



The Economic Brief



A Periodical Brief Issue of Gen. Adm. For Research and Statistics – Bank of Sudan

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Reporting period: 1 -31/03/2018

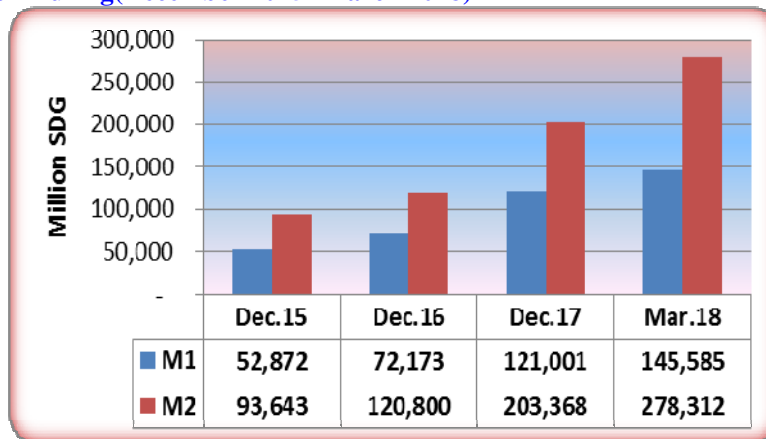
(1) Monetary Indicators

(SDG Million)

Period Indicator	Dec. 2017	Jan. 2018	Feb. 2018	Mar.* 2018
Broad Money	203,368	243,803	271,271	278,312
Currency with the public	61,455	65,846	71,572	74,926
Currency with public / broad money	%30	%27	%26	27%
Demand deposits	59,546	62,632	66,804	70,659
Demand deposits / broad money	%29	%26	%25	25%
Quasi money	82,367	115,325	132,895	132,727
Quasi money/ broad money	%41	%47	%49	48%
Total banks assets (liabilities)	211,246	248,044	276,992	284,167
Total banks finance	102,928	108,859	112,497	113,159
Total banks deposits	139,964	173,030	193,905	197,357
Total banks finance / deposits	%74	%63	%58	57%

*Provisional Data

(2) Liquidity Position During(December 2015- March 2018)



(3) Banks Deposits*

Particular	(SDG million)			
	28/02/2018		31/03/2018	
Deposits	Local	Foreign	Local	Foreign
Demand	64,330.1	24,033.1	68,023.9	22,140.0
Saving	26,264.1	2,135.3	27,536.2	2,130.4
Investment	34,506.8	35,325.3	34,402.0	34,410.1
Margins on LCs & LGs	942.0	6,227.0	793.7	7,793.0
Others	141.6	0.1	121.0	7.2
Total	126,184.6	67,720.8	130,876.8	66,480.7
	193,905.4		197,357.5	

* Deposits of residents & non residents

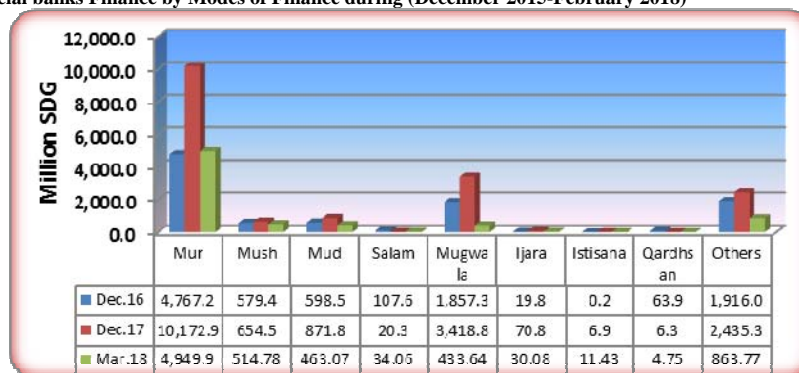
(4) Banks Finance during (1-31/03/2018)

(A) Murabaha weighted average profit margins amounted to 13.4% and Musharaka weighted average 33.2%.

(B) Murabaha profit margins ranged between 5% and 26% (Aljazeera Bank).

(C) Musharaka shares ranged between 10% (Farmer Commercial Bank, Animal Resources and Aljazeera Bank) and 75 % (Farmer Commercial Bank, Baraka Bank and Faisal Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during (December 2015-February 2018)



(E) Flow and stock of banks Finance (local-currency) by sectors during March 2018

(SDG Millions)

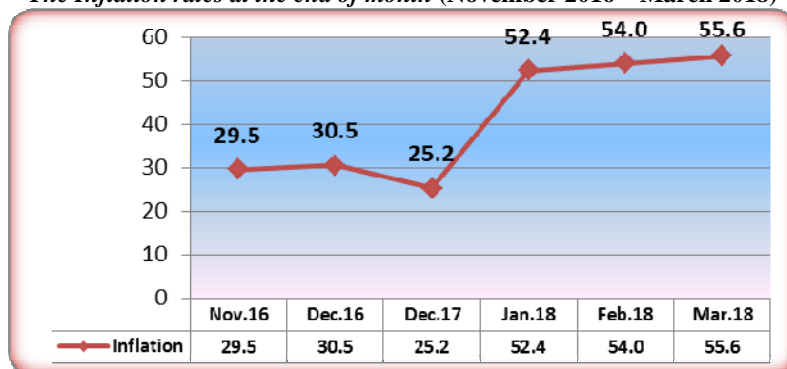
Sectors	Flow*	Percentage %	Stock	Percentage %
Agriculture	1,610.6	22.0	18,769.9	18.1
Industry	2,260.5	30.9	19,730.6	19.0
Transport	521.0	7.1	6,462.3	6.2
Storage	0	0	118.4	0.1
Local Trade	456.8	6.3	10,123.9	9.7
Exports	603.0	8.3	5,062.5	4.9
Imports	247.9	3.4	2,586.7	2.5
Construction	176.59	2.4	15,237.3	14.7
Energy & Mining	244.0	3.3	1,550.3	1.5
Nonbank Financial Institution	311.8	4.3	1,416.0	1.4
State & Local Gov.	33.5	0.5	5,133.8	4.9
Equity Participation	0	0.0	2,352.6	2.3
Others	839.9	11.5	15,353.9	14.8
Total	7,305.5	100.0	103,898.3	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate increased from 54.0% at the end of February 2018 to 55.6 % at the end March 2018.

The Inflation rates at the end of month (November 2016 – March 2018)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank of Sudan, Commercial Banks and Exchange Bureaus as at 31 March 2018.

(A) Central Bank of Sudan

(SDG)

Buying Rate	22.1447
Selling Rate	22.2555

(B) Commercial Banks and Exchange Bureaus

(SDG)

Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	35.9280	35.5672	36.1073	35.9197	35.9277	36.1073
Exchange Bureaus	36.0806	34.6308	36.1073	35.8090	35.9277	36.1073

* Alkhalij Bank registered the highest buying and selling rate, whereas Byblos Bank registered the Lowest buying rate and Qatar National Bank registered the lowest selling rate.

Alyamama Exchange Bureau registered the highest buying and selling rates, whereas Wafa exchange bearu registered the Lowest buying and selling rates.

(7) Balance of Payments during the fourth quarter of 2017

(USD Millions)

Period	2016 *	Q3 2017*	Q4 2017**	2017**
Particulars				
A. Current A/C (1+2)	(4,226.1)	(1,424.8)	(1,819.7)	(5,063.1)
1. Trade Balance	(4,397.4)	(1,180.4)	(1,497.0)	(4,146.9)
2. Service, Income & Transfers Account	171.3	(244.4)	(322.7)	(916.2)
B. Capital & Financial A/C	3,560.3	913.6	1,418.9	3,726.4
C. Errors & Omissions	647.1	503.9	350.4	1,323.9
D. Overall Balance	(18.7)	(7.3)	(50.4)	(12.8)

*Amended figures ** Provisional data

(8) Stock Exchange Dealing Position

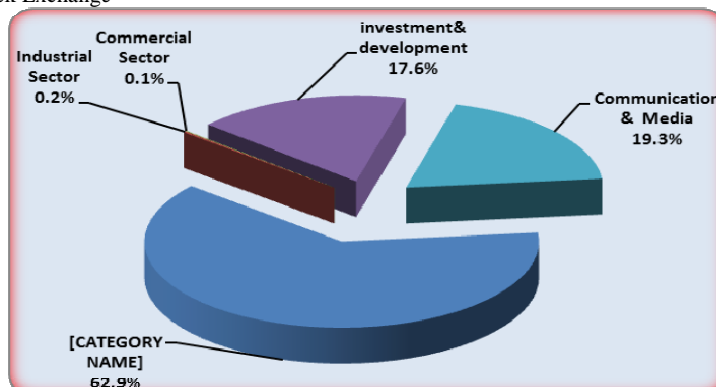
Khartoum Stock Exchange Market Transactions During(1-31/03/2018)

Transactions took place on shares of **12** companies in Banking and Investment Sector, Industrial Sector, Commercial Sector, investment & development Sector and Communication and Media. In addition to shares of **3** Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking & Inv. Companies	24,844,717	29,458,301	62.9	17
Industrial Sector	45,455	74,699	0.2	3
Commercial Sector	1,715	36,066	0.1	2
investment& development	2,293,564	8,258,371	17.6	10
Communication & Media	2,053,377	9,033,908	19.3	7
TOTAL	29,238,828	46,861,345	100.0	39

Source: Khartoum Stock Exchange



(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percent (%)	No. of contracts
Ijara Fund for Investment (MICO)	2	203	0.02	1
Baraka Invest. Fund (AIFN1)(Nama1)	7	703.85	0.07	1
Govt. Investment Sukuk (1.17)(1.17.2)	10,450	1,050,643.00	99.9	7
Total	10,459	1,051,550	100	9

Source: Khartoum Stock Exchange

