



The Economic Brief



A Periodical Review Issued by Statistics Department – Bank of Sudan

Issue No: 9/2016

Reporting period: 1 -30/09/2016

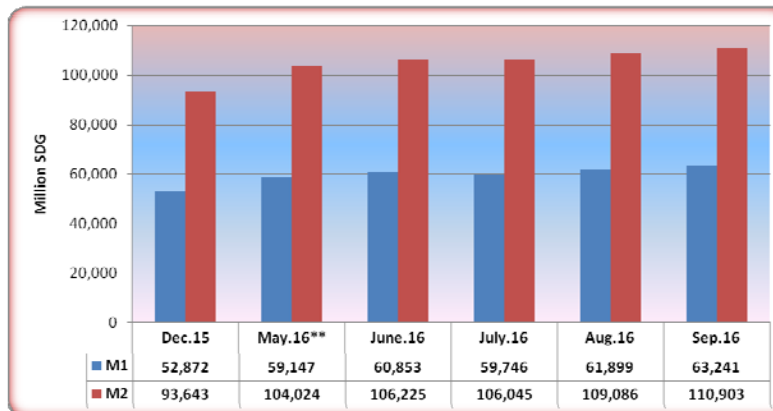
(1) Monetary Indicators

(SDG Million)

Indicator \ Period	Dec. 2015	July 2016	August 2016	Sep.* 2016
Broad Money	93,643	106,045	109,086	110,903
Currency with the public	27,496	29,864	31,482	32,487
Demand deposits	25,376	29,882	30,417	30,754
Quasi money	40,771	46,299	47,187	47,662
Total banks assets (liabilities)	108,938	125,088	126,434	128,066
Total banks finance	53,457	60,900	62,345	63,660
Total banks deposits	63,885	73,893	74,824	75,563
Currency with public / broad money	29%	28%	29%	29%
Demand deposits / broad money	27%	28%	28%	28%
Quasi money/ broad money	44%	44%	43%	43%
Total banks finance / deposits	84%	82%	83%	84%

*Provisional Data

(2) Liquidity Position During (December 2015- September 2016)



** Amended data.

(3) Banks Deposits*

(SDG million)

Particular	2016/08/31		2016/09/30	
Deposits	Local	Foreign	Local	Foreign
Demand	28,851.5	5,542.9	29,175.1	5,419.6
Saving	10,395.7	487.8	10,565.1	468.2
Investment	20,141.2	6,001.6	20,553.8	6,018.6
Margins on LCs & LGs	685.2	2,284.7	682.1	2,247.0
Others	373.7	59.7	374.0	59.8
Total	60,447.3	14,376.7	61,350.0	14,213.2
	74,824.0		75,563.2	

* Deposits of residents & non residents

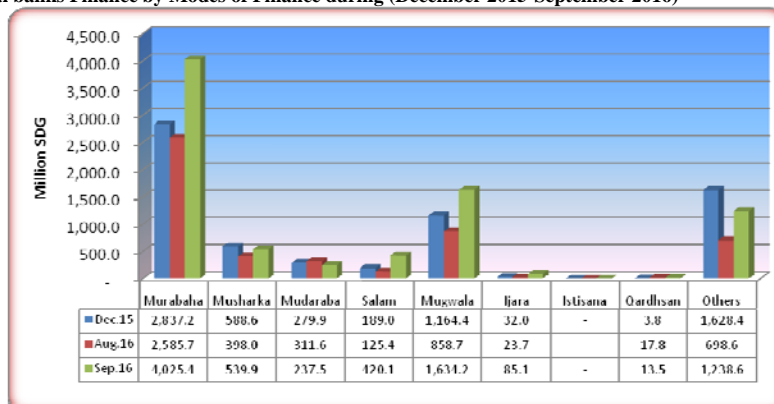
(4) Banks Finance during (1-30/09/2016)

(A) Murabaha weighted average profit margins amounted to 7.0% and Musharaka weighted average 27.9. %.

(B) Murabaha profit margins ranged between 3% (Agricultural Bank) and 24% (Aljazeera Bank).

(C) Musharaka shares ranged between 1%(Animal Resource Bank) and 75% (Baraka, Alsalam and Farmer Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during (December 2015-September 2016)*



(E) Flow and stock of banks Finance (local-currency) by sectors during September 2016

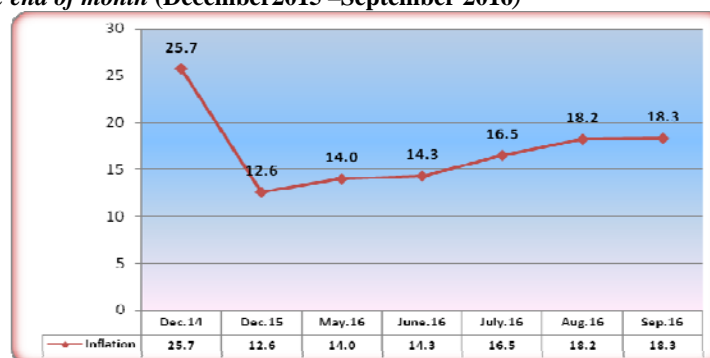
(SDG Millions)

Sectors	Flow*	Percentage %	Stock	Percentage %
Agriculture	1,404.9	17.2	10,220.4	17.0
Industry	487.1	5.9	8,019.3	13.4
Transport	753.7	9.2	4,370.0	7.3
Storage	9.4	0.1	12.1	-
Local Trade	1,378.7	16.8	8,107.9	13.5
Exports	93.0	1.1	1,444.8	2.4
Imports	546.8	6.7	1,735.1	2.9
Construction	313.3	3.9	11,308.4	18.8
Energy & Mining	27.5	0.3	542.8	0.9
Non-Bank Financial Institution	71.7	0.9	1,077.3	1.8
State & Local Gov.	280.5	3.4	2,006.1	3.3
Equity Participation	-	-	1,473.7	2.5
Others	2,827.7	34.5	9,713.3	16.2
Total	8,194.3	100.0	60,031.2	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate increased from 18.2% at the end of August 2016 to 18.3% at the end of September 2016.
The Inflation rates at the end of month (December 2015 – September 2016)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank of Sudan, Commercial Banks and Exchange Bureaus as at 30 September 2016.

(A) Central Bank of Sudan

(SDG)

Buying Rate	6.9623
Selling Rate	6.9971

(B) Commercial Banks and Exchange Bureaus

(SDG)

Rate Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	7.3482	7.2618	7.3849	7.2983	7.3482	7.3849
Exchange Bureaus	7.3482	7.2000	7.3849	7.2360	7.3482	7.3849

* The majority of Banks registered the highest buying and selling rates, whereas Byblos Bank registered the Lowest buying and selling rates.

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(7) Balance of Payment during the Year 2016

(USD Millions)

Period Particulars	2014*	2015**	Q1* 2016	Q2** 2016	Q3** 2016
A. Current A/C (1+2)	(3,345.5)	(6,179.9)	(1,294.9)	(1,307.9)	(1,228.9)
1. Trade Balance	(3,652.2)	(5,198.7)	(1,008.8)	(1,071.3)	(1,038.6)
2. Service, Income & Transfers Account	(106.7)	(981.2)	(125.3)	(236.6)	(190.3)
B. Capital & Financial A/C	2,106.4	6,072.9	1,440.5	942.2	682.4
C. Errors & Omissions	1,435.8	(145.4)	(284.8)	382.4	484.8
D. Overall Balance	3.3	38.4	21.5	16.8	(61.6)

*Amended figures ** Provisional data

(8) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-30/09/2016)

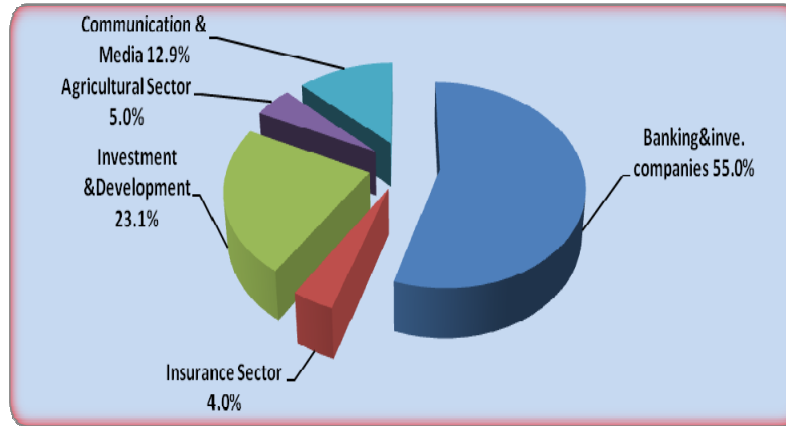
Transactions took place on shares of 11 companies in Banking and Investment, Insurance Sector, Investment & Development, Agricultural Sector and Communication and Media, in addition to shares of 3 Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking & Investment Companies	2,137,759	4,239.3	55.0	52
Insurance Sector	129,698	304.8	4.0	2
Investment & Development	541,151	1,779.8	23.1	7
Agricultural Sector	389,200	389.2	5.0	1
Communication & Media	498,716	992.5	12.9	4
TOTAL	3,696,524	7,705.6	100.0	66

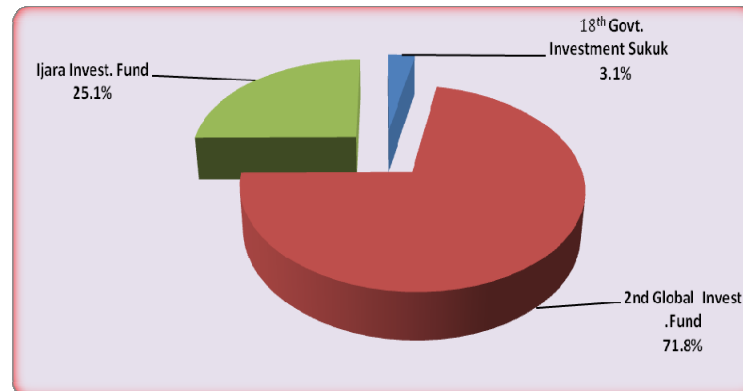
Source: Khartoum Stock Exchange

Trading in Shares



(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
18th Govt. Investment Sukuk	140	14.1	3.1	1
2 nd Global Invest .Fund	32,832	330.0	71.8	8
Ijara Invest. Fund	11,500	115.2	25.1	2
Total	44,472	459.3	100.0	11

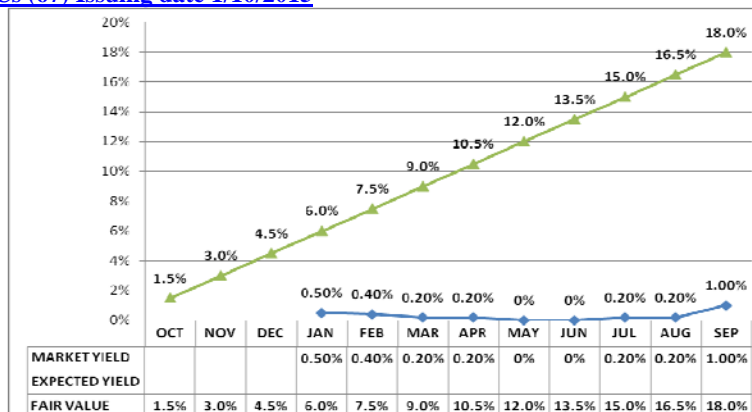


(9)Yield curves for GMCs, GICs & Bank deposits (30/09/2016)

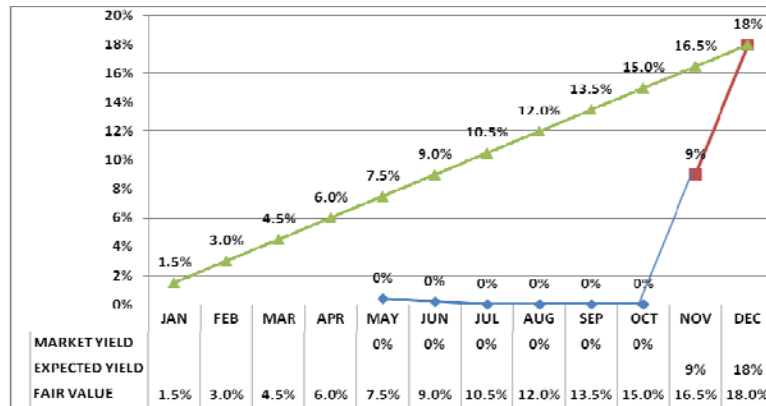
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

1/Yield Curves for GMCs:

Yield Curve for GMCs (67) Issuing date 1/10/2015



Yield Curve for GMCs (68) Issuing date 1/1/2016



2/The yield curve on government investment Sukok 2014 The average yield for GICs 2014

