



# The Economic Brief



A Periodical Brief Issue of Gen. Adm. For Research and Statistics – Bank of Sudan

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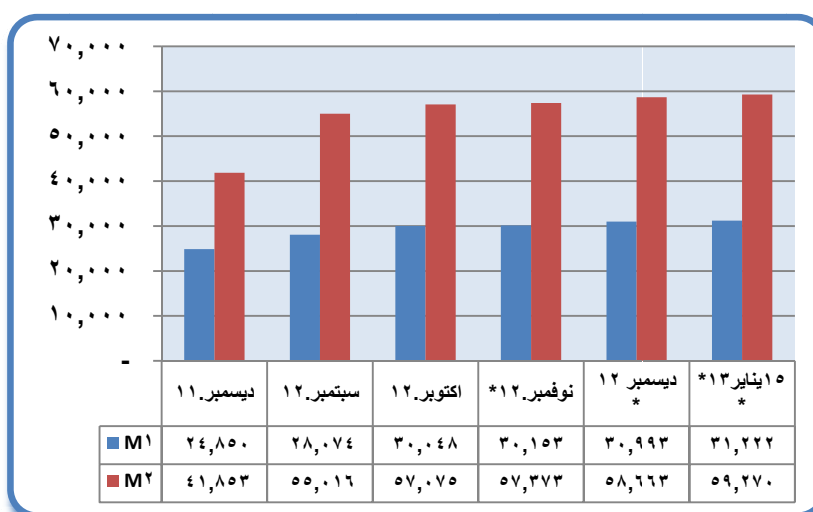
## (1) Monetary Indicators

(SDG Million)

Indicator \ Period	Dec. 2011	Nov 2012*	Dec 2012*	15jan 2013**
<b>Broad Money</b>	<b>41,853</b>	<b>57,373</b>	<b>58,663</b>	<b>59,270</b>
Currency with the public	12,850	15,331	16,751	16,401
Demand deposits	12,000	14,822	14,242	14,821
Quasi money	17,003	27,220	27,670	28,048
<b>Total banks assets (liabilities)</b>	<b>46,504</b>	<b>65,604</b>	<b>67,050</b>	<b>67,616</b>
<b>Total banks finance</b>	<b>22,867</b>	<b>30,045</b>	<b>30,483</b>	<b>30,126</b>
<b>Total banks deposits</b>	<b>27,984</b>	<b>39,515</b>	<b>39,920</b>	<b>40,800</b>
Demand deposits/ broad money	29%	24%	24%	25%
Currency with public/ broad money	31%	29%	29%	28%
Quasi money/ broad money	40%	47%	47%	47%
Total banks finance / deposits	82%	76%	76%	74%

\*Amended Data\*\* Provisional data

## (2) Liquidity Position During(December2011 - 31December 2012)



\*\* Provisional data

### (3) Banks Deposits\*

(SDG million)

Particular	31/12/2012		15/1/2013**	
	Local	Foreign	Local	Foreign
<b>Deposits</b>				
Demand	13,929.2	4,272.6	14,467.6	4,062.3
Saving	3,858.6	128.7	3,802.2	127.8
Investment	10,020.7	3,886.0	10,694.6	4,029.2
Margins on LCs & LGs	410.3	3,194.9	393.6	2,989.4
Others	166.1	52.8	185.6	48.0
<b>Total</b>	<b>28,384.9</b>	<b>4,272.6</b>	<b>29,543.6</b>	<b>11,256.7</b>
	<b>39,919.9</b>		<b>40,800.3</b>	

\* Deposits of residents & non residents \*\* Provisional data

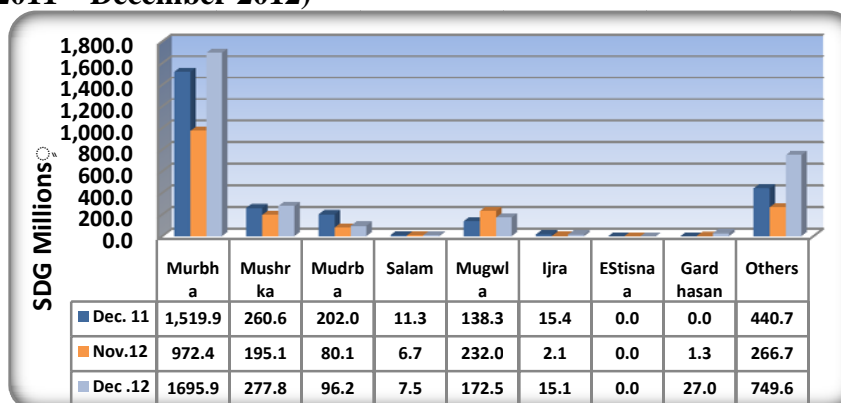
### (4) Banks Finance during (1-31/12/2012)

(A) Murabaha weighted average profit margins amounted to 11.28% and Musharaka weighted average share 28.2%.

(B) Murabaha profit margins ranged between 7 % (Abu Dhabi National Bank & Saudi Sudanese Bank) and 40% at (Financial Investment Bank).

(C) Musharaka shares ranged between 10% (& Elnilin Bank, Alsalam Bank, Alshamal Bank, Animal Resources Bank and Export Development Bank) and 75% (Albaraka Bank).

**(D) Flow of Commercial banks Finance by Modes of Finance during (December 2011 – December 2012) \***



**E) Flow and stock of banks Finance (local-currency) by sectors during Dec2012**

(SDG Millions)

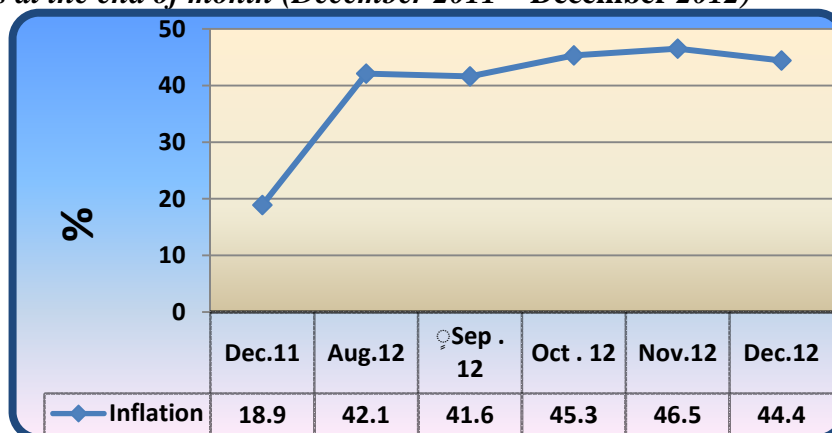
Sectors	Flow*	Percentage%	Stock	Percentage %
Agriculture	421.1	13.8	3,673.4	14.8
Industry	412.5	13.6	3,124.0	12.6
Transport	319.4	10.5	1,977.8	8.0
Storage	0.7	0.0	20.9	0.1
Local Trade	473.1	15.6	3,285.5	13.2
Exports	241.7	8.0	850.8	3.5
Imports	62.8	2.0	792.7	3.2
Construction	145.6	4.8	2,721.5	11.0
Energy & Mining	8.7	0.3	85.1	0.3
NonBank Financial Institution	0.0	0.0	137.0	0.6
State & Local Gov.	3.9	0.1	758.4	3.1
Equity Participation	3.8	0.1	960.2	3.8
Others	948.3	31.2	6,427.7	25.9
<b>Total</b>	<b>3,041.6</b>	<b>100.0</b>	<b>24,815.0</b>	<b>100.0</b>

\* Provisional data

## (5) Inflation Rate:

Inflation rate decreased from 46.5% at the end of November 2012 to 44.4% at the end of December 2012.

*The Inflation rates at the end of month (December 2011 – December 2012)*



## (6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 15 Jan 2013.

### (A) Central Bank of Sudan

(SDG)	
Buying Rate	5.8735
Selling Rate	5.9029

### (B) Commercial Banks and Exchange Bureaus

Rate Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	7.5690	7.1026	7.6070	7.1381	7.5688	7.6066
Exchange Bureaus	7.5688	7.3000	7.6293	7.3365	7.5688	7.6066

\* Saudi Sudanese Bank registered the lowest buying and selling rates, where as Islamic Co-oproerative development Bank & Blue Nile Mashreq Bank registered the highest selling and buying rates

\* many of the Exchange Bureaus registered the highest buying rate , whereas Mig Exchange Company registered the highest selling rate , Argane Company registered the lowest buying and selling rates.

## (8) Balance of Payment during years (2011-2012)

(USD Millions)

Particulars	Period	2011*	Q3* 2012	Q4* 2012	2012**
<b>A. Current A/C (1+2)</b>		<b>(284.57)</b>	<b>(1,823.57)</b>	<b>(1,838.73)</b>	<b>(6,589.59)</b>
1. Trade Balance		1,471.04	(1,396.46)	(1,605.21)	(5,020.07)
2. Service, Income & Transfers Account		(1,755.61)	(427.11)	(233.52)	(1,569.52)
<b>B.Capital &amp; Financial A/C</b>		<b>4,056.78</b>	<b>1,686.17</b>	<b>1,715.97</b>	<b>5,002.12</b>
<b>C. Errors &amp; Omissions</b>		<b>(4,414.63)</b>	<b>141.34</b>	<b>122.08</b>	<b>1,587.09</b>
<b>D. Overall Balance</b>		<b>(642.42)</b>	<b>3.94</b>	<b>(0.68)</b>	<b>(0.38)</b>

\*Amended Data\*\* Provisional data

## (9) Stock Exchange Dealing Position

### Khartoum Stock Exchange Market Transactions During (1-15/1/2013)

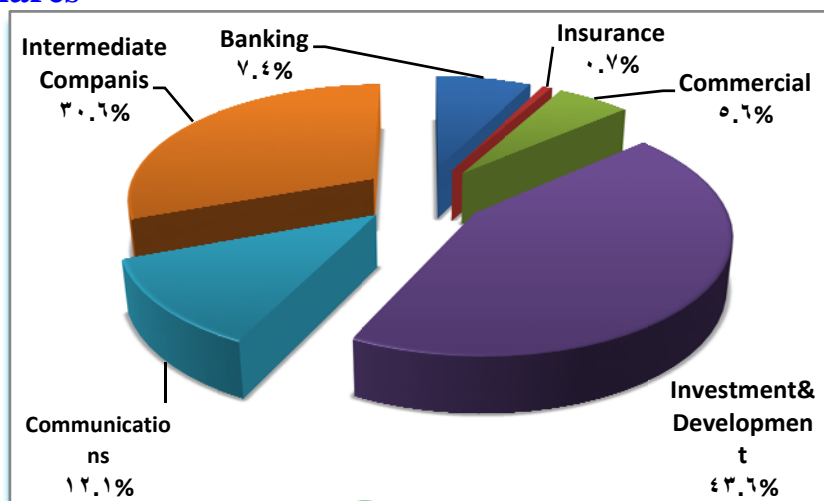
Transactions took place on shares of 7 companies in the Banking, Insurance, Commercial, Investment & Development, Intermediate Companies and Communications, in addition to shares of 2 Investment funds.

### (1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking	3,967	15.6	7.4	9
Insurance	3,000	1.5	0.7	1
Commercial	1,400	11.9	5.6	1
Investment & Development	200,791	92.4	43.6	3
Communications	13,577	25.7	12.1	7
Intermediate Companies	500,000	65.0	30.6	3
<b>TOTAL</b>	<b>722,735</b>	<b>212.1</b>	<b>100.0</b>	<b>24</b>

Source: Khartoum Stock Exchange

### Trading in Shares



## ( 2) Trading in Investment Funds (Sukuk)

<b>Certificates</b>	<b>No. of Shares</b>	<b>Dealing Value (000s SDG)</b>	<b>Percentage (%)</b>	<b>No. of contracts</b>
<b>Govt. Investment Sukok*</b>	18,561	1,866.8	98.4	13
<b>2<sup>nd</sup> alwatan Group Financial Investment Fund</b>	3,031	30.5	1.6	4
<b>Total</b>	<b>21,592</b>	<b>1,897.3</b>	<b>100.0</b>	<b>17</b>

\*Gov.Sukoks:16 ,17

### Trading in Investment Funds

