



# The Economic Brief



A Periodical Review Issued by Statistics Department

Issue No.07/2017

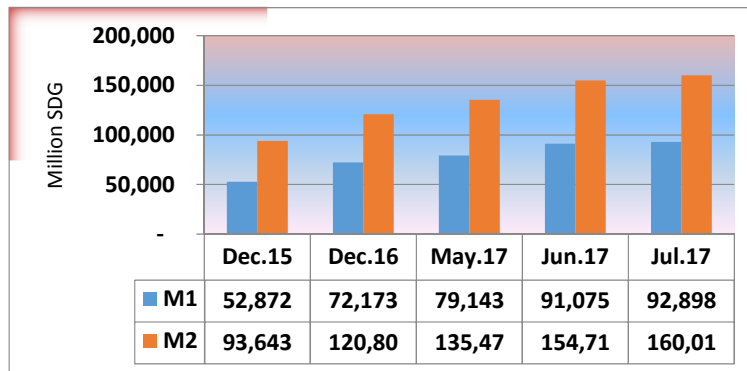
Reporting period: 01-31/07/2017

## (1) Monetary Indicators

(SDG Million)

Indicator \ Period	Dec. 2015	Dec. 2016	Jun. 2017	Jul. 2017
<b>Broad Money</b>	<b>93,643</b>	<b>120,800</b>	<b>154,714</b>	<b>160,011</b>
Currency with the public	27,496	38,712	46,814	42,927
Demand deposits	25,376	33,461	44,261	49,971
Quasi money	40,771	48,627	63,639	67,113
<b>Total banks assets (liabilities)</b>	<b>108,938</b>	<b>132,714</b>	<b>161,835</b>	<b>171,702</b>
<b>Total banks finance</b>	<b>53,457</b>	<b>67,689</b>	<b>82,555</b>	<b>86,555</b>
<b>Total banks deposits</b>	<b>63,885</b>	<b>79,918</b>	<b>106,017</b>	<b>114,772</b>
<b>Ratio (%)</b>				
Currency with public / broad money	٪29	٪32	٪30	٪27
Demand deposits / broad money	٪27	٪28	٪29	٪31
Quasi money/ broad money	٪44	٪40	٪41	٪42
Total banks finance / deposits	٪84	٪85	٪78	٪75

## (2) Liquidity Position During(December 2015- July 2017)



### (3) Banks Deposits\*

(SDG million)

Particular	30/06/2017		31/07/2017	
	Local	Foreign	Local	Foreign
Demand	42,997.8	5,796.0	48,700.5	6,203.1
Saving	17,245.2	639.2	18,026.4	715.7
Investment	27,245.2	8,068.2	29,194.0	8,230.1
Margins on LCs & LGs	979.6	2,043.2	891.3	2,289.2
Others	934.1	68.5	467.7	53.7
Total	89,401.9	16,615.1	97,280.0	17,491.8
	106,017.0		114,772.0	

\* Deposits of residents & non residents

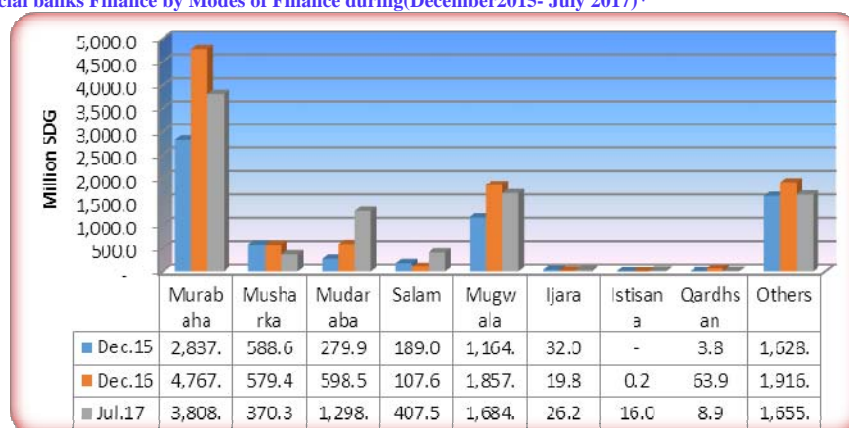
### (4) Banks Finance during (1-31/07/2017)

(A) Murabaha weighted average profit margins amounted to 13.5% and Musharaka weighted average 36.3%.

(B) Murabaha profit margins ranged between 10% (Saving and Farmer commercial Bank) and 24% (Alsalam, Sudanese national, Aljazeera Bank).

(C) Musharaka shares ranged between 9% (Sudanese National Bank) and 79% (Sudanese French Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during (December 2015- July 2017)\*



### (E) Flow and stock of banks Finance (local-currency) by sectors during July 2017

(SDG Millions)

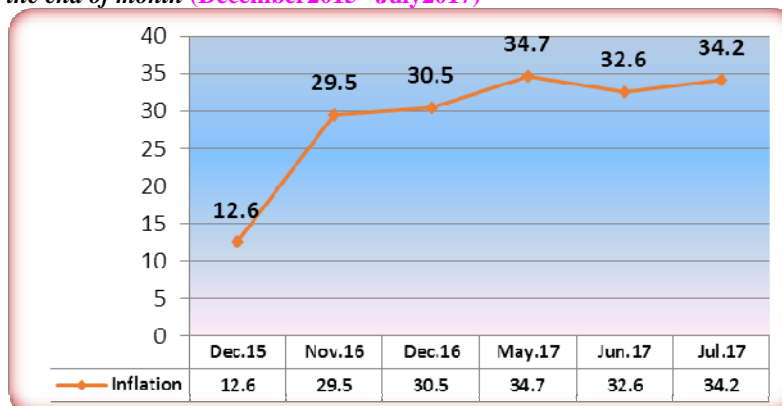
Sectors	Flow*	Percentage %	Stock	Percentage %
Agriculture	2,465.3	26.6	11,119.6	13.4
Industry	936.3	10.1	11,102.4	13.4
Transport	265.4	2.9	3,997.9	4.8
Storage	10.5	0.1	545.7	0.7
Local Trade	1,273.2	13.7	11,376.7	13.7
Exports	62.4	0.7	1,748.3	2.1
Imports	416.0	4.5	2,879.3	3.5
Construction	602.5	6.5	12,949.7	15.6
Energy & Mining	134.4	1.4	989.6	1.2
Nonbank Financial Institution	679.4	7.3	7,791.9	9.4
State & Local Gov.	775.2	8.4	3,660.1	4.4
Equity Participation	0.7	0.0	1,641.1	2.0
Others	1,357.8	14.6	13,300.2	16.0
Total	9,276.3	100.0	83,102.3	100.0

\* Provisional data

### (5) Inflation Rate:

Inflation rate increased from 32.6% at the end of June y 2017 to 34.2% at the end of July 2017.

The Inflation rates at the end of month (December 2015 – July 2017)



### (6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank of Sudan, Commercial Banks and Exchange Bureaus as at 31 July 2017.

#### (A) Central Bank of Sudan

(SDG)

Buying Rate	7.8224
Selling Rate	7.8616

#### (B) Commercial Banks and Exchange Bureaus

(SDG)

Particulars	Rate	Buying Rate		Selling Rate		Most Prevalent Rate	
		Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks		8.0389	8.0389	8.0791	8.0791	8.0389	8.0791
Exchange Bureaus		8.0389	8.0389	8.0791	8.0790	8.0389	8.0791

\* Most of Commercial Banks registered the highest buying and selling rates.  
All of Exchange Bureaus registered the highest buying and selling rates.

### (7) Balance of Payment during the second quarter of 2017

(USD Millions)

Particulars	Period	2015*	2016 *	Q1 2017**	Q2 2017**
<b>A. Current A/C (1+2)</b>		(5,460.8)	(4,143.9)	(373.5)	(440.5)
1. Trade Balance		(5,199.0)	(4,397.4)	(414.4)	(355.1)
2. Service, Income & Transfers Account		(261.8)	253.5	41.0	(85.4)
<b>B. Capital &amp; Financial A/C</b>		5,375.6	3,531.6	702.9	259.2
<b>C. Errors &amp; Omissions</b>		123.6	593.5	(321.0)	216.6
<b>D. Overall Balance</b>		38.4	(18.7)	8.4	35.3

\* Amended figures

\*\* Provisional data

### (8) Stock Exchange Dealing Position

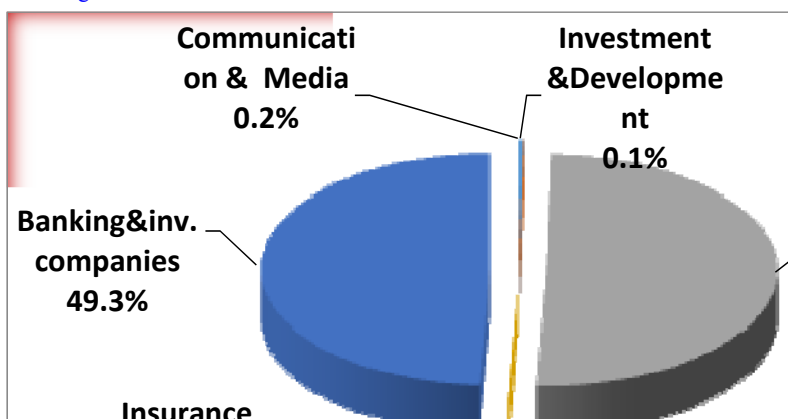
**Khartoum Stock Exchange Market Transactions During(1-31/07/2017)**

Transactions took place on shares of **14** companies in Banking and Investment Sector , Commercial Sector, Communication and Media, and investment & development Sector. In addition to shares of **5** Investment funds.

#### (1) Trading in Shares

Sector	No. of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking & Inv. Companies	40,378,542	5,582,552	49.3	74
Insurance Sector	5,139	2,5695	0.0	1
Industrial Sector	41,266,283	9,771,785	50.4	3
investment& development	70,414	54,273	0.1	2
Communication & Media	188498	220300	0.2	5
<b>TOTAL</b>	<b>81,908,876</b>	<b>15,654,605</b>	<b>100.0</b>	<b>85</b>

Source: Khartoum Stock Exchange



#### (2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percent (%)	No. of contracts
Ijara Fund for Investment (MICO)	100	10,150	1	1
Baraka Invest. Fund (AFIF)	9,436	959,335	90	6
Gov. Investment Sukuk (1.17)(1.17.2)	641	64,446	6	4
Gov. Investment Sukuk (1.16)(1.16.2)	300	30,000	3	1
18th Govt. Investment Sukuk	30	3,016	0	1
<b>Total</b>	<b>10,507</b>	<b>1,066,947</b>	<b>100.0</b>	<b>13</b>

