



The Economic Review



A Periodical Review Issued by Statistics Department

Issue No. 20/2012

Reporting period: 1-31/10/2012

(1) Monetary Indicators

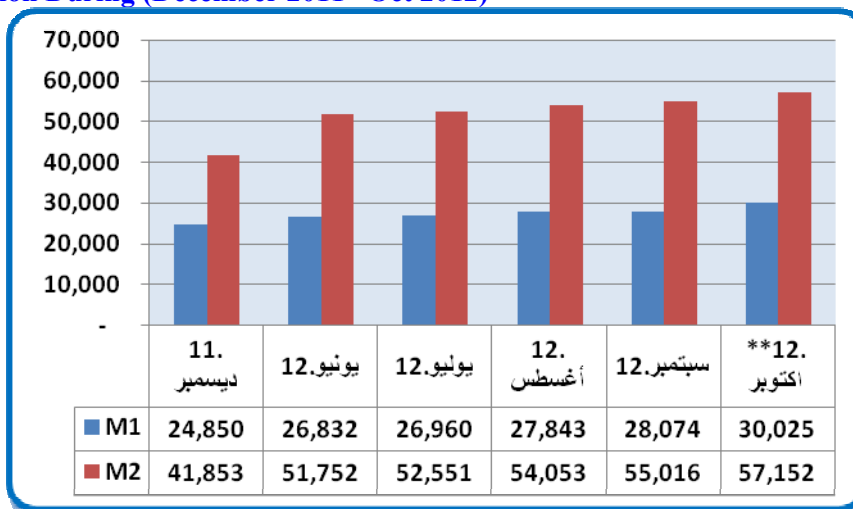
(SDG Million)

Indicator \ Period	Dec. 2011*	Aug 2012	Sep. 2012	Oct 2012**
Broad Money	41,853	54,053	55,016	57,152
Currency with the public	12,850	14,286	13,898	15,499
Demand deposits	12,000	13,557	14,176	14,526
Quasi money	17,003	26,210	26,942	27,127
Total banks assets (liabilities)	46,504	61,927	63,387	63,856
Total banks finance	22,867	28,764	29,152	29,223
Total banks deposits	27,984	37,521	38,608	39,269
Demand deposits/ broad money	%29	%25	%26	%25
Currency with public/ broad money	%31	%26	%25	%27
Quasi money/ broad money	%40	%49	%49	%48
Total banks finance / deposits	%82	%77	%76	%74

*Amended Data

** Provisional data

(2) Liquidity Position During (December 2011 –Oct 2012)



** Provisional data

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البريد الإلكتروني

(3) Banks Deposits*

(SDG million)

Particular	30/09/2012		31/10/2012**	
	Local	Foreign	Local	Foreign
Demand	13,451.2	4,029.0	13,875.3	3,975.6
Saving	3,592.7	239.2	3,738.0	113.6
Investment	9,660.3	4,245.9	9,859.9	4,322.4
Margins on LCs & LGs	477.0	2,732.0	483.8	2,724.8
Others	177.4	3.3	160.6	14.8
Total	27,358.6	11,249.4	28,117.6	11,151.2
	38,608.0		39,268.8	

* Deposits of residents & non residents

** Provisional data

(4) Banks Finance during (1-30/09/2012)

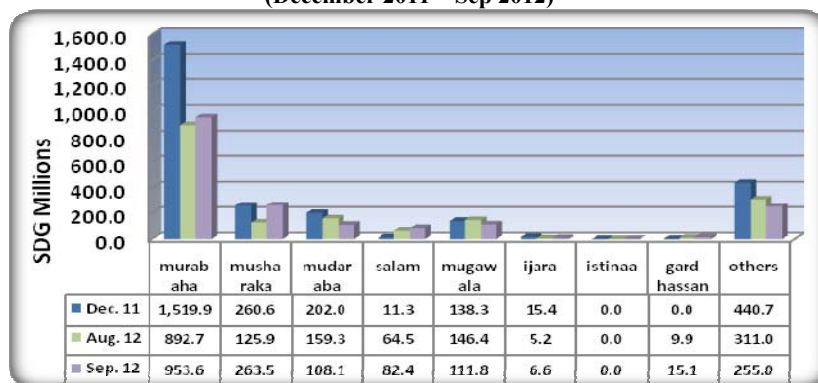
(A) Murabaha weighted average profit margins amounted to 11.8% and Musharaka weighted average share 25.7%.

(B) Murabaha profit margins ranged between 6% (Baraka Bank) and 40% at (Financial Investment Bank).

(C) Musharaka shares ranged between 10% (Salam Bank, Export Development Bank, Alshamal Bank, Financial Investment Bank, and 75% (Baraka Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during

(December 2011 – Sep 2012) *



E) Flow and stock of banks Finance (local-currency) by sectors during Sep 2012

(SDG Millions)

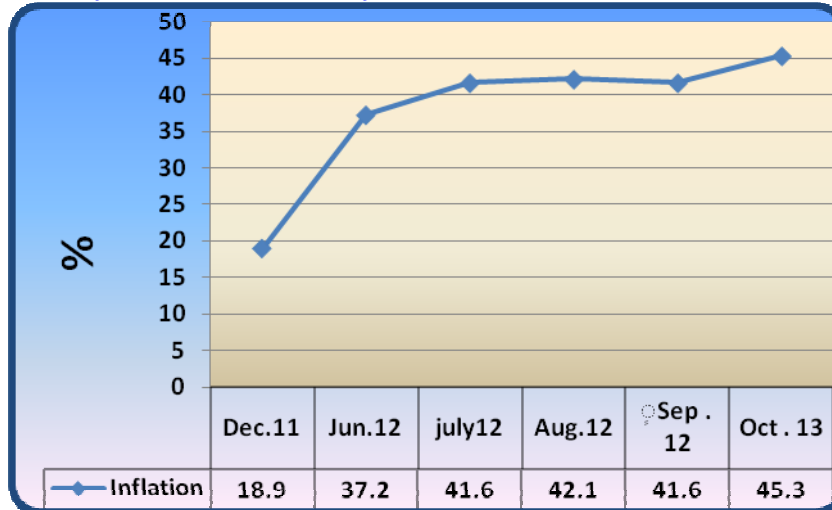
Sectors	Flow	Percentage%	Stock	Percentage %
Agriculture	239.4	13.3	3,246.0	14.0
Industry	352.0	19.6	2,725.4	11.8
Transport	90.7	5.1	1,367.0	5.8
Storage	0.2	0.0	5.8	0.1
Local Trade	192.3	10.7	3,397.2	14.7
Exports	115.1	6.4	765.0	3.3
Imports	153.3	8.5	1,027.3	4.5
Construction	150.4	8.4	2,721.4	11.8
Energy & Mining	8.1	0.5	42.6	0.2
NonBank Financial Institution	0.0	0.0	189.8	0.8
State & Local Gov.	14.8	0.8	723.8	3.1
Equity Participation	0.0	0.0	812.7	3.5
Others	479.8	26.7	6,100.9	26.4
Total	1,796.1	100.0	23,124.9	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate Increase from 41.6% at the end of September 2012 to 45.3% at the end of October 2012.

The Inflation rates at the end of month (December 2011 – October 2012)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 31 Oct 2012.

(A) Central Bank of Sudan

(SDG)

Buying Rate	5.7002
Selling Rate	5.7287

(B) Commercial Banks and Exchange Bureaus

(SDG)

Rate Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	7.3420	7.0480	7.3783	7.0832	7.3416	7.3783
Exchange Bureaus	7.8221	7.3076	7.8612	7.3441	7.3416	7.3783

* *Saudi Sudanese Bank* registered the lowest buying and selling rates, where as *Cooperative Development Bank*, registered the highest selling rates and most of *Banks* registered the highest buying rates.

* *African Exchange Bureaus* registered the highest buying and selling rate, whereas *Argain Exchange Bureaus* registered the lowest buying and selling rates

(8) Balance of Payment during years (2010-2012)

(USD Millions)

Period Particulars	2010*	Q3** 2011	Q4** 2011	Q1** 2012
A. Current A/C (1+2)	157.2	(1,121.7)	(1,448.3)	(1,038.4)
1. Trade Balance	2,564.9	(1,015.2)	(1,326.2)	(869.6)
2. Service, Income & Transfers Account	(2,407.7)	(106.5)	(122.1)	(168.8)
B. Capital & Financial A/C	661.1	757.4	1,532.6	1038.8
C. Errors and Omissions	(872.5)	(283.8)	(123.5)	0.8
D. Overall Balance	(54.2)	(648.1)	(39.2)	1.2

* Amended data

** Provisional data

(9) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-31/10/2012)

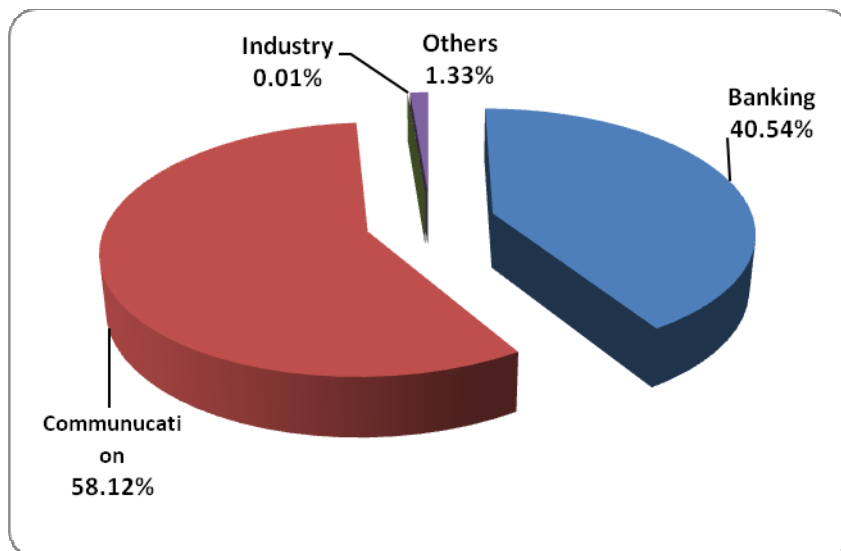
Transactions took place on shares of 8 companies in the Banking, Industrial, Communication and Others, in addition to shares of 3 Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking	468,073	112.51	40.54	4
Industry	19	0.03	0.01	1
Communications	110,444	161.30	58.12	1
Others	24,694	3.71	1.33	2
TOTAL	603,230	277.55	100.00	8

Source: Khartoum Stock Exchange

Trading in Shares

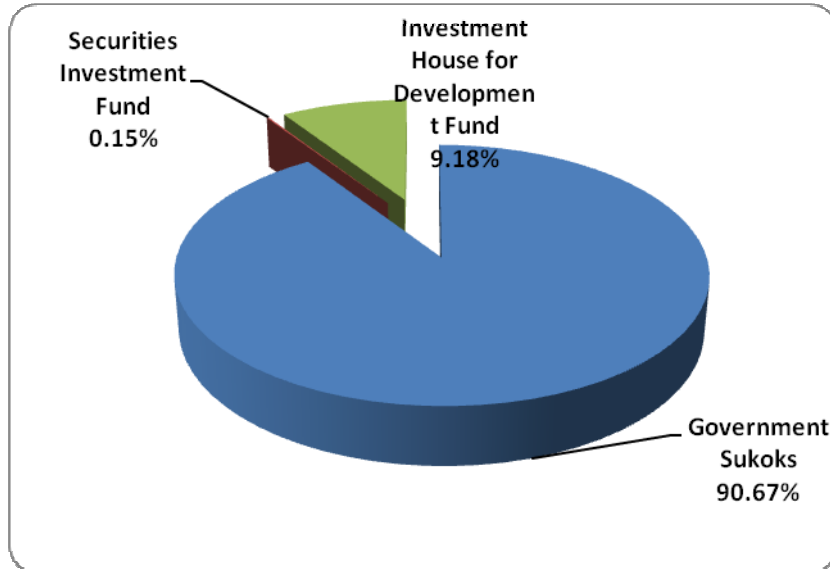


(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
Govt. Investment Sukok*	92,913	9,312.79	90.67	21
Investment House for Development Fund	93,867	943.36	9.18	16
Securities Investment Fund	1,500	15.09	0.15	1
Total	188,280	10,271.24	100.00	38

*Gov.Sukoks:16,17

Trading in Investment Funds

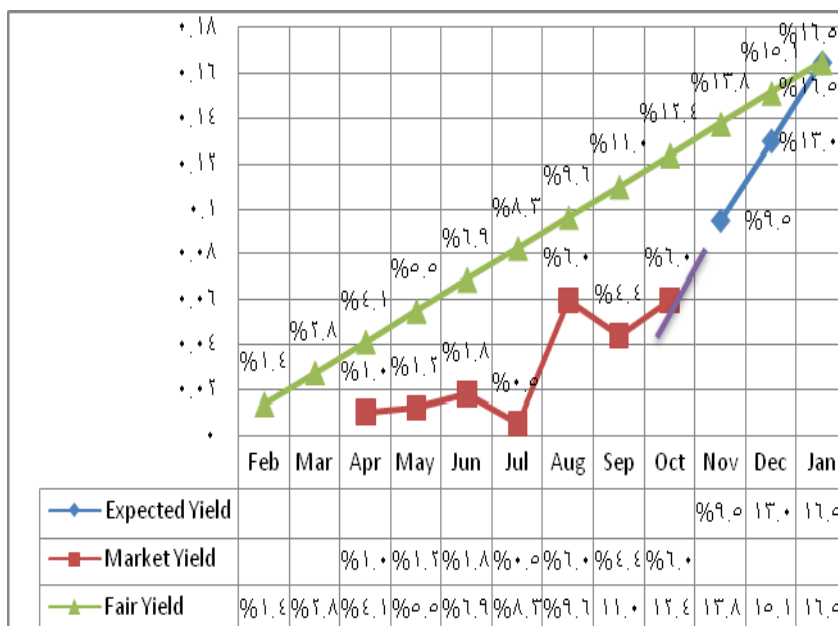


(3) Yield curves for GMCs, GICs & Bank deposits (30/10/2012)

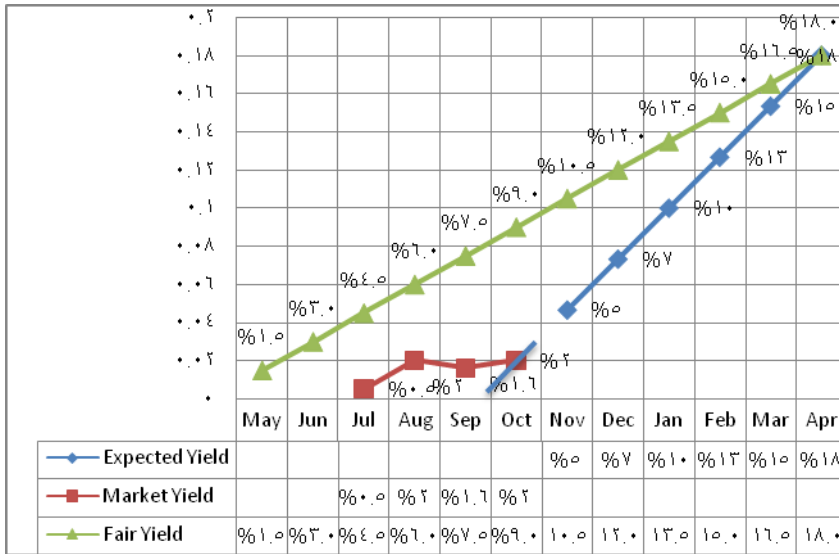
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

1/Yield Curves for GMCs:

Yield Curve for GMCs (52) Issuing date 1/1/2012

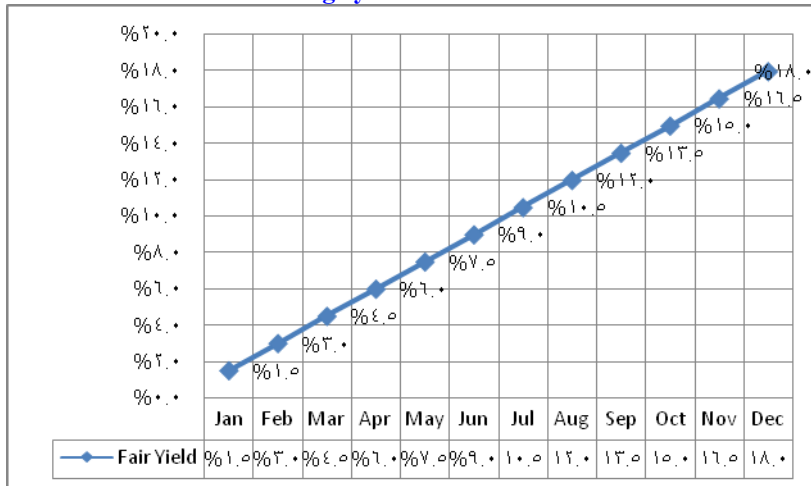


Yield Curve for GMCs (53) Issuing date 1/4/2012

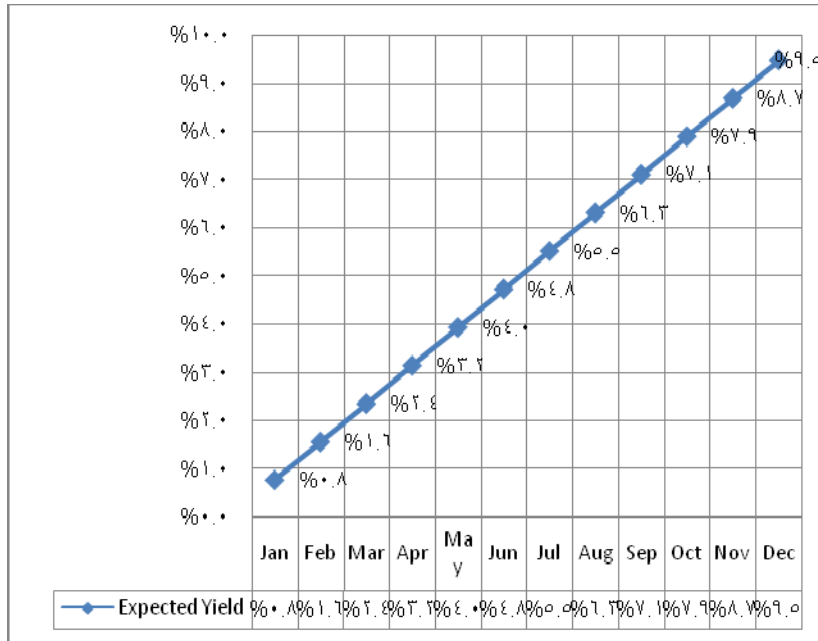


2/The yield curve on government investment Sukok 2011

The average yield for GICs for 2011



3/Yield curve for Expected Banks Investment Deposits 2012



4/ Weighted Yield Curve for Saving Boxes

