



The Economic Brief



A Periodical Brief Issued by Statistics Department – Central Bank of Sudan

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Reporting period: 1 -31/12/2015

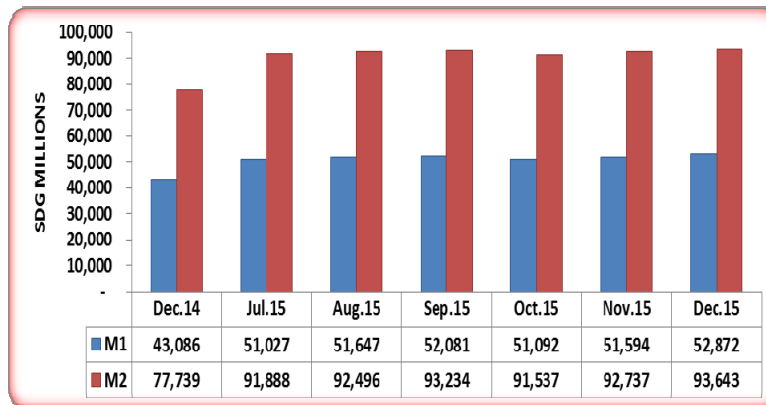
(1) Monetary Indicators

(SDG Million)

Indicator \ Period	Dec. 2014	Oct. 2015	Nov. 2015	Dec. 2015
Broad Money	77,739	91,537	92,737	93,643
Currency with the public	23,343	25,038	25,151	27,496
Demand deposits	19,743	26,054	26,443	25,376
Quasi money	34,653	40,445	41,143	40,771
Total banks assets (liabilities)	92,317	111,889	112,582	108,938
Total banks finance	44,321	53,198	54,571	53,457
Total banks deposits	53,978	63,739	64,855	63,885
 Currency with public / broad money	30%	27%	27%	29%
 Demand deposits / broad money	25%	29%	29%	27%
 Quasi money/ broad money	45%	44%	44%	44%
Total banks finance / deposits	82%	83%	84%	84%

*Amended figures

(2) Liquidity Position During(December 2014-December 2015)



(3) Banks Deposits*

(SDG million)

Particular	2015/11/30		2015/12/31	
	Local	Foreign	Local	Foreign
Deposits				
Demand	25,447.8	5,127.3	24,718.4	4,772.0
Saving	8,161.0	328.6	8,271.8	353.3
Investment	16,540.9	5,891.8	16,801.6	5,979.8
Margins on LCs & LGs	770.6	2,285.2	599.2	2,114.5
Others	186.0	115.5	155.0	119.2
Total	51,106.3	13,748.4	50,546.0	13,338.8
	64,854.7		63,884.8	

* Deposits of residents & non residents

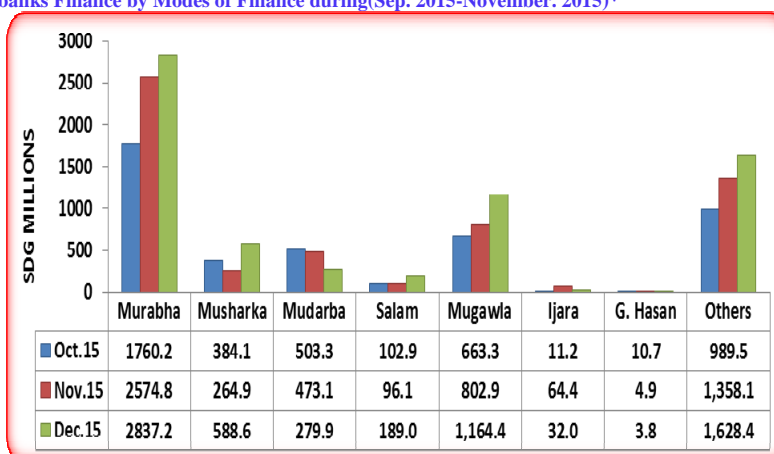
(4) Banks Finance during (1-31/12/2015)

(A) Murabaha weighted average profit margins amounted to 12.2% and Musharaka weighted average share 34.3%.

(B) Murabaha profit margins ranged between 6% (Farmer Commercial Bank) and 24% (Algaezeera Bank).

(C) Musharaka shares ranged between 10% (Saving, Farmer, and Export development Bank) and 75% (Farmer Commercial Bank, Faisal Islamic Bank and Baraka Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during (Sep. 2015-November. 2015)*



(E) Flow and stock of banks Finance (local-currency) by sectors during December 2015

(SDG Millions)

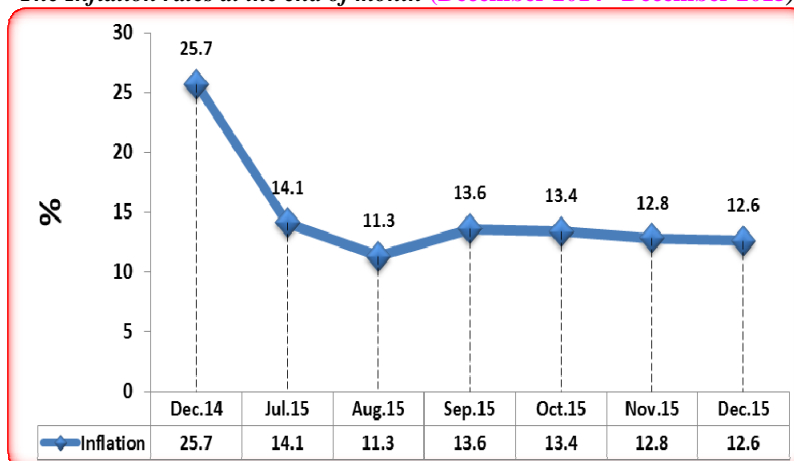
Sectors	Flow*	Percentage %	Stock	Percentage %
Agriculture	1,294.6	19.3	8,401.2	16.8
Industry	1,449.1	21.6	6,890.8	13.8
Transport	313.0	4.6	3,302.8	6.6
Storage	85.5	1.3	27.0	0.1
Local Trade	1,238.6	18.4	5,799.6	11.6
Exports	210.9	3.1	1,383.1	2.8
Imports	234.2	3.5	1,032.7	2.0
Construction	572.5	8.5	9,091.8	18.2
Energy & Mining	29.8	0.4	308.0	0.6
Non-Bank Financial Institution	114.6	1.7	1,416.6	2.8
State & Local Gov.	150.4	2.3	2,046.5	4.1
Equity Participation	0.0	0.0	1,446.1	2.9
Others	1,030.1	15.3	8,873.4	17.7
Total	6,723.3	100.0	50,019.5	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate decreased from 12.8% at the end of November 2015 to 12.6% at the end of December 2015.

The Inflation rates at the end of month (December 2014 –December 2015)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank of Sudan, Commercial Banks and Exchange Bureaus as at 31 December 2015.

(A) Central Bank of Sudan

(SDG)

Buying Rate	6.6447
Selling Rate	6.6779

(B) Commercial Banks and Exchange Bureaus

(SDG)

Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	7.0131	6.6779	7.0482	6.7113	7.0131	7.0482
Exchange Bureaus	7.0131	7.0131	7.0482	7.0481	7.0131	7.0481

* The majority of Banks registered the highest buying and selling rates, whereas Saudi Sudanese Bank registered the Lowest buying and selling rates.

The majority of Exchange Bureaus registered the highest buying and the lowest selling rates, whereas Mohaned Taj Exchange Bureaus registered the highest selling rates.

(7) Balance of Payment during the period (2014-2015)

(USD Millions)

Particulars	Period				
	2014*	Q2 2015*	Q3 2015*	Q4 2015	2015*
A. Current A/C (1+2)	(3,542.5)	(1,530.3)	(1,554.1)	(1,889.5)	(5,942.2)
1. Trade Balance	(3,652.2)	(1,387.6)	(1,372.5)	(1,650.1)	(5,184.0)
2. Service, Income & Transfers Account	109.7	(142.7)	(181.6)	(239.4)	(758.2)
B. Capital & Financial A/C	2,106.4	1,479.0	1,614.9	1,638.7	5,934.7
C. Errors & Omissions	1,432.8	60.3	(48.5)	260.6	45.9
D. Overall Balance	(3.3)	9.0	12.3	9.8	38.4

* Provisional data

(8) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-30/12/2015)

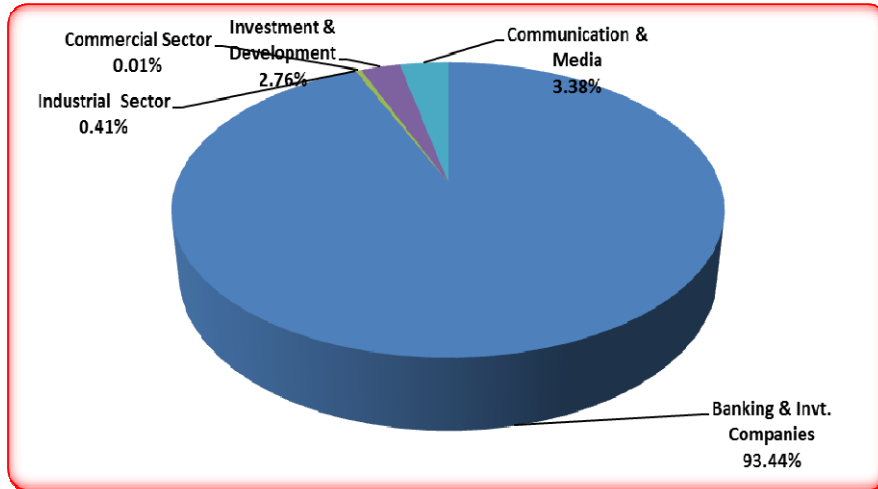
Transactions took place on shares of **16** companies in Banking and Investment, Industrial, commercial, Investment & Development and Communication and Media , in addition to shares of **2** Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking & Invstment Companies	7,939,583	22,175.93	93.44	62
Industrial Sector	788	1.56	0.01	1
Commercial Sector	7,737	98.35	0.41	22
Investment & Development	214,237	655.72	2.76	4
Communication & Media	457,426	801.69	3.38	11
TOTAL	8,619,771	23,733.25	100.00	100

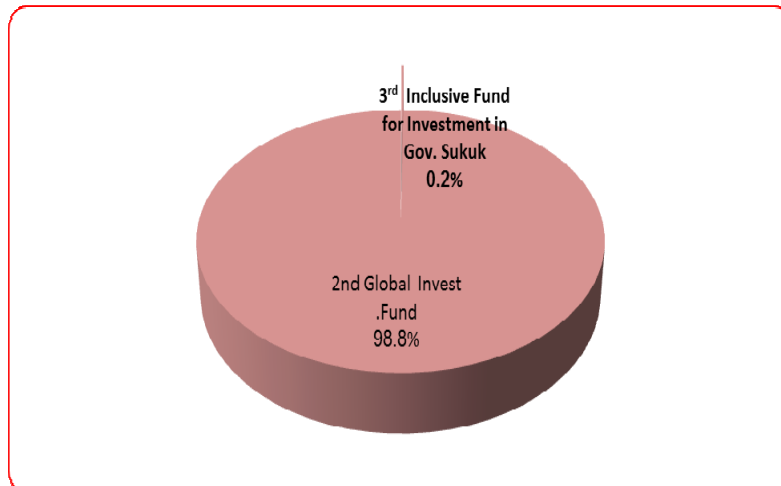
Source: Khartoum Stock Exchange

Trading in Shares



(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
3rd Inclusive Fund for Investment in Govt. Sukuk	477	4.8	0.2	1
2nd Global Invest .Fund	224,821	2,248.2	99.8	5
Total	225,298	2,253.0	100.0	6

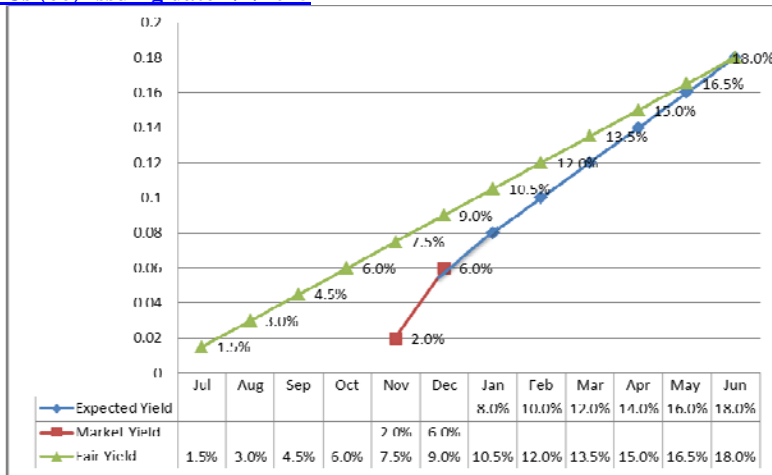


9) Yield curves for GMCs, GICs & Bank deposits (31/12/2015)

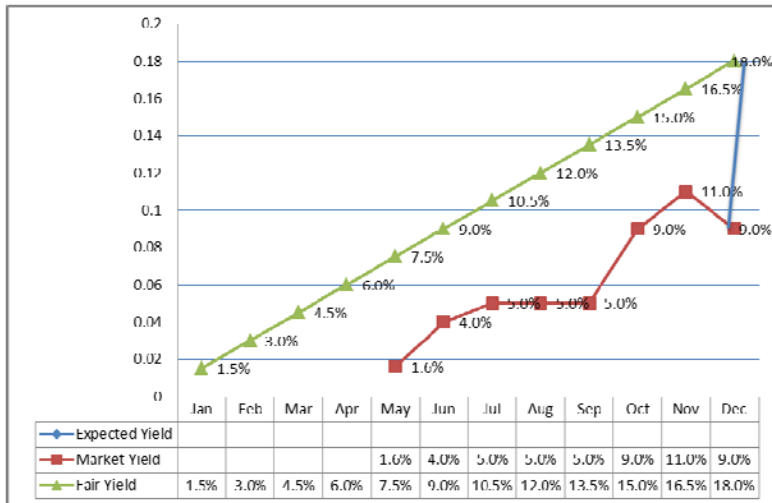
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

1/ Yield Curves for GMCs:

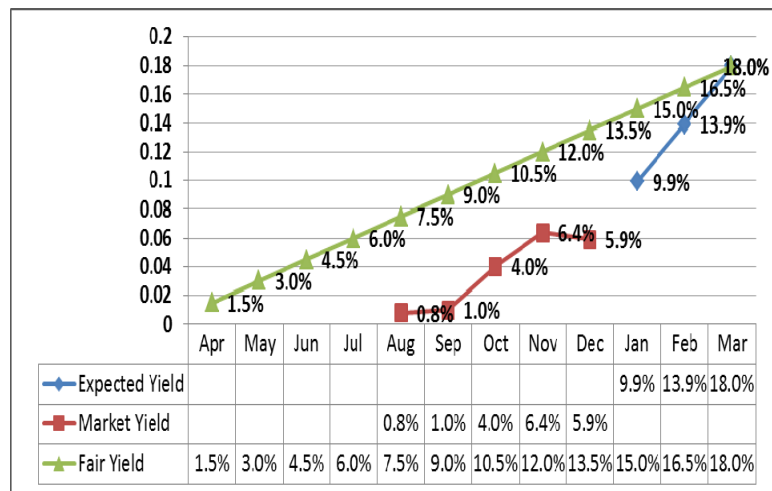
Yield Curve for GMCs (66) Issuing date 1/7/2015



Yield Curve for GMCs (64) Issuing date 1/01/2015



Yield Curve for GMCs (65) Issuing date 1/ 04/2015



2/The yield curve on government investment Sukok
The average yield for GICs

