



The Economic Brief



A Periodical Brief Issue of Statistics Department – Central Bank of Sudan

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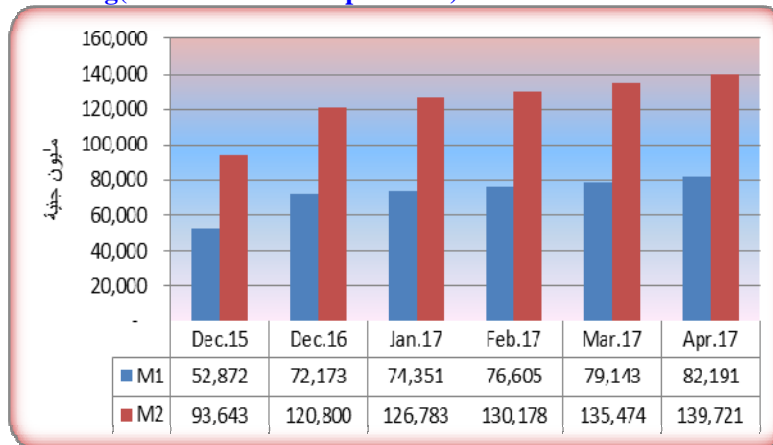
(1) Monetary Indicators

(SDG Million)

Indicator \ Period	Dec. 2015	Dec. 2016	Mar 2017	Apr.* 2017
Broad Money	93,643	120,800	135,474	139,721
Currency with the public	27,496	38,712	41,380	41,284
Demand deposits	25,376	33,461	37,763	40,907
Quasi money	40,771	48,627	56,331	57,530
Total banks assets (liabilities)	108,938	132,714	142,355	147,503
Total banks finance	53,457	67,689	71,741	73,576
Total banks deposits	63,885	79,918	92,357	96,530
Currency with public / broad money	29%	32%	30%	30%
Demand deposits / broad money	27%	28%	28%	29%
Quasi money/ broad money	44%	40%	42%	41%
Total banks finance / deposits	84%	85%	78%	76%

*Provisional Data

(2) Liquidity Position During(December 2015- April 2017)



(3) Banks Deposits*

(SDG million)

Particular	31/03/2017		30/04/2017	
	Local	Foreign	Local	Foreign
Deposits				
Demand	36,705.7	5,349.0	39,618.5	5,387.2
Saving	14,833.4	551.4	15,298.1	587.7
Investment	24,601.5	6,747.7	25,224.7	6,657.7
Margins on LCs & LGs	819.2	1,806.6	815.2	2,018.6
Others	886.9	55.1	864.3	57.8
Total	77,846.7	14,509.8	81,820.8	14,709.0
	92,356.5		96,529.8	

* Deposits of residents & non residents

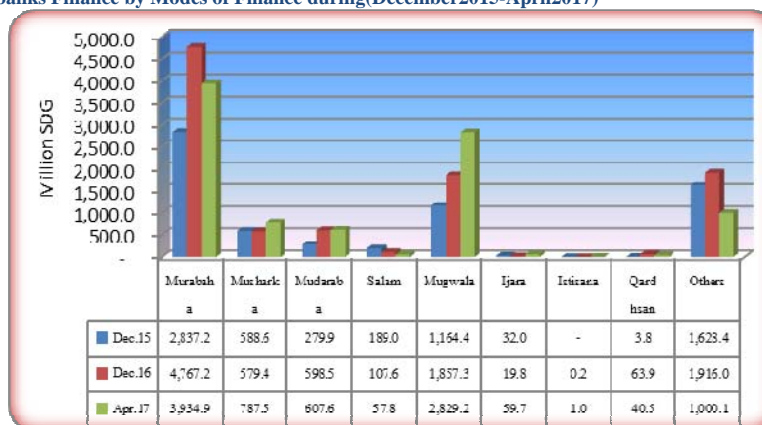
(4) Banks Finance during (1-30/04/2017)

(A) Murabaha weighted average profit margins amounted to 12.5% and Musharaka weighted average 25.7%.

(B) Murabaha profit margins ranged between 6% (Saving Bank) and 25% (Agricultural Bank).

(C) Musharaka shares ranged between 10% (Farmer Bank, Export Dev. Bank) and 75% (Farmer Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during (December 2015-April 2017)



(E) Flow and stock of banks Finance (local-currency) by sectors during April 2017

(SDG Millions)

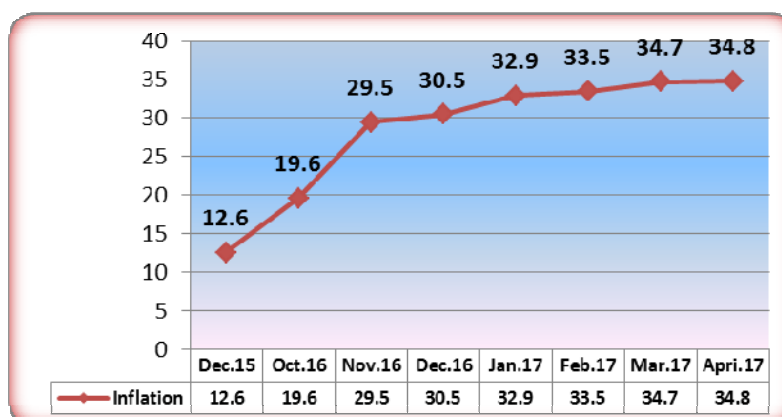
Sectors	Flow*	Percentage %	Stock	Percentage %
Agriculture	1,402.4	15.1	9,887.9	14.0
Industry	1,800.9	19.3	9,766.3	13.9
Transport	257.9	2.8	3,927.0	5.6
Storage	9.8	0.1	757.7	1.1
Local Trade	1,395.3	15.0	9,780.9	13.9
Exports	208.3	2.2	1,806.2	2.6
Imports	363.9	3.9	2,169.1	3.1
Construction	841.0	9.0	10,948.6	15.5
Energy & Mining	78.2	0.8	733.4	1.0
Non-Bank Financial Institution	518.5	5.6	3,408.2	4.8
State & Local Govt.	757.6	8.1	3,215.3	4.6
Equity Participation	11.3	0.1	1,593.4	2.3
Others	1,673.2	18.0	12,430.5	17.6
Total	9,318.3	100.0	70,424.5	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate increased from 34.7% at the end March 2017 to 34.8% at the end of April 2017.

The Inflation rates at the end of month (December 2015 – April 2017)



(6) Exchange rate

The exchange rate of EURO against the Sudanese pound at the Central Bank of Sudan, Commercial Banks and Exchange Bureaus as at 31 April 2017.

(A) Central Bank of Sudan

(SDG)

Buying Rate	7.2640
Selling Rate	7.3004

(B) Commercial Banks and Exchange Bureaus

(SDG)

Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	7,7409	7,3004	7,7796	7,3369	7,7409	7,7796
Exchange Bureaus	7,7409	7,7409	7,7796	7,7796	7,7409	7,7796

* Most of Commercial Banks registered the highest buying and selling rates ,whereas Saudi Bank registered the Lowest buying and selling rates.

All of Exchange Bureaus registered the highest buying and selling rates.

(7) Balance of Payment during the first Quarter of 2017

(USD Millions)

Particulars	Period	2015*	2016 **	Q1 2017**
A. Current A/C (1+2)		(5,460.8)	(4,127.4)	(362.9)
1. Trade Balance		(5,199.0)	(4,230.9)	(372.1)
2. Service, Income & Transfers Account		(261.8)	103.5	9.3
B. Capital & Financial A/C		5,375.6	3,517.8	688.4
C. Errors & Omissions		123.6	590.9	(317.1)
D. Overall Balance		38.4	(18.7)	8.4

*Amended figures ** Provisional data

(8) Stock Exchange Dealing Position

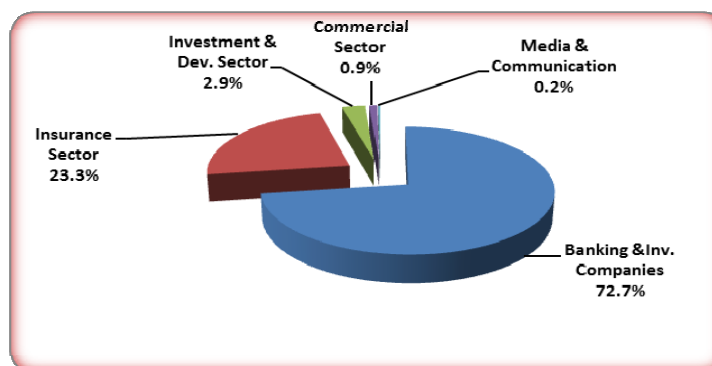
Khartoum Stock Exchange Market Transactions during (1-30/04/2017)

Transactions took place on shares of 19 companies in Banking and Investment, Insurance Sector, Commercial Sector, Commercial Sector, Communication and Media, and investment & development. In addition to shares of 5 Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percentage %	No. of contracts
Banking & Inv. Companies	1,158,086	1,245.8	72.7	64
Insurance Sector	79,880	399.4	23.3	2
Commercial Sector	800	16.0	0.9	1
Communication & Media	1,103	3.1	0.2	4
investment & development	14,286	49.4	2.9	13
TOTAL	1,254,155	1,713.7	100.0	84

Source: Khartoum Stock Exchange



(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
2 nd Global Invest .Fund	19,801	199.0	45.6	1
3rd Comprehensive Fund for Investment in Gov. Sukuk	255	2.7	0.6	1
Investment Government issues No. (16.1)(1.16.2)	139	13.9	3.2	1
Investment Govt. issues No. (17.1)(1.17.2)	229	22.9	5.2	2
18th Govt. Investment Sukuk	1,972	198.2	45.4	3
Total	22,396	436.7	100.0	8

