



The Economic Brief



A Periodical Review Issued by Statistics Directorate

Issue No: 2/2017

Reporting period: 1 -28/2/2017

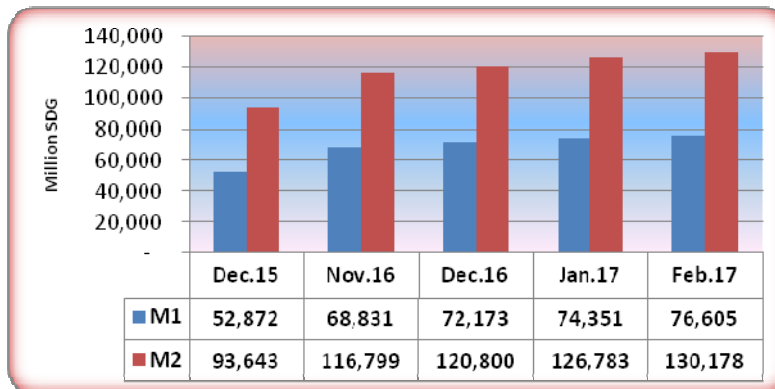
(1) Monetary Indicators

(SDG Million)

Indicator \ Period	Dec. 2015	Dec. 2016	Jan. 2017*	Feb. 2017
Broad Money	93,643	120,800	126,783	130,178
Currency with the public	27,496	38,712	38,548	39,745
Demand deposits	25,376	33,461	35,803	36,859
Quasi money	40,771	48,627	52,432	53,574
Total banks assets (liabilities)	108,938	132,714	134,452	136,642
Total banks finance	53,457	67,689	68,358	69,350
Total banks deposits	63,885	79,918	85,736	88,176
Currency with public / broad money	29%	32%	31%	31%
Demand deposits / broad money	27%	28%	28%	28%
Quasi money/ broad money	44%	40%	41%	41%
Total banks finance / deposits	84%	85%	80%	79%

*Amended Data

(2) Liquidity Position During(December 2015- February 2017)



(3) Banks Deposits*

(SDG million)

Particular	31/01/2017		28/02/2017	
Deposits	Local	Foreign	Local	Foreign
Demand	34,442.4	5,188.7	35,658.0	5,236.4
Saving	12,629.8	534.8	13,249.7	544.1
Investment	22,809.3	6,421.5	23,110.1	6,616.0
Margins on LCs & LGs	661.2	2,035.9	800.7	1,890.3
Others	943.7	58.7	1,013.7	57.5
Total	71,486.4	14,239.6	73,832.2	14,344.3
	85,726.0		88,176.5	

* Deposits of residents & non residents

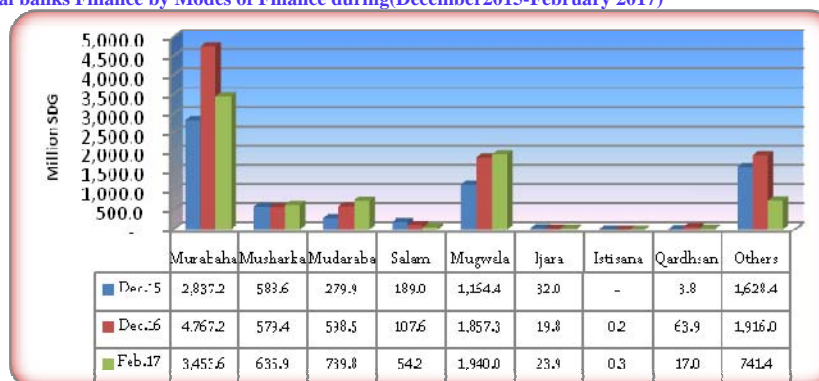
(4) Banks Finance during (1-28/02/2017)

(A) Murabaha weighted average profit margins amounted to **13.1%** and Musharaka weighted average **29.1%**.

(B) Murabaha profit margins ranged between **5%** (Agricultural Bank) and **24%** (Aljazeera Bank.).

(C) Musharaka shares ranged between **1%** (Animal Resources Bank) and **75%** (Farmer Bank , Tadamon Bank, Faisal Bank and Baraka Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during (December 2015-February 2017)



(E) Flow and stock of banks Finance (local-currency) by sectors during February 2017

(SDG Millions)

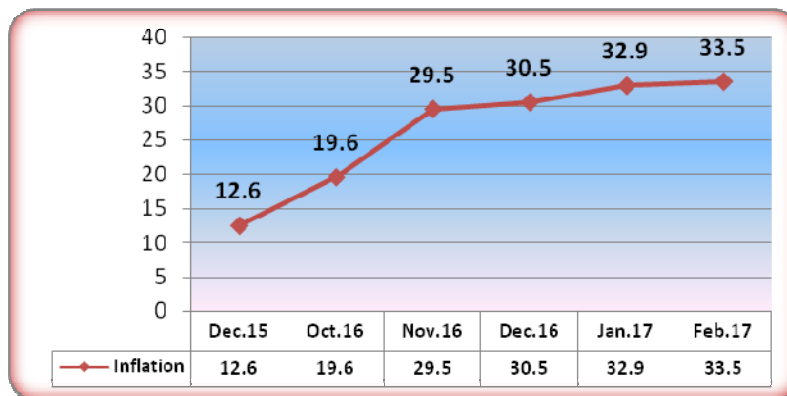
Sectors	Flow*	Percentage %	Stock	Percentage %
Agriculture	1,092.4	14.3	10,605.7	16.0
Industry	1,098.1	14.4	8,132.5	12.3
Transport	281.0	3.7	3,704.5	5.6
Storage	111.2	1.5	336.9	0.5
Local Trade	1,280.3	16.8	9,396.0	14.2
Exports	327.8	4.3	1,681.6	2.6
Imports	219.0	2.9	2,530.6	3.8
Construction	794.9	10.4	10,472.4	15.8
Energy & Mining	164.6	2.2	738.9	1.1
Non-Bank Financial Institution	529.1	7.0	2,025.1	3.1
State & Local Gov.	757.3	10.0	3,337.5	5.1
Equity Participation	2.0	0.0	1,616.4	2.5
Others	948.4	12.5	11,529.2	17.4
Total	7,606.1	100.0	66,107.3	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate increased from 32.9% at the end of January 2017 to 33.5% at the end of February 2017.

The Inflation rates at the end of month (December 2015 – February 2017)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank of Sudan, Commercial Banks and Exchange Bureaus as at 28 February 2017.

(A) Central Bank of Sudan

(SDG)

Buying Rate	7.0594
Selling Rate	7.0947

(B) Commercial Banks and Exchange Bureaus

(SDG)

Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	7,2993	7,0947	7,3358	7,1302	7,2993	7,3358
Exchange Bureaus	7,2993	7,2500	7,3358	7,2862	7,2993	7,3358

* *Most of Commercial Banks* registered the highest buying and selling rates, whereas *Saudi Bank* registered the Lowest buying and selling rates.

Most of Exchange Bureaus registered the highest buying and selling rates, whereas *Hat exchange bureau* registered the Lowest buying and selling rates.

(7) Balance of Payment during the Year 2017

(USD Millions)

Particulars	2015*	Q2** 2016	Q3** 2016	Q4** 2016	*2016
A. Current A/C (1+2)	(5,460.8)	(1,092.6)	(950.8)	(970.0)	(4,127.4)
1. Trade Balance	(5,199.0)	(1,028.7)	(1,001.8)	(1,128.5)	(4,230.9)
2. Service, Income & Transfers Account	(261.8)	(63.9)	51.0	158.5	103.5
B. Capital & Financial A/C	5,375.6	994.5	749.3	1,207.6	3,517.8
C. Errors & Omissions	123.6	119.6	138.6	(231.8)	590.9
D. Overall Balance	38.4	21.5	(62.9)	5.9	(18.7)

* Amended figures

** Provisional data

(8) Stock Exchange Dealing Position

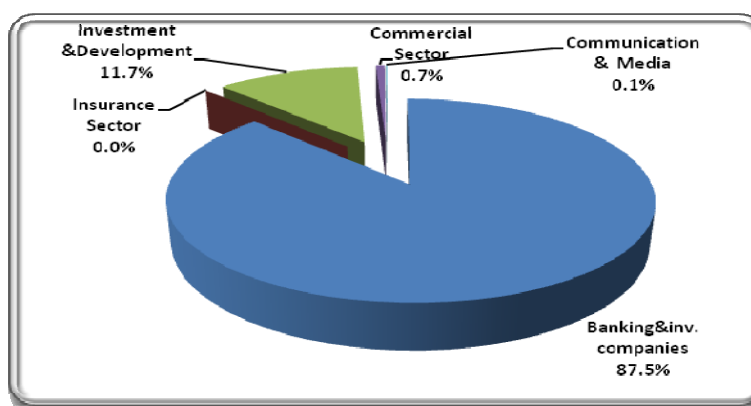
Khartoum Stock Exchange Market Transactions During(1-28/02/2017)

Transactions took place on shares of **22** companies in Banking and Investment, Insurance Sector, Commercial Sector, Communication and Media, and investment & development . In addition to shares of **5** Investment funds.

(1)Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking & Investment Companies	6,041,526	190,039.8	87.5	69
Insurance Sector	4,769	11.2	0.0	2
Commercial Sector	168,571	1,576.7	0.7	5
Communication & Media	55,282	149.0	0.1	5
investment& development	12,742,100	25,497.6	11.7	27
TOTAL	19,012,248	217,274	100.0	108

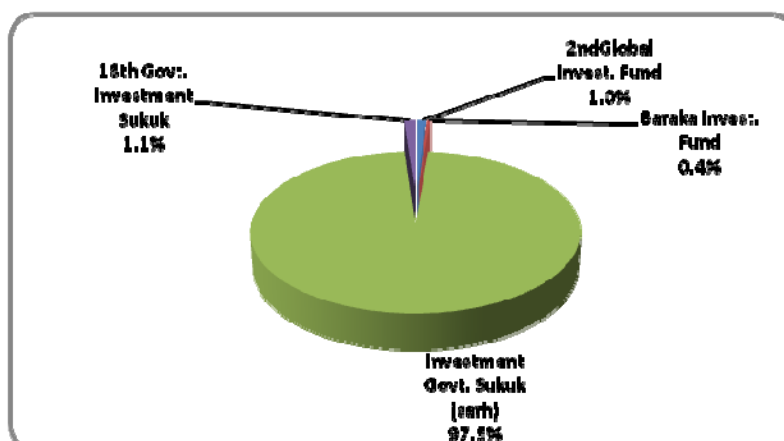
Source: Khartoum Stock Exchange



(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
2 nd Global Invest .Fund	15,681	157.6	1.0	2
Baraka Invest. Fund	700	70.4	0.4	3
Investment Govt. Sukuk (Sarh) *	156,665	15,728.2	97.5	37
18th Govt. Investment Sukuk	1,726	173.3	1.1	4
Total	174,772	16,129.5	100.0	46

*Issue no. 16.1, 16.2, 17.1, 17.2



2/The yield curve on government investment Sukok 2014
The average yield for GICs 2014

