



The Economic Brief



A Periodical Brief Issue of Gen. Adm. For Research and Statistics – Bank of Sudan

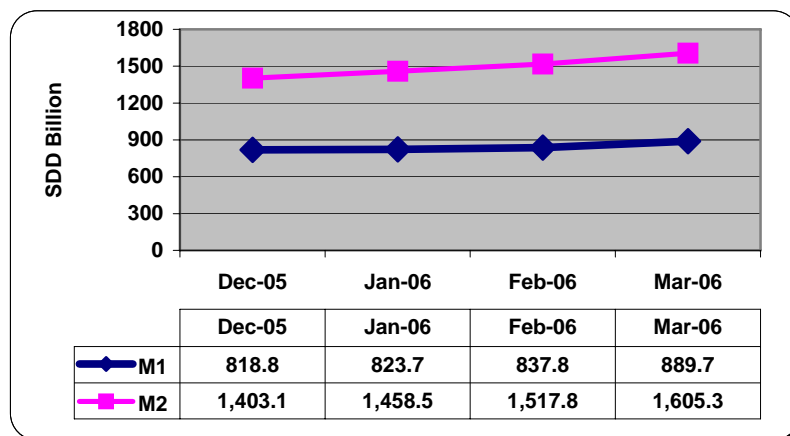
Issue No: 215

Reporting period: 1 -30/6/2006

(1) Monetary Indicators

Period	Indicators	(SDD Billion)		
		Dec 2005	March 2006	April 2006
Broad money		1,403.1	1,605.3	1,653.0
Currency with public		374.0	401.1	403.7
Demand deposits		444.8	488.6	503.6
Quasi money		584.3	715.6	745.7
Total banks assets (liabilities)		1,698.0	2,019.6	2,122.6
Total banks finance		768.9	910.5	962.9
Total banks deposits		1,006.8	1,162.0	1,221.5
Demand deposits/ broad money		31.7 %	30.4%	30.5%
Currency with public/ broad money		26.7 %	25.0%	24.4%
Quasi money/ broad money		41.6 %	44.6%	45.1%
Total banks finance / deposits		76.4 %	78.4 %	78.8%

(2) Liquidity Position During (Dec.2005 – April 2006)



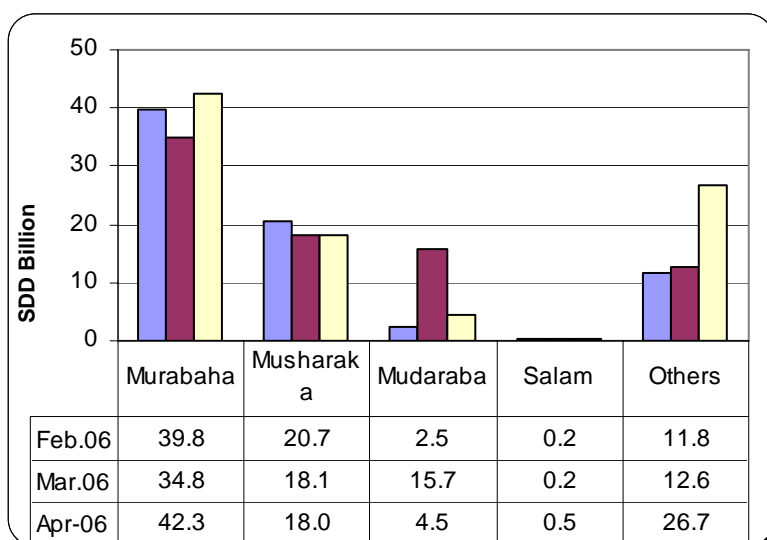
(3) Banks Deposits*

Particulars	31/5/2006		30/6/2006	
	Local	Foreign	Local	Foreign
Deposits				
Current	476.9	143.5	521.1	118.7
Saving	55.0	1.1	56.9	1.3
Investment	387.9	128.1	407.2	120.8
Margin on L/Cs - L/Gs	13.2	85.4	14.7	84.4
Others	4.1	0.1	3.6	0.1
Sub total	937.1	358.2	1,003.5	325.4
Total	1,295.3		1,328.8	

* Primary data..

(4) Banks credit during(1-30/06/2006)

- (A) Murabaha weighted average profit margin 11.4% and Musharaka weighted average share 43.0 %.
 (B) Murabaha profit margins ranged between 8.0 % (Abu Dhabi Bank) & 18.0% (Export Dev.Bank, Al-Shamal Islamic Bank & Agricultural Bank)
 (C) Musharaka shares ranged between 10.0 % (Exports Dev. Bank, Financial Investment Bank & Sudanese French Bank) & 80.0 % (Animal Recourses Bank)
 (D) Flow of Commercial Banks Credit by Modes of Finance during (Feb.-Apr. 2006)

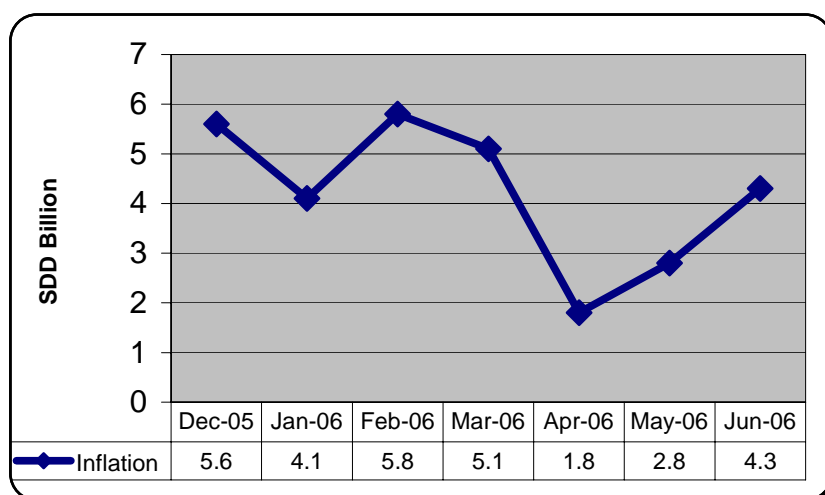


(E) Flow and stock of banks credit (local-currency) by sectors during April 2006

Sectors	Flow	Percent %	Stock	Percent %
Agriculture	2.8	3.0	77.9	11.4
Industry	8.0	8.7	75.3	11.1
Local Trade	23.4	25.4	205.3	30.2
Exports	2.7	2.9	34.3	5.0
Imports	4.3	4.7	7.8	1.1
Transport and Storage	10.6	11.5	52.2	7.7
Others	40.2	43.7	227.7	33.5
Total	92.0	100.0	680.5	100.0

(5) Inflation Rate (End of period)

Inflation rate increased to 2.8% by end of May 2006 compared with 4.3% by the end of Jun 2006.
 The Inflation rates by end of period (December 2005 –Jun 2006)



(6) Exchange Rate

The exchange rate for US Dollar against the Sudanese Dinar in Central Bank of Sudan, Commercial Banks and Exchange Bureaus as at 29 Jun. 2006 :

(A) Central Bank of Sudan

		(SDD)
Buying Rate		217.00
Selling Rate		218.09

(B) Commercial Banks and Exchange Bureaus

Rates Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	220.00	217.30	220.70	218.00	219.00	219.70
Exchange Bureaus	218.80	218.00	219.60	218.80	218.50	219.30

*Al Khartoum Bank registered the highest selling and buying rates, whereas Financial Investment Bank and The Blue Nile masrheg Bank registered the lowest buying selling rates.

*Al Emirate Bureau registered the highest buying and selling rates, whereas Lira, Dinar ,Alyamama , Elrayed and Argeen registered .

(7) The Foreign Exchange Dealing Room

(US\$ Million)		
Period	Purchases	Sales
30/5-26/6/2006	94.4	126.7

Summary of Foreign Exchange Dealing Room (2005-2006)

(US\$ Million)				
Period Particulars	1/1-26/6/2005	1/1-26/6/2006	Change	Percentage %
	Purchases	232	617	385
Sales	443	768	325	73.4 %
Net position	-211	-151	60	-28.4 %

* The first largest seller was sudatel (US\$ 195.0 million, about 31.6% of total purchases)

* The second largest seller during the period was The Ministry of Finance (US\$ 150.0 million, about 24.3 % of total dealing room purchases)

* The first largest buyer during the period was Abu Dhabi Bank (US\$ 80.0 million, about 10.4% of total dealing room sales)

* The second largest buyer during the period was Byblos Bank (US\$ 72.0 million, about 9.4% of total sales)

(8) Trade Balance during the First quarter 2006 *

(U.S.Million)					
Particular Period	Petroleum Export	Non Petroleum Export	Total Export	Total Import	Trade Balance
January	340,572	80,308	420,880	663,607	242,727-
February	349,859	40,644	390,503	534,385	143,882-
March	393,193	62,932	456,125	608,936	152,811-

* Revised figures

(9) Stock Dealing Position

(A) Government Musharaka Certificates GMCs During the period (1- 30/06/2006)

Particulars	No. of Certificates	Value (SDD Million)
Certificates Position at beginning of period	5,263,256.00	263,162.80
Issued certificates	158,000.00	7,900.00
Liquidated certificates	1,177,663.00	88,633.15
Position as at 31/05/2006	3,648,593.00	182,429.65

Source: Sudan Financial Services Company

(B) Central Bank Ijara Certificates (CICs) (1 - 30/06/2006)

Particulars	No. of Certificates	Value (SDD Million)
Certificates Position at beginning of period	131,500	13,150
Issued certificates	2,500	250
Liquidated certificates	-	-
Position as at end of period	134,000	13,400

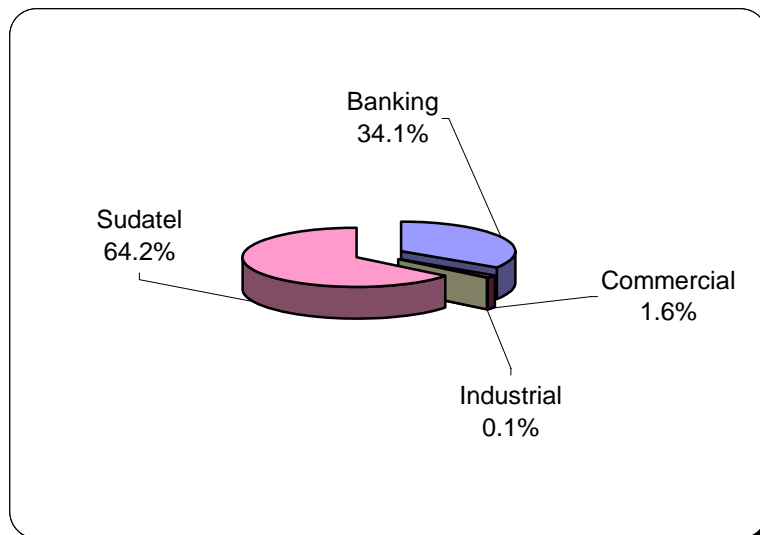
Source: Sudan Financial Services Company

(C)Khartoum Stock Exchange Market Transactions During (Jun 2006)

Transactions took place on shares of 14 companies in the banking, commercial, Industry and Sudatel, plus the shares of 8 investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Dealing value (SDDMillion)	Percentage %	No. Of contracts
Banking	4,821,574,094	1,968,306	34.1	53
Commercial	208,113,689	92,155	1.6	26
Industrial	16,920	3,573	0.1	3
Sudatel.	2,518,166	3,704,231	64.2	144
Total	5,032,222,869	5,768,265	100.0	226



(2) Trading in Investment Funds

Certificates	Number of Shares	Dealing value (SDDMillion)	Number of contracts
Development Fund	1,000	26,250	1
Third Sudanese shares fund	250	251	1
Third Government investment certificates fund	997	9,995	1
Fourth Government investment certificates fund	85,602	856,049	7
Second Sudatel fund (dollar)	10,561	26,292	11
Industrial finance fund	9,000	10,008	1
Fifth Government investment certificates fund	651	6,510	3
Sixth Government investment certificates fund	23,410	234,100	3
Total	131,471	1,169,455	28

