



The Economic Brief



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Reporting period: 1-28/02/2006

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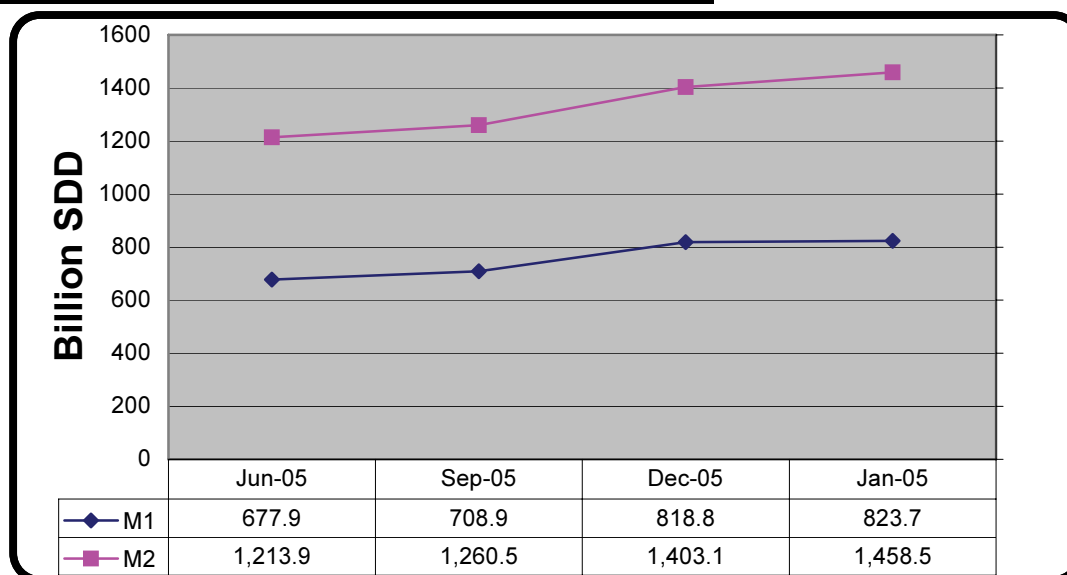
(1) Monetary Indicators*:

(SDD Billion)

The indicator	October 2005	November 2005	December 2005	January 2006
Broad money	1,264.4	1,272.5	1,403.1	1,458.5
Currency with public	378.5	346.5	374.0	380.8
Demand deposits	365.9	409.1	444.8	442.9
Quasi money	520.0	516.9	584.3	634.8
Total banks assets / (liabilities)	1,398.8	1,433.5	1,698.0	1,764.2
Total banks finance	634.4	656.5	768.9	812.4
Total banks deposits	880.8	908.5	1,006.8	1,051.3
Demand deposits/ broad money	28.9%	32.2%	%31.7	%30.4
Currency with public/ broad money	30.0%	27.2%	%26.7	%26.1
Quasi money/ broad money	41.1%	40.6%	%41.6	%43.5
Total banks finance / deposits	72.1%	72.3%	%76.4	%77.3

Including All Banks

(2) Overall liquidity position during Dec.2004-Jan.2006:



Including all Banks..

(3) Position of the Commercial Banks Deposits*:

(SDD Billion)

Particulars	30/01/2006		28/02/2006	
	Local	Foreign	Local	Foreign
Deposits				
Current	413.8	143.5	413.3	149.3
Saving	49.3	1.4	50.8	1.2
Investment	276.0	117.8	292.5	122.5
Margin on L/Cs - L/Gs	9.4	77.9	9.6	82.4
Others	3.5	0.2	4.2	0.0
Sub total	752.0	340.8	770.4	355.4
Total	1,092.8		1,125.8	

- Primary data including resident and nonresident deposits for all commercial banks.

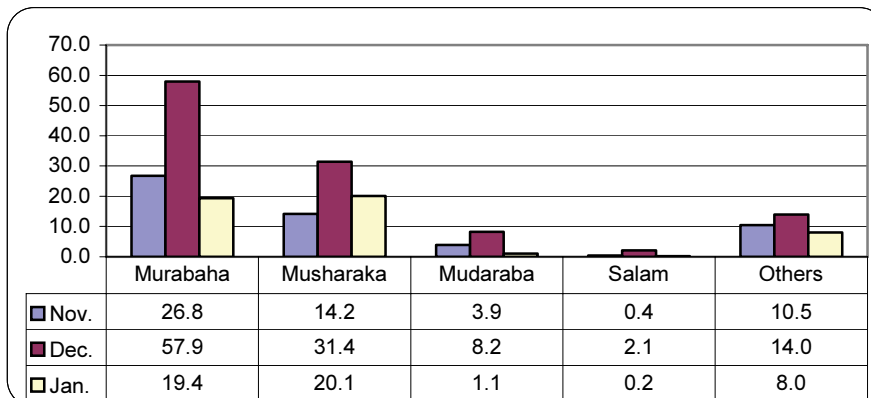
(4) Position of the banks credit during the period 1-28/02/2006:

(A) Murabaha weighted average profit margin rate 10.9% and Musharaka weighted average shares 43.7 %.

(B) Murabaha profit margins rate ranged between 9.0 % (Byblos Bank) & 18.0% (Export dev., Al-Shamal, and Agricultural Bank).

(C) Musharaka shares ranged between 10 % (Export dev, Sudanese French, and Financial Investment) & 90.0 % (Faisal Bank).

(D) *Flow of Commercial banks Credit by Mode of Finance during (Oct-Dec. 2005).*



(E) *Flow and balance of banks credit (local-currency) by sectors during Jan.2006:*

(SDD Billion)

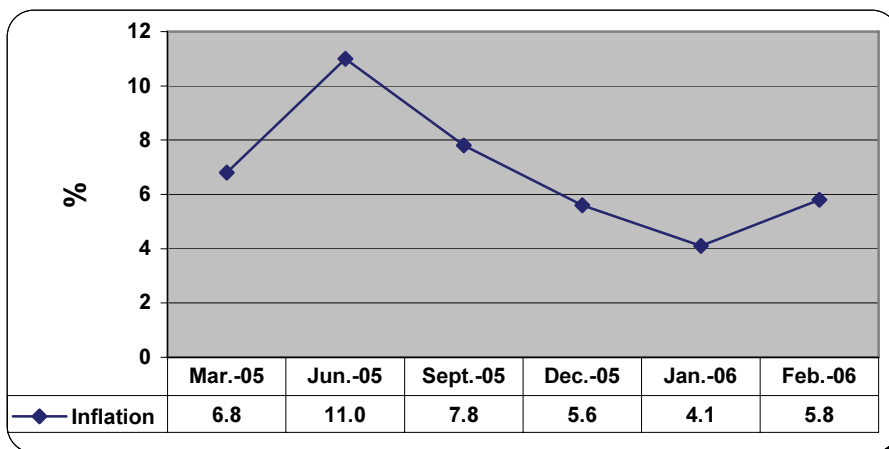
Sectors	Flow	Percent %	Stock	Percent %
Agriculture	1.9	3.89	80.5	14.1
Industry	3.9	8.00	52.8	9.2
Local Trade	15.8	32.38	193.4	33.8
Exports	1.9	3.89	48.0	8.4
Import	3.1	6.35	12.2	2.1
Transport and Storage	2.6	5.33	38.3	6.7
Others	19.6	40.16	146.9	25.7
Total	48.8	100.0	572.1	100.0

* Stock Including all Banks.

(5) Inflation Rate:

Inflation rate Increased from 4.1% by the end of January 2006 to 5.8% by the end of February 2006.

The Inflation rates by the end of month (March2005 –January 2006):



(6) Exchange Rate:

The exchange rate for US Dollar against the Sudanese Dinar in Bank of Sudan, Commercial Banks and Exchange Bureaus as at 28 Feb. 2006 were as follows:

(A) Bank of Sudan:

	(SDD)
Buying Rate	227.90
Selling Rate	229.04

(B) Commercial Banks and Exchange Bureaus:

Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	230.00	229.00	230.70	229.70	230.000	230.70
Exchange Bureaus	230.00	229.00	230.80	229.80	230.00	230.80

*Sudanese Islamic Bank ,Khartoum ,alshamal ,Elnielen ,Faisal ,Tadamon ,Co-operative Dev.,Animal Resourse,Workers,Estate and AbuDhabiBnks registered the highest selling & buying rates, whereas Blue Nile Bank registered the lowest buying and selling rates.

*African,Emarettes,Yamama,BabAlmandab &Dinar Bureau registered the highest buying and selling rates, whereas,Alraid,Express,Aman& lira registered the lowest buying & selling rate.

(7) The Foreign Exchange Dealing Room:

Period	Purchases	Sales
01/02 – 28/02/2006	166.6	49.7

(US\$ Million)

The Foreign Exchange Dealing Room Summary (2005-2006):

Particulars	1/1-28/02/2005	1/1-28/02/2006	Change	Percentage %
Purchases	150.66	233.39	82.7	55%
Sales	146.12	120.32	-25.8	-18%
Net position	-4.5	-113.1	-108.5	2,389%

(US\$ Million)

(8) Sudanese Oil Exports:

No. of Shipment	Date of Shipment	Quantity	Type	Importing Country
2/2006	15/1/2006	650,077	Crude	China
7/2006	29/1/2006	599,874	Crude	Japan
8/2006	26/1/2006	599,930	Crude	China
10/2006	1/2/2006	399,324	Crude	China
11/2006	1/2/2006	599,905	Crude	China
12/2006	6/2/2006	1,000,256	Crude	China
13/2006	11/2/2006	570,268	Crude	China

* Crude by barrels.

(9) Balance of Payments during the year 2005: -**(U.S Million)**

Particulars	Oil Exports	Non-Oil Exports	Total Exports	Imports	Trade Balance
January	238.7	53.8	292.6	280.4	12.2
February	267.9	42.9	310.8	448.4	-137.6
March	381.7	52.7	434.4	534.6	-100.1
April	363.9	67.6	431.5	388.1	43.4
May	384.9	44.3	429.2	564.2	-135.0
June	366.3	43.1	409.3	569.1	-159.7
July	388.5	37.9	426.4	623.9	-197.5
August	384.9	63.7	448.6	586.6	-138.0
September	391.7	55.1	446.8	582.7	-135.9
October	289.3	49.5	338.8	629.1	-290.3
November	362.0	49.6	411.6	651.3	-239.7
December	367.5	76.6	444.1	898.6	-454.4

(10) Stock Dealing position:**(A) Government Musharaka Certificates (GMCs) as at 30/01/2006**

Particulars	No. of Certificates	Value (SDD Million)
Certificates Position at 01/01/2006	4,562,379.00	228,118.95
Issued certificates	-	-
Liquidated certificates	-	-
Position as at 30/01/2006	4,562,379.00	228,118.95

Source: Sudan Financial Services Company

(B) Central Bank Ijara Certificates (CICs) during 1 - 30/01/2006

Particulars	No. of Certificates	Value (SDD Million)
Certificates Position at beginning of period	135,000.00	13,500.00
Issued certificates	-	-
Liquidated certificates	-	-
Position as at end of period	135,000.00	13,500.00

Source: Sudan Financial Services Company

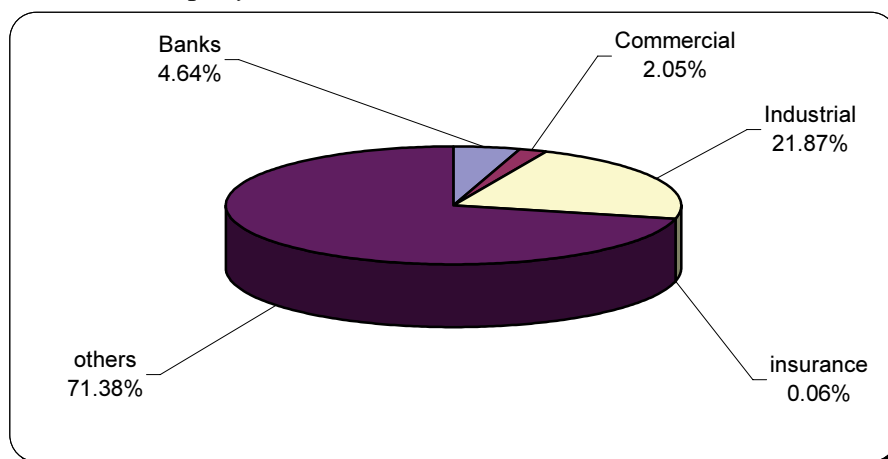
(B) Khartoum Stock Exchange Market (During the period January 2006):

Transactions took place on shares of 12 companies in the banking, commercial, and other sectors, plus the shares of 6 investment funds.

Dealing in Shares:

Sector	No. Of Shares	Dealing value (SDD Million)	Percentage %	No. Of contracts
Banking	11,834,270	48.5	4.64	26
Commercial	20,574,060	21.4	2.05	15
Industrial	1,202,860	228.6	21.87	4
Insurance	1,797	0.6	0.06	5
Other*	102,526	746.1	71.38	85
Total	33,715,513	1,045.2	100.00	135

*Other include Sudatel company.



Dealing in Investment Funds:

Sector	Number of Shares	Dealing value (SDD Million)	Number of contracts
Government investment fund May2005	119,370	1,193.7	7
Government investment fund Feb2005	4,221	42.3	13
2 nd Sudatel fund (dollar)	9,780	25.3	6
Development Fund	5	0.13.	1
3 rd Sudanese Shares fund	255	0.25	2
Investor Fund	50	0.05	1
Total	133,681	1,261.73	30

