



# The Economic Brief



A Periodical Brief Issue of Gen. Adm. For Research and Statistics – Bank of Sudan

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Reporting period: 1 -15/10/2011

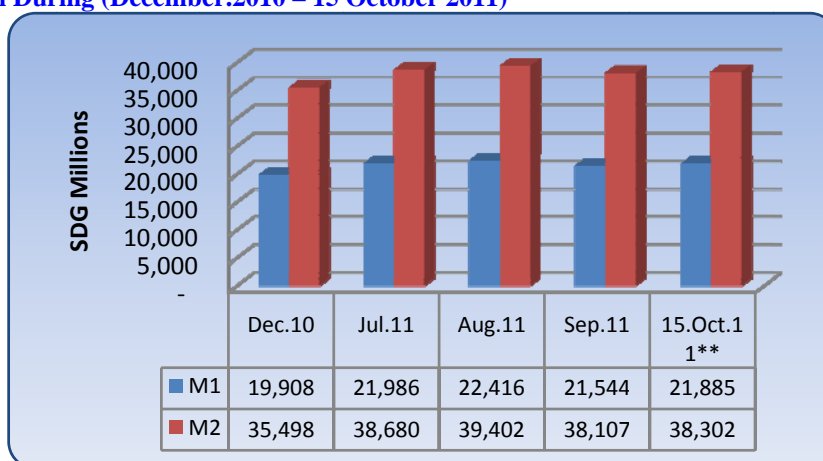
## 1) Monetary Indicators

(SDG Million)

Period Indicator	Dec. 2010*	Aug 2011*	Sep 2011	15 Oct 2011**
<b>Broad Money</b>	<b>35,498</b>	<b>39,402</b>	<b>38,107</b>	<b>38,302</b>
Currency with the public	10,068	11,429	10,476	10,932
Demand deposits	9, 840	10,987	11,068	10,953
Quasi money	15,590	16,986	16,563	16,417
<b>Total banks assets (liabilities)</b>	<b>43,108</b>	<b>46,181</b>	<b>46,082</b>	<b>45,636</b>
<b>Total banks finance</b>	<b>20,599</b>	<b>21,651</b>	<b>21,750</b>	<b>21,664</b>
<b>Total banks deposits</b>	<b>26,530</b>	<b>28,305</b>	<b>27,843</b>	<b>27,634</b>
<b>Demand deposits/ broad money</b>	28%	28%	29%	29%
<b>Currency with public/ broad money</b>	28%	29%	27%	28%
<b>Quasi money/ broad money</b>	44%	43%	44%	43%
<b>Total banks finance / deposits</b>	78%	76%	78%	78%

\*Amended Data \*\* Provisional Data

## (2) Liquidity Position During (December.2010 – 15 October 2011)



### (3) Banks Deposits\*

(SDG million)				
Particular	30/09/2011		15/10/2011**	
Deposits	Local	Foreign	Local	Foreign
Demand	10,998.6	1,734.6	10,967.8	1,688.1
Saving	2,538.1	43.4	2,541.1	38.1
Investment	8,198.3	2,061.9	8,127.5	2,052.4
Margins on LCs & Gs	558.5	1,497.6	539.2	1,442.9
Others	211.0	1.0	210.7	26.2
Total	22,504.5	5,338.5	22,386.3	5,247.7
	27,843.0		27,634.0	

\*Deposits of residents & non residents

\*\* provisional Data

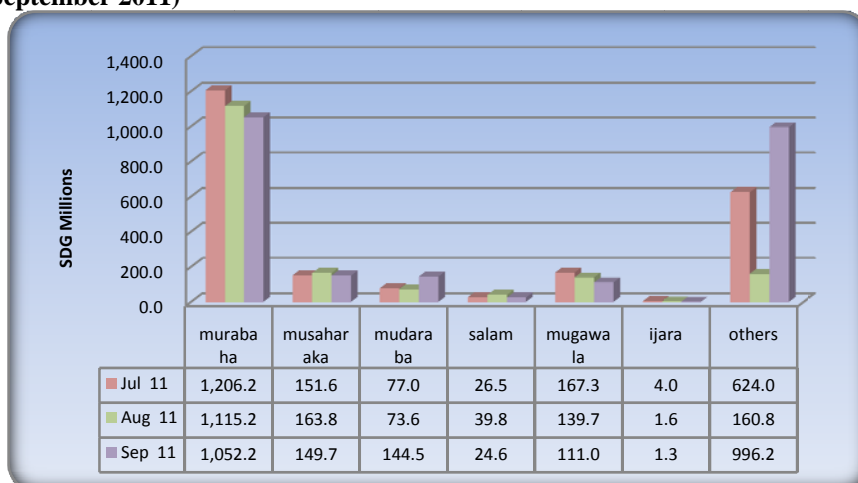
#### (4) Banks Finance during (1-15/10/2011)

(A) Murabaha weighted average profit margins amounted to 10.3 % and Musharaka weighted average share 40.2 %.

(B) Murabaha profit margins ranged between 6.6% (Abu Dhabi National Bank) and 15% (Bank Of Khartoum ,Saudi Sudanese Bank ,Export Development Bank ,Tadamon Islamic Bank ,Sudanese Egyptian Bank & Family Bank )

(C) Musharaka shares ranged between 10% (Exports Development Bank & Alsahamal Islamic Bank) and 80% (Animal Resources Bank & Nilein Bank)

#### (D) Flow of Commercial banks Finance by Modes of Finance during (July 2011 – September 2011)\*



#### (E) Flow and stock of banks Finance (local-currency) by sectors during September 2011

(SDG Millions)

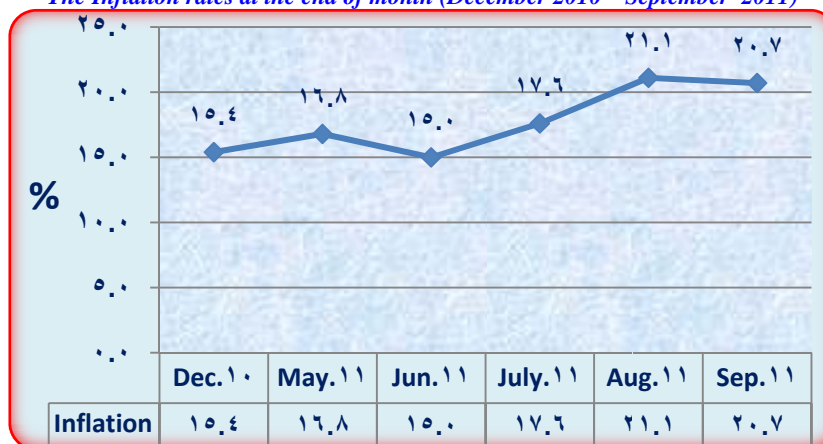
Sectors	Flow*	Percentage %	Stock	Percentage %
Agriculture	384.4	15.5	2,524.2	13.8
Industry	414.7	16.7	1,819.9	9.9
Exports	64.5	2.6	616.0	3.4
Local Trade	530.9	21.4	2,919.5	15.9
Transport and Storage	82.2	3.3	1,083.8	5.9
Imports	144.7	5.8	1,057.9	5.8
Construction	36.7	1.5	1,892.8	10.3
Energy and Mining	73.2	3.0	30.8	0.2
Others	748.2	30.2	6,363.8	34.8
Total	2,479.5	100.0	18,308.7	100.0

\*Provisional Data

## (5) Inflation Rate:

Inflation rate decreased from 21.1% at the end of August 2011 to 20.7 % at the end of September 2011.

*The Inflation rates at the end of month (December 2010 – September 2011)*



## (6) Exchange Rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 13 Oct. 2011.

### (A) Central Bank of Sudan

(SDG)

Buying Rate	3.6867
Selling Rate	3.7052

### (B) Commercial Banks and Exchange Bureaus

(SDG)

Rate Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	3.9531	3.6945	3.9689	3.7096	3.7961	3.8113
Exchange Bureaus	3.7961	3.7961	3.8212	3.8112	3.7961	3.8112

\* Ivory Bank registered the highest buying and selling rates, Whereas Al-Shamal Islamic Bank registered the lowest buying and selling rates.

\*African Exchange Bureau registered the Highest buying rates, Whereas The National Company ,Bab Almandab ,Al Hayat , Yamama , Wapha , Mig, Leira and Hat Exchange Bureaus registered the lowest selling rates.

## (7) The Foreign Exchange Dealing Room

(USD Millions)

Period	Purchases	Sales
01/10/2011 - 15/10/2011	2.6	160.0

USD 28.5% of the total \*The largest seller during the period is World Bank of Reconstruction & Development (0.74 millions purchases).

\*SeaPort Corporation is The second largest seller during the period (0.73 millions USD, 28.1% of the total purchases).

\*The largest buyer during the period is Qatar National Bank (13.9 millions USD, 8.7% of the total sales).

\*The second largest buyer during the period is Tadamon Islamic Bank (12.4 millions USD, 7.8% of the total sales).

## ( 8 ) Balance of Payment during years ( 2010 -2011)

(USD Millions)			
Particulars \ Period	2010♦	Q1** 2011	Q2** 2011
<b>A. Current A/C (1+2)</b>	<b>254.8</b>	<b>1,147.5</b>	<b>1,538.8</b>
1. Trade Balance	2,564.9	1,700.3	2,058.5
2. Service, Income & Transfers Account	(2,310.1)	(552.8)	(519.7)
<b>B.Capital &amp; Financial A/C</b>	<b>562.1</b>	<b>(802.2)</b>	<b>(1,395.9)</b>
<b>C. Errors and Omissions</b>	<b>(871.1)</b>	<b>(162.1)</b>	<b>(281.2)</b>
<b>D. Overall Balance</b>	<b>(54.2)</b>	<b>183.2</b>	<b>(138.3)</b>

\* Amended data\*\* Provisional data

## (9) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (01-15/10/2011)

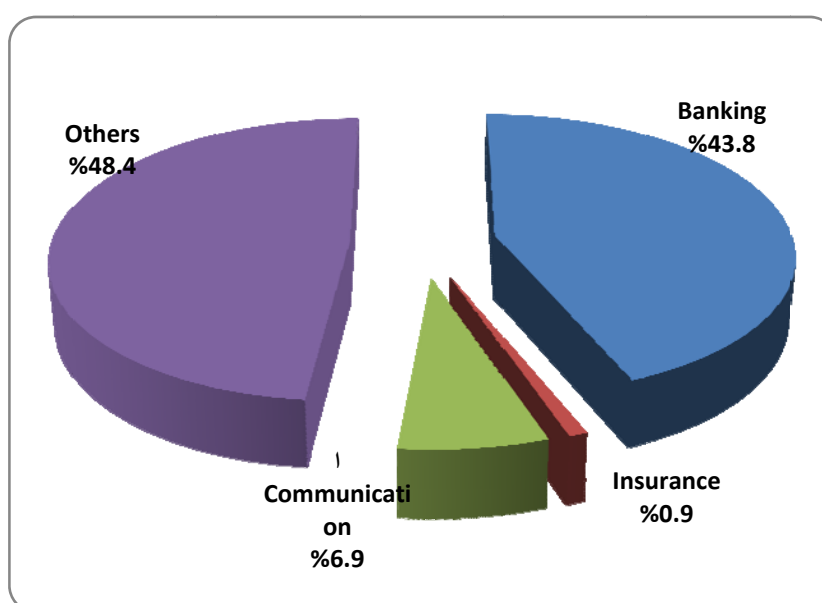
Transactions took place on shares of 10 companies in the Banking, Insurance, Communication and Others Sector, in addition to shares of 8 Investment funds.

### (1)Trading in Shares

Sector	No. Of Shares	Dealing value (000s SDG)	Percent %	No. of contracts
<b>Banking</b>	1,534,809	3,178.6	43.8	18
<b>Insurance</b>	146,112	68.3	0.9	6
<b>Communication</b>	352,712	502.5	6.9	6
<b>Others</b>	1,805,050	3,519.7	48.4	2
<b>TOTAL</b>	<b>3,838,683</b>	<b>7,269.1</b>	<b>100.00</b>	<b>32</b>

Source: Khartoum Stock Exchange

### Trading in Shares



## (2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
2 <sup>nd</sup> Alwatan Investment group fund	1,620	16.30	0.05	2
Government Investment Sukok*	328,342	32,906.62	97.40	5
Credit Investment Fund	78,268	785.03	2.32	2
2 <sup>nd</sup> investor's fund	1,670	16.80	0.05	1
2 <sup>nd</sup> Comprehensive fund	6,000	60.36	0.18	1
<b>Total</b>	<b>415,900</b>	<b>33,785.11</b>	<b>100.00</b>	<b>11</b>

\*include government sukok n(8,9,14,15)

### Trading in Investment Funds

