



The Economic Brief



A Periodical Review Issued by Statistics Department – Bank of Sudan

Issue No: 5/2016

Reporting period: 1 -31/5/2016

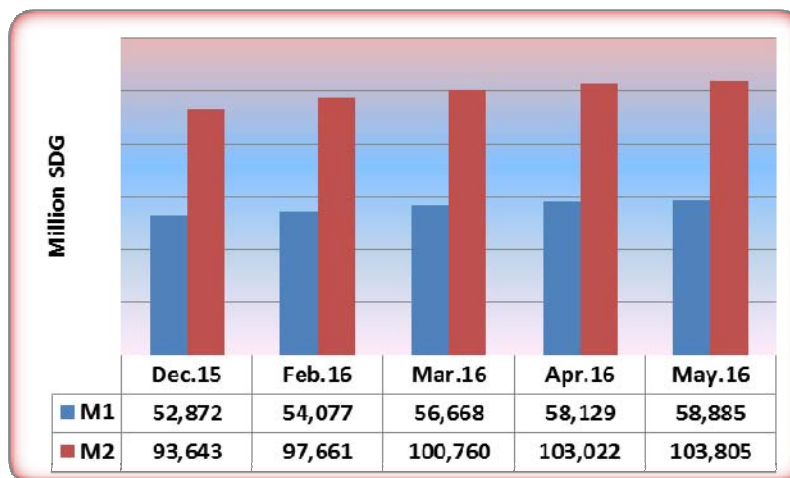
(1) Monetary Indicators

(SDG Million)

Indicator \ Period	Dec. 2015	Mar 2016	Apr 2016	May 2016
Broad Money	93,643	100,760	103,022	103,805
Currency with the public	27,496	28,259	28,890	29,530
Demand deposits	25,376	28,409	29,240	29,355
Quasi money	40,771	44,092	44,892	44,920
Total banks assets (liabilities)	108,938	115,503	117,823	120,927
Total banks finance	53,457	56,691	57,068	58,050
Total banks deposits	63,885	69,993	71,530	71,492
Currency with public / broad money	29%	28%	28%	29%
Demand deposits / broad money	27%	28%	28%	28%
Quasi money/ broad money	44%	44%	44%	43%
Total banks finance / deposits	84%	81%	80%	81%

*Amended figures

(2) Liquidity Position During(December 2015- May 2016)



(3) Banks Deposits*

(SDG million)

Particular	2016/04/30		2016/05/31	
	Local	Foreign	Local	Foreign
Demand	28,112.7	5,282.1	27,742.1	5,310.8
Saving	9,343.8	457.4	9,604.5	439.4
Investment	19,480.9	5,909.2	19,464.8	5,968.7
Margins on LCs & LGs	725.3	2,012.5	737.8	1,947.3
Others	152.8	53.7	216.1	60.7
Total	57,815.5	13,714.9	57,765.3	13,726.9
	71,530.4		71,492.2	

* Deposits of residents & non residents

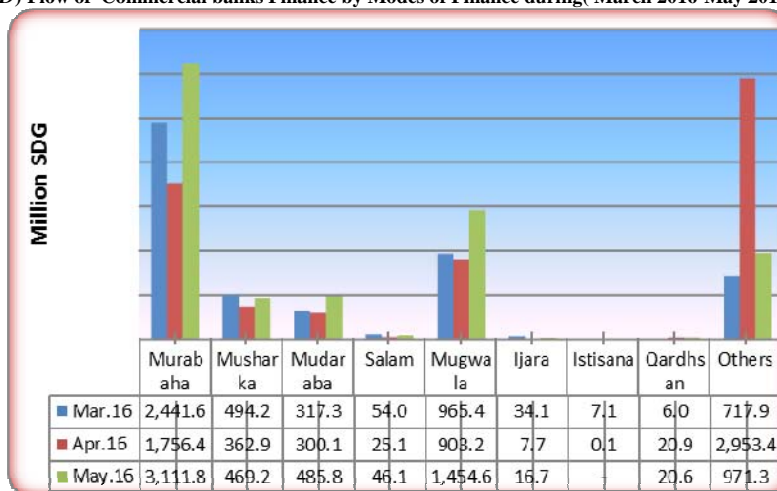
(4) Banks Finance during (1-31/05/2016)

(A) Murabaha weighted average profit margins amounted to 11.6% and Musharaka weighted average share 35.3%.

(B) Murabaha profit margins ranged between 6% (Farmmer Bank) and 24% (Aljazeera Bank).

(C) Musharaka shares ranged between 1%(Animal Resource Bank) and 75% (Tadamon, Farmmer,Agricultural,Salam and Baraka Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during(March 2016-May 2016)*



(E) Flow and stock of banks Finance (local-currency) by sectors during May 2016

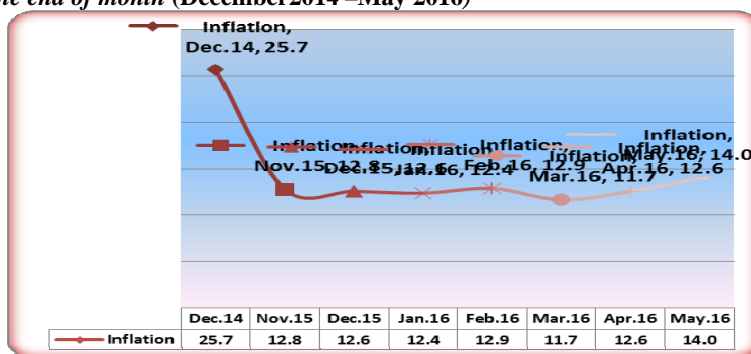
(SDG Millions)

Sectors	Flow*	Percentage %	Stock	Percentage %
Agriculture	1,101.4	16.8	8,771.4	16.0
Industry	831.4	12.7	8,765.9	16.0
Transport	495.8	7.5	3,699.8	6.8
Storage	-	-	16.5	-
Local Trade	1,230.5	18.7	7,030.9	12.9
Exports	146.9	2.2	1,658.4	3.0
Imports	334.8	5.1	1,135.2	2.1
Construction	1,080.6	16.4	10,094.1	18.5
Energy & Mining	49.9	0.8	382.3	0.7
NonBank Financial Institution	62.0	0.9	1,221.9	2.2
State & Local Gov.	288.5	4.4	2,145.0	3.9
Equity Participation	-	-	1,476.6	2.7
Others	954.3	14.5	8,286.7	15.2
Total	6,576.1	100.0	54,684.7	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate increased from 12.9% at the end of April 2016 to 14.0% at the end of May 2016.
The Inflation rates at the end of month (December 2014 –May 2016)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank of Sudan, Commercial Banks and Exchange Bureaus as at 31May 2016.

(A) Central Bank of Sudan

(SDG)

Buying Rate	6.7656
Selling Rate	6.7995

(B) Commercial Banks and Exchange Bureaus

(SDG)

Particulars	Rate		Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling		
Commercial Banks	7.1407	6.7995	7.1764	6.8335	7.1407	7.1764		
Exchange Bureaus	7.1407	7.1000	7.1764	7.1355	7.1407	7.1764		

* The majority of Banks registered the highest buying and selling rates, whereas Saudi Bank registered the Lowest buying and selling rates.

The majority of Exchange Bureaus registered the highest buying and selling rates, whereas Hat Exchange Bureaus registered the Lowest buying and selling rates.

(7) Balance of Payment during the Year 2016

(USD Millions)

Particulars	Period	*2014	2015**	Q1** 2016
A. Current A/C (1+2)		<u>(3,345.5)</u>	<u>(5,958.8)</u>	<u>(1,131.2)</u>
1. Trade Balance		(3,652.2)	(5,198.7)	(1,008.8)
2. Service, Income & Transfers Account		(106.7)	(760.1)	(122.4)
B. Capital & Financial A/C		2,106.4	5,981.8	1,372.8
C. Errors & Omissions		<u>1,435.8</u>	(15.4)	(220.1)
D. Overall Balance		3.3	38.4	21.5

*Amended figures ** Provisional data

(8) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-31/05/2016)

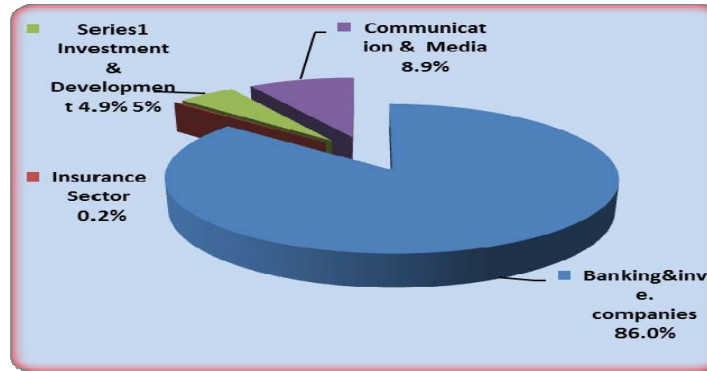
Transactions took place on shares of 15 companies in Banking and Investment, Insurance Sector, Investment & Development, and Communication and Media, in addition to shares of 3 Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking & Inve. Companies	75,398,020	16,425.0	86.0	98
Insurance Sector	6,978	34.9	0.2	2
Investment & Development	285,419	940.0	4.9	6
Communication & Media	1,050,654	1,702.1	8.9	5
TOTAL	76,741,071	19,102.0	100.0	111

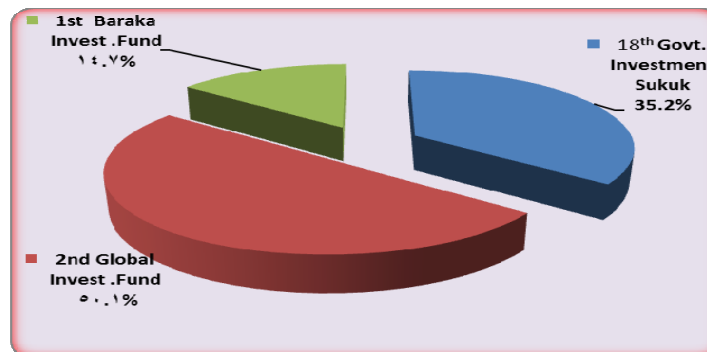
Source: Khartoum Stock Exchange

Trading in Shares



(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
18th Govt. Investment Sukuk	195	19.6	35.2	4
2 nd Global Invest .Fund	2,776	27.9	50.1	3
1 st Baraka Invest .Fund	82	8.2	14.7	2
Total	3,053	55.7	100.0	9



(9)Yield curves for GMCs, GICs & Bank deposits (31/05/2016)

The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

1/Yield Curves for GMCs:

Yield Curve for GMCs (66) Issuing date 1/07/2015

