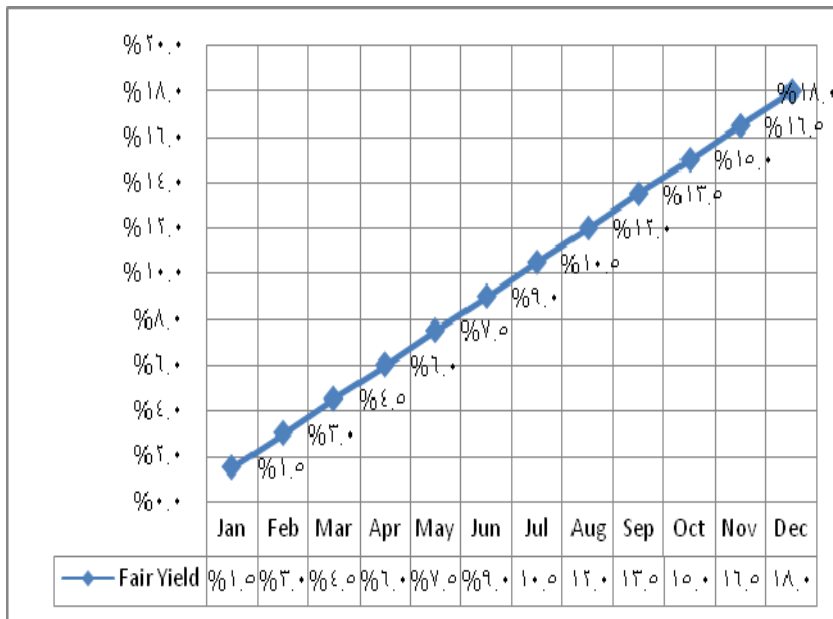
Yield Curve for GMCs (53) Issuing date 1/4/2012



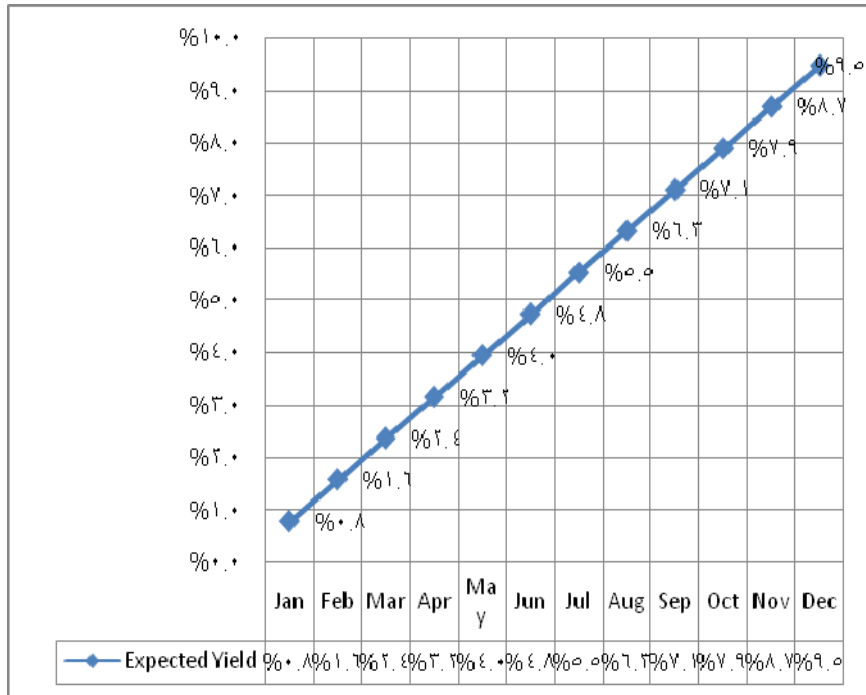
Yield Curve for GMCs (54) Issuing date 1/7/2012



2/The yield curve on government investment Sukok 2011
The average yield for GICs for 2011



3/Yield curve for Expected Banks Investment Deposits 2012



4/ Weighted Yield Curve for Saving Boxes

