

A Periodical Brief Issued by Statistics Department

Reporting period: 1-30/09/2010

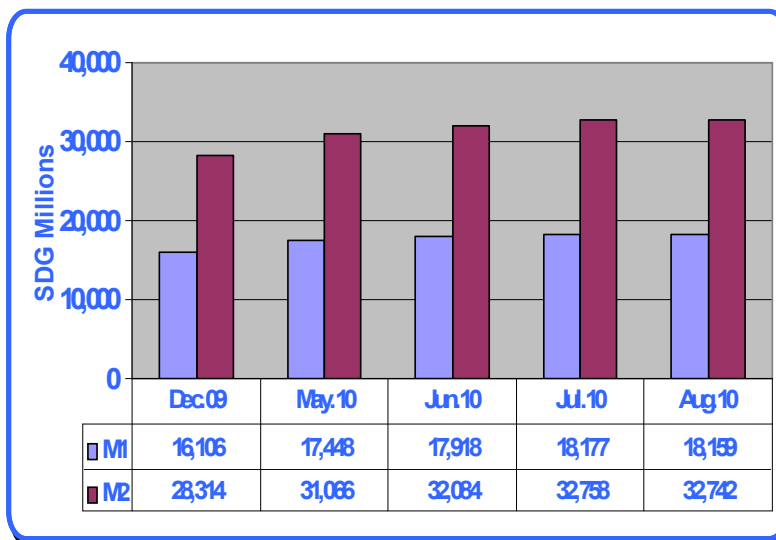
Issue No. 18/2010

(1) Monetary Indicators

(SDG Million)

Indicator \ Period	Dec. 2009	Jun. 2010	July 2010	Aug. 2010
Broad Money	28,314	32,084	32,758	32,742
Currency with the public	8,066	7,940	8,090	8,122
Demand deposits	8,040	9,978	10,087	10,037
Quasi money	12,208	14,166	14,581	14,583
Total banks assets (liabilities)	36,667	40,652	41,862	41,988
Total banks finance	18,164	19,712	20,253	20,661
Total banks deposits	21,340	24,870	25,531	25,555
Demand deposits/ broad money	28%	31%	31%	31%
Currency with public/ broad money	29%	25%	25%	25%
Quasi money/ broad money	43%	44%	44%	44%
Total banks finance / deposits	85%	79%	79%	81%

(2) Liquidity Position During (December 2009 – August 2010)



(SDG million)

	31/08/2010		30/09/2010**	
	Local	Foreign	Local	Foreign
Demand	9,875.8	1,936.5	9,818.2	2,061.1
Saving	1,802.9	26.6	1,811.0	25.6
Investment	8,153.6	2,036.2	8,111.3	2,338.4
Margins on LCs & LGs	311.6	1,198.4	365.1	1,176.2
Others	195.8	17.4	170.6	0.8
Total	20,339.7	5,215.1	20,276.3	5,602.1
	25,554.8		25,878.4	

*Deposits of residents & non residents

** Estimated Data

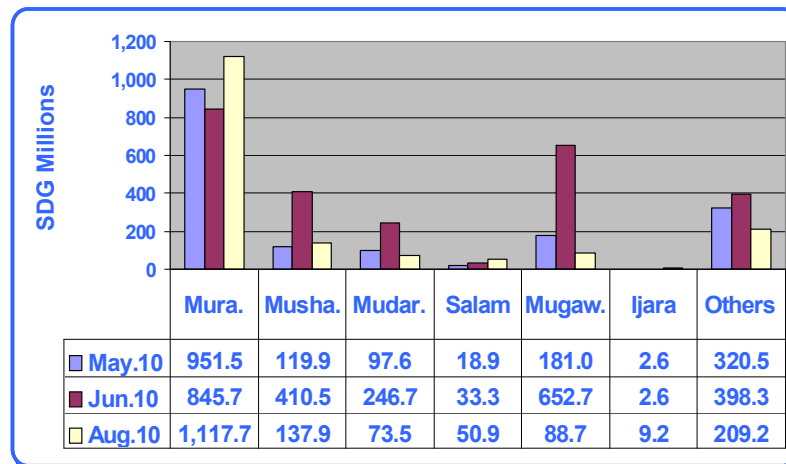
(4) Banks Finance during (1-30/09/2010)

(A) Murabaha weighted average profit margins amounted to 10% and Musharaka weighted average share 30.4%.

(B) Murabaha profit margins ranged between 7% (Qatar Bank) and 15% at (Bank of Khartoum, Export Development Bank, Al Tadamon Islamic Bank, El neilen Bank & Sudanese Egyptian Bank)

(C) Musharaka shares ranged between 10% (Khartoum Bank, Export Development Bank) and 80% (Animal Resource Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during (June 2010 – August 2010)

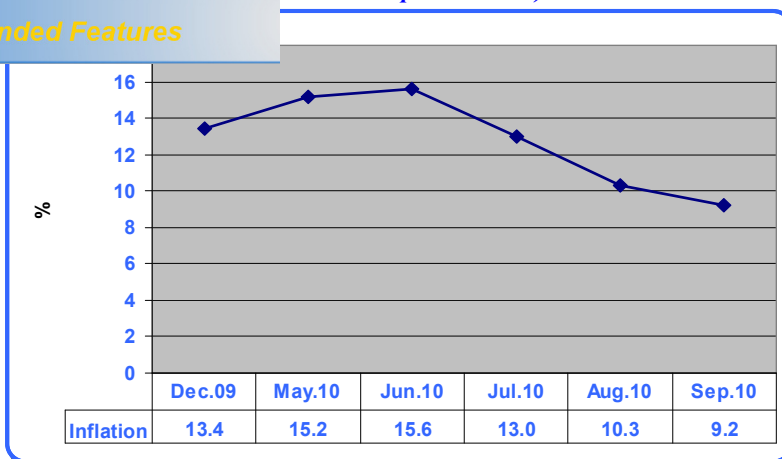


(E) Flow and stock of banks Finance (local-currency) by sectors during (August 2010)

(SDG millions)

Sectors	Flow	Percentage %	Stock	Percentage %
Agriculture	261.5	15.5	2,217.4	13.0
Industry	279.2	16.5	1,522.9	9.0
Exports	20.2	1.2	388.9	2.3
Local Trade	212.9	12.6	2,786.7	16.4
Transport and Storage	115.8	6.9	1,003.5	5.9
Imports	134.0	8.0	1,312.2	7.7
Construction	221.6	13.1	1,536.8	9.0
Energy and Mining	4.9	0.3	49.7	0.3
Others	437.0	25.9	6,196.2	36.4
Total	1,687.1	100.0	17,014.3	100.0

of August to 10.3 % at the end of September 2010. (September 2009 – September 2010)



(6) Exchange Rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 30 September 2010.

(A) Central Bank of Sudan

(SDG)

Buying Rate	3.2193
Selling Rate	3.2354

(B) Commercial Banks and Exchange Bureaus

(SDG)

Rates Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	3.5356	3.0360	3.5497	3.0490	3.4182	3.4318
Exchange Bureaus	3.4012	3.2317	3.4148	3.2446	3.2354	3.2483

* Blue Nile-Mashreq Bank registered the highest buying and selling rates, Whereas, Al Shamal Islamic Bank registered the lowest buying and selling rates.

* National Exchange Bureau registered the highest selling and buying rate, whereas Mig Exchange Bureau registered the lowest buying and selling rates.

(7) The Foreign Exchange Dealing Room

(EUR Millions)

Period	Purchases	Sales
01/09/2010 - 30/09/2010	2.1	175.7

*The largest seller during the period was International Bank for Constructions and Development (0.75 millions EUR, 36% of the total purchases).

*The second largest seller during the period was Other Sectors (0.64 millions EUR, 30% of the total purchases).

*The largest buyer during the period was Savings Bank (12.7 millions EUR, 7.2% of the total sales).

*The second largest buyer during the period was Faisal Islamic Bank (12.2 millions EUR, 7% of the total sales).

09/2010
(EUR Million)

	09/2009	1/1-30/ 09/2010	Change	Percentage %
	2.10	88.81	(43.29)	(32.77)
Sales	1,740.05	1,926.18	186.13	10.69
Net position	1,607.95	1,837.37	229.42	14.27

(8) Balance of Payments during the year 2009- 2010

(USD Millions)

Period	Q3 2009*	Q4 2009*	Q1 2010**	Q2 2010**
Particular				
A. Current A/C(1+2)	(341.9)	(206.7)	139.4	(337.4)
1. Trade Balance (Fob)	431.0	177.6	667.7	271.8
2. Service, Income & Transfers Account	(772.9)	(384.3)	(528.3)	(609.2)
B.Capital & Financial A/C	1,530.1	1,014.9	467.7	(379.9)
C. Errors and Omissions	(820.7)	(903.7)	(431.8)	749.6
D. Overall Balance	367.5	(95.5)	175.3	32.3

* Amended Data

** Provisional Data

(9) Stock Exchange Dealing Position

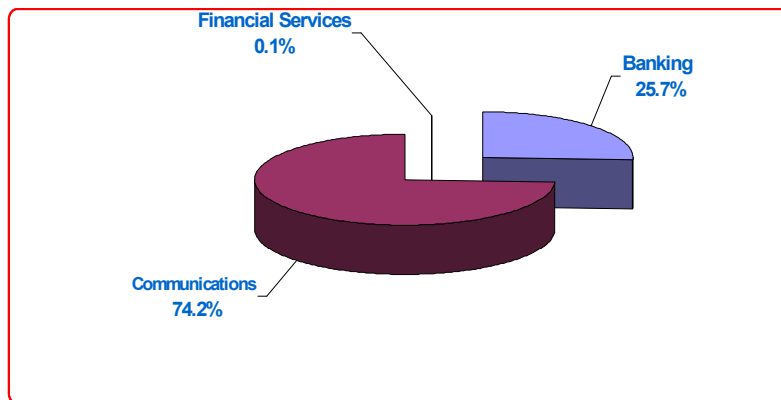
Khartoum Stock Exchange Market Transactions During (01-30/09/2010)

Transactions took place on shares of 10 companies in the Banking sector, Communication sector and Financial Services Sector, in addition to shares of 11th Investment funds Sukuk.

(1) Trading in Shares

Sector	No. Of Shares	Dealing value (000s SDG)	Percent %	No. of contracts
Banking	3,425,259	740.9	25.7	57
Commercial	-	-	-	-
Communication	1,256,142	2,137.8	74.2	57
Financial Services	106	0.2	0.1	2
Others	-	-	-	-
Total	4,681,507	2,878.9	100.0	116

Trading in Shares



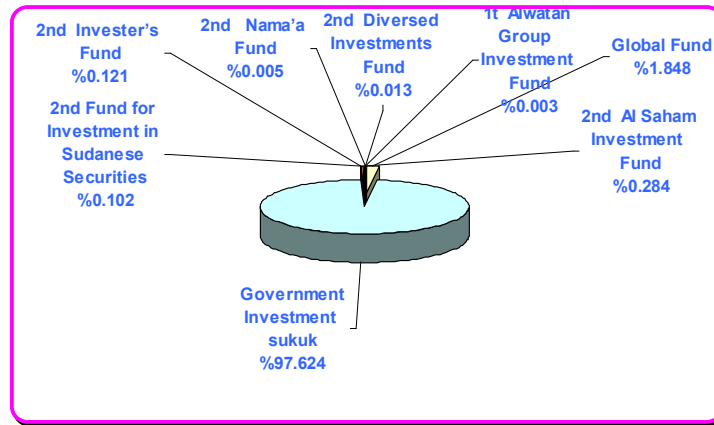
k)

	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
	100	1.01	0.005	1
1 st Alwatan Group Investment Fund	60	0.60	0.003	1
Global Fund*	36,302	367.14	1.848	3
Government Investment sukuk**	193,861	19,391.56	97.624	15
2 nd Fund for Investment in Sudanese Securities	1,980	20.33	0.102	2
2 nd Investor's Fund	2,350	23.94	0.121	3
2 nd Al Saham Investment Fund	2,802	56.32	0.284	2
2 nd Diversed Investments Fund	250	2.53	0.013	2
Total	237,705	19,863.43	100	29

* Includes Aman & Real State

** Includes 9th, 14th and 15th.

Trading in Investment Funds

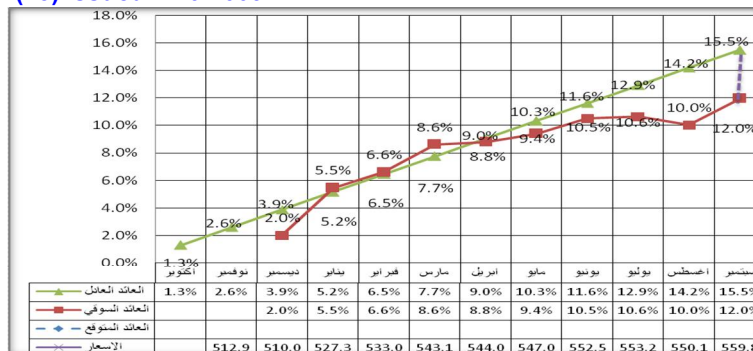


3) Yield curves for GMCs, GICs & Bank deposits

The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

1) Yield curves for GMCs

Yield Curve for GMC (43) issued 1/10/2009



The certificate started with a high market price yield rate which is lower than its fair value by 1.9%. Then in January and February it rose gradually achieving a higher return than the fair value.

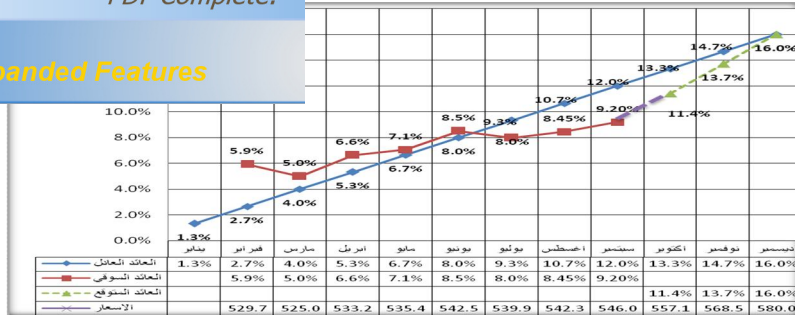
In May the average market price was 9.4% and the fair price was 10.3% .

Since June up to now it is observed that the market price yield is lower than the fair price yield .

August witnessed a decline in the certificate yield compared to July by 0.6% with a high deviation than the expected yield of the certificate by more than 4% , and this due to the decline in the real distribution of GMCs which declined to 13% in August 2010 distributions.

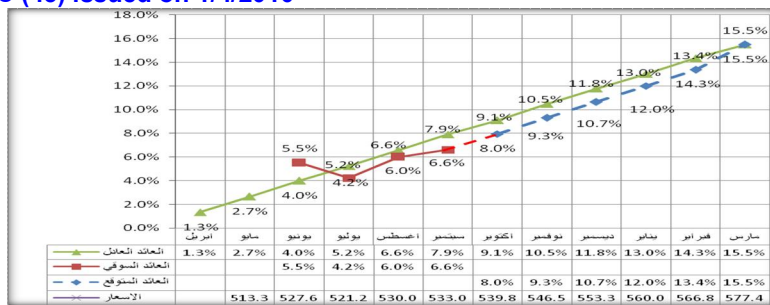
In September, the certificate yield increased to 12%, which is the highest expected rate and this due to the decline in actual yields. This month is the last maturity month for this Certificate.

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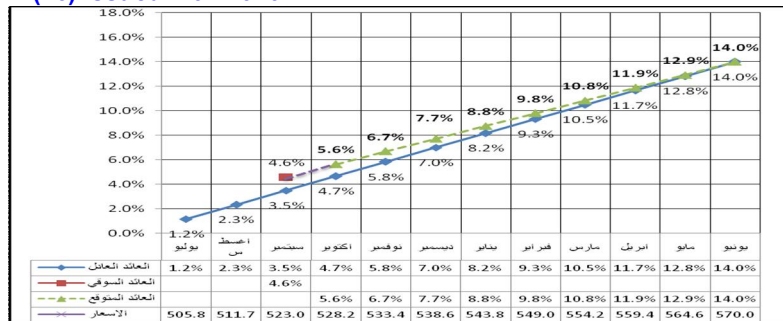
It is observed that the difference between the market price yield and the fair price yield at the beginning of the certificate circulation was 3.2%, this reflected on strong demand and low supply, then from March - June the market price became closer to its fair value. In August market price reflected a decline which makes it lower than fair value by an average of 2.3%, where the market price was 8.45% when its maturity date was approaching after four months. This made the expected market yield in accordance with market expectations to be within the limit of 13.5%, whereas the expected yield according to issue release was 16%. In September the Market yield was 9.2% which is larger than that in August by 0.75%, nevertheless it was lower than Fair Yield as the actual yield in August was declined to 13% in average.

Yield curve for GMC (45) issued on 1/4/2010



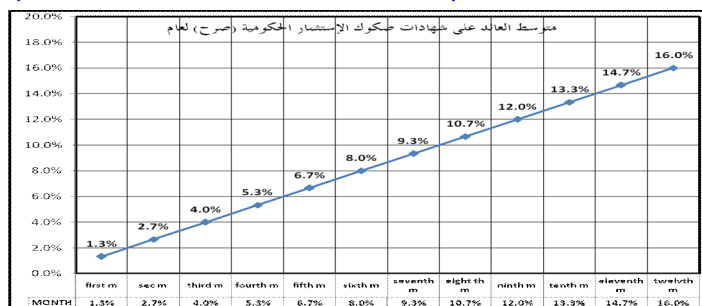
The expected certificate yield is in the limit of 15.5%, when the certificate was issued in June, the market yield was slightly more than the fair yield. August witnessed a slight increase in the market yield to 6% compared to 4.2% in July, but it is less than its fair yield by 0.6%. This issue is regarded as the only one which its yield has shown a noticeable increase compared to the previous month, other certificates witnessed a stability during the previous three months. In September, the yield increased slightly compared to previous month and decreased by 1.3% from the fair value.

Yield Curve for GMC (46) issued 1/07/2010



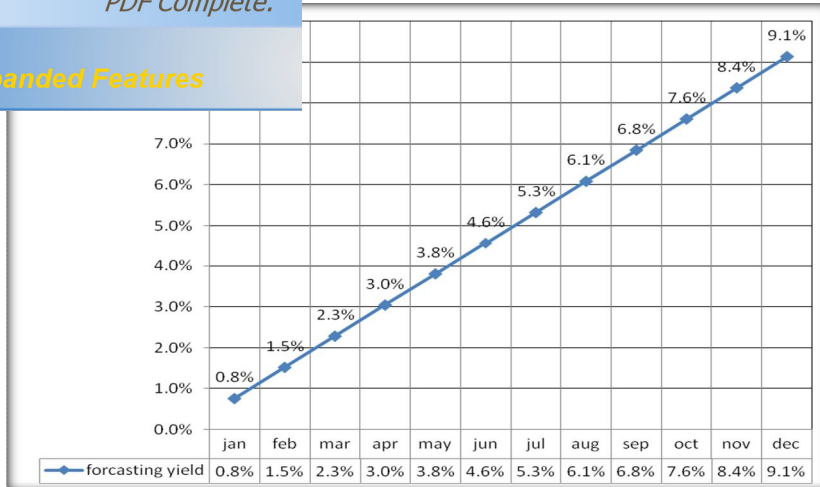
September was the first month for this issue in the Secondary Market, it started with a market yield of about 4.6% which is more than the fair yield by 1.1%.

2\ Yield curve on GICs (Government Investment Certificates)- 2010



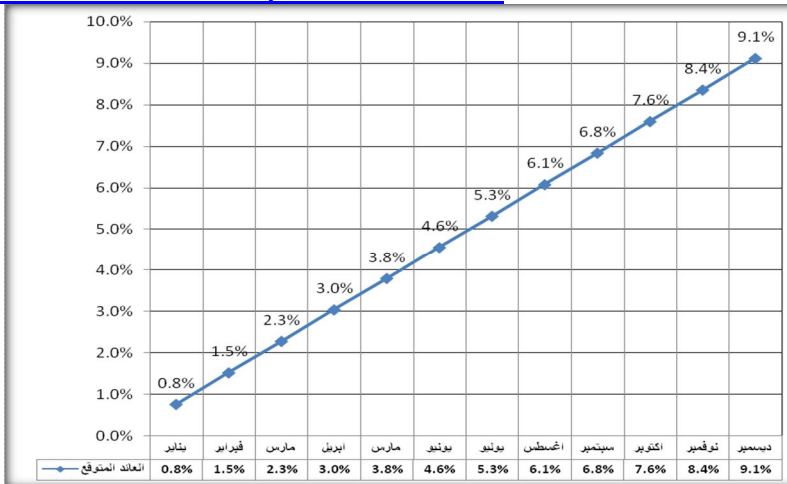
The above figure shows the GICs yield according to the issue releases, noted that the circulation of these instruments in the secondary market is weak and negligible, even if circulated it does not achieve a profitable yield, and this due to the nature of the certificate as yields are distributed Quarterly and semi-annual for some issues.

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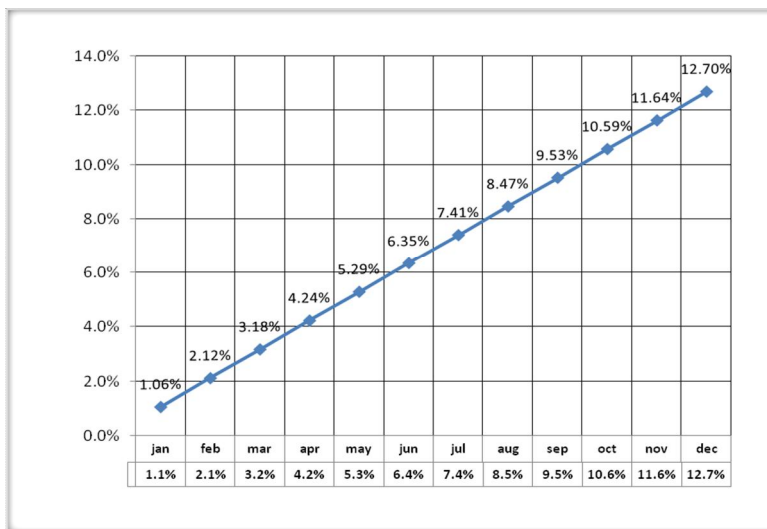
The average expected yield for investment deposits at the end of the year 2010 was within the limit of 9.1% according to bank's estimates.

3/ Expected yield curve for investment deposits in banks 2010



The average expected yield for investment deposits at the end of the year 2010 was in the limit of 9.1% according to bank's estimates.

4/ Overall expected yield curve for GMCs, GICs & Bank deposits



It is expected that the total weighted average yield of the investment instruments by the end of the year 2010 is 12.7%.