



The Economic Brief



A Periodical Brief Issue of Statistics Administrative – Central Bank of Sudan

Issue No. 12/2012

Reporting period: 01-30/06/2012

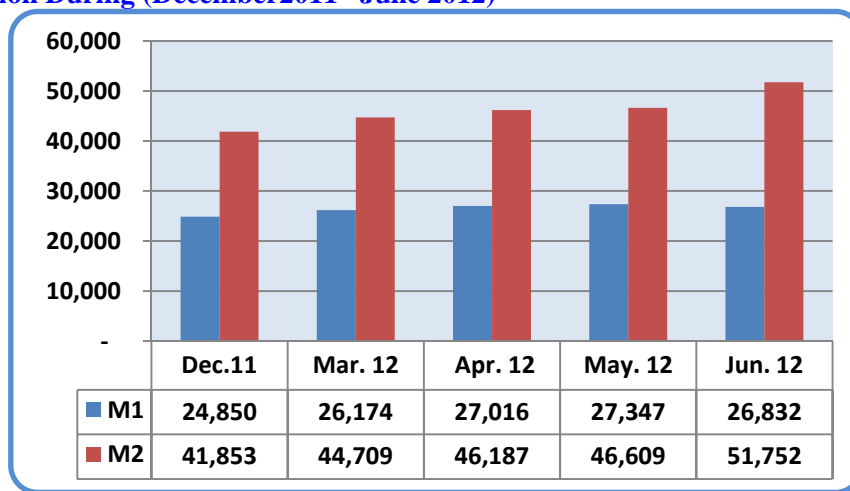
(1) Monetary Indicators

(SDG Million)

Indicator \ Period	Dec. 2011*	April 2012*	May 2012*	June 2012
Broad Money	41,853	46,187	46,609	51,752
Currency with the public	12,850	13,365	13,540	13,370
Demand deposits	12,000	13,651	13,807	13,462
Quasi money	17,003	19,171	19,262	24,920
Total banks assets (liabilities)	46,504	50,125	52,308	59,612
Total banks finance	22,867	24,848	25,237	26,995
Total banks deposits	27,984	31,110	31,530	35,947
Demand deposits/ broad money	29%	30%	30%	26%
Currency with public/ broad money	31%	29%	29%	26%
Quasi money/ broad money	40%	41%	41%	48%
Total banks finance / deposits	82%	80%	80%	75%

*amended Data

(2) Liquidity Position During (December 2011 – June 2012)



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(3) Banks Deposits*

(SDG million)

Particular	31/05/2012		30/06/2012	
	Local	Foreign	Local	Foreign
Demand	12,817.2	1,842.9	12,434.4	3,387.1
Saving	3,049.8	42.2	3,000.1	91.2
Investment	9,636.5	2,168.8	9,524.9	4,150.8
Margins on LCs & LGs	379.8	1,401.9	428.8	2,743.7
Others	172.2	18.5	151.9	33.6
Total	26,055.5	5,474.3	25,540.1	10,406.4
	31,529.8		35,946.5	

* Deposits of residents & non residents

(4) Banks Finance during (1-30/06/2012)

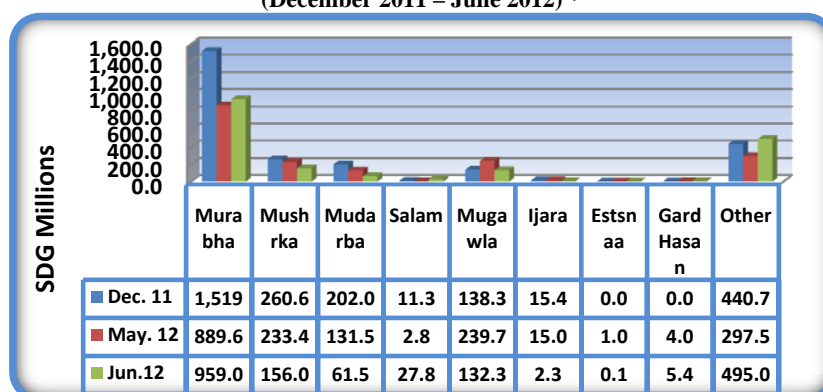
(A) Murabaha weighted average profit margins amounted to 10.1% and Musharaka weighted average share 26.4%.

(B) Murabaha profit margins ranged between 6% (Sudanese French Bank) and 18% at (Arab Sudanese Bank).

(C) Musharaka shares ranged between 10% (Salam Bank, ELneilin Bank, Shamal Islamic Bank, Financial Investment Bank, and Islamic Co-operative Development Bank) and 75% (Baraka Bank Sudan, and Agricultural Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during

(December 2011 – June 2012) *



E) Flow and stock of banks Finance (local-currency) by sectors during June 2012

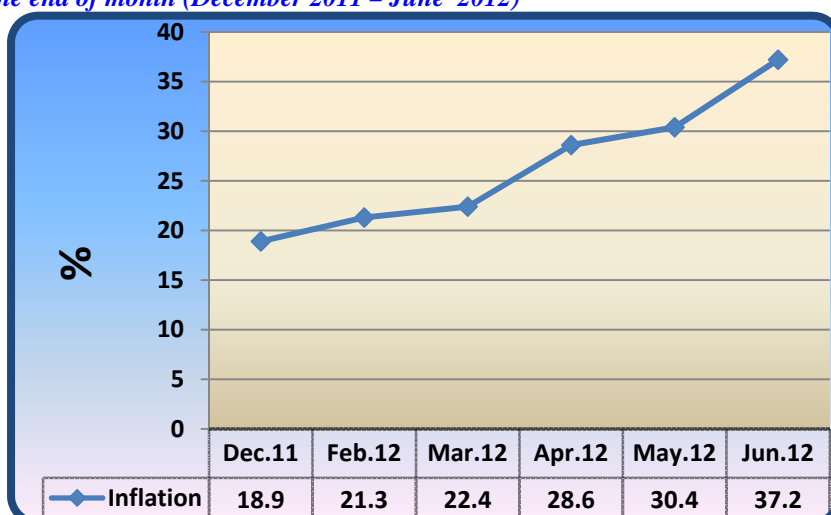
(SDG Millions)

Sectors	Flow*	Percentage %	Stock	Percentage %
Agriculture	217.2	11.81	2,870.35	13.33
Industry	369.0	20.06	2,556.08	11.87
Transport	126.4	6.87	1,255.00	5.83
Storage	0.8	0.04	37.41	0.17
Local Trade	209.7	11.40	3,568.20	16.57
Exports	25.8	1.40	667.59	3.10
Imports	52.8	2.87	1,279.44	5.94
Construction	172.8	9.40	2,405.54	11.17
Energy & Mining	1.7	0.09	44.27	0.21
Non-bank Financial Institutions	0.0	0.00	251.86	1.17
State & Local Gov.	2.3	0.12	668.58	3.10
Equity Participation	0.3	0.02	790.59	3.67
Others	660.6	35.92	5,141.61	23.87
Total	1,839.4	100.00	21,536.57	100.00

*Provisional Data

(5) Inflation Rate:

Inflation rate Increased from 30.4 % at the end of May 2012 to 37.2 % at the end of June 2012.
The Inflation rates at the end of month (December 2011 – June 2012)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 28 June . 2012.

(A) Central Bank of Sudan

(SDG)

Buying Rate	5.5325
Selling Rate	5.5602

(B) Commercial Banks and Exchange Bureaus

(SDG)

Rate Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	6.6170	5.5602	6.6500	5.5880	6.6169	6.6500
Exchange Bureaus	6.6169	6.6168	6.6501	6.6498	6.6169	6.6499

* Saudi Sudanese Bank registered the lowest buying and selling rates, whereas Islamic Co-operative Development Bank registered the highest buying and selling rates.

* Majority of Exchange Bureaus registered the lowest buying and selling rates, and also the highest buying rate, whereas Alaman Exchange Bureau registered the highest selling rates .

(8) Balance of Payment during years (2010-2011)

(USD Millions)

Period Particulars	2010*	Q3** 2011	Q4** 2011	Q1** 2012
A. Current A/C (1+2)	157.2	(1,121.7)	(1,448.3)	(902.2)
1. Trade Balance	2,564.9	(1,015.2)	(1,326.2)	(783.2)
2. Service, Income & Transfers Account	(2,407.7)	(106.5)	(122.1)	(119.0)
B.Capital & Financial A/C	661.1	678.9	1,285.2	843.7
C. Errors and Omissions	(872.5)	(205.3)	(69.1)	59.7
D. Overall Balance	(54.2)	(648.1)	(232.2)	1.2

* Amended data

** Provisional data

(9) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-30/06/2012)

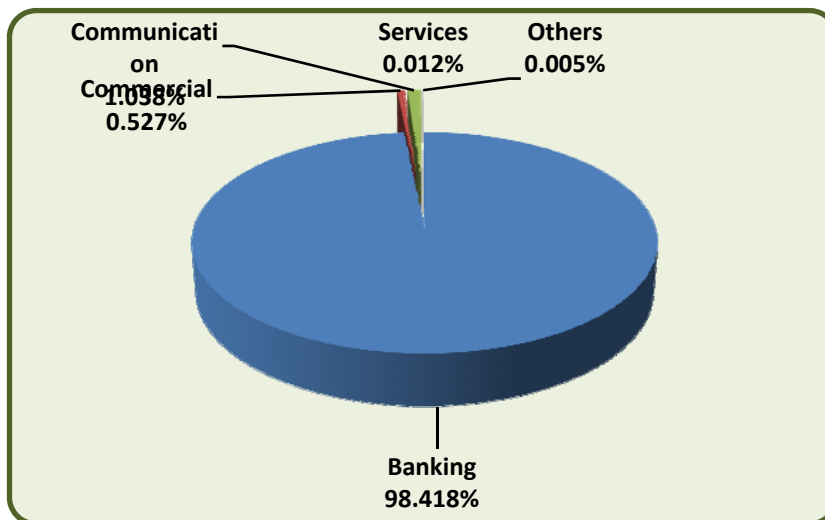
Transactions took place on shares of **12** companies in the Banking ,Commercial, Communication, Services and Other and, in addition to shares of **5** Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Dealing value (000s SDG)	Percent %	No. of contracts
Banking	1,148,797	3,694.32	98.418	23
Commercial	20,000	19.80	0.527	1
Communications	25,965	38.95	1.038	7
Services	200	0.46	0.012	1
Other	416	0.19	0.005	2
TOTAL	1,195,378	3,753.72	100.000	34

Source: Khartoum Stock Exchange

Trading in Shares

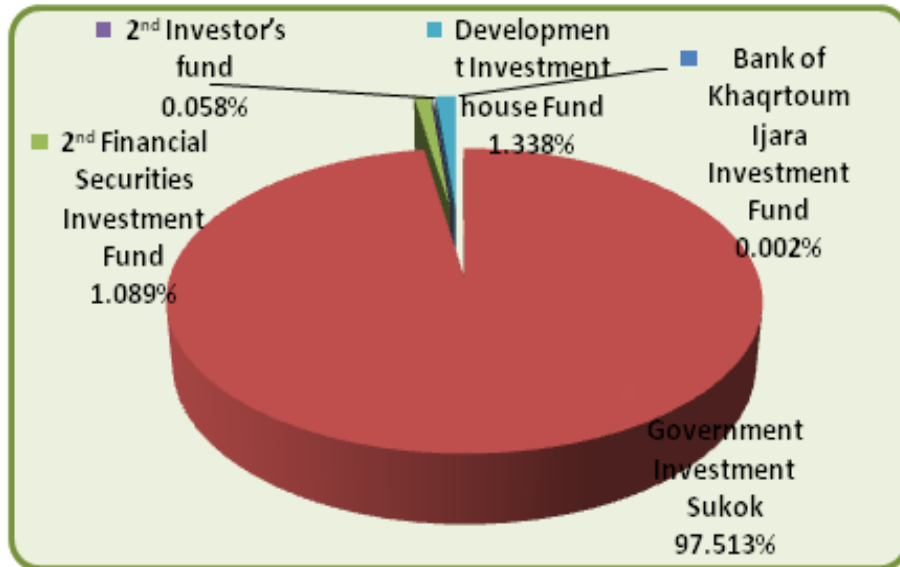


(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
Bank of Khaqrtoom Ijara Investment Fund	35	0.37	0.002	2
Government Investment Sukok *	177,955	17,885.10	97.513	38
2 nd Financial Securities Investment Fund	19,850	199.69	1.089	2
2 nd Investor's fund	1,050	10.56	0.058	2
Development Investment house Fund	24,465	245.38	1.338	17
Total	223,355	18,341.10	100.000	61

*Includes Gov. Investment Sukok No. 15 ,16 and 17

Trading in Investment Funds

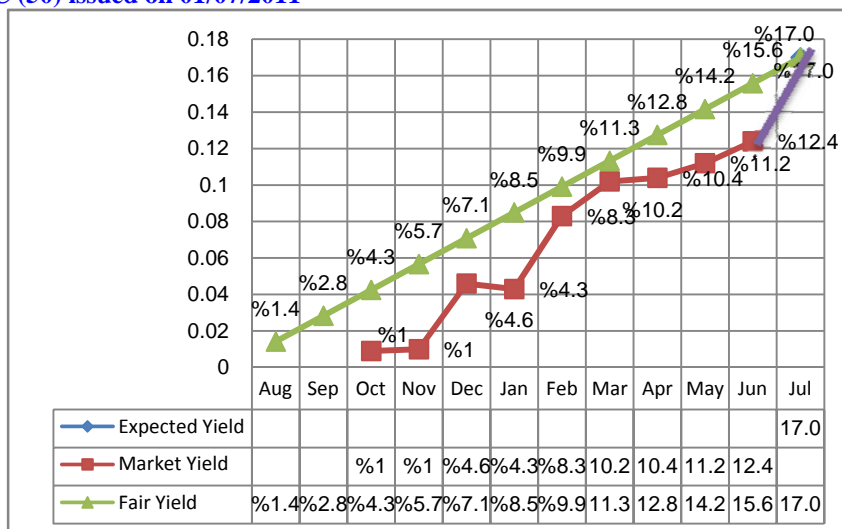


3) Yield curves for GMCs, GICs & Bank deposits (30/06/2012)

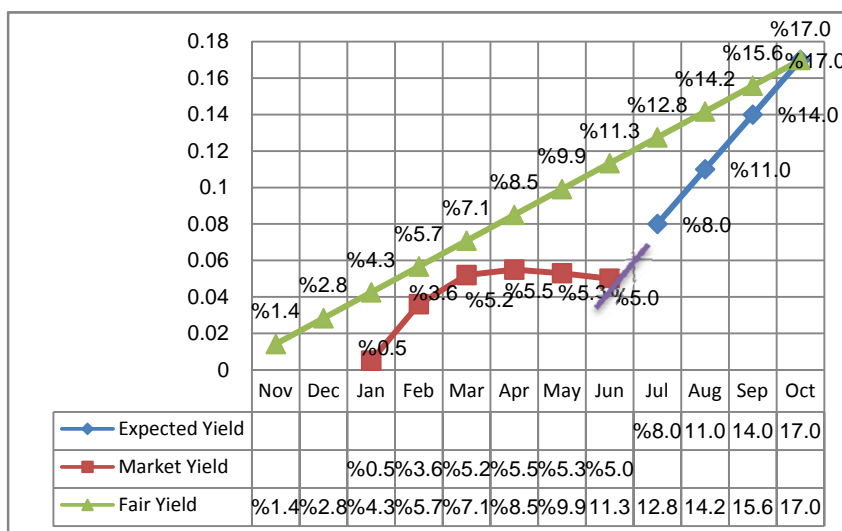
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

1/Yield Curves for GMCs:

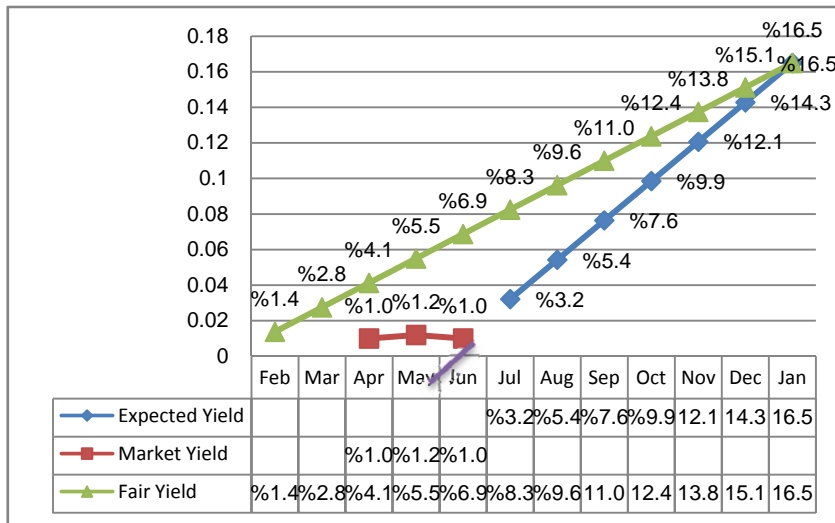
Yield curve for GMC (50) issued on 01/07/2011



Yield curve for GMC (51) issued on 01/10/2011

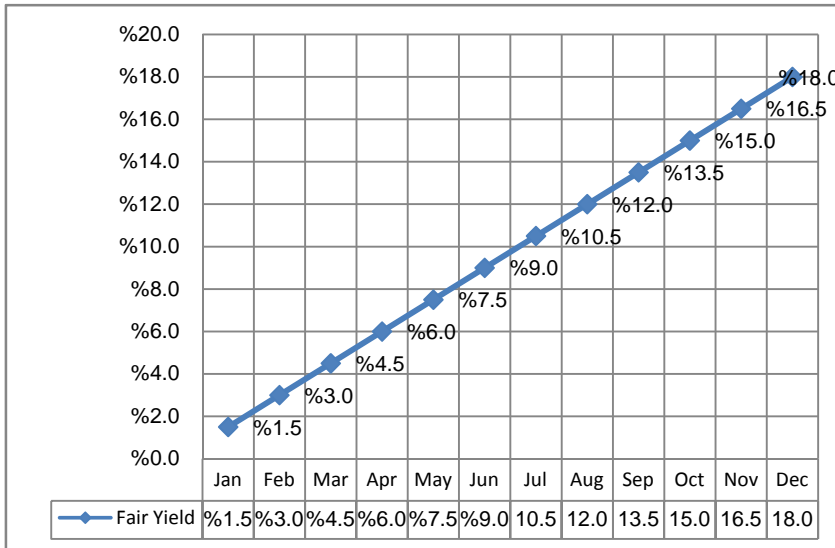


Yield curve for GMCs (52) issued on 01/01/2012

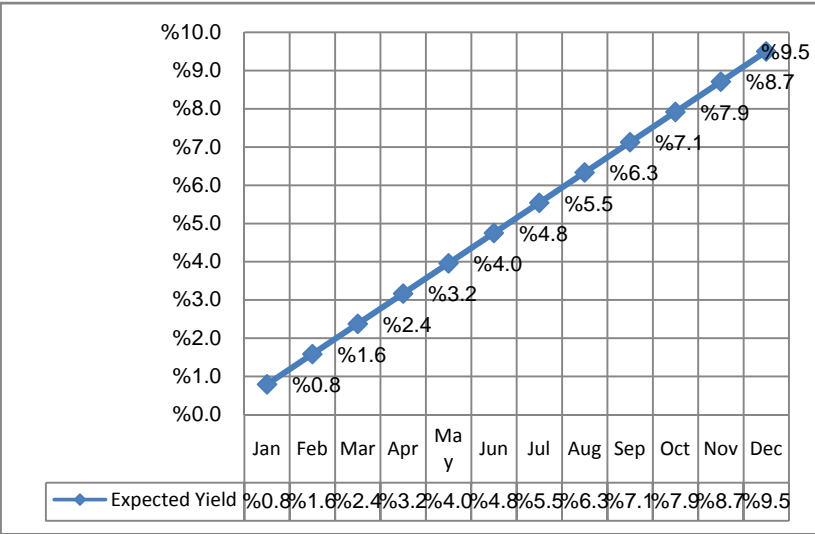


2/The yield curve on government investment Sukok 2011

The average yield for GICs for 2011



The yield curve for the banks investment deposits for 2012



The overall weighted yield for GMCs, GICs & Investment deposits

