



The Economic Brief



A Periodical Brief Issue of Gen. Adm. For Research and Statistics – Bank of Sudan

Issue No:12

Reporting period: 1 -30/06/2013

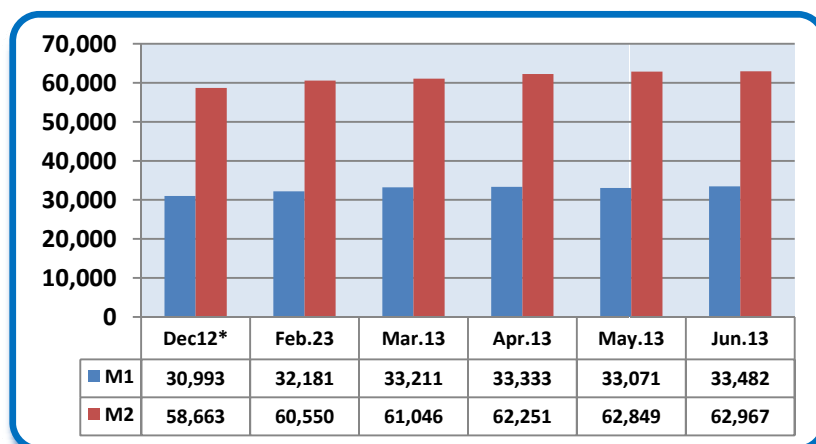
Monetary Indicators (1)

(SDG Million)

Period \ Indicator	Dec 2012*	April 2013	May 2013	June 2013
Broad Money	58,663	62,251	62,849	62,967
Currency with the public	16,751	16,621	16,505	16,161
Demand deposits	14,242	16,712	16,566	17,321
Quasi money	27,670	28,917	29,779	29,486
Total banks assets (liabilities)	67,050	70,213	70,510	71,837
Total banks finance	30,483	31,942	31,735	32,232
Total banks deposits	39,920	43,695	43,827	44,485
Demand deposits/ broad money	24%	27%	27%	27%
Currency with public/ broad money	29%	27%	26%	26%
Quasi money/ broad money	47%	46%	47%	47%
Total banks finance / deposits	76%	73%	72%	72%

*Amended figures

(2) Liquidity Position During(December2012– 30June 2013)



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(3) Banks Deposits*

(SDG million)

Particular	30/05/2013		30/06/2013	
	Local	Foreign	Local	Foreign
Deposits				
Demand	16,306.4	4,029.7	16,830.8	4,094.7
Saving	4,430.1	234.4	4,405.2	245.5
Investment	11,014.2	4,331.9	11,407.0	4,216.4
Margins on LCs & LGs	550.2	2,687.1	524.1	2,526.0
Others	181.8	61.3	179.5	56.2
Total	32,482.7	11,344.3	33,346.6	11,138.8
	43,827.0		44,485.4	

* Deposits of residents & non residents ** Provisional data

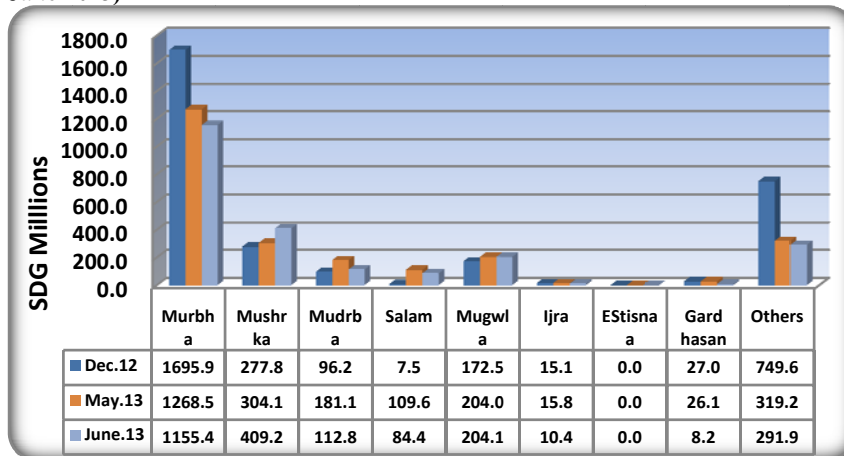
(4) Banks Finance during (1-30/06/2013)

(A) Murabaha weighted average profit margins amounted to 11.8% and Musharaka weighted average share 20.0%.

(B) Murabaha profit margins ranged between 4 % (Saudi Sudanese Bank) and 22% (Aljazeera Bank).

(C) Musharaka shares ranged between 1% (Animal Resources Bank) and 71% (Faisal Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during (December 2012 – June 2013) *



E) Flow and stock of banks Finance (local-currency) by sectors during June2013

(SDG Millions)

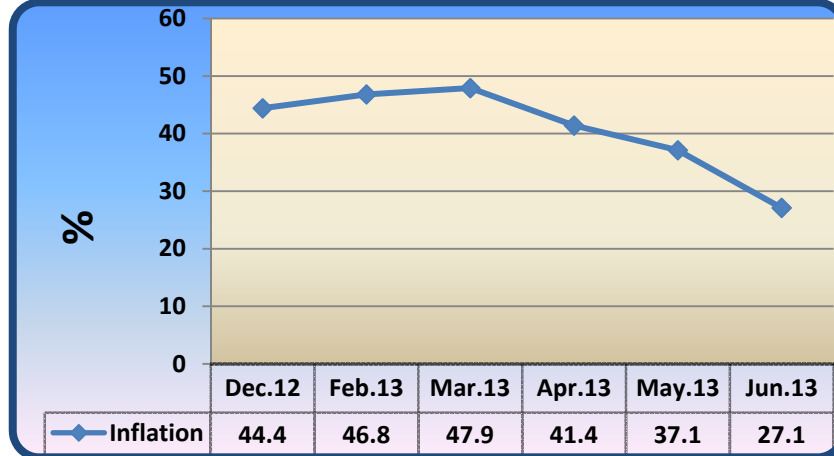
Sectors	Flow*	Percentage%	Stock	Percentage %
Agriculture	304.8	13.4	3,921.2	14.3
Industry	400.4	17.6	4,173.3	15.2
Transport	203.6	8.9	2,475.4	9.0
Storage	12.2	0.5	19.8	0.1
Local Trade	331.5	14.5	3,095.7	11.3
Exports	313.3	13.8	1,171.0	4.3
Imports	145.5	6.4	805.6	2.9
Construction	156.6	6.9	2,996.3	10.9
Energy & Mining	33.5	1.5	179.8	0.6
NonBank Financial Institution	0	0.0	98.3	0.3
State & Local Gov.	8.7	0.4	898.1	3.3
Equity Participation	0	0.0	822.8	3.0
Others	366.3	16.1	6,817.6	24.8
Total	2,276.4	100.0	27,474.9	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate decreased from 37.1% at the end of May 2013 to 27.1% at the end of June 2013.

The Inflation rates at the end of month (December 2012 – June 2013)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 30 June 2013.

(A) Central Bank of Sudan

(SDG)	
Buying Rate	5.7227
Selling Rate	5.7513

(B) Commercial Banks and Exchange Bureaus

Rate	(SDG)					
	Buying Rate		Selling Rate		Most Prevalent Rate	
Particulars	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	7.2226	6.7778	7.2704	6.8117	7.2226	7.2587
Exchange Bureaus	7.2226	7.2216	7.2587	7.2577	7.2226	7.2587

* SaudiSudaneseBank registered the lowest buying and selling rates, whereas Savings and SocialDevelopmentBank registered the highest selling rates, and most of commercial Banks registered the highest buying rates

* Hat Exchange Company registered the lowest selling and buying rates, whereas the majority of the Exchange Companies registered the highest buying and selling rates .

(7) Balance of Payment during the period (2011-2013)

(USD Millions)

Particulars	Period	2012**	Q1* 2013	Q2* 2013
	A. Current A/C (1+2)		(5,272.5)	(1,165.7)
1. Trade Balance		(4,755.0)	(640.9)	(687.3)
2. Service, Income & Transfers Account		(517.5)	(524.7)	(392.6)
B.Capital & Financial A/C		3,982.8	1,607.2	746.4
C. Errors & Omissions		1,289.8	(446.7)	(330.4)
D. Overall Balance		0.1	(5.2)	(2.9)

* Provisional data ** Amended Data

(8) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-30/06/2013)

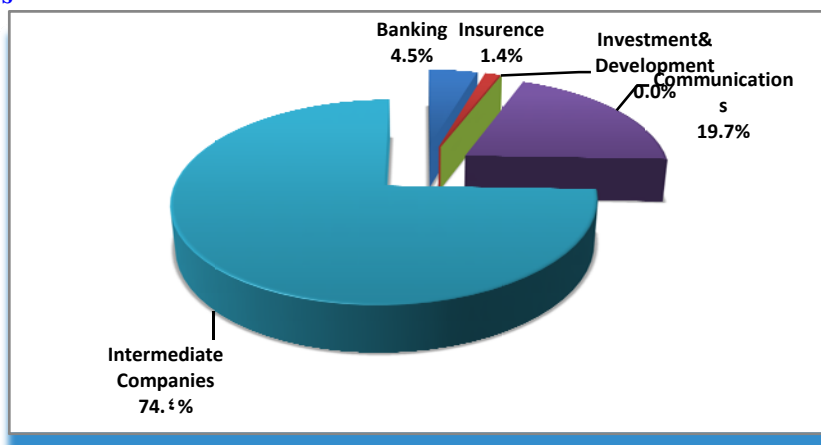
Transactions took place on shares of **15** companies in the Banking ,Insurance and Communications, and investment & development sector ,in addition to shares of **3** Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking	1,134,747	891.0	4.5	24
Insurance	243,863	272.5	1.4	3
Investment & Development	321	0.2	0.0	2
Communications	2,073,068	3,903.2	19.7	11
Intermediate Companies	3,385,508	14,766.8	74.4	6
TOTAL	6,837,507	19,833.7	100.0	46

Source: Khartoum Stock Exchange

Trading in Shares

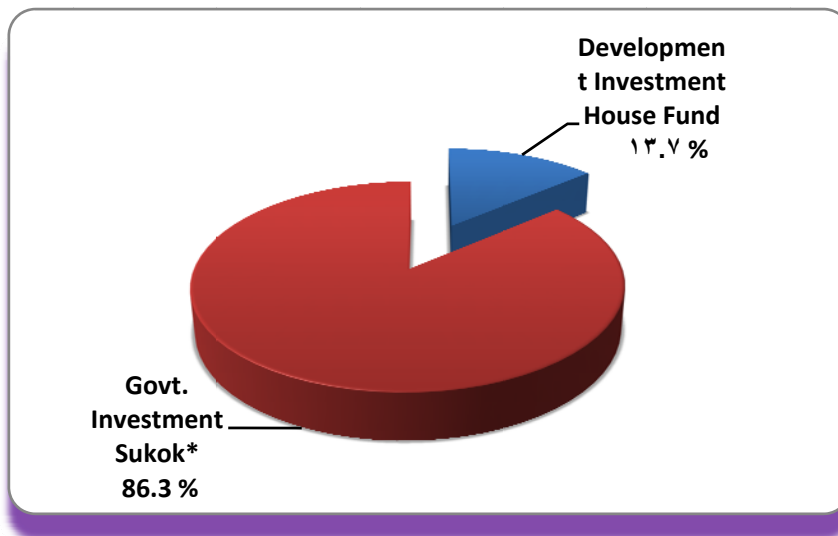


(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
Development Investment House Fund	42,220	424.3	13.7	17
Govt. Investment Sukok*	26,558	2,669.2	86.3	16
Total	68,778	3,093.5	100.0	33

*Includes Gov. Inv. Sukok No 16 & 17

Trading in Investment Funds

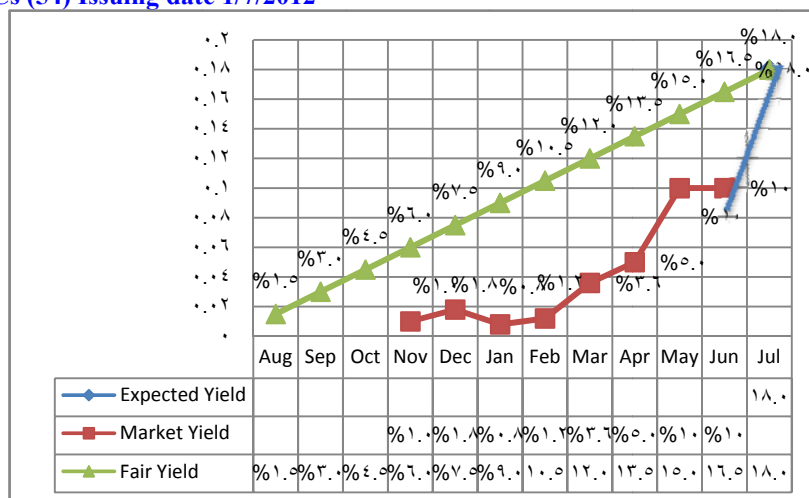


(9) Yield curves for GMCs, GICs & Bank deposits (31/05/2013)

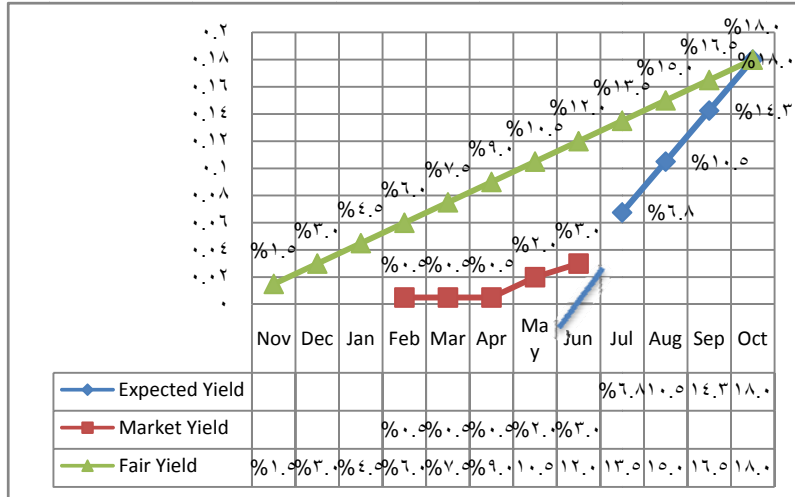
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

1/Yield Curves for GMCs:

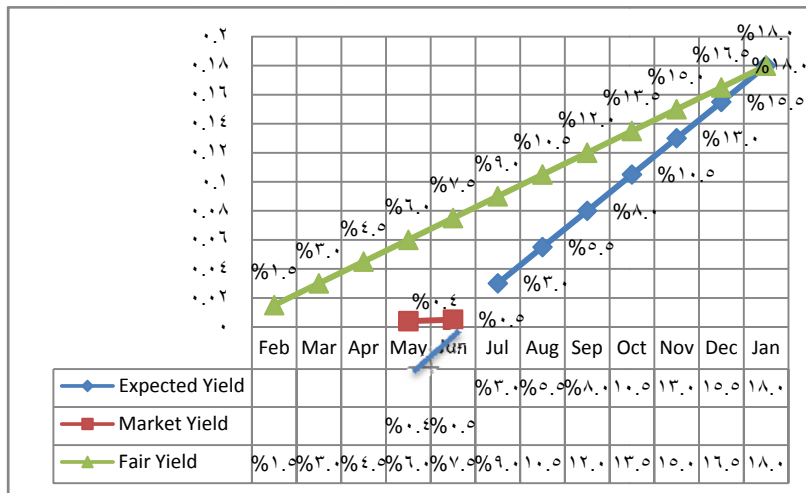
Yield Curve for GMCs (54) Issuing date 1/7/2012



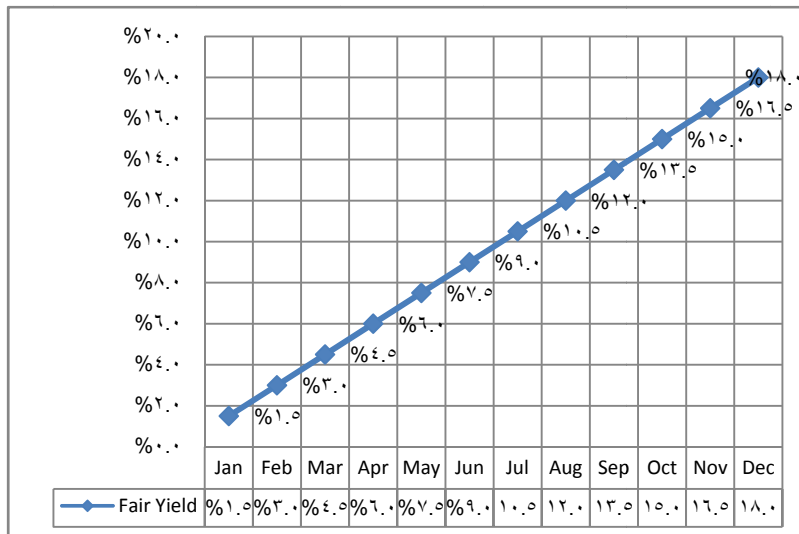
Yield Curve for GMCs (55) Issuing date 1/10/2012



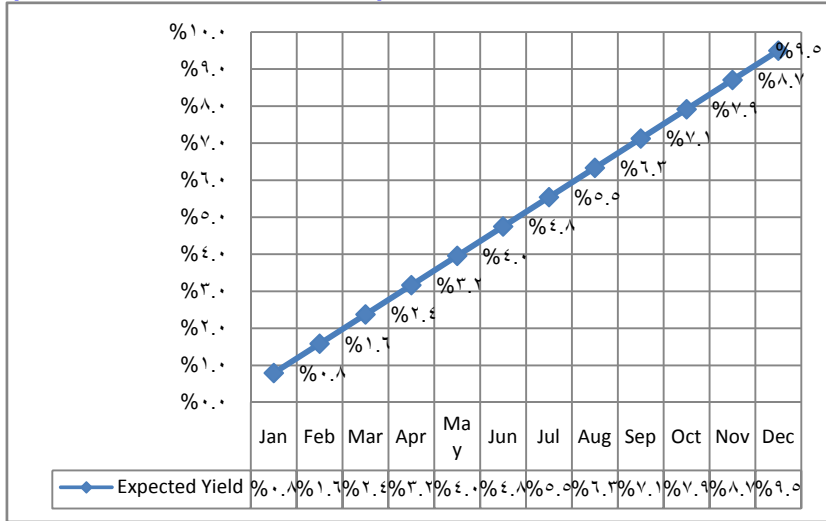
Yield Curve for GMCs (56) Issuing date 1/01/2013



2/The yield curve on government investment Sukok 2012
The average yield for GICs for 2011



3/Yield curve for Expected Banks Investment Deposits 2012



4/ Weighted Yield Curve for Saving Boxes

