



# The Economic Brief



**A Periodical Brief Issue of Statistics Administrative – Central Bank of Sudan**

*Issue No. 13/2012*

*Reporting period: 01-15/07/2012*

## (1) Monetary Indicators

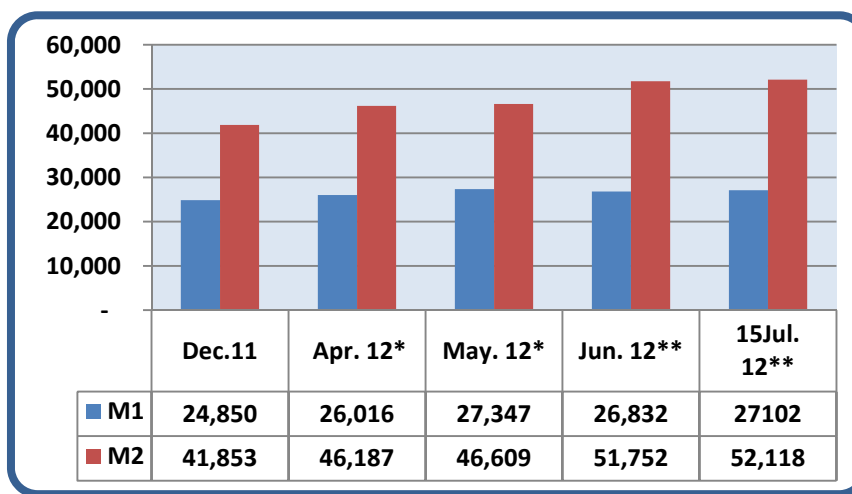
(SDG Million)

| Indicator \ Period                      | Dec. 2011*    | May 2012*     | June 2012     | 15 Jul        |
|---|---------------|---------------|---------------|---------------|
| <b>Broad Money</b>                      | <b>41,853</b> | <b>46,609</b> | <b>51,752</b> | <b>52,118</b> |
| Currency with the public                | 12,850        | 13,540        | 13,370        | 13,629        |
| Demand deposits                         | 12,000        | 13,807        | 13,462        | 13,473        |
| Quasi money                             | 17,003        | 19,262        | 24,920        | 25,016        |
| <b>Total banks assets (liabilities)</b> | <b>46,504</b> | <b>52,308</b> | <b>59,612</b> | <b>59,805</b> |
| <b>Total banks finance</b>              | <b>22,867</b> | <b>25,237</b> | <b>26,996</b> | <b>27,167</b> |
| <b>Total banks deposits</b>             | <b>27,984</b> | <b>31,530</b> | <b>35,947</b> | <b>36,146</b> |
| Demand deposits/ broad money            | 29%           | 30%           | 26%           | 26%           |
| Currency with public/ broad money       | 31%           | 29%           | 26%           | 26%           |
| Quasi money/ broad money                | 40%           | 41%           | 48%           | 48%           |
| Total banks finance / deposits          | 82%           | 80%           | 75%           | 75%           |

\*amended Data

\*\* Provisional Data

## (2) Liquidity Position During (December 2011 –15 July 2012)



\*\*Estimated Data

**Web Site : [www.cbos.gov.sd](http://www.cbos.gov.sd)**

**E. Mail : [research@cbos.gov.sd](mailto:research@cbos.gov.sd)**

### (3) Banks Deposits\*

(SDG million)

| Particular           | 30/06/2012 |          | 15/07/2012** |          |
|----------------------|------------|----------|--------------|----------|
| Deposits             | Local      | Foreign  | Local        | Foreign  |
| Demand               | 12,434.4   | 3,387.1  | 12,647.5     | 3,535.6  |
| Saving               | 3,000.1    | 91.2     | 2,951.2      | 86.2     |
| Investment           | 9,524.9    | 4,150.8  | 9,533.2      | 4,051.6  |
| Margins on LCs & LGs | 428.8      | 2,743.7  | 444.2        | 2,740.4  |
| Others               | 151.9      | 33.6     | 150.3        | 5.6      |
| Total                | 25,540.1   | 10,406.4 | 25,726.4     | 10,419.4 |
|                      | 35,946.5   |          | 36,145.8     |          |

\* Deposits of residents & non residents

\*\*Estimated Data

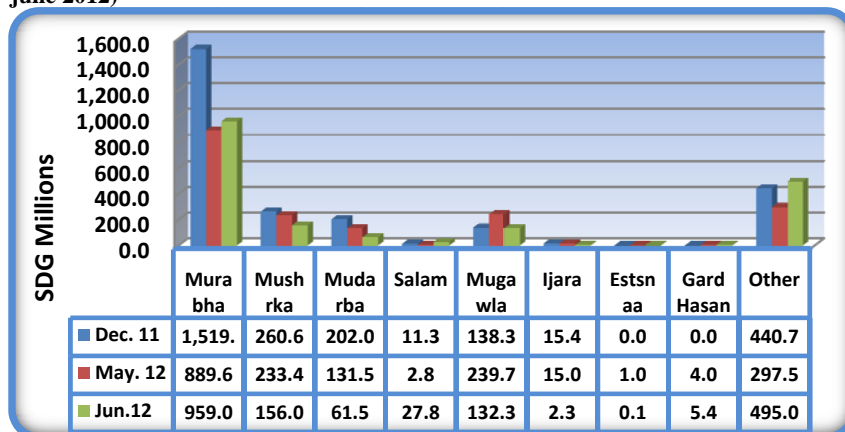
#### (4) Banks Finance during (1-30/06/2012)

(A) Murabaha weighted average profit margins amounted **10.1%** and Musharaka weighted average share **26.4%**.

(B) Murabaha profit margins ranged between **6 %** (Sudanese French Bank) and **18%** at (Arab Sudanese Bank).

(C) Musharaka shares ranged between **10%** (Salam Bank, ELneilin Bank, Shamal Islamic Bank, Financial Investment Bank, and Islamic Co-operative Development Bank) and **75%** (Baraka Bank, and Agricultural Bank).

#### (D) Flow of Commercial banks Finance by Modes of Finance during (December 2011 – june 2012) \*



#### E) Flow and stock of banks Finance (local-currency) by sectors during june 2012

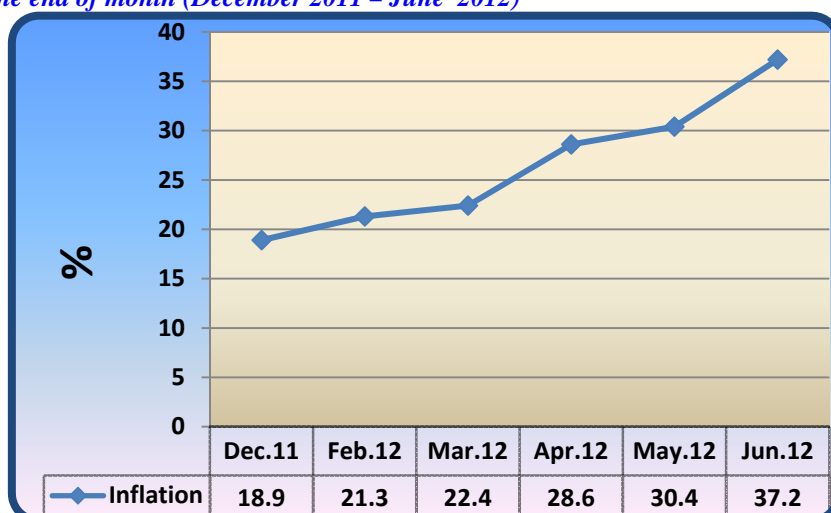
(SDG Millions)

| Sectors                       | Flow *  | Percentage % | Stock     | Percentage % |
|-------------------------------|---------|--------------|-----------|--------------|
| Agriculture                   | 217.2   | 11.81        | 2,870.35  | 13.33        |
| Industry                      | 369.0   | 20.06        | 2,556.08  | 11.87        |
| Transport                     | 126.4   | 6.87         | 1,255.0   | 5.83         |
| Storage                       | 0.8     | 0.04         | 37.41     | 0.17         |
| Local Trade                   | 209.7   | 11.40        | 3,568.20  | 16.57        |
| Exports                       | 25.8    | 1.40         | 667.59    | 3.10         |
| Imports                       | 52.8    | 2.87         | 1,279.44  | 5.94         |
| Construction                  | 172.8   | 9.40         | 2,405.54  | 11.17        |
| Energy & Mining               | 1.7     | 0.09         | 44.27     | 0.21         |
| N. Bank Financial Institution | 0.0     | 0.00         | 251.87    | 1.17         |
| State & Local Gov.            | 2.3     | 0.12         | 668.58    | 3.10         |
| Equity Participation          | 0.3     | 0.02         | 790.59    | 3.67         |
| Others                        | 660.6   | 35.92        | 5,141.61  | 23.87        |
| Total                         | 1,839.4 | 100.00       | 21,536.57 | 100.0        |

\*Provisional Data

### (5) Inflation Rate:

Inflation rate Increased from 30.4 % at the end of May 2012 to 37.2 % at the end of June 2012.  
The Inflation rates at the end of month (December 2011 – June 2012)



### (6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank  
Of Sudan, Commercial Banks and Exchange Bureaus as at 15 July . 2012.

#### (A) Central Bank of Sudan

| (SDG)        |        |
|--------------|--------|
| Buying Rate  | 5.3876 |
| Selling Rate | 5.4145 |

#### (B) Commercial Banks and Exchange Bureaus

| (SDG)               |             |        |              |        |                     |         |
|---------------------|-------------|--------|--------------|--------|---------------------|---------|
| Rate<br>Particulars | Buying Rate |        | Selling Rate |        | Most Prevalent Rate |         |
|                     | Higher      | Lower  | Higher       | Lower  | Buying              | Selling |
| Commercial Banks    | 6.5690      | 6.4197 | 6.6018       | 6.4518 | 6.5503              | 6.5830  |
| Exchange Bureaus    | 6.9420      | 6.4364 | 6.9771       | 6.4686 | 6.5503              | 6.5830  |

Abu Dhabi Bank registered the lowest buying and selling rates, whereas Aljazeera Bank registered the highest buying and selling rates  
\* Lari Abu Dhabi Bureaus registered the lowest buying and selling rates  
whereas Bab ElMandab Bureaus registered the highest buying and selling rates .

### ( 8 ) Balance of Payment during years ( 2010-2011)

(USD Millions)

| Period<br>Particulars                     | 2010*     | Q3**<br>2011 | Q4**<br>2011 | Q1**<br>2012 |
|---|-----------|--------------|--------------|--------------|
| A. Current A/C<br>(1+2)                   | 157.2     | (1,121.7)    | (1,448.3)    | (902.2)      |
| 1. Trade Balance                          | 2,564.9   | (1,015.2)    | (1,326.2)    | (783.2)      |
| 2. Service, Income &<br>Transfers account | (2,407.7) | (106.5)      | (122.1)      | (119.0)      |
| B.Capital &<br>Financial A/C              | 661.1     | 678.9        | 1,285.2      | 843.7        |
| C. Errors and<br>Omissions                | (872.5)   | (205.3)      | (69.1)       | 59.7         |
| D. Overall Balance                        | (54.2)    | (648.1)      | (232.2)      | 1.2          |

\* Amended data

\*\* Provisional data

## (9) Stock Exchange Dealing Position

**Khartoum Stock Exchange Market Transactions During (1-15/07/2012)**

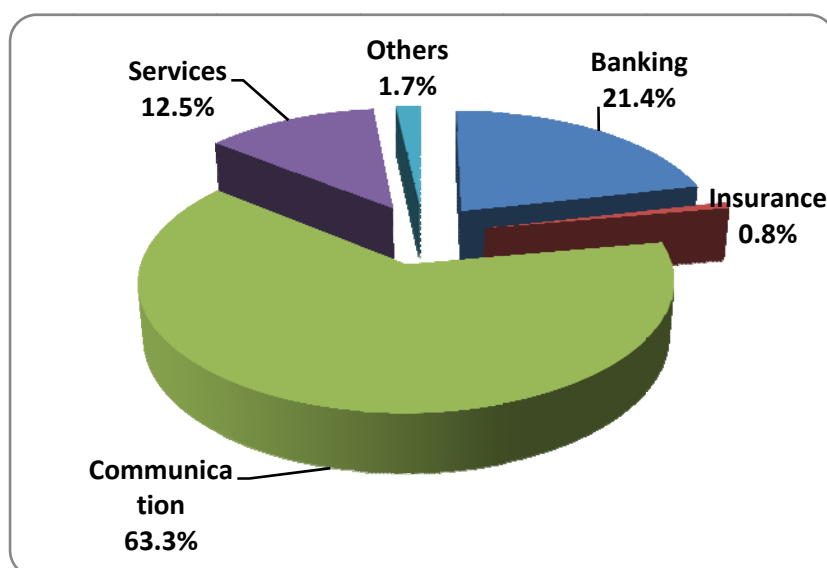
Transactions took place on shares of **9** companies in the Banking, Insurance, Communication, Services and Other ,in addition to shares of **5** Investment funds.

### (1) Trading in Shares

| Sector         | No. Of Shares    | Dealing value<br>(000s SDG) | Percent %    | No. of contracts |
|----------------|------------------|-----------------------------|--------------|------------------|
| Banking        | 159,129          | 477.3                       | 21.4         | 6                |
| Insurance      | 7,875            | 18.5                        | 0.8          | 1                |
| Communications | 1,000,100        | 1,420.1                     | 63.6         | 2                |
| Services       | 280,430          | 280.4                       | 12.5         | 1                |
| Other          | 16,951           | 38.2                        | 1.7          | 3                |
| <b>TOTAL</b>   | <b>1,464,485</b> | <b>2,234.5</b>              | <b>100.0</b> | <b>13</b>        |

Source: Khartoum Stock Exchange

### Trading in Shares



## ( 2) Trading in Investment Funds (Sukuk)

| <b>Certificates</b>                      | <b>No. of Shares</b> | <b>Dealing Value<br/>(000s SDG)</b> | <b>Percentage (%)</b> | <b>No. of contracts</b> |
|--|----------------------|-------------------------------------|-----------------------|-------------------------|
| <b>Development Investment House Fund</b> | 35,750               | 358.6                               | 0.9                   | 5                       |
| <b>Government Investment Sukok *</b>     | 398,873              | 39,895.6                            | 99.1                  | 19                      |
| <b>Total</b>                             | <b>434,623</b>       | <b>40,254.1</b>                     | <b>100.0</b>          | <b>24</b>               |

\*Includes Gov. Investment Sukok No. 11, 15 ,16 and 17

## Trading in Investment Funds

