



The Economic Brief



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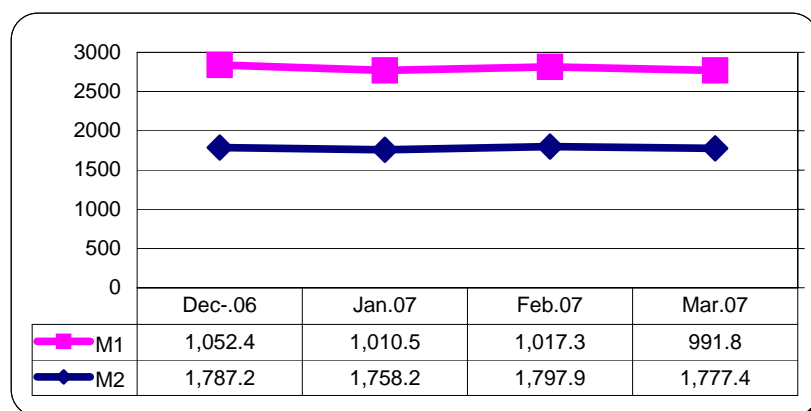
Reporting period: 1 -30/04/2007

(1) Monetary Indicators

(SDD Billion)

Indicator \ Period	Dec 2006	Jan 2007	Feb 2007	Mar 2007
Broad money	1,787.2	1,758.0	1,797.9	1,777.4
Currency with public	535.5	462.6	461.2	455.6
Demand deposits	516.9	547.9	556.1	536.2
Quasi money	734.8	747.4	780.7	785.6
Total banks assets (liabilities)	2,314.4	2,310.4	2,372.1	2,378.0
Total banks finance	1,114.0	1,104.7	1,116.5	1,142.7
Total banks deposits	1,230.4	1,257.5	1,298.2	1,278.2
Demand deposits/ broad money	28.9%	31.2%	30.9%	30.2%
Currency with public/ broad money	30.0%	26.3%	25.7%	25.6%
Quasi money/ broad money	41.1%	42.5%	43.4%	44.2%
Total banks finance / deposits	90.5%	87.8%	86.0%	89.4%

(2) Liquidity Position During (Dec. 2006 – Mar.2007)



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(3) Banks Deposits*

(SDD Billion)

Particulars	31/03/2007		30/04/2007	
	Local	Foreign	Local	Foreign
Deposits				
Current	490.1	91.8	503.6	99.2
Saving	78.3	1.3	78.9	1.4
Investment	445.2	105.2	446.6	92.1
Margin on L/Cs - L/Gs	12.6	53.7	12.8	55.0
Others	6.3	1.6	4.3	1.6
Sub total	1,032.5	253.5	1,046.2	249.3
Total	1,286.0		1,295.5	

* Primary data. Include resident & non resident deposits.

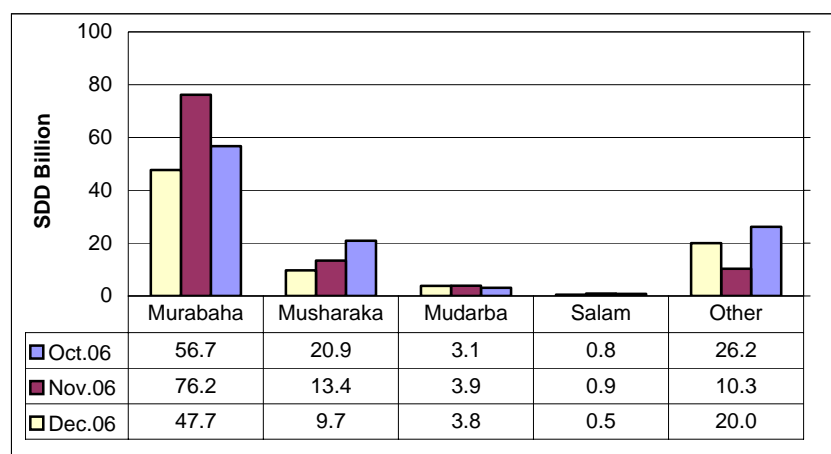
(4) Banks Finance during (1-30/04/2007)

(A) Murabaha weighted average profit margin 12.4% and Musharaka weighted average share 35.0%.

(B) Murabaha profit margins ranged between 8.5% (Al-salam Bank) & 18.0% (Exports Dev. Bank and Ivory Bank)

(C) Musharaka shares ranged between 10.0% (Exports Dev. Bank and Al-Shamal Bank) &80.0% (Animal resources bank & Al-Saudi bank).

(D) Flow of Commercial Banks Finance by Modes of Finance during (October – December 2006)



(E) Flow and Balance of banks Finance (local-currency) by sectors during December 2006

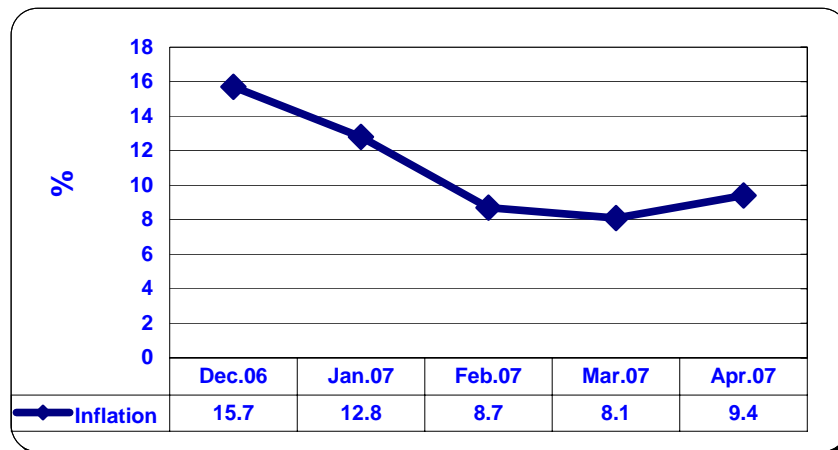
(SDD Billion)

Sectors	Flow	Percentage %	Stock	Percentage %
Agriculture	11.0	13.5	99.4	11.9
Industry	7.2	8.8	77.6	9.3
Local Trade	8.3	10.2	188.8	22.5
Exports	3.5	4.3	33.8	4.1
Imports	5.3	6.5	21.1	2.5
Transport and Storage	19.0	23.2	97.5	11.7
Others	27.4	33.5	319.5	38.1
Total	81.7	100.0	837.7	100.0

(5) Inflation Rate :

Inflation rate increased from 8.1% by the end of March to 9.4 % by the end of April 2007.

The Inflation rates by the end of month (Dec 2006 –Apr 2007)



(6) Exchange Rate

The exchange rate for US Dollar against the Sudanese Dinar in Central Bank of Sudan, Commercial Banks and Exchange Bureaus as at 30 April 2007

(A) central bank of Sudan

(SDD)	
Buying Rate	200.01
Selling Rate	201.01

(B) Commercial Banks and Exchange Bureaus

Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	201.05	200.00	201.85	200.80	200.50 200.30	201.30 201.30
Exchange Bureaus	201.01	200.80	201.81	201.60	201.00	201.80

*Saudi Bank registered the highest selling and buying rates, whereas Financial Investment bank registered the lowest buying selling rates.

* wafa , Elhagra Lari , Elemarat &, Express Bureau registered the highest buying and selling rates , whereas Elmwred Bureau registered the lower buying and selling rates.

(7)The Foreign Exchange Dealing Room

Period	Purchases	Sales
2007/04/30-2007/04/1	30.3	291.8

Summary of Foreign Exchange Dealing Room (2006-2007)

Month Particulars	4 / 30 -1/1 2006/	4/30 - 1/1 2007/	Change	Percentage %
Purchases	33.22	30.30	-2.9	-9%
Sales	224.57	291.84	67.3	30%
Net position	191.3	261.5	70.2	37%

(US\$ Million)

* The largest buyer during the period was ELamart Bureau (US\$25.9 million ,about 9% from total sales)

* The second largest buyer during the period was Khartoum Bank (US\$ 21.5 million, about 7% from total sales)

* The largest seller during the period was Omdurman Bank (US\$15.0 million ,about 50% from total purchases)

* The second largest buyer during the period was Govt. of Southern Sudan (US\$ 6.7 million, about 22% from total purchases)

(8) Trade Balance During The Period (Jul.–Dec.) 2006:

(U.S \$000S)

Particular Period	Petroleum Export	Non Petroleum Export	Total Export	Total Import (C.I.F)	Trade Balance
July	505,465	51,535	557,000	686,297	(129,297)
August	540,673	32,317	572,990	678,831	(105,841)
September	464,744	34,023	498,767	656,271	(157,504)
October	493,101	21,265	514,366	518,679	(4,313)
November	366,686	45,853	412,539	688,078	(275,539)
December	484,086	66,431	550,517	897,210	(346,693)

(9) Stock Dealing Position

(A) Government Musharaka Certificates (GMCs) During the period (1-30/04/2007)

Particulars	No. of Certificates	Value (SDD Million)
Certificates Position at beginning of period	7,636,442.00	381,822.10
Issued certificates	-	-
Liquidated certificates	-	-
Position as at end of period	7,636,442.00	381,822.10

Source: Sudan Financial Services Company

(B) Central Bank Ijara Certificates (CICs) During the period (1-30/04/2007)

Particulars	No. of Certificates	Value (SDD Million)
Certificates Position at beginning of period	149,500	14,950
Issued certificates	58,000	5,800
Liquidated certificates	42,000	4,200
Position as at end of period	165,500	16,550

Source: Sudan Financial Services Company

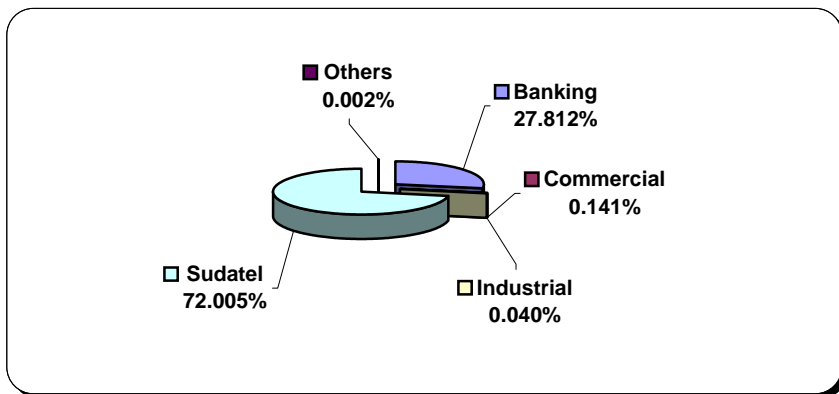
(C) Khartoum Stock Exchange Market Transactions During (1-30/04/2007)

Transactions took place on shares of 17 companies in the banking ,commercial, Industry , Sudatel and others, plus the shares of 10 investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Dealing value (SDD Million)	Percentage %	No. Of contracts
Banking	83,273,777	3,414.63	27.812	74
Commercial	19,521,567	17.72	0.141	7
Industrial	22,942	4.87	0.040	7
Sudatel	16,073,048	8,840.18	72.005	154
Others	2,200	0.22	0.002	2
Total	118,893,534	12,277.17	100.00	244

Trading in Shares



(2) Trading in Investment Funds

Certificates	Number of Shares	Dealing value (SDD Million)	Percentage %	Number of contracts
Khartoum investment fund	10,329	10.43	0.59	1
First Goloble Sudanese Share fund	81,594	83.18	4.72	12
Fourth Government investment certificates fund	154,392	1,549.15	87.85	8
Investment Fund	1,567	1.58	0.09	2
Ninth Government investment certificates fund	2,615	26.15	1.48	2
Second Sudatel fund (dollar)	12,017	28.14	1.60	10
Third Government investment certificates fund	216	2.16	0.12	2
fifth Government investment certificates fund	71	0.71	0.04	3
Sixth Government investment certificates fund	124	1.24	0.07	2
Estate construction fund	60,000	60.60	3.44	1
Total	322,925	1,763.34	100.00	43

Trading in Investment Funds

