



# The Economic Review



A Periodical Review Issued by Statistics Department

Issue No. 16/2012

Reporting period: 01-31/08/2012

## (1) Monetary Indicators

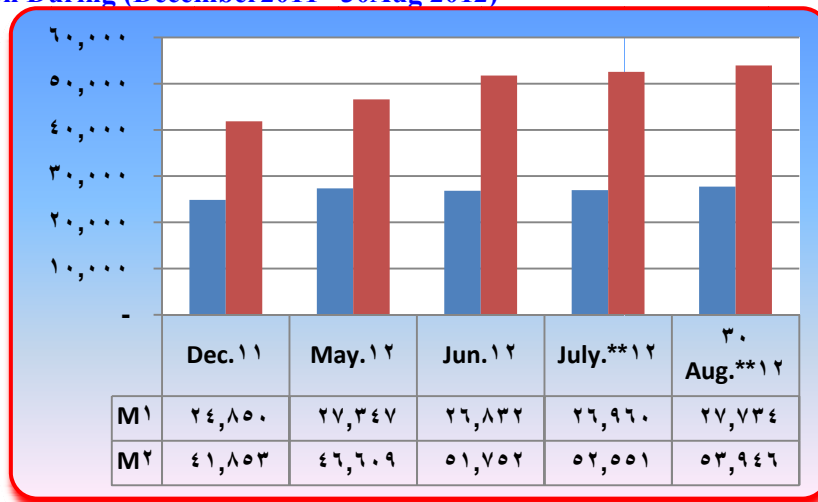
(SDG Million)

Indicator \ Period	Dec. 2011*	June 2012	Jul 2012**	30 Aug. 2012**
<b>Broad Money</b>	<b>41,853</b>	<b>51,752</b>	<b>52,551</b>	<b>53,946</b>
Currency with the public	12,850	13,370	13,531	14,286
Demand deposits	12,000	13,462	13,429	13,448
Quasi money	17,003	24,920	25,591	26,212
<b>Total banks assets (liabilities)</b>	<b>46,504</b>	<b>59,612</b>	<b>60,381</b>	<b>61,635</b>
<b>Total banks finance</b>	<b>22,867</b>	<b>26,995</b>	<b>28,242</b>	<b>28,237</b>
<b>Total banks deposits</b>	<b>27,984</b>	<b>35,947</b>	<b>36,636</b>	<b>37,417</b>
Demand deposits/ broad money	29%	26%	25%	25%
Currency with public/ broad money	31%	26%	26%	26%
Quasi money/ broad money	40%	48%	49%	49%
<b>Total banks finance / deposits</b>	<b>82%</b>	<b>75%</b>	<b>77%</b>	<b>76%</b>

\*Amended Data

\*\* Provisional data

## (2) Liquidity Position During (December 2011 – 30 Aug 2012)



\*\* Provisional data

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### (3) Banks Deposits\*

(SDG million)

Particular	31/07/2012		13/08/2012**	
	Local	Foreign	Local	Foreign
Demand	12,622.8	3,663.4	12,819.7	3,867.0
Saving	3,097.6	83.4	3,305.6	90.6
Investment	9,504.2	4,118.1	9,532.3	4,283.1
Margins on LCs & LGs	462.0	2,929.7	475.7	2,888.8
Others	141.6	13.5	147.5	7.1
Total	25,828.2	10,808.1	26,280.8	11,136.6
	36,636.3		37,417.4	

\* Deposits of residents & non residents

\*\* Provisional data

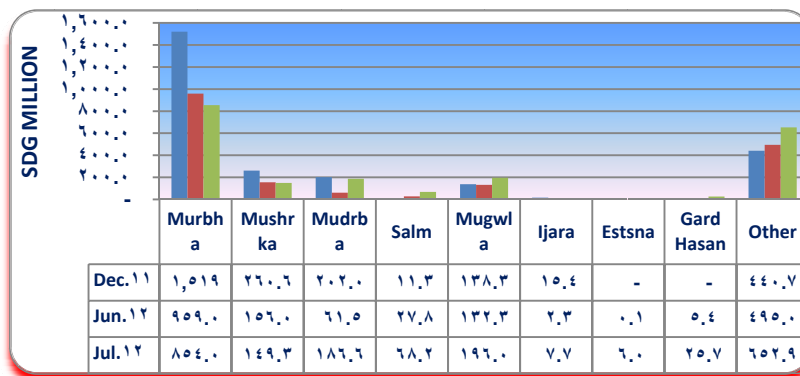
### (4) Banks Finance during (1-31/07/2012)

(A) Murabaha weighted average profit margins amounted to 10.1% and Musharaka weighted average share 18.3%.

(B) Murabaha profit margins ranged between 4% (Sudanese French Bank) and 40% at (Financial Investment Bank).

(C) Musharaka shares ranged between 10% (Salam Bank, Export Development Bank, Shamal Islamic Bank, ELneilin Bank, Real Estate Commercial Bank, Financial Investment Bank, Islamic Co-operative Development Bank and Animal Resources Bank) and 90% (Animal Resources Bank).

### (D) Flow of Commercial banks Finance by Modes of Finance during (December 2011 – July 2012) \*



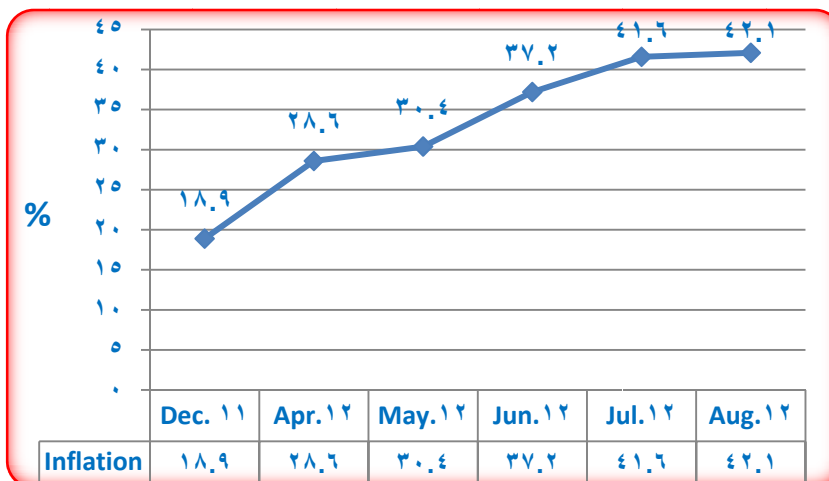
### E) Flow and stock of banks Finance (local-currency) by sectors during Jul 2012 (SDG Millions)

Sectors	Flow	Percentage%	Stock *	Percentage%
Agriculture	228.3	10.6	2,928.2	13.0
Industry	291.3	13.6	2,573.9	11.5
Transport	170.6	8.0	1,319.8	6.0
Storage	1.9	0.1	37.1	0.1
Local Trade	221.9	10.3	3,508.7	15.7
Exports	95.5	4.5	656.1	2.9
Imports	91.1	4.2	1,084.3	4.8
Construction	307.2	14.3	2,610.0	11.6
Energy & Mining	15.9	0.7	43.3	0.2
N. Bank Financial Institution	0.0	0.0	243.3	1.1
State & Local Gov.	19.8	0.9	700.0	3.1
Equity Participation	1.0	0.1	803.3	3.6
Others	702.5	32.7	5,910.1	26.4
Total	2,147.0	100.0	22,418.1	100.0

\* Provisional data

### (5) Inflation Rate:

Inflation rate Increased from 41.6 % at the end of July 2012 to 42.1% at the end of August 2012.  
The Inflation rates at the end of month (December 2011 – August 2012)



### (6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 30 August 2012.

#### (A) Central Bank of Sudan

(SDG)

Buying Rate	5.5151
Selling Rate	5.5427

#### (B) Commercial Banks and Exchange Bureaus

(SDG)

Rate Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	7.1720	6.3741	7.2080	6.4060	7.1718	7.2077
Exchange Bureaus	7.1827	7.1718	7.2776	7.2052	7.1718	7.2077

\* Saudi Sudanese Bank registered the lowest buying and selling rates, whereas the Islamic Cooperative Development Bank, Financial Investment Bank & Islamic Bank registered highest selling rates, and Saving Bank and Islamic Cooperative Development Bank registered highest buying rates.

\* AlHigra Exchange Bureaus registered the highest buying rate, and Lira Exchange Bureaus registered the highest selling rates, whereas Alaman Exchange Bureau registered the lowest selling rates and many of the Exchange Bureau registered the lowest buying rates.

### (( 8 ) Balance of Payment during years ( 2010-2012

(USD Millions)

Period Particulars	2010*	Q3** 2011	Q4** 2011	Q1** 2012
A. Current A/C (1+2)	157.2	(1,121.7)	(1,448.4)	(902.1)
1. Trade Balance	2,564.9	(1,015.2)	(1,326.2)	(783.2)
2. Service, Income & Transfers Account	(2,407.7)	(106.5)	(122.2)	(118.9)
B. Capital & Financial A/C	661.1	703.9	1,353.2	883.2
C. Errors and Omissions	(872.5)	(230.3)	(137.0)	20.1
D. Overall Balance	(54.2)	(648.1)	(232.2)	1.2

\* Amended data

\*\* Provisional data

## (9) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-31/08/2012)

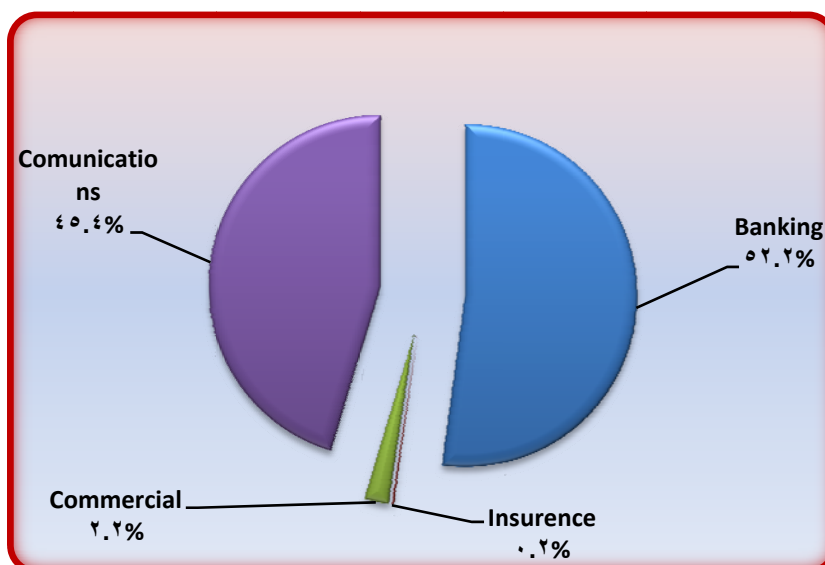
Transactions took place on shares of 9 companies in the Banking, Insurance, Commercial, and Communication, in addition to shares of 7 Investment funds.

### (1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking	529,787	317.6	52.2	30
Insurance	11,982	1.2	0.2	1
Commercial	1,480	13.6	2.2	4
Communications	190,469	276.2	45.4	7
<b>TOTAL</b>	<b>733,718</b>	<b>608.6</b>	<b>100.0</b>	<b>42</b>

Source: Khartoum Stock Exchange

### Trading in Shares

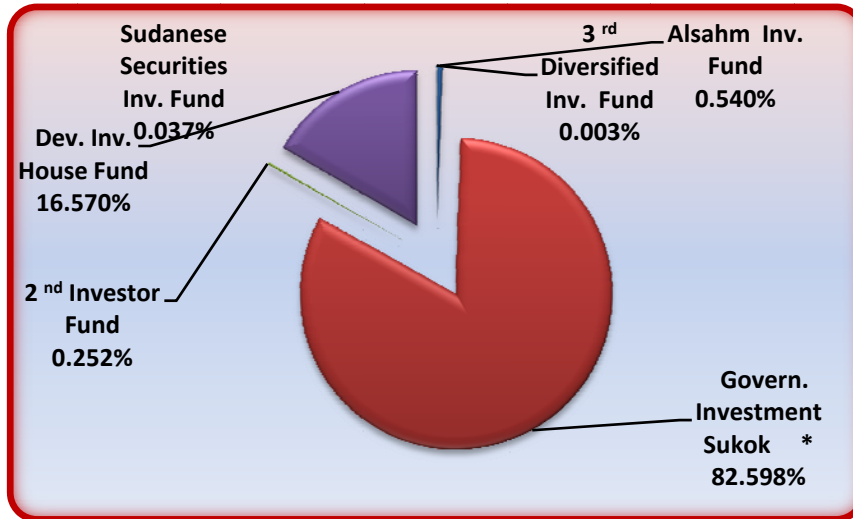


### (2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
Alsahm Inv. Fund	800	16.100	0.540	2
Govern. Investment Sukok*	24,497	2,462.500	82.598	23
2 <sup>nd</sup> Investor Fund	750	7.500	0.252	1
Dev. Inv. House Fund	49,252	494.000	16.570	26
Sudanese Securities Inv. Fund	110	1.100	0.037	2
3 <sup>rd</sup> Diversified Inv. Fund	10	0.100	0.003	1
<b>Total</b>	<b>75,419</b>	<b>2,981.300</b>	<b>100.000</b>	<b>55</b>

\*Includes Gov. Investment Sukok No. 16 and 17

## Trading in Investment Funds

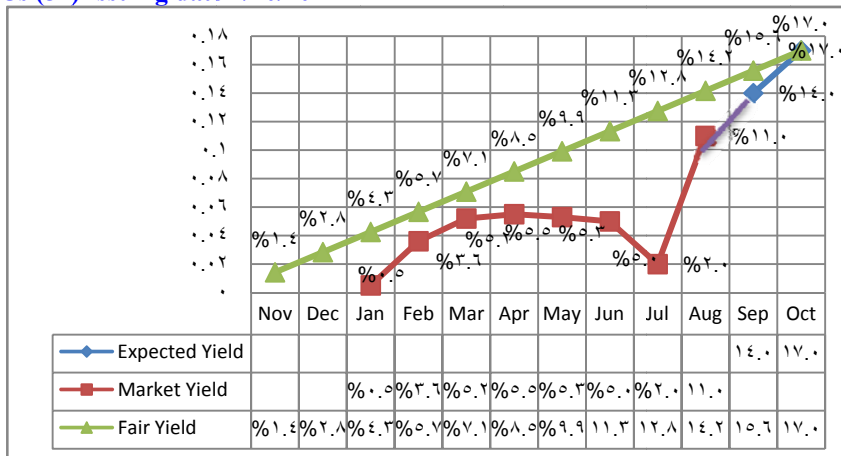


### (3) Yield curves for GMCs, GICs & Bank deposits (30/08/2012)

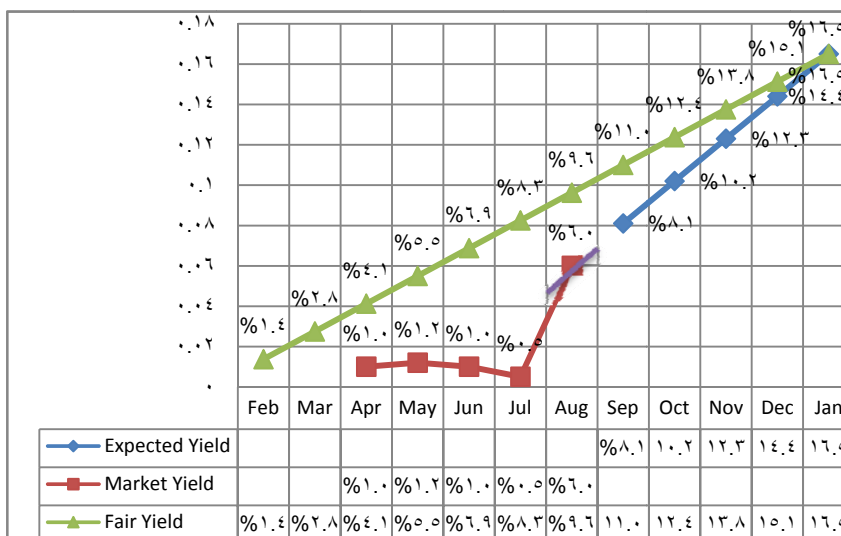
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

#### 1/Yield Curves for GMCs:

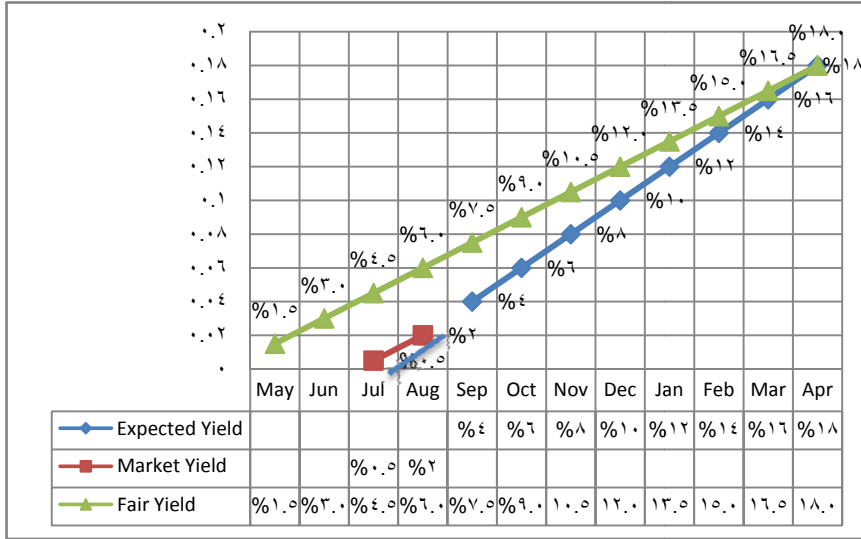
##### Yield Curve for GMCs (51) Issuing date 1/10/2011



##### Yield Curve for GMCs (52) Issuing date 1/1/2012

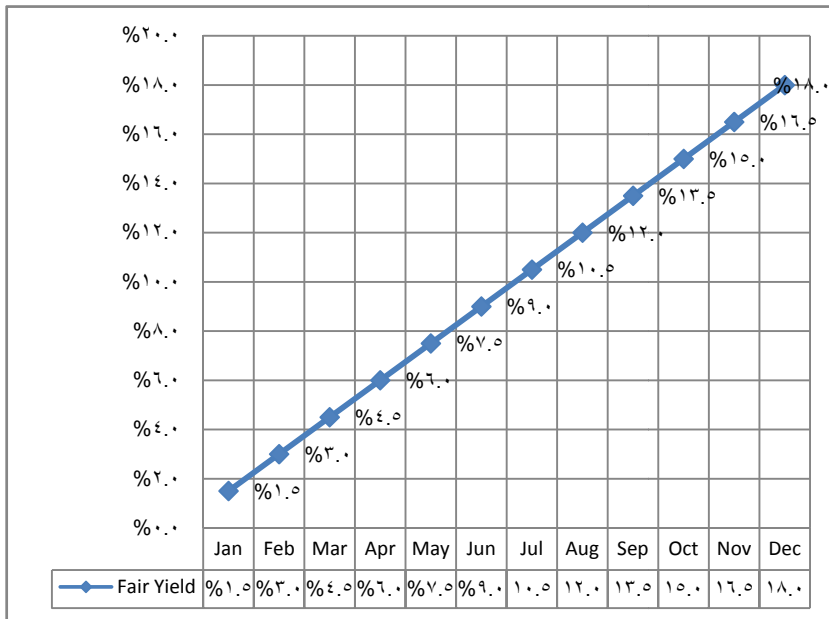


**Yield Curve for GMCs (53) Issuing date 1/4/2012**

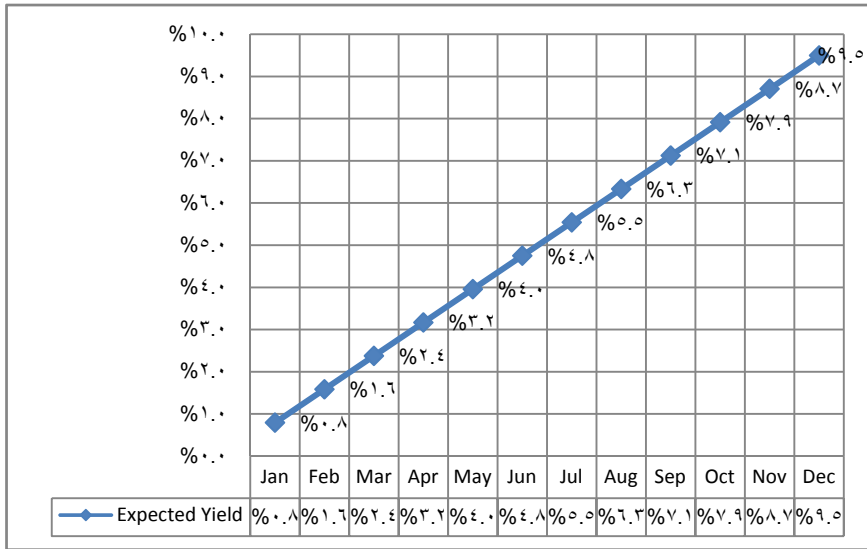


**2/The yield curve on government investment Sukok 2011**

**The average yield for GICs for 2011**



**Yield curve for Expected Banks Investment Deposits 2012**



**The overall yield for GMCs, GICs & Investment deposits**

