



The Economic Brief O

A Periodical Brief Issue of Gen. Adm. For Research and Statistics – Bank of Sudan

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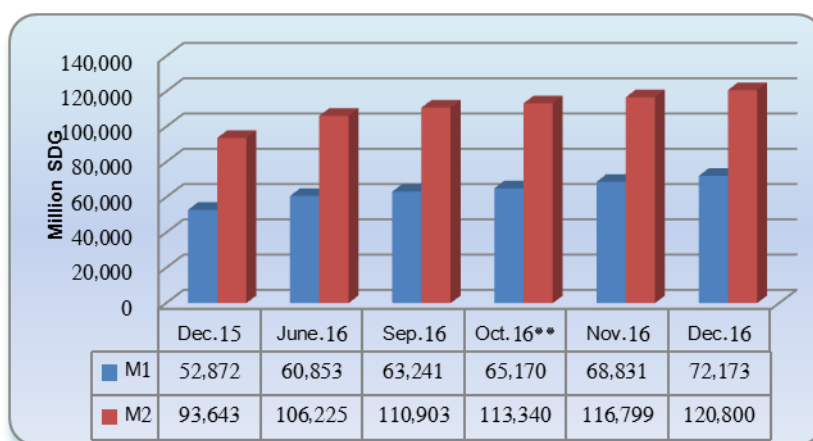
(1) Monetary Indicators

(SDG Million)

Period \ Indicator	Dec. 2015	Oct. 2016	Nov. 2016	Dec.* 2016
Broad Money	93,643	113,340	116,799	120,800
Currency with the public	27,496	32,351	34,532	38,712
Demand deposits	25,376	32,819	34,299	33,461
Quasi money	40,771	48,170	47,968	48,627
Total banks assets (liabilities)	108,938	131,156	133,650	132,714
Total banks finance	53,457	63,482	65,195	67,689
Total banks deposits	63,885	77,775	78,997	79,918
Currency with public / broad money	29%	29%	30%	32%
Demand deposits / broad money	27%	29%	29%	28%
Quasi money/ broad money	44%	43%	41%	40%
Total banks finance / deposits	84%	82%	83%	85%

*Provisional Data

(2) Liquidity Position During(December 2015- December 2016)



(3) Banks Deposits*

(SDG million)

Particular	30/11/2016		31/12/2016	
	Local	Foreign	Local	Foreign
Demand	32,332.3	5,568.2	32,449.8	5,176.3
Saving	11,055.9	541.9	11,287.0	534.5
Investment	19,660.2	6,299.9	20,678.2	6,433.4
Margins on LCs & LGs	684.8	2,255.8	668.3	2,027.2
Others	501.1	97.0	608.9	54.6
Total	64,234.3	14,762.8	65,692.2	14,226.0
	78,997.1		79,918.2	

* Deposits of residents & non residents

(4) Banks Finance during (1-31/12/2016)

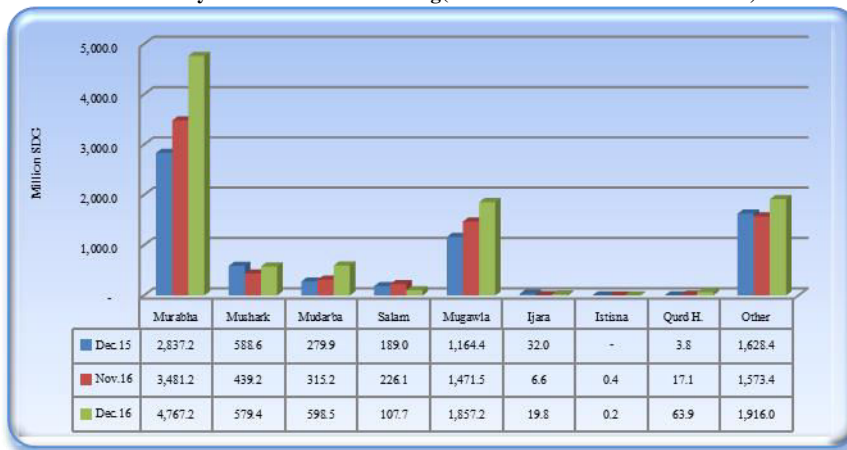
(A) Murabaha weighted average profit margins amounted to 12.0% and Musharaka weighted average 37.1%.

(B) Murabaha profit margins ranged between 2% (Qatar Islamic Bank) and 24% (Aljazeera Bank, Financial Inv. Bank).

(C) Musharaka shares ranged between 1%(Animal Resources Bank) and 75% (Farmer Bank , Baraka Bank and Salam Bank).

** provisional data

(D) Flow of Commercial banks Finance by Modes of Finance during(December 2015- December 2016)



(E) Flow and stock of banks Finance (local-currency) by sectors during December 2016

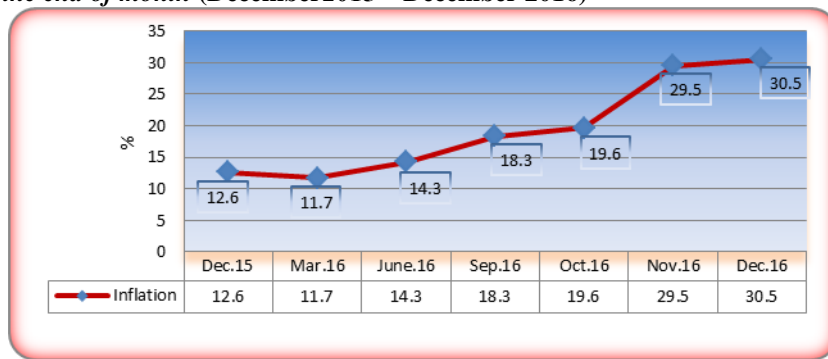
(SDG Millions)

Sectors	Flow*	Percentage %	Stock	Percentage %
Agriculture	2,002.0	20.2%	11,830.3	18.4
Industry	987.1	10.0%	8,059.1	12.5
Transport	208.6	2.1%	4,416.4	6.9
Storage	9.2	0.1%	23.1	0.0
Local Trade	2,231.5	22.5%	8,698.7	13.5
Exports	200.1	2.0%	1,539.0	2.4
Imports	730.9	7.4%	2,417.2	3.8
Construction	1,000.5	10.1%	10,194.0	15.9
Energy & Mining	101.8	1.0%	591.7	0.9
NonBank Financial Institution	393.3	4.0%	944.2	1.5
State & Local Gov.	700.8	7.1%	3,342.0	5.2
Equity Participation	0.0	0.0%	1,574.1	2.5
Others	1,344.0	13.5%	10,567.7	16.5
Total	9,909.8	100.0	64,197.5	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate increased from 29.5% at the end of November 2016 to 30.5% at the end of December 2016.
The Inflation rates at the end of month (December 2015 – December 2016)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 31 December 2016.

(A) Central Bank of Sudan

(SDG)

Buying Rate	6.8811
Selling Rate	6.9155

(B) Commercial Banks and Exchange Bureaus

(SDG)

Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	7.4091	6.9155	7.4461	6.9501	7.4091	7.4461
Exchange Bureaus	7.4091	7.3000	7.4461	7.3365	7.4091	7.4461

* Most of Commercial Banks registered the highest buying and selling rates, whereas Saudi Bank registered the Lowest buying and selling rates.

Most of Exchange Bureaus registered the highest buying and selling rates, whereas Hat exchange beuru registered the Lowest buying and selling rates.

(7) Balance of Payment during the Year 2016

(USD Millions)

Period	2015**	Q1* 2016	Q2** 2016	Q3** 2016
Particulars				
A. Current A/C (1+2)	(6,177.7)	(1,180.4)	(1,147.6)	(1,027.1)
1. Trade Balance	(5,196.5)	(1,028.6)	(1,066.0)	(994.6)
2. Service, Income & Transfers Account	(981.2)	(151.8)	(81.6)	(32.5)
B. Capital & Financial A/C	6,073.1	1,017.7	302.0	418.4
C. Errors & Omissions	143.9	184.2	862.4	545.8
D. Overall Balance	39.3	21.5	16.8	(62.9)

*Amended figures ** Provisional data

(8) Stock Exchange Dealing Position

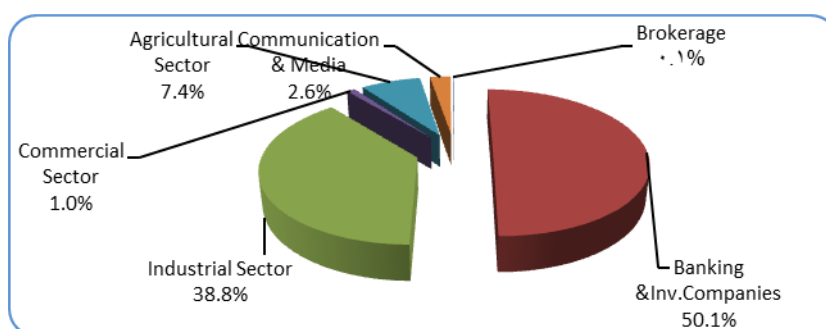
Khartoum Stock Exchange Market Transactions During (1-31/12/2016)

Transactions took place on shares of 15 companies in Banking and Investment, Industrial Sector, Commercial Sector, Agricultural Sector, Communication and Media, and Brokerage agencies. In addition to shares of 3 Investment funds.

(1) Trading in Shares

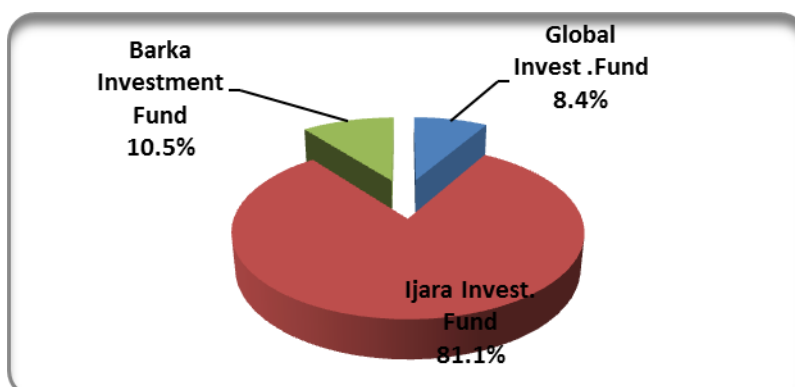
Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking & Inv. Companies	23,092,993	6,752.7	50.1	78
Industrial Sector	40,000,606	5,223.6	38.8	4
Commercial Sector	6,977	139.7	1.0	10
Agricultural Sector	1,000,000	1,000	7.4	2
Communication & Media	140,204	345.0	2.6	12
Brokerage	3,308	6.0	0.1	2
TOTAL	64,244,088	13,467.0	100.0	108

Source: Khartoum Stock Exchange



(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value	Percentage (%)	No. of contracts
		(000s SDG)		
2 nd Global Invest. Fund	10,352	104.0	8.4	5
Baraka Invest. Fund	1,287	129.4	10.5	7
Ijara Investment Fund	100,000	1,002.0	81.1	1
Total	111,639	1,235.4	100.0	13

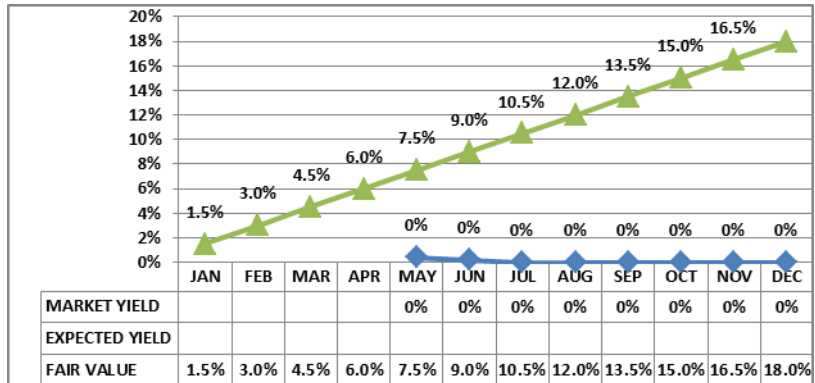


(9)Yield curves for GMCs, GICs & Bank deposits (31/12/2016)

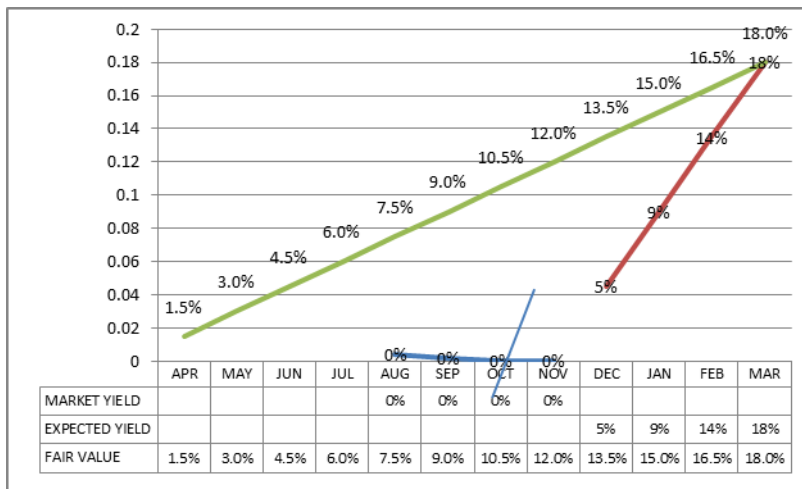
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

1/Yield Curves for GMCs:

Yield Curve for GMCs (68) Issuing date1/1/2016



Yield Curve for GMCs (69) Issuing date1/4/2016



2/The yield curve on government investment Sukok 2014

The average yield for GICs 2014

