



The Economic Brief



A Periodical Brief Issue of Gen. Adm. For Research and Statistics – Bank of Sudan

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Reporting period: 1 -30/09/2013

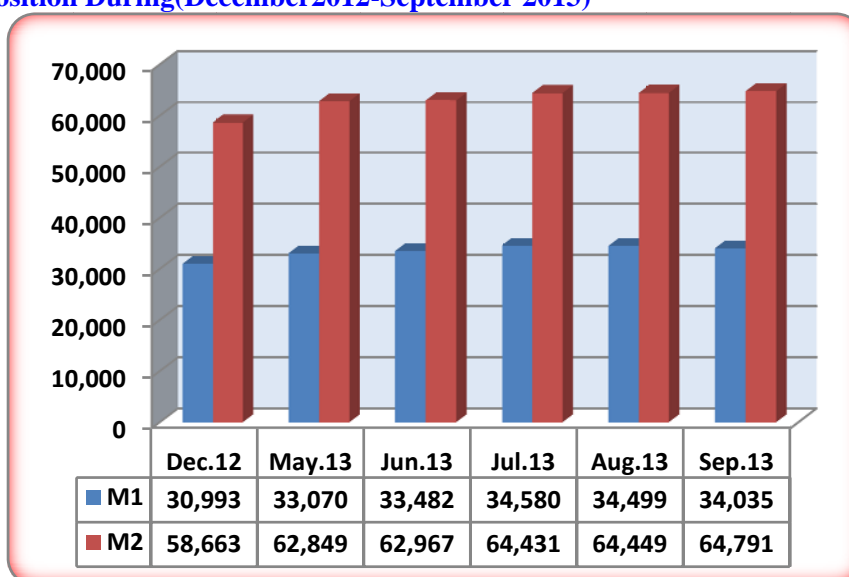
(1) Monetary Indicators

(SDG Million)

Indicator \ Period	Dec 2012*	July 2013	Aug 2013	Sep 2013
Broad Money	58,663	64,431	64,449	64,791
Currency with the public	16,751	16,696	16,814	16,824
Demand deposits	14,242	17,884	17,685	17,211
Quasi money	27,670	29,851	29,950	30,756
Total banks assets (liabilities)	67,050	73,122	73,994	74,738
Total banks finance	30,483	33,105	33,896	34,746
Total banks deposits	39,920	45,084	45,096	45,049
Demand deposits/ broad money	24%	28%	27%	27%
Currency with public/ broad money	29%	26%	26%	26%
Quasi money/ broad money	47%	46%	47%	47%
Total banks finance / deposits	76%	73%	75%	77%

*Amended figures

(2) Liquidity Position During(December2012-September 2013)



(3) Banks Deposits*

(SDG million)

Particular	31/08/2013		30/09/2013	
	Local	Foreign	Local	Foreign
Deposits				
Demand	17,082.2	4,288.4	16,956.5	4,393.6
Saving	4,618.6	213.1	4,631.1	205.1
Investment	11,370.6	4,283.1	11,203.1	4,366.7
Margins on LCs & LGs	673.1	2,332.0	809.3	2,239.4
Others	177.9	57.1	192.1	52.6
Total	33,922.4	11,173.7	33,792.1	11,257.4
	45,096.1		45,049.5	

* Deposits of residents & non residents ** Provisional data

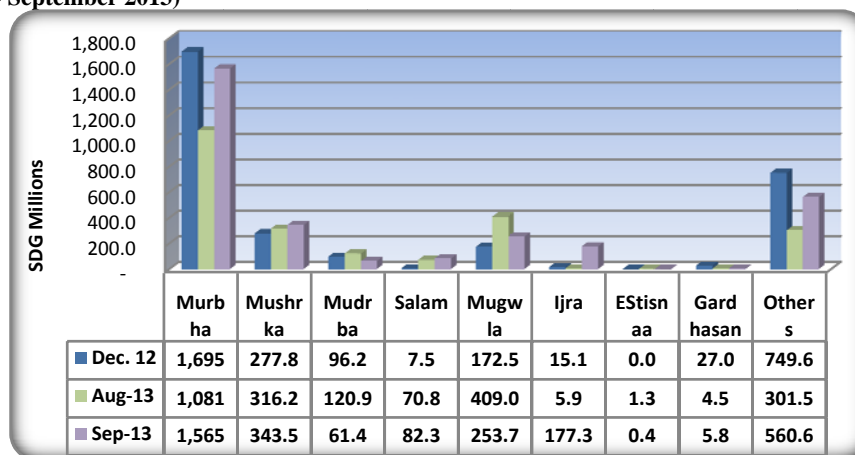
(4) Banks Finance during (1-30/09/2013)

(A) Murabaha weighted average profit margins amounted to 10.5% and Musharaka weighted average share 31.3%.

(B) Murabaha profit margins ranged between 1% (Agricultural Bank) and 22% (Eljazeera Bank & Arab Sudanese Bank).

(C) Musharaka shares ranged between 10% (Al shamal ISL , Financial Investment , Export Development) and 75% (AL baraka Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during (December 2012- September 2013) *



E) Flow and stock of banks Finance (local-currency) by sectors during September 2013 (SDG Millions)

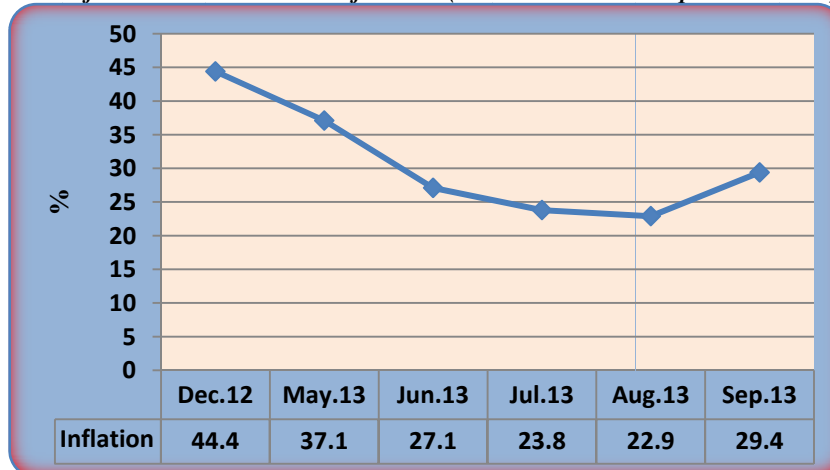
Sectors	Flow*	Percentage%	Stock	Percentage %
Agriculture	545.8	17.9	4,775.6	15.9
Industry	521.6	17.1	4,712.6	15.6
Transport	310.0	10.2	2,788.8	9.2
Storage	13.3	0.4	25.9	0.1
Local Trade	407.4	13.3	3,025.0	10.0
Exports	93.6	3.1	1,032.6	3.4
Imports	206.2	6.8	940.7	3.1
Construction	296.3	9.7	3,393.0	11.3
Energy & Mining	28.1	0.9	198.0	0.7
NonBank Financial Institution	0.0	0.0	89.7	0.3
State & Local Gov.	9.5	0.3	927.0	3.1
Equity Participation	0.0	0.0	1,026.4	3.4
Others	618.3	20.3	7,199.8	23.9
Total	3,050.1	100.0	30,135.1	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate increased from 22.9% at the end of August 2013 to 29.4% at the end of September 2013.

The Inflation rates at the end of month (December 2012 – September 2013)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 30 September 2013.

(A) Central Bank of Sudan

(SDG)

Buying Rate	7.6578
Selling Rate	7.6961

(B) Commercial Banks and Exchange Bureaus

(SDG)

Rate Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	7.6971	7.2220	7.7356	6.2581	7.6961	7.7346
Exchange Bureaus	7.6961	7.6000	7.7347	7.6380	7.6961	7.7346

* Faisal Islamic Bank registered the highest buying and selling rates, whereas Saudi Sudanese Bank registered the Lowest buying and selling rates.

* Most Exchange Companies registered the highest buying and El hafof Exchange Company registered the highest selling rate, whereas Sky Link Exchange Company registered the Lowest buying and selling rates .

(7) Balance of Payment during the period (2012-2013)

(USD Millions)

Particulars	Period	2012**	Q1* 2013	Q2* 2013
	A. Current A/C (1+2)		(6,431.5)	(1,347.0)
1. Trade Balance		(4,755.0)	(641.0)	(687.3)
2. Service, Income & Transfers Account		(1,586.6)	(706.0)	(1,249.0)
B.Capital & Financial A/C		4,010.3	1,000.2	614.3
C. Errors & Omissions		2,307.2	336.7	1,319.8
D. Overall Balance		(24.1)	(10.1)	(2.2)

* Provisional data ** Amended Data

(8) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-30/09/2013)

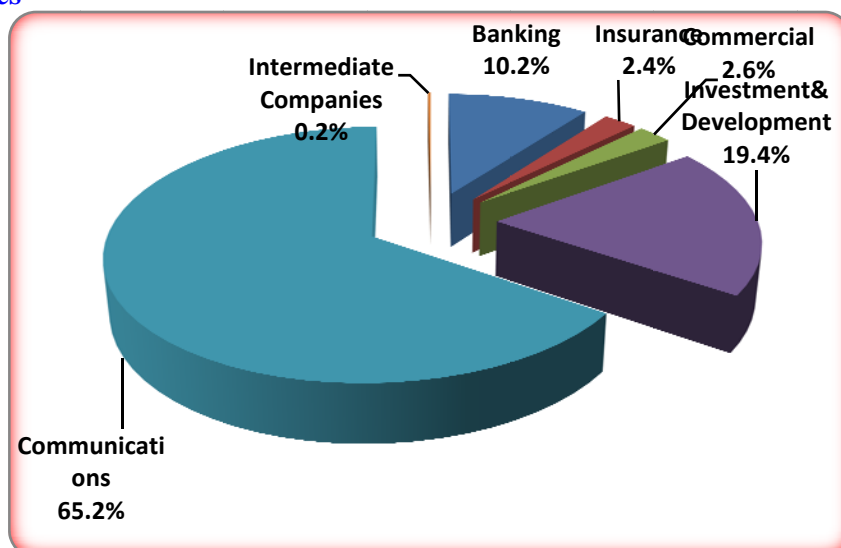
Transactions took place on shares of 16 companies in the Banking, Commercial, investment & development, Communications and Intermediate Companies, in addition to shares of 4 Investment funds.

(1) Trading in Shares

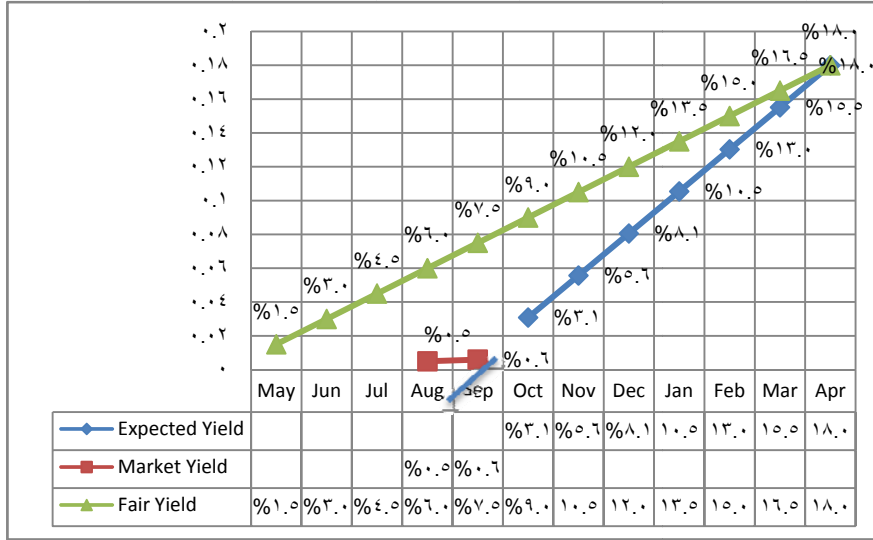
Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking	1,280,460	303.9	10.2	47
Insurance	18,964	72.3	2.4	3
Commercial	8,889	75.6	2.6	4
Investment & Development	2,728,627	576.6	19.4	8
Communications	1,012,932	1,938.3	65.2	16
Intermediate Companies	500	6.3	0.2	5
TOTAL	5,050,372	2,973.0	100.0	83

Source: Khartoum Stock Exchange

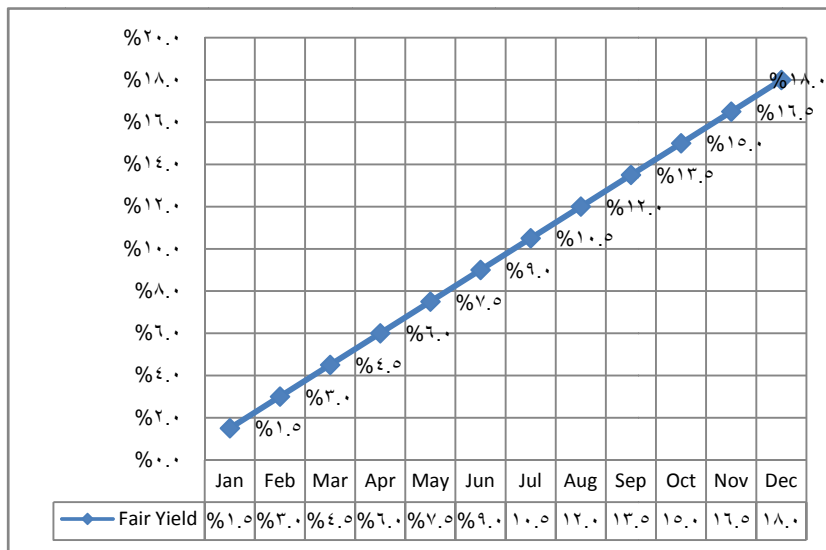
Trading in Shares



Yield Curve for GMCs (57) Issuing date 1/04/2013



2/The yield curve on government investment Sukok 2011
The average yield for GICs for 2011



3/ Weighted Yield Curve for GMCs, GICs & Banks Deposits

