



The Economic Brief



A Periodical Brief Issue of Gen. Adm. For Research and Statistics – Bank of Sudan

Issue No: 5/2016

Reporting period: 1 -31/5/2016

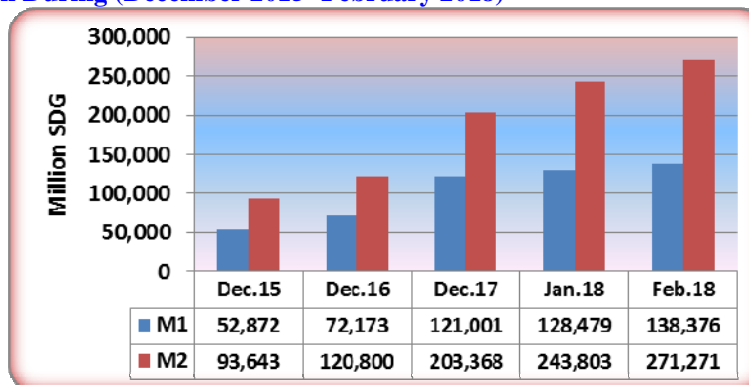
(1) Monetary Indicators

(SDG Million)

Indicator \ Period	Dec. 2016	Dec. 2017	Jan. 2018	Feb.* 2018
Broad Money	120,800	203,368	243,803	271,271
Currency with the public	38,712	61,455	65,846	71,572
Currency with public / broad money	32%	30%	27%	26%
Demand deposits	33,461	59,546	62,632	66,804
Demand deposits / broad money	28%	29%	26%	25%
Quasi money	48,627	82,367	115,325	132,895
Quasi money/ broad money	40%	41%	47%	49%
Total banks assets (liabilities)	132,714	211,246	248,044	276,992
Total banks finance	67,689	102,928	108,859	112,497
Total banks deposits	79,918	139,964	173,030	193,905
Total banks finance / deposits	85%	74%	63%	58%

*Provisional Data

(2) Liquidity Position During (December 2015- February 2018)



(3) Banks Deposits*

(SDG million)

Particular	31/01/2018		28/02/2018	
	Local	Foreign	Local	Foreign
Deposits				
Demand	60,784.5	17,074.4	64,330.1	24,033.1
Saving	27,903.6	1,656.1	26,264.1	2,135.3
Investment	34,767.1	25,034.3	34,506.8	35,325.3
Margins on LCs & LGs	888.9	4,612.5	942.0	6,227.0
Others	187.5	121.3	141.6	0.1
Total	124,531.5	48,498.5	126,184.6	67,720.8
	173,030.0		193,905.4	

* Deposits of residents & non residents

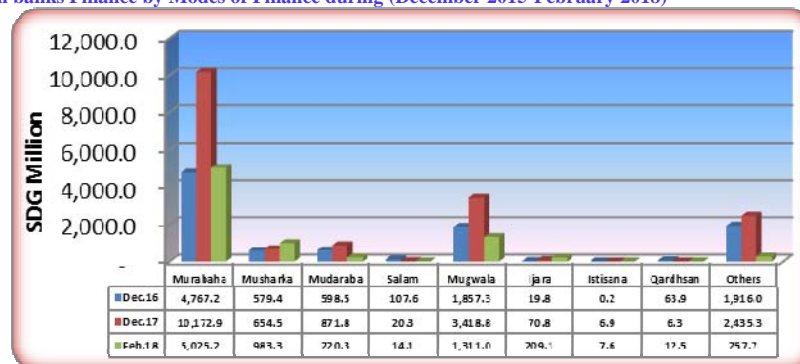
(4) Banks Finance during (1-28/02/2018)

(A) Murabaha weighted average profit margins amounted to 14.7% and Musharaka weighted average 30.2%.

(B) Murabaha profit margins ranged between 3% (Agricultural Bank) and 26% (Aljazeera Bank).

(C) Musharaka shares ranged between 10% (Farmer Commercial Bank, Animal Resources, Aljazeera Bank and Export Development Bank) and 75% (Farmer Commercial Bank, Baraka Bank and Faisal Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during (December 2015-February 2018)



(E) Flow and stock of banks Finance (local-currency) by sectors during February 2018

(SDG Millions)

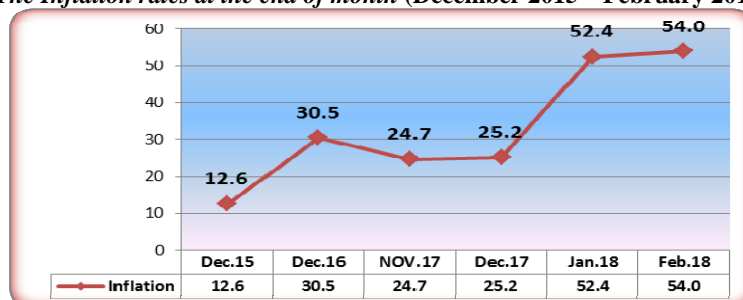
Sectors	Flow*	Percentage %	Stock	Percentage %
Agriculture	1,299.7	16.2	19,118.4	18.5
Industry	2,496.0	31.1	18,790.2	18.2
Transport	385.6	4.8	6,030.2	5.8
Storage	459.7	5.7	161.7	0.2
Local Trade	326.8	4.1	10,814.8	10.5
Exports	822.7	10.2	4,746.2	4.6
Imports	30.6	0.4	2,681.6	2.6
Construction	862.9	10.7	15,531.0	15.0
Energy & Mining	329.1	4.1	1,487.4	1.4
Nonbank Financial Institution	50.7	0.6	1,782.5	1.7
State & Local Gov.	58.6	0.7	5,169.7	5.0
Equity Participation	-	0.0	2,345.7	2.3
Others	918.3	11.4	14,729.7	14.2
Total	8,040.7	100.0	103,389.1	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate increased from 52.4% at the end of January 2018 to 54.0% at the end February 2018.

The Inflation rates at the end of month (December 2015 – February 2018)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank of Sudan, Commercial Banks and Exchange Bureaus as at 28 February 2018.

(A) Central Bank of Sudan

(SDG)

Buying Rate	21.9442
Selling Rate	22.0539

(B) Commercial Banks and Exchange Bureaus

(SDG)

Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	36.0924	25.7919	36.2738	33.4285	35.7919	36.2738
Exchange Bureaus	36.0308	33.4285	36.2110	33.5956	35.7919	35.9709

* Export Development Bank registered the highest buying and selling rate, whereas Animal Resources Bank registered the Lowest buying rate and Qatar National Bank register the lowest selling rate.

Wafa Exchange Bureau registered the highest buying and selling rates, whereas Argein exchange bureau registered the Lowest buying and selling rates.

(7) Balance of Payments during the fourth quarter of 2017

(USD Millions)

Period	Particulars	2016 *	Q3 2017*	Q4 2017**	2017**
A. Current A/C (1+2)		(4,226.1)	(1,424.8)	(1,819.7)	(5,063.1)
1. Trade Balance		(4,397.4)	(1,180.4)	(1,497.0)	(4,146.9)
2. Service, Income & Transfers Account		171.3	(244.4)	(322.7)	(916.2)
B. Capital & Financial A/C		3,560.3	913.6	1,418.9	3,726.4
C. Errors & Omissions		647.1	503.9	350.4	1,323.9
D. Overall Balance		(18.7)	(7.3)	(50.4)	(12.8)

*Amended figures ** Provisional data

(8) Stock Exchange Dealing Position

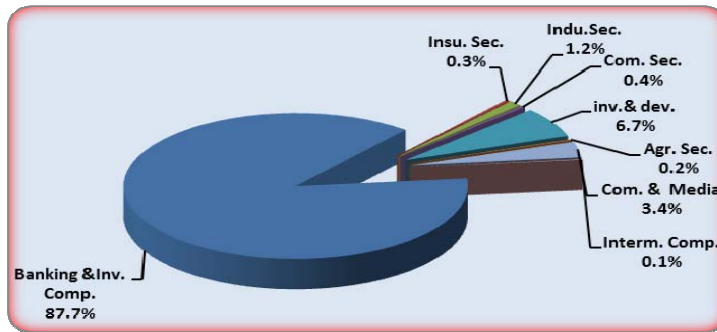
Khartoum Stock Exchange Market Transactions During(1-28/02/2018)

Transactions took place on shares of 49 companies in Banking and Investment Sector, Industrial Sector, investment & development Sector, Insurance sector, Intermediation Companies and Communication and Media. In addition to shares of 12 Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking & Inv. Companies	1,011,257,593	754,755.5	87.7	652
Insurance Sector	3,182,700	2,925.2	0.3	20
Industrial Sector	41,423,010	10,437.0	1.2	16
Commercial Sector	381,966	3,519.9	0.4	37
investment & development	19,622,322	57,368.2	6.7	122
Agricultural Sector	1,420,060	1,420.6	0.2	6
Communication & Media	7,095,384	29,363.0	3.4	84
Intermediation Companies	1,090,226	1,177.9	0.1	23
TOTAL	1,085,473,261	860,967.3	100.0	960

Source: Khartoum Stock Exchange



(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percent (%)	No. of contracts
Ijara Fund for Investment (MICO)	5,676	576.1	0.7	9
Baraka Invest. Fund (AIFN1)(Nama1)	71,288	7,265.2	9.0	40
Govt. Investment Sukuk (1.16)(1.16.2)	180,289	18,103.5	22.5	28
5 th Share Fund(SFS)	102,415	10,284.4	12.8	5
2 nd Global Invest .Fund	37,383	375.7	0.5	5
Ijara Invest. Fund (LIF)	1,091,040	10,975.0	13.6	12
Baraka Invest. Fund (AFIF)	20,429	2,068.6	2.6	25
Elwatan Group 3rd Invest .Fund	6,370	64.0	0.1	2
Govt. Investment Sukuk (1.17)(1.17.2)	294,097	29,549.4	36.7	134
18th Govt. Investment Sukuk	10,241	1,026.6	1.3	21
2 nd Ijara Invest. Fund (EJIVF2)	1,000	100.0	0.1	1
3 rd Comprehensive Fund for Investment in Govt. Sukuk	10,705	107.6	0.1	3
Total	1,830,933	80,496.2	100	285

