



The Economic Brief



A Periodical Brief Issued by Statistics Department – Central Bank of Sudan

Issue No: 10/2017

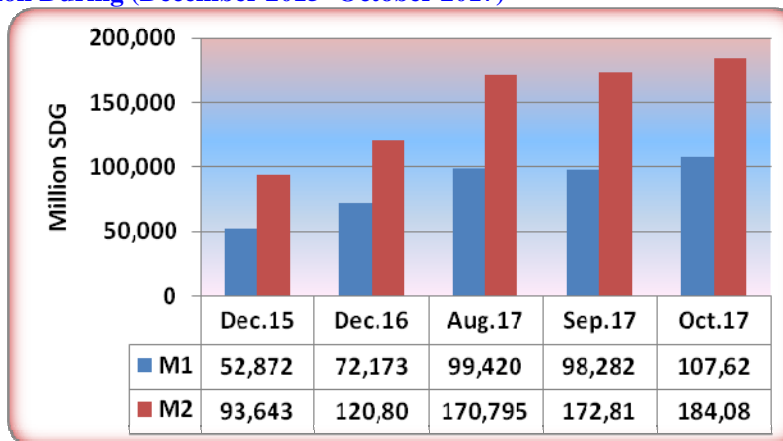
Reporting period: 1 -30/10/2017

(1) Monetary Indicators

(SDG Million)

Indi cator \ Period	Dec. 2015	Dec. 2016	Sep. 2017	Oct. 2017
Broad Money	93,643	120,800	172,809	184,087
Currency with the public	27,496	38,712	47,343	50,020
Demand deposits	25,376	33,461	50,939	57,609
Quasi money	40,771	48,627	74,528	76,458
Total banks assets (liabilities)	108,938	132,714	184,154	199,306
Total banks finance	53,457	67,689	93,186	93,790
Total banks deposits	63,885	1879,9	122,543	132,211
Ratio (%)				
Currency with public / broad money	29%	32%	27%	27%
Demand deposits / broad money	27%	28%	29%	31%
Quasi money/ broad money	44%	40%	43%	42%
Total banks finance / deposits	84%	85%	76%	71%

(2) Liquidity Position During (December 2015- October 2017)



(3) Banks Deposits*

(SDG million)

Particular	30/09/2017		31/10/2017	
	Local	Foreign	Local	Foreign
Deposits				
Demand	49,470.4	6,420.3	56,559.7	56,559.7
Saving	20,505.4	682.9	22,337.7	22,337.7
Investment	31,042.4	10,229.2	32,261.0	32,261.0
Margins on LCs & LGs	1,216.6	2,473.7	807.6	807.6
Others	447.6	54.0	545.8	545.8
Total	102,682.4	19,860.1	112,511.8	112,511.8
	122,542.5		132,210.6	

* Deposits of residents & non residents

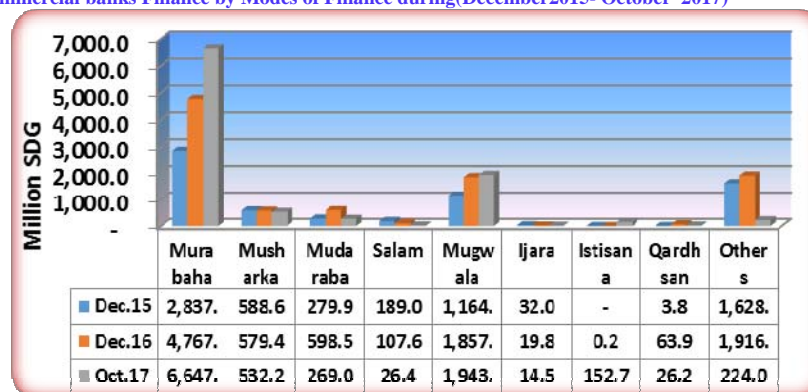
(4) Banks Finance during (1-31/10/2017)

(A) Murabaha weighted average profit margins amounted to **14.3%** and Musharaka weighted average **35.3%**.

(B) Murabaha profit margins ranged between **6%** (Saving Bank and Farmer Commercial Bank) and **24%** (Animal Resources Bank and Aljazeera Bank).

(C) Musharaka shares ranged between **10%** (Farmer Commercial Bank, Animal Resources, Aljazeera Bank and Khartoum Bank) and **75%** (Farmer Commercial Bank, Baraka Bank and Tadamon Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during (December 2015- October 2017)*



(E) Flow and stock of banks Finance (local-currency) by sectors during October 2017

(SDG Millions)

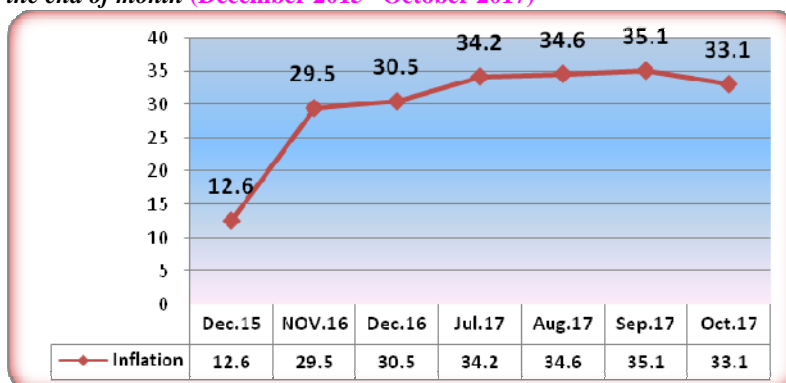
Sectors	Flow*	Percentage %	Stock	Percentage %
Agriculture	514.1	5.2	18,932.0	20.9
Industry	1,524.7	15.5	11,463.5	12.6
Transport	618.4	6.3	4,948.6	5.4
Storage	-	-	324.6	0.4
Local Trade	3,378.9	34.4	14,650.9	16.2
Exports	412.3	4.2	1,939.0	2.1
Imports	451.7	4.6	2,825.4	3.1
Construction	1,477.6	15.0	12,004.8	13.3
Energy & Mining	682.2	6.9	2,322.3	2.6
Nonbank Financial Institution	94.6	1.0	2,085.9	2.3
State & Local Gov.	30.0	0.3	3,716.4	4.1
Equity Participation	-	-	1,691.5	1.9
Others	651.2	6.6	13,677.7	15.1
Total	9,835.7	100	90,582.7	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate decreased from 35.1% at the end of September 2017 to 33.1% at the end of October 2017.

The Inflation rates at the end of month (December 2015 –October 2017)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank of Sudan, Commercial Banks and Exchange Bureaus as at 31 October 2017.

(A) Central Bank of Sudan

(SDG)

Buying Rate	7.7542
Selling Rate	7.7929

(B) Commercial Banks and Exchange Bureaus

(SDG)

Rate Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	9.2623	9.1697	9.3086	9.2157	9.2623	9.3086
Exchange Bureaus	9.2623	9.2000	9.3086	9.2460	9.2623	9.3086

* The majority of Banks registered the highest buying and selling rates, whereas Byblos Bank registered the Lowest buying and selling rates.

* All the Exchange Bureaus registered the highest buying and selling rates, whereas Hat Exchange Bureau registered the lowest buying and selling rates

(7) Balance of Payment during the Third quarter of 2017

(USD Millions)

Period Particulars	2016 *	Q1 2017*	Q2 2017**	Q3 2017**
A. Current A/C (1+2)	(4,143.9)	(867.8)	(979.3)	(1,348.5)
1. Trade Balance	(4,397.4)	(664.7)	(717.8)	(1,104.4)
2. Service, Income & Transfers Account	253.5	(203.1)	(261.5)	(244.1)
B. Capital & Financial A/C	3,531.6	754.4	641.5	781.3
C. Errors & Omissions	593.5	(8.4)	(36.6)	7.3
D. Overall Balance	(18.7)	8.4	36.6	(7.3)

*Amended figures

** Provisional data

(8) Stock Exchange Dealing Position

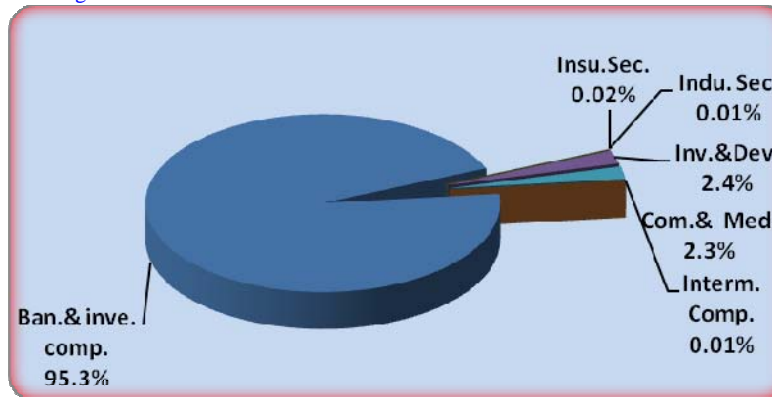
Khartoum Stock Exchange Market Transactions During(1-31/10/2017)

Transactions took place on shares of **21** companies in Banking and Investment Sector , Industrial Sector, investment & development Sector, Insurance sector , Intermediation Company and Communication and Media. In addition to shares of **4** Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking & Inv. Companies	20,154,990	224,864.2	95.3	59
Insurance Sector	81,920	41.0	0.02	1
Industrial Sector	2,170	14.4	0.01	1
investment & development	961,288	5,659.5	2.4	20
Communication & Media	1,841,875	5,470.1	2.3	6
Intermediation Companies	1,000	11.9	0.0	1
TOTAL	23,043,243	236,061.1	100	88

Source: Khartoum Stock Exchange



(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percent (%)	No. of contracts
Baraka Invest. Fund (AIFN1)(Nama1)	5,325	536.1	25.1	11
Gov. Investment Sukuk (1.17)(1.17.2)	930	93.5	4.4	3
Gov. Investment Sukuk (1.16)(1.16.2)	14,801	1,488.2	69.7	3
18th Govt. Investment Sukuk	180	18.1	0.8	2
Total	21,236	2,135.9	100	19

