



# The Economic Brief



A Periodical Review Issued by Statistics Department

Issue No. 15/2012

Reporting period: 1-15/08/2012

## (1) Monetary Indicators

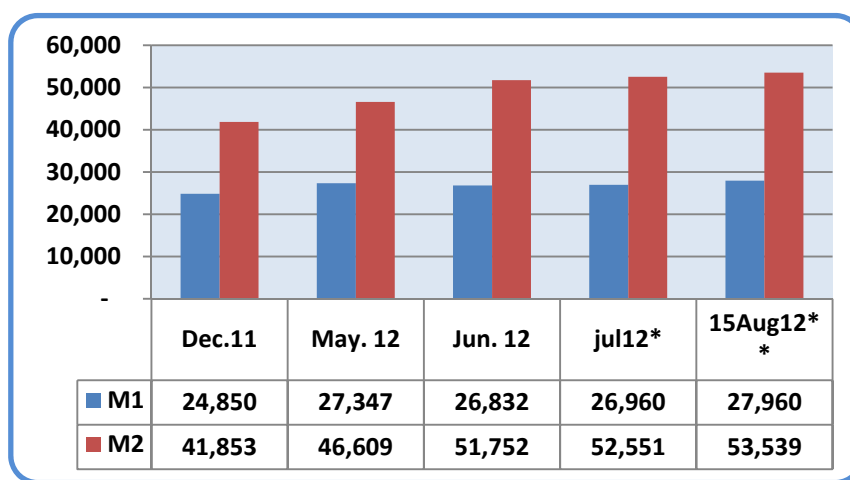
(SDG Million)

Indicator \ Period	Dec. 2011*	June 2012	Jul 2012**	15 Aug 2012**
<b>Broad Money</b>	<b>41,853</b>	<b>51,752</b>	<b>52,551</b>	<b>53,539</b>
Currency with the public	12,850	13,370	13,531	14,371
Demand deposits	12,000	13,462	13,429	13,589
Quasi money	17,003	24,920	25,591	25,579
<b>Total banks assets (liabilities)</b>	<b>46,504</b>	<b>59,612</b>	<b>60,381</b>	<b>60,618</b>
<b>Total banks finance</b>	<b>22,867</b>	<b>26,995</b>	<b>28,242</b>	<b>28,084</b>
<b>Total banks deposits</b>	<b>27,984</b>	<b>35,947</b>	<b>36,636</b>	<b>36,882</b>
Demand deposits/ broad money	29%	26%	25%	25%
Currency with public/ broad money	31%	26%	26%	27%
Quasi money/ broad money	40%	48%	49%	48%
Total banks finance / deposits	82%	75%	77%	76%

Amended Data

\*\*Provisional Data

## (2) Liquidity Position During (December 2011 – 15 Aug 2012)



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### (3) Banks Deposits\*

(SDG million)

Particular	31/07/2012**		15/08/2012**	
Deposits	Local	Foreign	Local	Foreign
Demand	12,622.8	3,663.4	12,588.2	3,652.2
Saving	3,097.6	83.4	3,240.7	87.3
Investment	9,504.2	4,118.1	9,602.1	4,137.8
Margins on LCs & LGs	462.0	2,929.7	503.3	2,894.8
Others	141.6	13.5	162.4	13.2
<b>Total</b>	<b>25,828.2</b>	<b>10,808.1</b>	<b>26,096.7</b>	<b>10,785.3</b>
	<b>36,636.3</b>		<b>36,882.0</b>	

\* Deposits of residents & non residents

\*\*Provisional Data

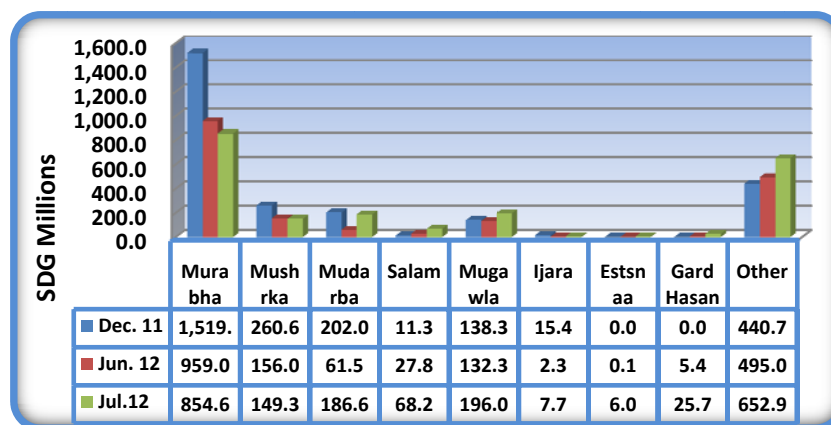
### (4) Banks Finance during (1-31/07/2012)

(A) Murabaha weighted average profit margins amounted to 10.1% and Musharaka weighted average share 18.3%.

(B) Murabaha profit margins ranged between 4% (Sudanese French Bank) and 40% at (Financial Investment Bank).

(C) Musharaka shares ranged between 10% (Salam Bank, Export Development Bank, Shamal Islamic Bank, ELneilin Bank, Real Estate Commercial Bank, Financial Investment Bank, Islamic Co-operative Development Bank and Animal Resources Bank) and 90% (Animal Resources Bank).

### (D) Flow of Commercial banks Finance by Modes of Finance during (December 2011 – July 2012) \*



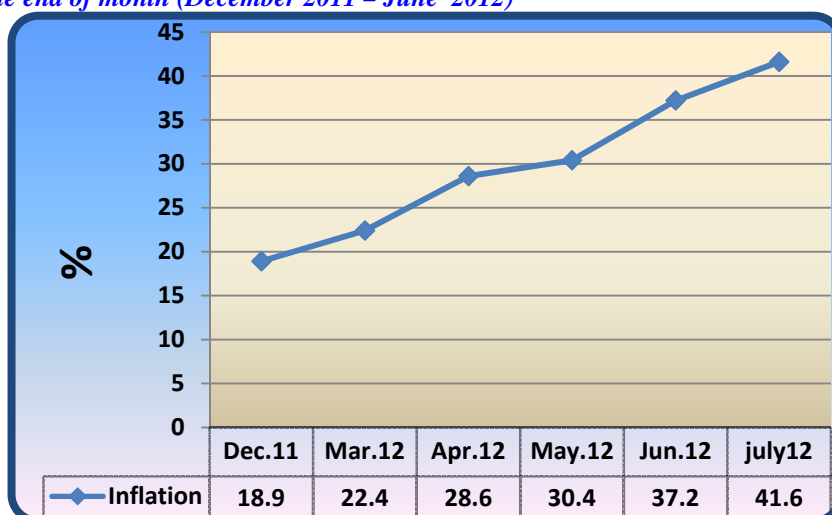
### E) Flow and stock of banks Finance (local-currency) by sectors during Jul 2012 (SDG Millions)

Sectors	Flow*	Percentage %	Stock*	Percentage %
Agriculture	228.3	10.6	2,928.2	13.0
Industry	291.3	13.6	2,573.9	11.5
Transport	170.6	8.0	1,319.8	6.0
Storage	1.9	0.1	37.1	0.1
Local Trade	221.9	10.3	3,508.7	15.7
Exports	95.5	4.5	656.1	2.9
Imports	91.1	4.2	1,084.3	4.8
Construction	307.2	14.3	2,610.0	11.6
Energy & Mining	15.9	0.7	43.3	0.2
Non-bank Financial Institutions	0.0	0.0	243.3	1.1
State & Local Gov.	19.8	0.9	700.0	3.1
Equity Participation	1.0	0.1	803.3	3.6
Others	702.5	32.7	5,910.1	26.4
<b>Total</b>	<b>2,147.0</b>	<b>100.00</b>	<b>22,418.1</b>	<b>100.00</b>

\*Provisional Data

## (5) Inflation Rate:

Inflation rate Increased from 37.2 % at the end of June 2012 to 41.6% at the end of July 2012.  
The Inflation rates at the end of month (December 2011 – June 2012)



## (6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 15 August, 2012.

### (A) Central Bank of Sudan

(SDG)	
Buying Rate	5.3876
Selling Rate	5.4145

### (B) Commercial Banks and Exchange Bureaus

(SDG)						
Rate Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	6.5690	6.4197	6.6018	6.4518	6.5503	6.5830
Exchange Bureaus	6.9420	6.4364	6.9771	6.4686	6.5503	6.5830

\* Abu Dhabi National Bank registered the lowest buying and selling rates, whereas ALJazeera Sudanese Jordanian Bank registered the highest selling and buying rates .

\* Bab elMandab Bureau & National Company for Exchange registered the highest buying & selling rates, , whereas Lari Abu Dhabi Bureau registered the lowest selling and buying rates .

## ( 8 ) Balance of Payment during years ( 2010-2012)

(USD Millions)

Period Particulars	2010*	Q3** 2011	Q4** 2011	Q1** 2012
A. Current A/C (1+2)	157.2	(1,121.7)	(1,448.4)	(902.1)
1. Trade Balance	2,564.9	(1,015.2)	(1,326.2)	(783.2)
2. Service, Income & Transfers Account	(2,407.7)	(106.5)	(122.2)	(118.9)
B.Capital & Financial A/C	661.1	703.9	1,353.2	883.2
C. Errors and Omissions	(872.5)	(230.3)	(137.0)	20.1
D. Overall Balance	(54.2)	(648.1)	(232.2)	1.2

\* Amended data

\*\* Provisional data

## (9) Stock Exchange Dealing Position

**Khartoum Stock Exchange Market Transactions During (1-15/08/2012)**

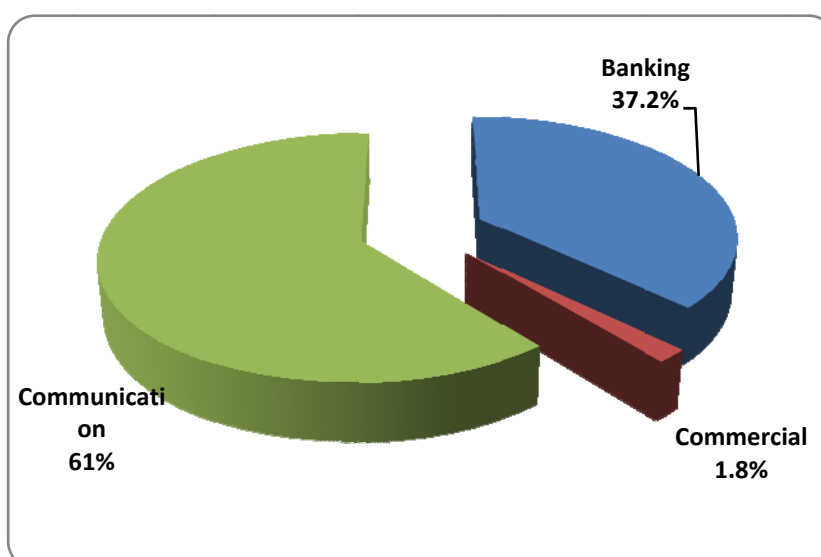
*Transactions took place on shares of 7 companies in the Banking ,Commercial and Communication and, in addition to shares of 2 Investment funds.*

### (1)Trading in Shares

Sector	No. Of Shares	Dealing value (000s SDG)	Percent %	No. of contracts
Banking	500,400	161.2	37.2	11
Commercial	850	7.9	1.8	2
Communications	182,636	264.4	61.0	5
<b>TOTAL</b>	<b>683,886</b>	<b>433.5</b>	<b>100.00</b>	<b>18</b>

Source: Khartoum Stock Exchange

### Trading in Shares



## ( 2) Trading in Investment Funds (Sukuk)

<b>Certificates</b>	<b>No. of Shares</b>	<b>Dealing Value (000s SDG)</b>	<b>Percentage (%)</b>	<b>No. of contracts</b>
<b>Government Investment Sukok</b>	439	44.1	11.4	11
<b>Development Investment house Fund</b>	34,009	341.1	88.6	20
<b>Total</b>	<b>34,448</b>	<b>385,2</b>	<b>100.0</b>	<b>31</b>

Source: Khartoum Stock Exchange

## Trading in Investment Funds

