



The Economic Brief



A Periodical Review Issued by Statistics Directorate

Issue No: 11/2016

Reporting period: 1 -30/11/2016

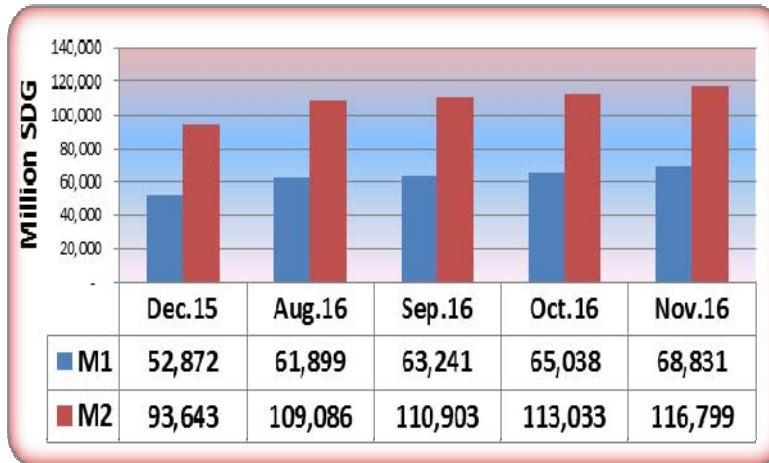
(1) Monetary Indicators

(SDG Million)

Indicator \ Period	Dec. 2015	Sep. 2016	Oct.* 2016	Nov.* 2016
Broad Money	93,643	110,903	113,033	116,799
Currency with the public	27,496	32,487	32,453	34,532
Demand deposits	25,376	30,754	32,585	34,299
Quasi money	40,771	47,662	47,995	47,968
Total banks assets (liabilities)	108,938	128,066	130,679	133,650
Total banks finance	53,457	63,661	63,618	65,195
Total banks deposits	63,885	75,563	77,366	78,997
Currency with public / broad money	29%	29%	29%	30%
Demand deposits / broad money	27%	28%	29%	29%
Quasi money/ broad money	44%	43%	42%	41%
Total banks finance / deposits	84%	84%	82%	83%

*Provisional Data

(2) Liquidity Position During(December 2015- November 2016)



(3) Banks Deposits*

(SDG million)

Particular	2016/10/31		30/11/2016	
	Local	Foreign	Local	Foreign
Deposits				
Demand	30,662.3	5,638.2	32,332.3	5,568.2
Saving	10,878.3	528.5	11,055.9	541.9
Investment	20,121.6	6,202.8	19,660.2	6,299.9
Margins on LCs & LGs	663.7	2,226.4	684.8	2,255.8
Others	378.3	65.6	501.1	97.0
Total	62,704.2	14,661.6	64,234.3	14,762.8
	77,365.8		78,997.1	

* Deposits of residents & non residents

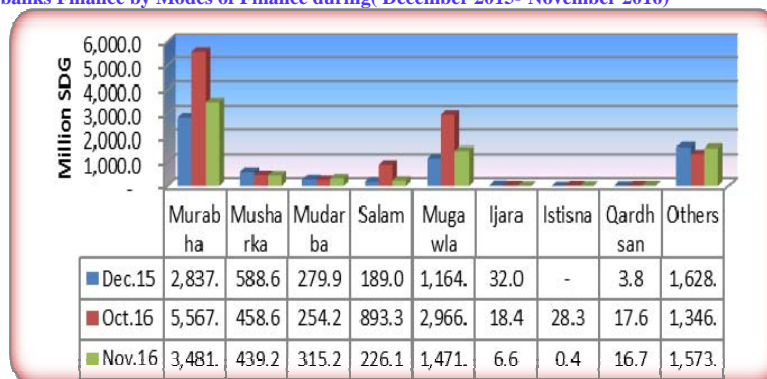
(4) Banks Finance during (1-30/11/2016)

(A) Murabaha weighted average profit margins amounted to **13.4%** and Musharaka weighted average **.37.9%**.

(B) Murabaha profit margins ranged between **7%** (French Bank, Shamal Bank) and **24%** (Aljazeera Bank).

(C) Musharaka shares ranged between **10%** (Farmer Bank Export Development Bank, Aljazeera Bank, Saving Bank) and **75%** (Farmer Bank and Baraka Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during(December 2015- November 2016)



(E) Flow and stock of banks Finance (local-currency) by sectors during November 2016

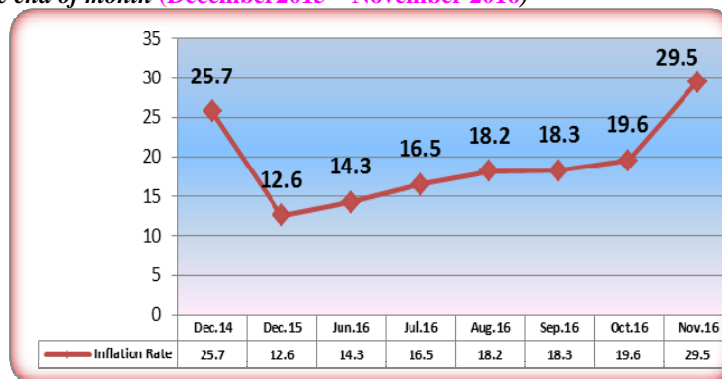
(SDG Millions)

Sectors	Flow*	Percentage %	Stock	Percentage %
Agriculture	1,746.9	23.2%	11,439.8	18.6%
Industry	1,005.8	13.3%	7,837.5	12.7%
Transport	232.6	3.1%	4,497.1	7.3%
Storage	8.4	0.1%	17.3	0.0%
Local Trade	1,377.0	18.3%	8,244.0	13.4%
Exports	321.3	4.3%	1,342.9	2.2%
Imports	397.4	5.3%	1,976.9	3.2%
Construction	550.2	7.3%	9,743.0	15.8%
Energy & Mining	58.9	0.8%	558.1	0.9%
Non-Bank Financial Institution	201.4	2.7%	1,523.3	2.5%
State & Local Gov.	703.5	9.3%	3,170.9	5.1%
Equity Participation	0.0	0.0%	1,520.4	2.5%
Others	927.0	12.3%	9,731.4	15.8%
Total	7,530.3	100.0	61,602.6	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate increased from 19.6% at the end of October 2016 to 29.5% at the end of November 2016.
The Inflation rates at the end of month (December 2015 – November 2016)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 30 November 2016.

(A) Central Bank of Sudan

(SDG)	
Buying Rate	6.8890
Selling Rate	6.9234

(B) Commercial Banks and Exchange Bureaus

Particulars	(SDG)					
	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	7.5618	7.4764	7.6000	7.5139	7.5618	7.5996
Exchange Bureaus	7.5618	7.5000	7.5996	7.5375	7.5375	7.5996

* *Sudanese Islamic , Financial Investment , Sudanese National Bank* registered the highest buying and selling rates, whereas *Bybos Bank* registered the Lowest buying and selling rates.
All of Exchange Bureaus registered the highest buying and selling rates,

(7) Balance of Payment during the Year 2016

Particulars	(USD Millions)			
	2015**	Q1* 2016	Q2** 2016	Q3** 2016
A. Current A/C (1+2)	(6,177.7)	(1,158.1)	(1,160.4)	(1,088.0)
1. Trade Balance	(5,196.5)	(1,009.0)	(1,077.3)	(1,041.3)
2. Service, Income & Transfers Account	(981.2)	(149.1)	(83.1)	(46.6)
B. Capital & Financial A/C	6,073.1	1,378.3	292.0	390.1
C. Errors & Omissions	143.9	(198.7)	885.2	634.9
D. Overall Balance	39.3	21.5	16.8	(62.9)

*Amended figures

** Provisional data

(8) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-30/11/2016)

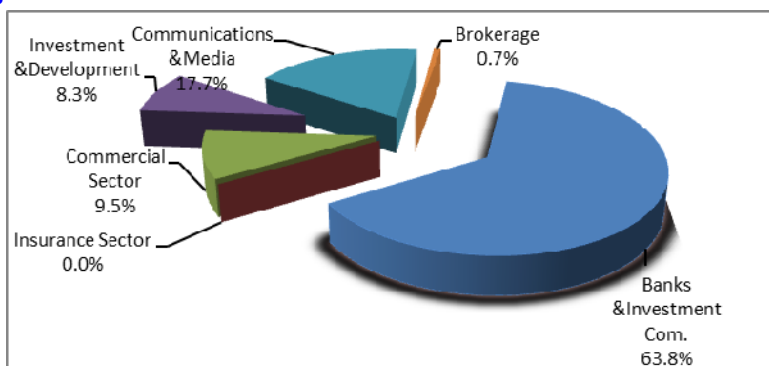
Transactions took place on shares of **13** companies in Banking and Investment, Insurance Sector, Investment & Development, and Communication and Media, and the Commercial Sector in addition to shares of **5** Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking & Invest. Companies	1,825,864	6,375.0	63.8	73
Insurance Sector	68	0.1	0.0	1
Commercial Sector	46,646	947.4	9.5	43
Investment & Development	249,717	824.1	8.3	6
Communication & Media	819,707	1,769.2	17.7	14
Brokerage	48,000	72.0	0.7	1
TOTAL	3,017,002	9,987.8	100.0	138

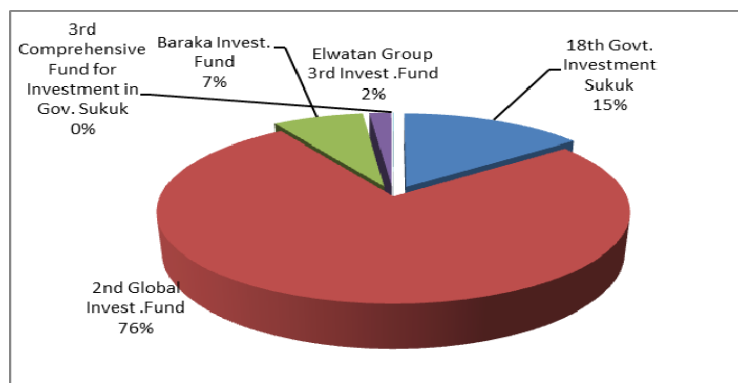
Source: Khartoum Stock Exchange

Trading in Shares



(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
18th Govt. Investment Sukuk	1,000	100.5	15.0	1
2 nd Global Invest .Fund	50,953	509.5	75.8	9
Baraka Invest. Fund	494	49.7	7.4	1
Elwatan Group 3rd Invest .Fund	1,200	12.1	1.8	1
3rd Comprehensive Fund for Investment in Govt. Sukuk	30	0.3	0.0	1
Total	53,677	672.1	100.0	13

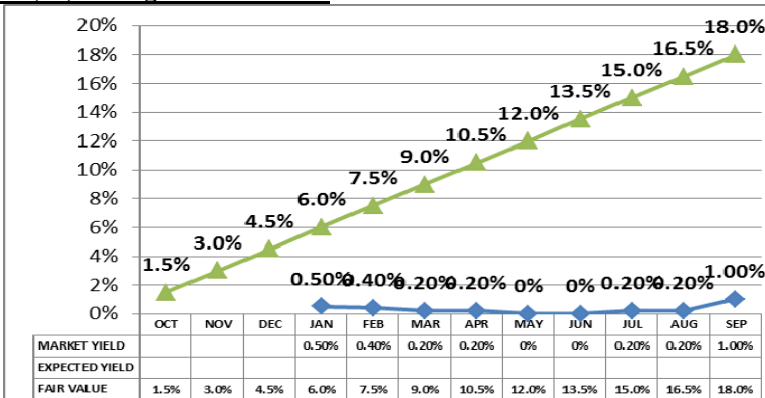


(9) Yield curves for GMCs, GICs & Bank deposits (30/11/2016)

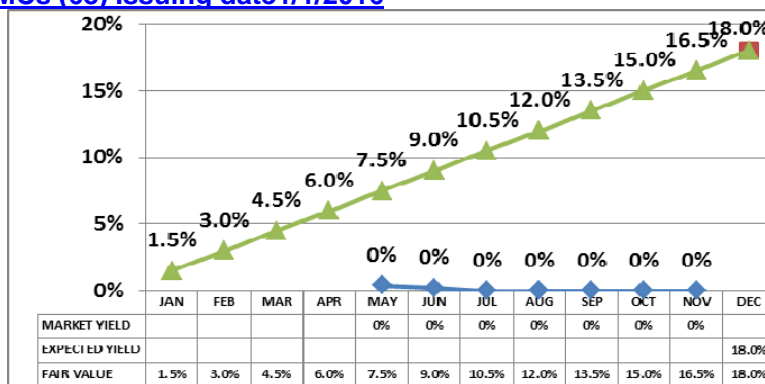
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

1/ Yield Curves for GMCs:

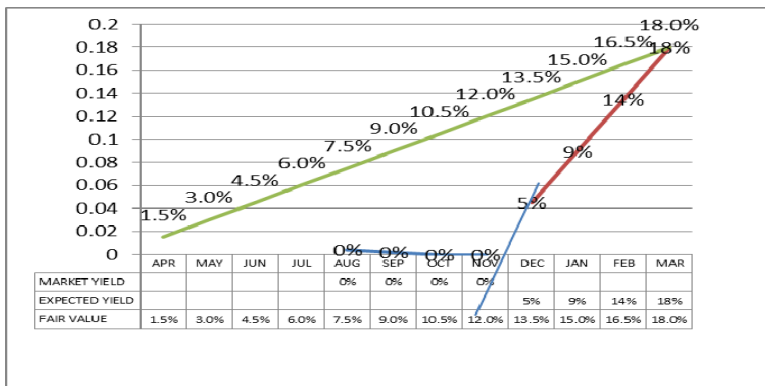
Yield Curve for GMCs (67) Issuing date 01/01/2015



Yield Curve for GMCs (68) Issuing date 1/1/2016



Yield Curve for GMCs (69) Issuing date 1/4/2016



2/ The yield curve on government investment Sukok 2014

The average yield for GICs 2014

