



The Economic Brief



A Periodical Brief Issue of Gen. Adm. For Research and Statistics – Bank of Sudan

Issue No: 4/2018

Reporting period: 1 -30/04/2018

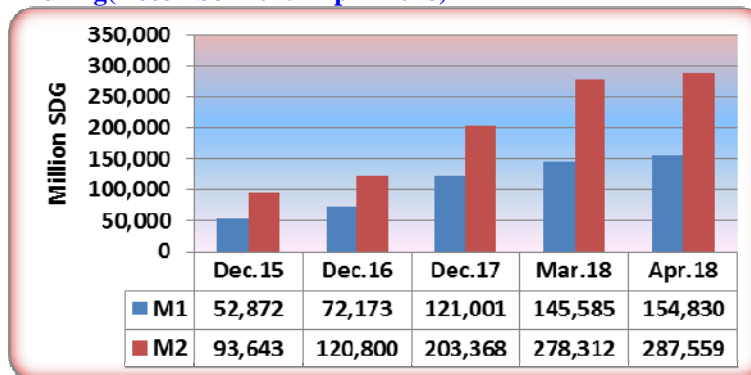
(1) Monetary Indicators

(SDG Million)

Indicator \ Period	Dec. 2017	Feb. 2018	Mar. 2018	Apr.* 2018
Broad Money	203,368	271,271	278,312	287,559
Currency with the public	61,455	71,572	74,926	78,212
Currency with public / broad money	30%	26%	27%	27%
Demand deposits	59,546	66,804	70,659	76,618
Demand deposits / broad money	29%	25%	25%	27%
Quasi money	82,367	132,895	132,727	132,729
Quasi money/ broad money	41%	49%	48%	46%
Total banks assets (liabilities)	211,246	276,992	284,167	289,387
Total banks finance	102,928	112,497	113,159	117,094
Total banks deposits	139,964	193,905	197,357	202,411
Total banks finance / deposits	74%	58%	57%	58%

*Provisional Data

(2) Liquidity Position During(December 2015- April 2018)



(3) Banks Deposits*

(SDG million)

Particular	31/03/2018		30/04/2018	
	Local	Foreign	Local	Foreign
Deposits				
Demand	68,023.9	22,140.0	73,939.1	21,261.0
Saving	27,536.2	2,130.4	25,380.6	2,110.2
Investment	34,402.0	34,410.1	36,267.7	33,969.6
Margins on LCs & LGs	793.7	7,793.0	775.5	8,569.9
Others	121.0	7.2	130.6	7.2
Total	130,876.8	66,480.7	136,493.5	65,917.9
	197,357.5		202,411.4	

* Deposits of residents & non residents

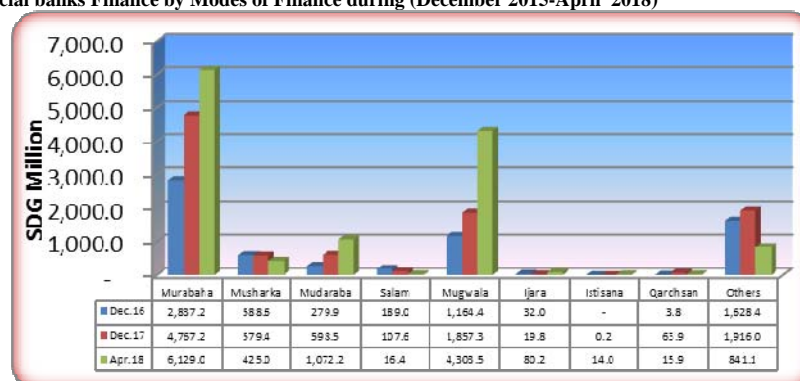
(4) Banks Finance during (1-30/04/2018)

(A) Murabaha weighted average profit margins amounted to 15.5% and Musharaka weighted average 37.9%.

(B) Murabaha profit margins ranged between 5% (Aljazeera Bank) and 40% (Capital Bank).

(C) Musharaka shares ranged between 10% (Farmer Commercial Bank, Animal Resources and Aljazeera Bank) and 75 % (Farmer Commercial Bank, Baraka Bank and Faisal Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during (December 2015-April 2018)



(E) Flow and stock of banks Finance (local-currency) by sectors during April 2018

(SDG Millions)

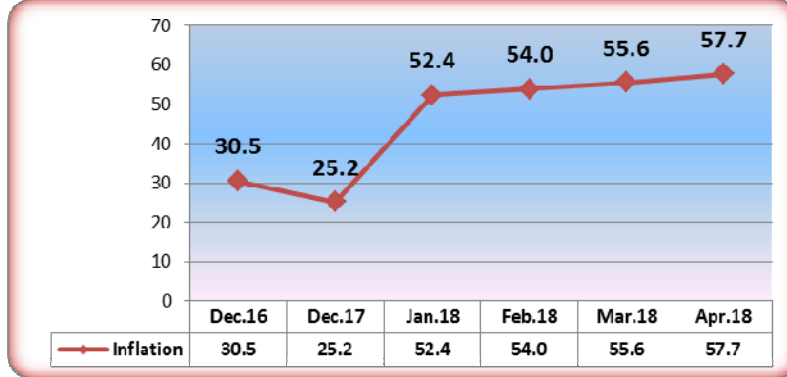
Sectors	Flow*	Percentage %	Stock	Percentage %
Agriculture	1,618.9	12.6	19,755.1	18.2
Industry	3,055.7	23.7	21,390.1	19.7
Transport	550.8	4.3	7,085.2	6.5
Storage	2.6	0.0	77.3	0.1
Local Trade	544.1	4.2	9,757.4	9.0
Exports	789.2	6.1	4,850.4	4.5
Imports	118.6	0.9	2,371.0	2.2
Construction	463.7	3.6	15,394.9	14.2
Energy & Mining	239.8	1.9	1,585.5	1.5
Nonbank Financial Institution	445.2	3.5	2,019.9	1.9
State & Local Gov.	44.4	0.3	5,131.9	4.7
Equity Participation	14.0	0.1	2,372.8	2.2
Others	5,010.3	38.8	16,650.0	15.4
Total	12,897.3	100	108,441.5	100

* Provisional data

(5) Inflation Rate:

Inflation rate increased from 55.6% at the end of March 2018 to 57.7% at the end April 2018.

The Inflation rates at the end of month (December 2016 – April 2018)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 30 April 2018.

(A) Central Bank of Sudan

(SDG)

Buying Rate	21.5201
Selling Rate	21.6277

(B) Commercial Banks and Exchange Bureaus

(SDG)

Rate Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	35.3233	35.0404	35.4999	35.3233	35.3230	35.4999
Exchange Bureaus	35.4999	35.2239	35.4999	35.3233	35.3224	35.4999

* Most Banks registered the highest buying and selling rate, whereas Sudanese Egyptian Bank registered the Lowest buying rate and Byblos Bank register the lowest selling rate.

Most Exchange Bureau registered the highest buying rates and Alyamama Exchange Bureau registered the highest selling rates, whereas Hat exchange bearu registered the Lowest buying and selling rates.

(7) Balance of Payments during the first quarter of 2018

(USD Millions)

Particulars	Period	2016 *	2017**	Q1 2018
A. Current A/C (1+2)		(4,226.1)	(5,062.5)	(1,048.2)
1. Trade Balance		(4,397.4)	(4,146.3)	(652.8)
2. Service, Income & Transfers Account		171.3	(916.2)	(395.4)
B. Capital & Financial A/C		3,560.3	3,726.4	340.6
C. Errors & Omissions		647.1	1,323.4	734.1
D. Overall Balance		(18.7)	(12.8)	26.5

*Amended figures ** Provisional data

(8) Stock Exchange Dealing Position

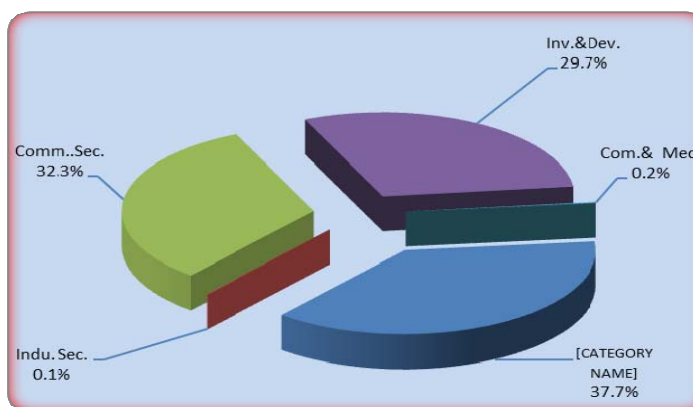
Khartoum Stock Exchange Market Transactions During(1-30/04/2018)

Transactions took place on shares of **14** companies in Banking and Investment Sector, Industrial Sector, Commercial Sector, investment & development Sector and Communication and Media. In addition to shares of 5 Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking &Inv. Companies	19,702,254	5,065.4	37.7	48
Industrial Sector	2,638	19.3	0.1	1
Commercial Sector	869,276	4,346.4	32.3	7
investment& development	4,000,000	4,000.0	29.7	2
Communication & Media	6,165	26.4	0.2	6
TOTAL	24,580,333	13,457.5	100.0	64

Source: Khartoum Stock Exchange



(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percent (%)	No. of contracts
2nd Baraka Invest. Fund (ENGAZ-2)	26,813	2,745.3	42.8	12
2nd Ijara Invest. Fund (EJIVF2)	33,064	3,326.2	51.9	2
Govt. Investment Sukuk (1.17)(1.17.2)	2,403	241.6	3.8	12
Ijara Invest. Fund (LIF)	9,339	94.0	1.5	1
Ijara Fund for Investment (MICO)	17	1.7	0.0	1
Total	71,636	6,408.8	100	28

Source: Khartoum Stock Exchange

