



The Economic Brief



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Issue No: 7/2016

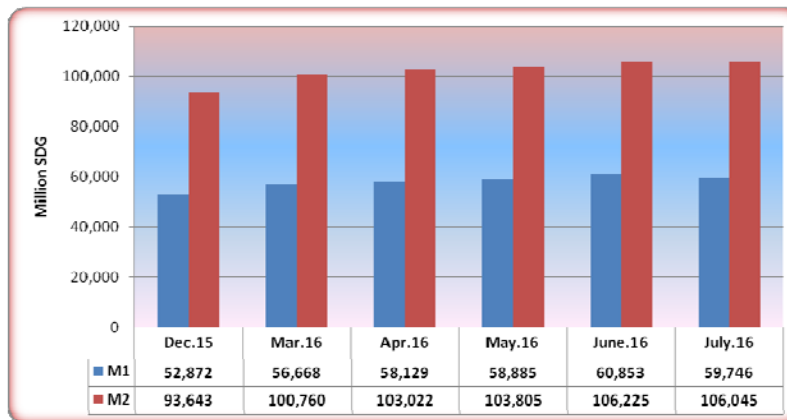
Reporting period: 1 -31/7/2016

(1) Monetary Indicators

		(SDG Million)			
Indicator \ Period	Dec. 2015	May 2016	June 2016	July* 2016	
Broad Money	93,643	103,805	106,225	106,045	
Currency with the public	27,496	29,530	31,699	29,864	
Demand deposits	25,376	29,355	29,154	29,882	
Quasi money	40,771	44,920	45,372	46,299	
Total banks assets (liabilities)	108,938	120,927	123,259	125,088	
Total banks finance	53,457	58,050	60,438	60,900	
Total banks deposits	63,885	71,492	72,311	73,893	
Currency with public / broad money	29%	29%	30%	28%	
Demand deposits / broad money	27%	28%	27%	28%	
Quasi money/ broad money	44%	43%	43%	44%	
Total banks finance / deposits	84%	81%	84%	82%	

*Provisional Data

(2) Liquidity Position during (December 2015- July 2016)



(3) Banks Deposits*

Particular	(SDG million)		2016/07/31	
	2016/06/30		Local	Foreign
Deposits	Local	Foreign	Local	Foreign
Demand	27,962.2	5,066.4	28,551.2	5,406.0
Saving	10,378.3	451.2	10,037.7	486.3
Investment	19,333.3	5,939.1	20,113.1	6,049.2
Margins on LCs & LGs	746.4	2,137.6	720.3	2,131.0
Others	237.0	59.1	341.0	57.4
Total	58,657.2	13,653.4	59,763.3	14,129.9
	72,310.6		73,893.2	

* Deposits of residents & non residents

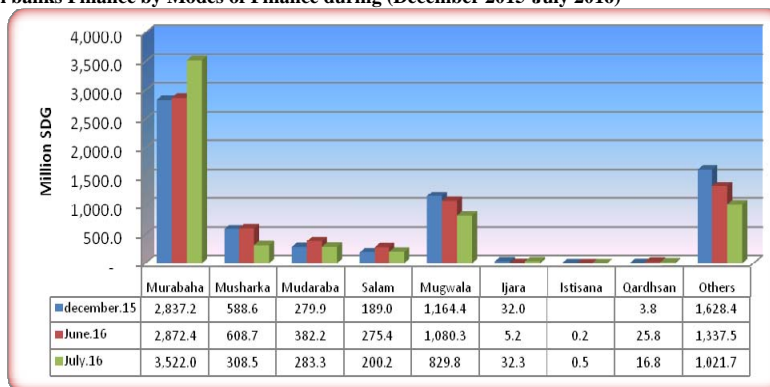
(4) Banks Finance during (1-31/07/2016)

(A) Murabaha weighted average profit margins amounted to 15.9% and Musharaka weighted average 36.2.%.

(B) Murabaha profit margins ranged between 6% (Farmer Bank) and 24% (Aljazeera Bank).

(C) Musharaka shares ranged between 10%(Animal Resource Bank, Saving, Farmer's ,Al jazzeera & Export dev.) And 75% (Tadamon, Alsalam and, Farmer's.).

(D) Flow of Commercial banks Finance by Modes of Finance during (December 2015-July 2016)*



(E) Flow and stock of banks Finance (local-currency) by sectors during July 2016

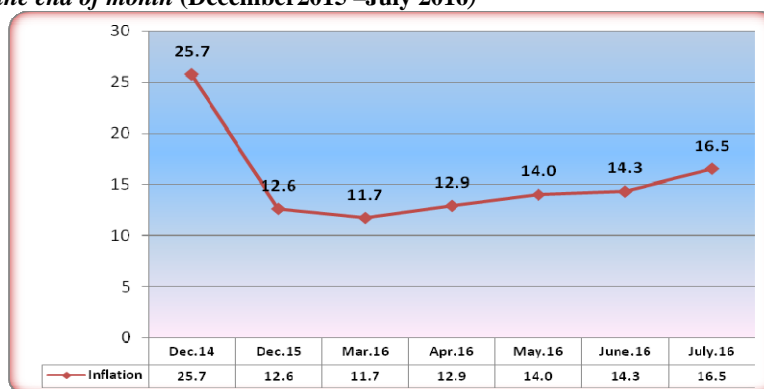
(SDG Millions)

Sectors	Flow*	Percentage %	Stock	Percentage %
Agriculture	3,101.9	49.9	9,474.8	16.4
Industry	413.3	6.7	9,062.6	15.7
Transport	63.4	1.0	3,686.3	6.4
Storage	8.4	0.1	11.3	-
Local Trade	948.5	15.3	7,495.9	13.0
Exports	87.4	1.4	1,495.0	2.6
Imports	77.7	1.3	1,295.4	2.2
Construction	507.5	8.2	10,732.1	18.5
Energy & Mining	48.2	0.7	557.8	1.0
Non-Bank Financial Institution	144.8	2.3	1,268.4	2.2
State & Local Gov.	274.9	4.4	2,010.1	3.5
Equity Participation	0	0	1,489.5	2.6
Others	539.1	8.7	9,210.3	15.9
Total	6,215.1	100.0	57,789.5	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate increased from 14.3% at the end of June 2016 to 16.5% at the end of July 2016.
The Inflation rates at the end of month (December 2015 – July 2016)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 31 July 2016.

(A) Central Bank of Sudan

(SDG)

Buying Rate	6.7948
Selling Rate	6.8288

(B) Commercial Banks and Exchange Bureaus

(SDG)

Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	7.1715	6.8288	7.2075	6.8629	7.1715	7.2074
Exchange Bureaus	7.1715	7.0000	7.2074	7.0350	7.1715	7.2074

* The majority of Banks registered the highest buying rates and Abudhabi National Bank registered the highest selling rates, whereas Saudi Bank registered the Lowest buying and selling rates.

* The majority of Exchange Bureaus registered the highest buying and selling rates, whereas Hat Exchange Bureaus registered the Lowest buying and selling rates.

(7) Balance of Payment during the Year 2016

(USD Millions)

Particulars \ Period	*2014	2015**	Q. 1** 2016
A. Current A/C (1+2)	(3,345.5)	(5,958.8)	(1,131.6)
1. Trade Balance	(3,652.2)	(5,198.7)	(1,008.8)
2. Service, Income & Transfers Account	(106.7)	(760.1)	(122.7)
B. Capital & Financial A/C	2,106.4	5,981.8	1,440.5
C. Errors & Omissions	1,435.8	(15.4)	(287.4)
D. Overall Balance	3.3	38.4	21.5

*Amended figures ** Provisional data

(8) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-31/07/2016)

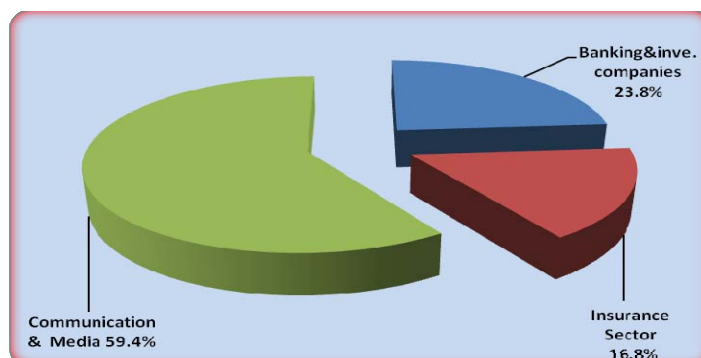
Transactions took place on shares of **8** companies in Banking and Investment, Insurance Sector, and Communication and Media ,in addition to shares of **3** Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Perce nt %	No. of contracts
Banking & Inve. Companies	3,956,351	829.4	23.8	26
Insurance Sector	250,168	587.9	16.8	2
Communication & Media	1,179,086	2,070.6	59.4	7
TOTAL	5,385,605	3,487.9	100.0	35

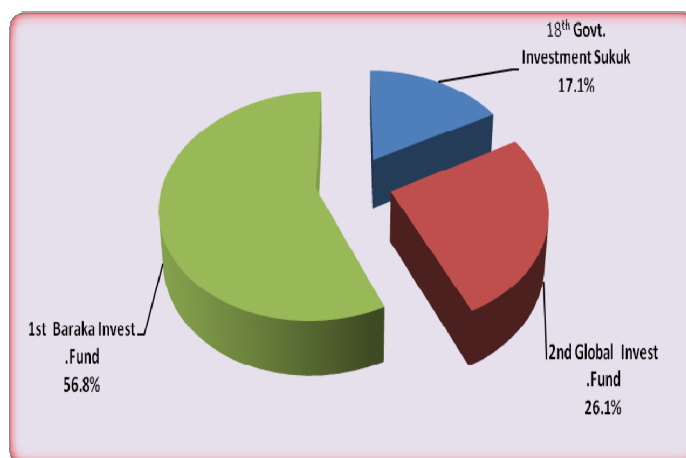
Source: Khartoum Stock Exchange

Trading in Shares



(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
18th Govt. Investment Sukuk	300	30.2	17.1	1
2 nd Global Invest .Fund	4,600	46.2	26.1	3
1 st Baraka Invest .Fund	1,000	100.5	56.8	6
Total	5,900	176.9	100.0	10

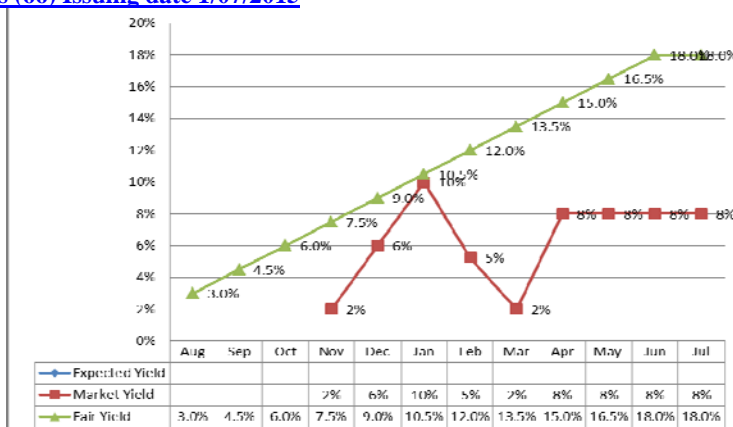


(9) Yield curves for GMCs, GICs & Bank deposits (31/07/2016)

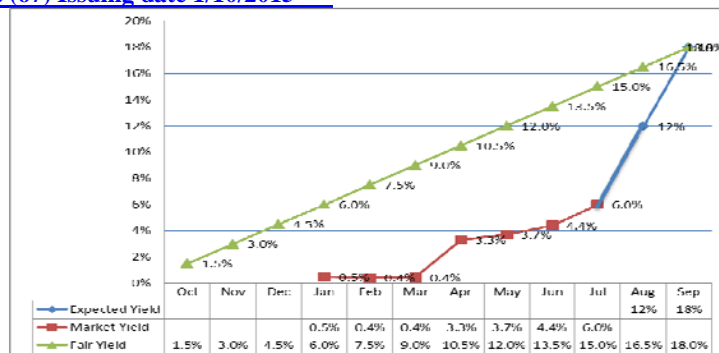
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

1/Yield Curves for GMCs:

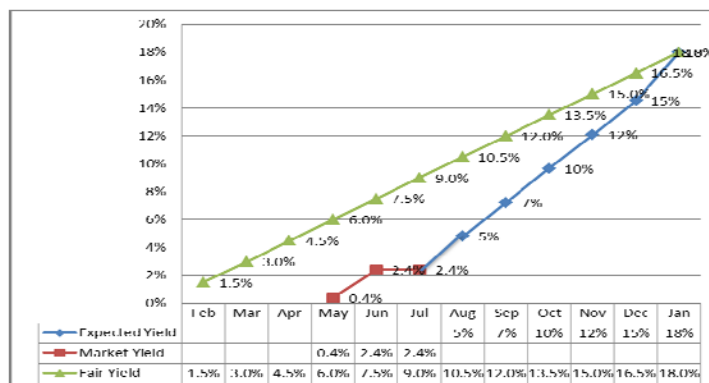
Yield Curve for GMCs (66) Issuing date 1/07/2015



Yield Curve for GMCs (67) Issuing date 1/10/2015



Yield Curve for GMCs (68) Issuing date 1/1/2016



2/The yield curve on government investment Sukok 2014

The average yield for GICs 2014

