



# The Economic Brief



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Issue No: 233

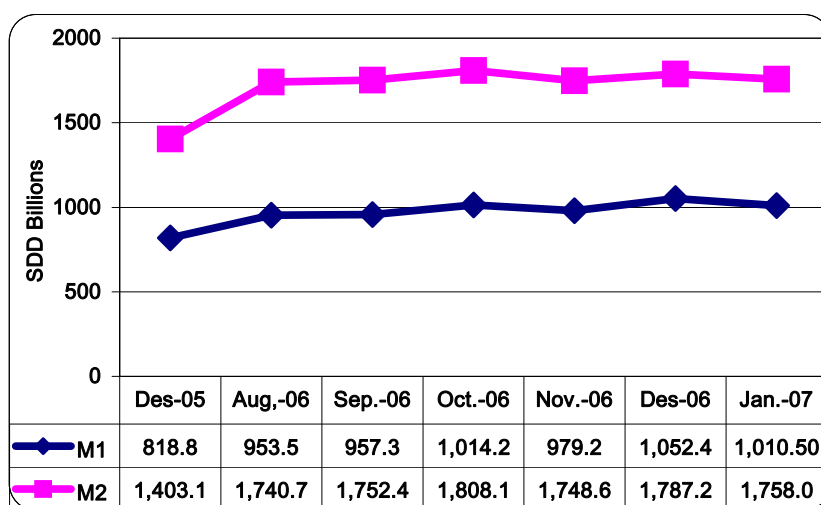
Reporting period: 1 -31/03/2007

## (1) Monetary Indicators

(SDD Billion)

Indicator \ Period	Oct 2006	Nov 2006	Dec 2006	Jan 2007
Broad money	1,808.1	1,748.6	1,787.2	1,758.0
Currency with public	475.6	449.5	535.5	462.6
Demand deposits	538.6	529.7	516.9	547.9
Quasi money	793.9	769.4	734.8	747.4
Total banks assets (liabilities)	2,402.9	2,314.6	2,314.4	2,310.4
Total banks finance	1,111.8	1,110.4	1,114.0	1,104.7
Total banks deposits	1,327.5	1,268.0	1,230.4	1,257.5
Demand deposits/ broad money	29.8%	30.3%	28.9%	31.2%
Currency with public/ broad money	26.3%	25.7%	30.0%	26.3%
Quasi money/ broad money	43.9%	44.0%	41.1%	42.5%
Total banks finance / deposits	83.7%	87.6%	90.5%	87.8 %

## (2) Liquidity Position During (Dec. 2005 – Jan2007)



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### (3) Banks Deposits\*

(SDD Billion)

Particulars	28/02/2007		31/03/2007	
	Local	Foreign	Local	Foreign
<b>Deposits</b>				
Current	494.8	77.9	490.1	91.8
Saving	87.4	9.0	78.3	1.3
Investment	437.7	110.0	445.2	105.2
Margin on L/Cs - L/Gs	13.3	55.2	12.6	53.7
Others	4.9	1.6	6.3	1.6
Sub total	1,038.1	253.7	1,032.5	253.5
<b>Total</b>	1,291.8		1,286.0	

\* Primary data. Include resident & non resident deposits.

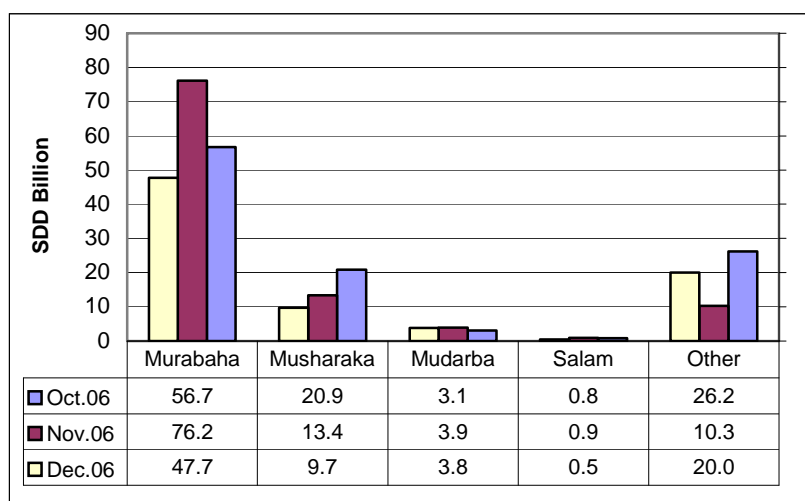
### (4) Banks Finance during (1-31/03/2007)

(A) Murabaha weighted average profit margin 12.0% and Musharaka weighted average share 28.7%.

(B) Murabaha profit margins ranged between 8.0% (Byblos Bank ) & 18.0% ( Exports Dev. Bank and Al-Shamal Bank)

(C) Musharaka shares ranged between 10.0% ( Exports Dev. Bank ,State Bank and Al-Shamal Bank ) & 90.0% ( Alsalam bank).

(D) Flow of Commercial Banks Finance by Modes of Finance during (October – December 2006)



### (E) Flow and Balance of banks Finance (local-currency) by sectors during December 2006

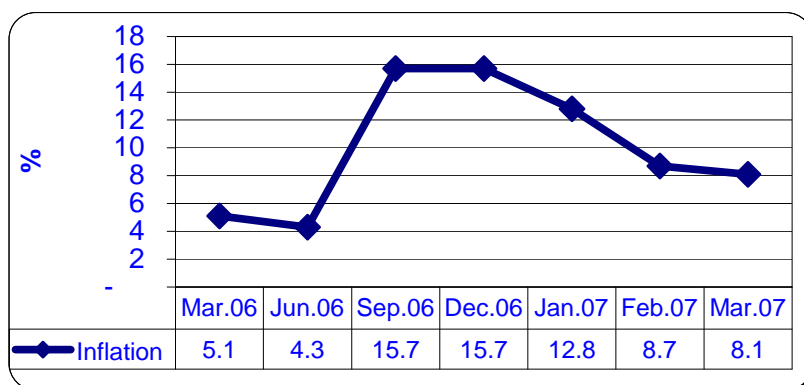
(SDD Billion)

Sectors	Flow	Percent %	Stock	Percent %
Agriculture	11.0	13.5	99.4	11.9
Industry	7.2	8.8	77.6	9.3
Local Trade	8.3	10.2	188.8	22.5
Exports	3.5	4.3	33.8	4.1
Imports	5.3	6.5	21.1	2.5
Transport and Storage	19.0	23.2	97.5	11.7
Others	27.4	33.5	319.5	38.1
<b>Total</b>	<b>81.7</b>	<b>100.0</b>	<b>837.7</b>	<b>100.0</b>

### (5) Inflation Rate :

Inflation rate decreased from 8.7% by the end of February 2007 compared with 8.1 % by the end of March 2007.

The Inflation rates by the end of month (Mar 2006 –Mar 2007)



**(6) Exchange Rate**

The exchange rate for US Dollar against the Sudanese Dinar in Central Bank of Sudan, Commercial Banks and Exchange Bureaus as at 29 March 2007

**(A) central bank of Sudan**

(SDD)	
Buying Rate	200.01
Selling Rate	201.01

**(B) Commercial Banks and Exchange Bureaus**

(SDD)						
Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	201.05	200.00	201.80	200.80	200.30	201.10
Exchange Bureaus	201.02	200.80	201.82	201.60	201.00	201.80

\*Saudi Sudanese Bank registered the highest selling and buying rates, whereas Financial Investment bank & Capital bank registered the lowest buying and selling rates.

\* Wafa , Lary , Elhijra , Elemarat and Express Bureau registered the highest buying and selling rates , whereas Elmauardi Bureau rates.

**(7)The Foreign Exchange Dealing Room**

Period	Purchases	Sales
1 – 31/3/2007	107.48	384.54

(US\$ Million)

**Summary of Foreign Exchange Dealing Room (2006-2007)**

Month	3 / 5 - 1/1 2006/	3/5 - 1/1 2007/	Change	Percentage %
Purchases	331	115	-215	-65%
Sales	212	1,034	823	389%
Net position	-119	919	1,038	871%

(US\$ Million)

\* The first largest buyer during the period was Elaman Bureau (US\$90.5 million about 9.0% from total sales )

\* The second largest buyer during the period was Export development bank (US\$ 71.0 million, about 7% from total sales)

\*The largest seller during the period was Government. of South Sudan (US\$ 90.0 million, about 78% of total purchases) .

\*The second largest seller during the period was Islamic Cooperative Development bank(US\$ 8.5 million, about 7% of total purchases)

**(8) Trade Balance During The Period (Jan. – Dec. ) 2006:**

(U.S \$000S)

Particular Period	Petroleum Export	Non Petroleum Export	Total Export	Total Import (C.I.F)	Trade Balance
July	505,465	51,535	557,000	686,297	(129,297)
August	540,673	32,317	572,990	678,831	(105,841)
September	464,744	34,023	498,767	656,271	(157,504)
October	493,101	21,265	514,366	518,679	(4,313)
November	366,686	45,853	412,539	688,078	(275,539)
December	484,086	66,431	550,517	897,210	(346,693)

**(9) Stock Dealing Position****(A) Government Musharaka Certificates (GMCs) During the period (1-30/01/2007)**

Particulars	No. of Certificates	Value (SDD Million)
Certificates Position at beginning of period	6,447,407.00	6,447,407.00
Issued certificates	99,514.00	4,975.70
Liquidated certificates	-	-
Position as at end of period	6,546,921.00	327,346.05

Source: Sudan Financial Services Company

**(B) Central Bank Ijara Certificates (CICs) During the period (1-30/01/2007)**

Particulars	No. of Certificates	Value (SDD Million)
Certificates Position at beginning of period	173,500.00	17,350.00
Issued certificates	61,000.00	6,100.00
Liquidated certificates	5,000	500
Position as at end of period	229,500.00	22,950.00

Source: Sudan Financial Services Company

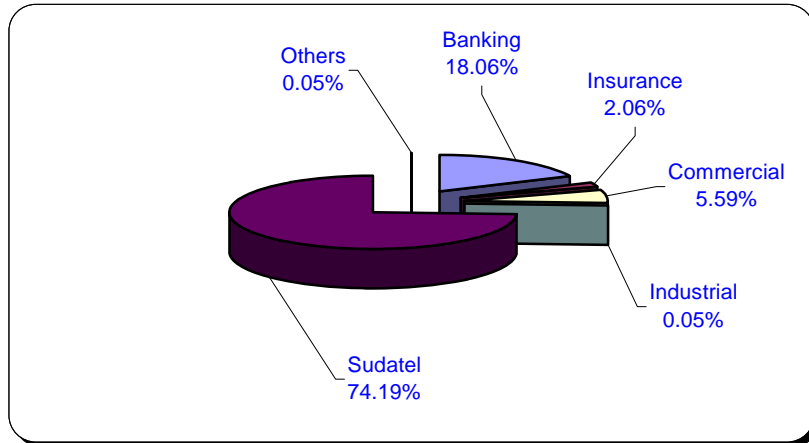
**(C) Khartoum Stock Exchange Market Transactions During (1-31/03/ 2006)**

Transactions took place on shares of 16 companies in the banking, commercial, Industry , Sudatel and others, plus the shares of 8 investment funds.

**(1) Trading in Shares**

Sector	No. Of Shares	Dealing value (SDD Million)	Percentage %	No. Of contracts
Banking	1,513,046,598	962.5	18.06	60
Insurance	40,000	110.0	2.06	1
Commercial	1,465,773	297.8	5.59	11
Industrial	12,901	2.5	0.05	4
Sudatel	7,187,086	3,952.9	74.19	125
Others	1,627	2.5	0.05	4
Total	1,521,753,985	5,328.2	100.00	205

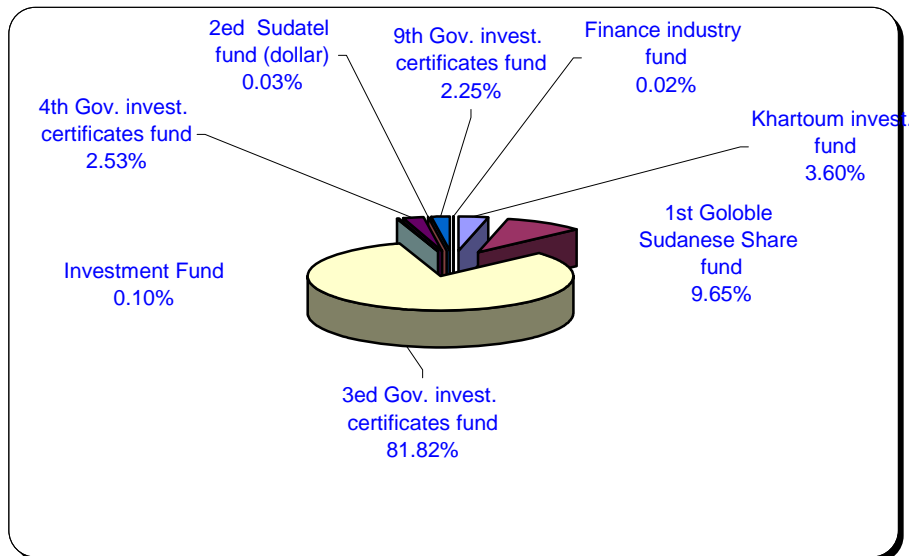
## Trading in Shares



## (2) Trading in Investment Funds

Certificates	Number of Shares	Dealing value (SDD Million)	Percentage %	Number of contracts
Khartoum investment fund	34,863	35.21	3.60	2
First Goloble Sudanese Share fund	93,421	94.40	9.65	12
Third Government investment certificates fund	80,070	800.70	81.82	2
Investment Fund	984	.99	0.10	5
Fourth Government investment certificates fund	2,474	24.74	2.53	6
Second Sudatel fund (dollar)	125	0.29	0.03	3
Ninth Government investment certificates fund	2,205	22.05	2.25	7
Finance industry fund	200	0.21	0.02	1
<b>Total</b>	<b>214,342</b>	<b>978.59</b>	<b>100.00</b>	<b>38</b>

## Trading in Investment Funds



## (11) Central Bank Of Sudan Circulars

The Foreign exchange department has issued the following Circulars:

1. Circular No.(3/2007) dated March 19, 2007 has taken up the issue of profit of the companies which work in the communication field transfers.
2. Circular No.(4/2007) dated March 21, 2007. has taken up the issue of the import without value transfers .

