



The Economic Brief



A Periodical Brief Issue of Gen. Adm. For Research and Statistics – Bank of Sudan

Issue No:11

Reporting period: 1 -15/06/2013

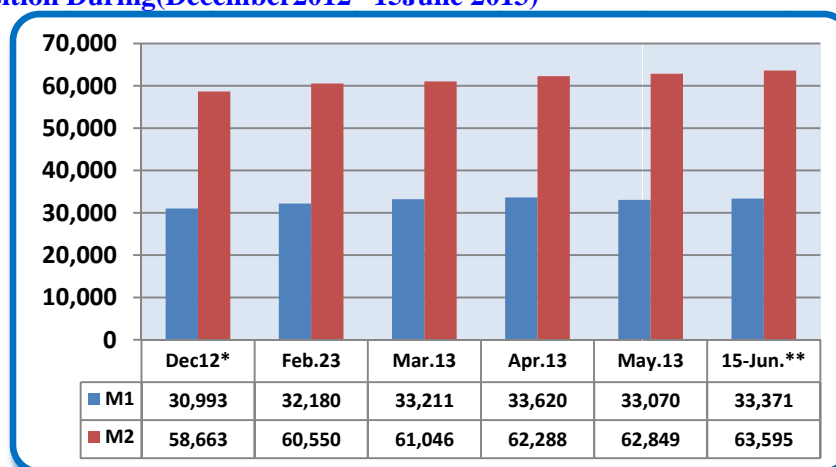
(1) Monetary Indicators

(SDG Million)

Indicator \ Period	Dec 2012*	April 2013	May 2013	15-June 2013
Broad Money	58,663	62,251	62,849	63,595
Currency with the public	16,751	16,621	16,505	16,717
Demand deposits	14,242	16,712	16,566	16,654
Quasi money	27,670	28,917	29,779	30,224
Total banks assets (liabilities)	67,050	70,213	70,510	71,246
Total banks finance	30,483	31,942	31,735	32,205
Total banks deposits	39,920	43,695	43,827	44,407
Demand deposits/ broad money	24%	27%	27%	26%
Currency with public/ broad money	29%	27%	26%	26%
Quasi money/ broad money	47%	46%	47%	48%
Total banks finance / deposits	76%	73%	72%	73%

*Amended figures

(2) Liquidity Position During(December2012– 15June 2013)



(3) Banks Deposits*

Particular	30/05/2013		15/06/2013**	
	Local	Foreign	Local	Foreign
Deposits				
Demand	16,306.3	4,029.6	16,404.0	4,208.3
Saving	4,30.1	234.4	4,350.4	237.1
Investment	11,014.2	4,331.9	11,278.1	4,392.9
Margins on LCs & LGs	550.2	2,687.1	552.5	2,731.5
Others	181.8	61.3	192.2	59.9
Total	32,482.7	11,344.3	32,777.2	11,629.7
	43,827.0		44,406.9	

* Deposits of residents & non residents ** Provisional data

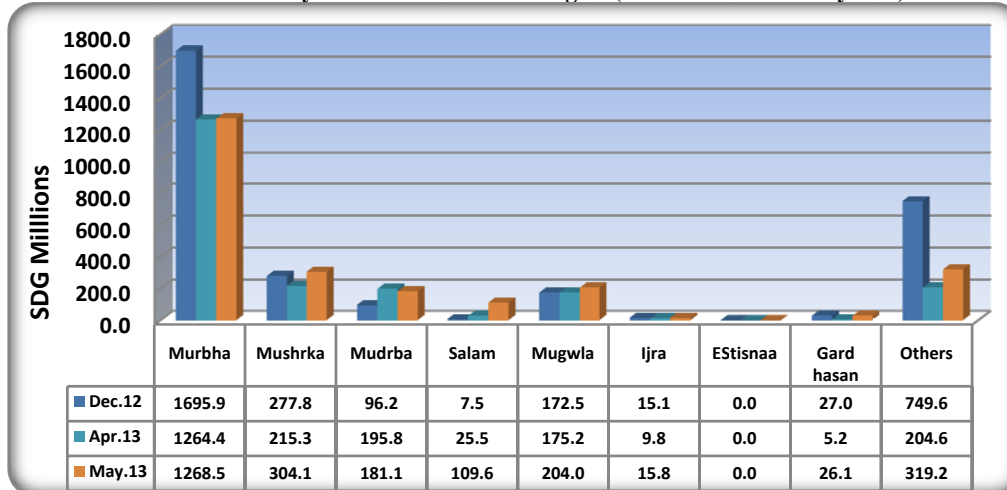
(4) Banks Finance during (1-30/05/2013)

(A) Murabaha weighted average profit margins amounted to 11.6% and Musharaka weighted average share 27.3%.

(B) Murabaha profit margins ranged between 4 % (Saudi Sudanese Bank) and 22% (Aljazeera Bank).

(C) Musharaka shares ranged between 8% Blue Nile Bank and 75% (Albaraka Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during (December 2012 – May 2013) *



E) Flow and stock of banks Finance (local-currency) by sectors during May 2013

(SDG Millions)

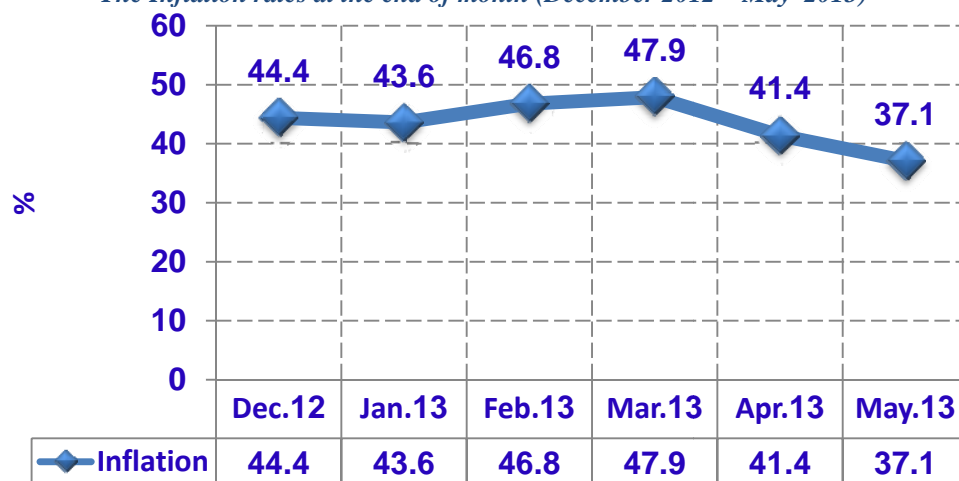
Sectors	Flow*	Percentage%	Stock	Percentage %
Agriculture	406.2	16.7	3,739.2	13.7
Industry	546.7	22.5	4,007.5	14.7
Transport	209.1	8.6	2,434.6	8.9
Storage	12.4	0.5	19.8	0.1
Local Trade	347.2	14.3	3,145.1	11.5
Exports	151.8	6.3	1,184.7	4.3
Imports	119.6	4.9	804.5	3.0
Construction	218.9	9.0	2,980.7	11.0
Energy & Mining	31.6	1.3	124.7	0.5
NonBank Financial Institution	0.0	-	106.4	0.4
State & Local Gov.	5.5	0.2	860.4	3.2
Equity Participation	0	-	818.8	3.0
Others	379.4	15.7	6,980.8	25.7
Total	2,428.4	100.0	27,207.0	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate decreased from 41.4% at the end of April 2013 to 37.1% at the end of May 2013.

The Inflation rates at the end of month (December 2012 – May 2013)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 15 June 2013.

(A) Central Bank of Sudan

(SDG)	
Buying Rate	5.8731
Selling Rate	5.9025

(B) Commercial Banks and Exchange Bureaus

Particulars	(SDG)					
	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	7.4124	7.3375	7.4495	7.3745	7.4124	7.4495
Exchange Bureaus	7.4124	7.3859	7.4495	7.4228	7.4124	7.4495

* Qatar Islamic Bank registered the lowest buying and selling rates, whereas most of commercial Banks registered the highest buying and selling rates

* Hat Exchange Company registered the lowest selling and buying rates, whereas the majority of the Exchange Companies registered the highest buying and selling rates.

(7) Balance of Payment during the period (2011-2013)

(USD Millions)

Particulars	Period	2011*	2012**	Q1* 2013
	A. Current A/C (1+2)		(30.1)	(5,272.5)
1. Trade Balance		1,528.1	(4,755.0)	(1,021.3)
2. Service, Income & Transfers Account		(1,558.2)	(517.5)	(156.2)
B. Capital & Financial A/C		2,390.0	3,982.8	1,642.9
C. Errors & Omissions		(3,004.4)	1,289.8	(470.3)
D. Overall Balance		(644.5)	0.1	(4.9)

*Amended Data ** Provisional data

(8) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1/6-15/06/2013)

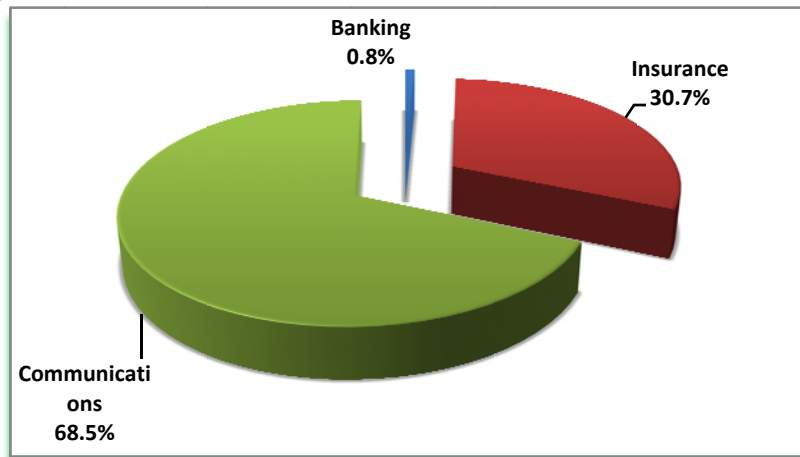
Transactions took place on shares of 5 companies in the Banking, Insurance and Communications, in addition to shares of 3 Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking	1,127	5.3	0.8	4
Insurance	231,881	212.6	30.7	2
Communications	264,584	473.6	68.5	3
TOTAL	497,592	691.5	100.0	9

Source: Khartoum Stock Exchange

Trading in Shares

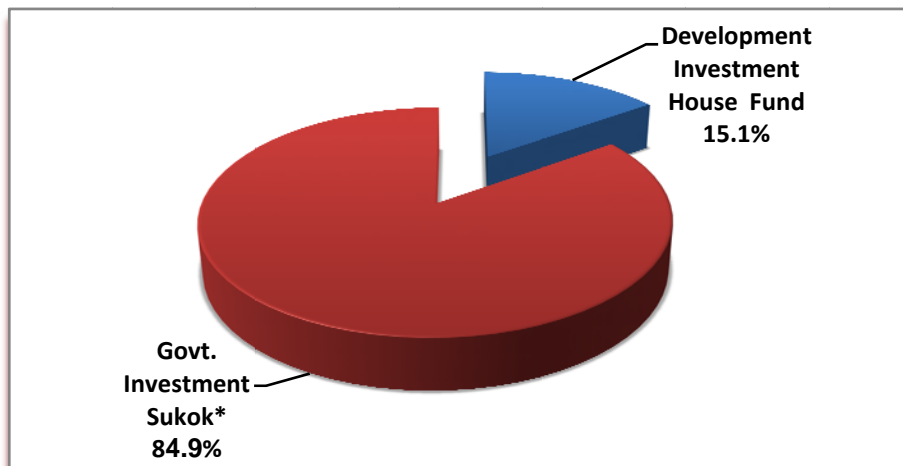


(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
Development Investment House Fund	42,220	424.3	15.1	17
Govt. Investment Sukok*	23,786	2,390.5	84.9	5
Total	66,006	2,814.8	100.0	22

*Includes Gov. Inv. Sukok No 16 & 17

Trading in Investment Funds

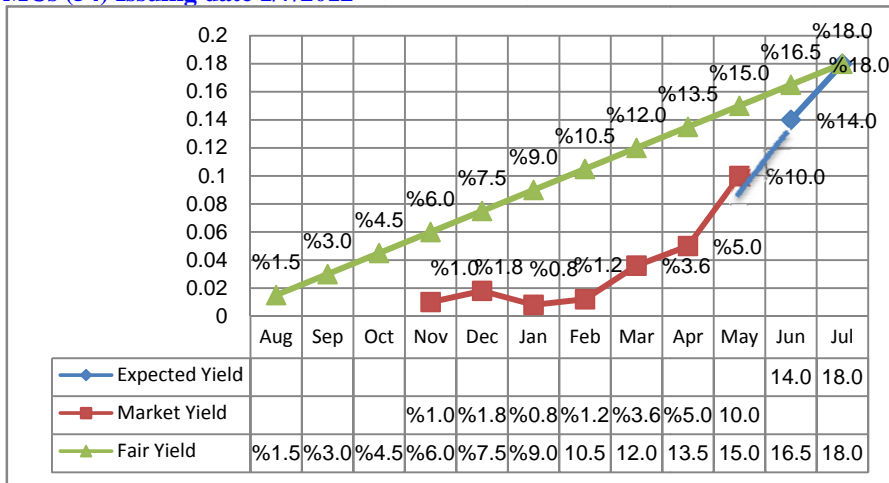


(9)Yield curves for GMCs, GICs & Bank deposits (31/05/2013)

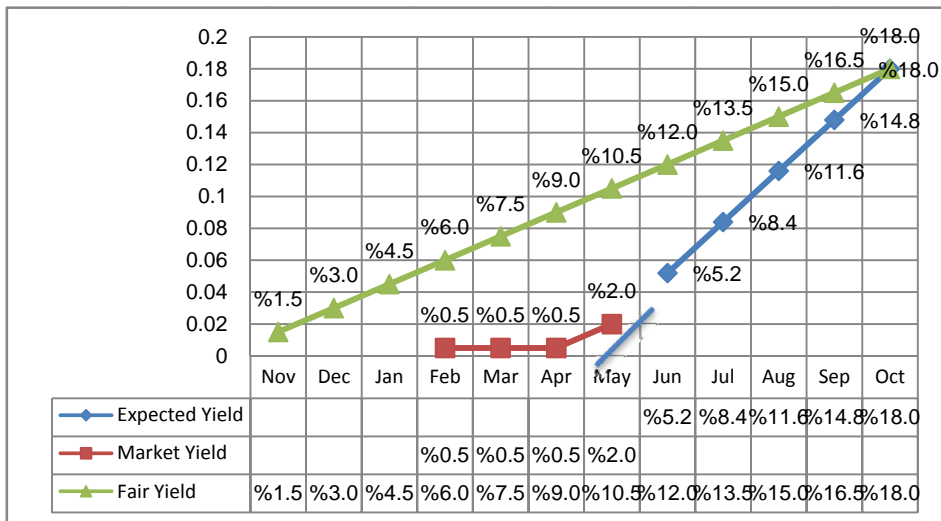
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

1/Yield Curves for GMCs:

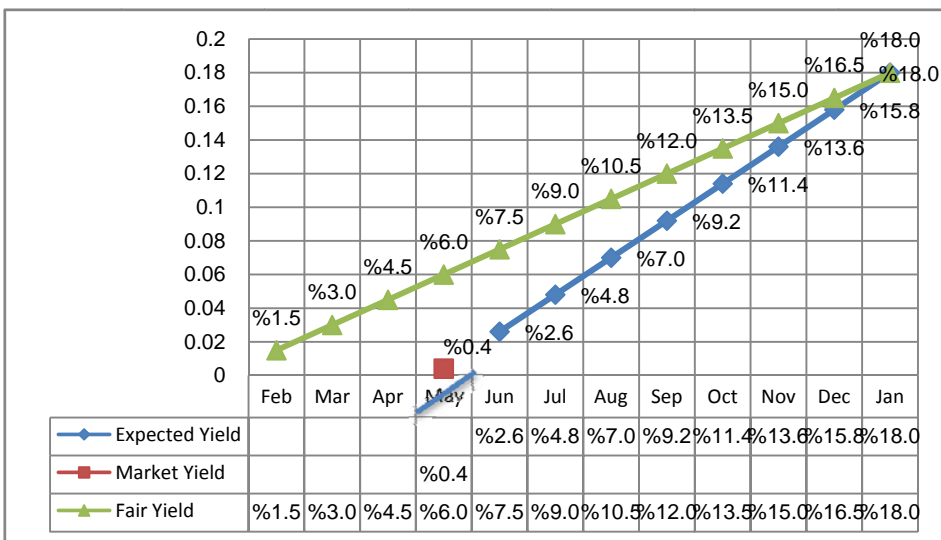
Yield Curve for GMCs (54) Issuing date 1/7/2012



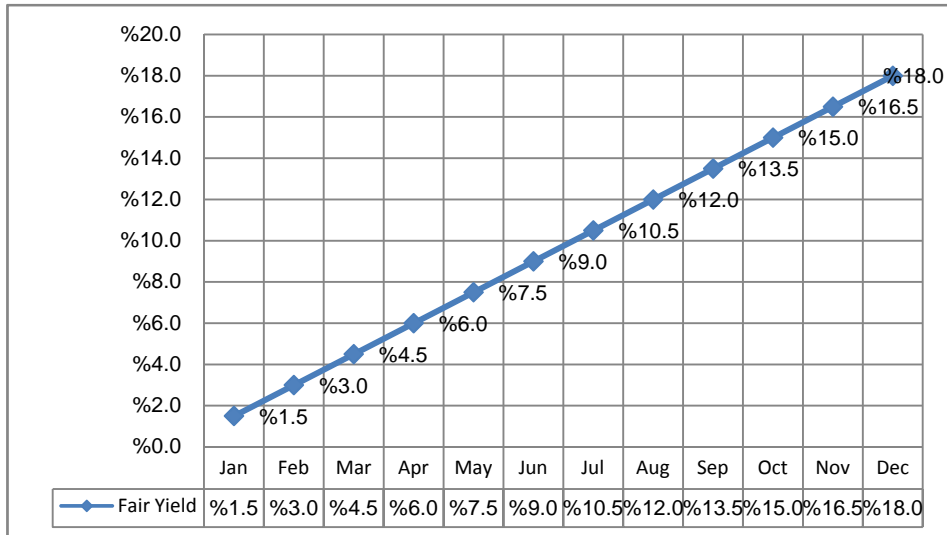
Yield Curve for GMCs (55) Issuing date 1/10/2012



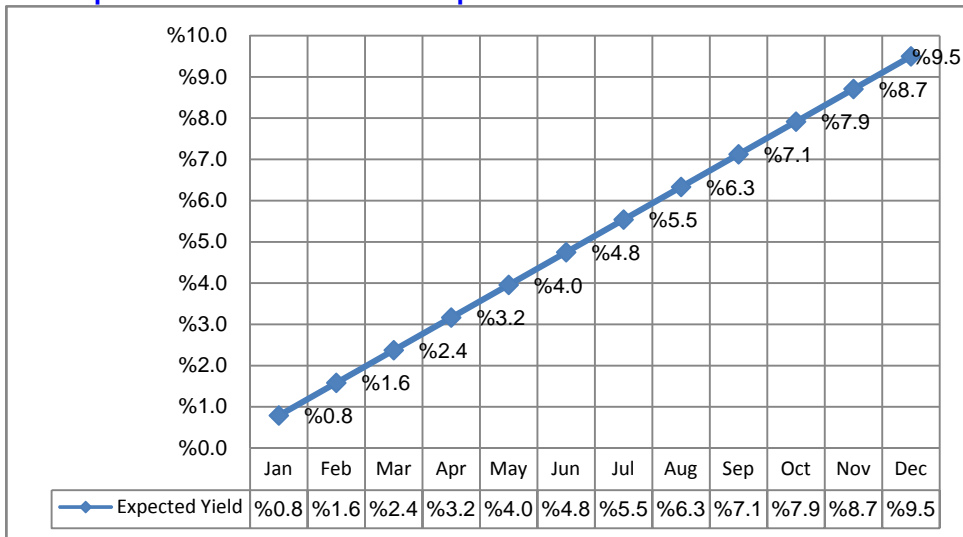
Yield Curve for GMCs (56) Issuing date 1/01/2013



2/ The yield curve on government investment Sukok 2012
The average yield for GICs for 2011



3/ Yield curve for Expected Banks Investment Deposits 2012



4/ Weighted Yield Curve for Saving Boxes

