



The Economic Brief



A Periodical Brief Issue Statistics Department – Central Bank of Sudan

Issue No:10

Reporting period: 1 -30/10/2015

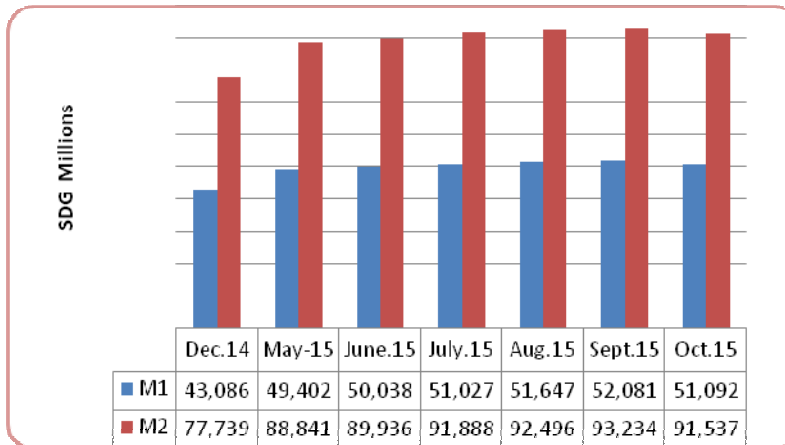
(1) Monetary Indicators

(SDG Million)

Period \ Indicator	Dec. 2014	August. 2015*	Sep. 2015	Oct. 2015
Broad Money	77,739	92,496	93,234	91,537
Currency with the public	23,343	24,376	26,182	25,038
Demand deposits	19,743	27,271	25,899	26,054
Quasi money	34,653	40,849	41,153	40,445
Total banks assets (liabilities)	92,317	111,371	111,807	111,888
Total banks finance	44,321	51,764	52,643	53,115
Total banks deposits	53,978	64,907	64,267	63,739
 Currency with public / broad money	30%	26%	28%	27%
 Demand deposits / broad money	25%	30%	28%	29%
 Quasi money/ broad money	45%	44%	44%	44%
 Total banks finance / deposits	82%	80%	82%	83%

*Amended figures

(2) Liquidity Position During(December 2014-October 2015)



(3) Banks Deposits*

(SDG million)

Particular	30/09/2015		30/10/2015	
	Local	Foreign	Local	Foreign
Demand	25,006.8	4,863.2	25,016.1	4,722.4
Saving	7,981.2	310.1	8,026.1	327.9
Investment	16,394.7	5,487.6	16,234.4	5,912.6
Margins on LCs & LGs	1,323.3	2,660.8	766.7	2,476.7
Others	138.1	101.7	156.3	99.6
Total	50,844.1	13,423.4	50,199.6	13,539.2
	64,267.5		63,738.8	

* Deposits of residents & non residents

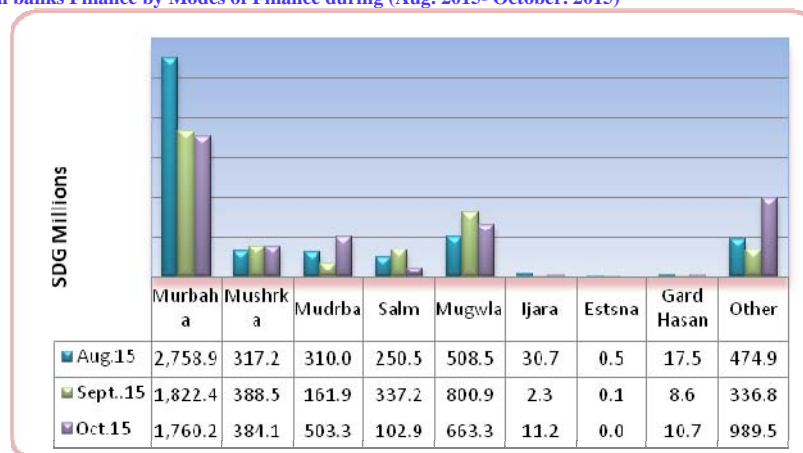
(4) Banks Finance during (1-30/10/2015)

(A) Murabaha weighted average profit margins amounted to 13.5% and Musharaka weighted average share 37.6%.

(B) Murabaha profit margins ranged between 6% (Farmer and Agricultural Bank) and 36% (Agricultural Bank).

(C) Musharakas shares ranged between 10% (Farmer Bank) and 75% (Farmer, Salam & Baraka Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during (Aug. 2015- October. 2015)*



(E) Flow and stock of banks Finance (local-currency) by sectors during October 2015

(SDG Millions)

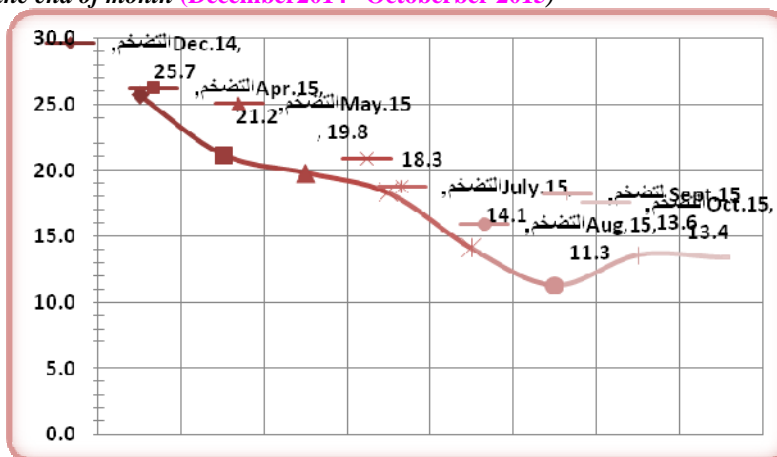
Sectors	Flow*	Percentage %	Stock	Percentage %
Agriculture	536.8	12.1	8,017.2	16.3
Industry	577.1	13.1	6,375.4	13.0
Transport	151.8	3.4	3,401.0	6.9
Storage	8.4	0.2	27.8	0.1
Local Trade	801.1	18.1	5,618.9	11.4
Exports	45.2	1.0	1,445.9	3.0
Imports	131.7	3.0	1,124.5	2.3
Construction	349.6	7.9	8,997.7	18.3
Energy & Mining	8.8	0.2	401.7	0.8
NonBank Financial Institution	318.7	7.2	1,235.0	2.5
State & Local Gov.	146.7	3.3	2,133.3	4.3
Equity Participation	-	-	1,489.9	3.0
Others	1,349.3	30.5	8,906.1	18.1
Total	4,425.2	100.0	49,174.4	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate decreased from 13.6% at the end of September 2015 to 13.4% at the end of October 2015.

The Inflation rates at the end of month (December 2014 – October 2015)



(6) Exchange rate

The exchange rate of Euro against the Sudanese pound at the Central Bank of Sudan, Commercial Banks and Exchange Bureaus as at 30 October 2015.

(A) Central Bank of Sudan

(SDG)

Buying Rate	6.6404
Selling Rate	6.6736

(B) Commercial Banks and Exchange Bureaus

(SDG)

Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	7.0086	6.9367	7.0440	6.9715	7.0086	7.0436
Exchange Bureaus	7.0086	7.0000	7.0440	7.0350	7.0086	7.0436

*The majority of Banks registered the highest buying rates, whereas Financial investment and Islamic bank registered highest selling rates whereas Byblos Bank registered the Lowest buying and selling rates.

The majority of Exchange Bureaus registered the highest buying rates whereas Alraid and sky link registered highest selling rates, whereas Hat Exchange Bureaus registered the Lowest buying and selling rates.

(7) Balance of Payment during the period (2014-2015)

(USD Millions)

Particulars	Period			
	2014*	Q1 2015**	Q2 2015**	Q3 2015**
A. Current A/C (1+2)	(4,851.8)	(959.2)	(1,507.0)	(1,596.3)
1. Trade Balance	(3,652.2)	(768.6)	(1,388.1)	(1,371.7)
2. Service, Income & Transfers Account	(1,199.6)	(190.6)	(118.9)	(224.6)
B. Capital & Financial A/C	3,170.4	1,200.9	1,479.2	1,582.9
C. Errors & Omissions	1,678.1	(234.3)	36.9	25.7
D. Overall Balance	(3.3)	7.3	9.0	12.3

* Amended Data

** Provisional data

(8) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During(1-30/10/2015)

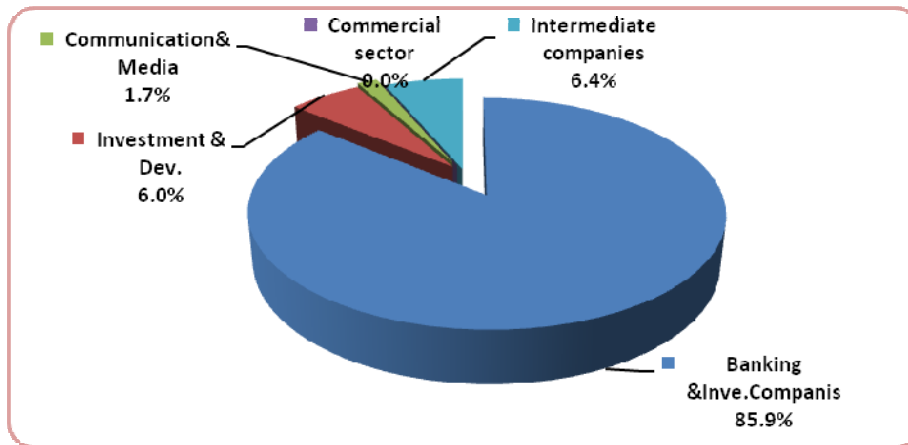
Transactions took place on shares of **10** companies in Banking and Investment, Communication and Media, Investment & Development, commercial and brokerage sector in addition to shares of **2** Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking & Investment Companies	52,060,922	8,797.4	85.9	47
Investment & Development	204,287	612.9	6.0	5
Communication & Media	89,321	169.2	1.7	7
Commercial sector	555	0.5	0.0	1
Intermediate companies	625,000	656.3	6.4	1
TOTAL	52,980,085	10,236.2	100.0	61

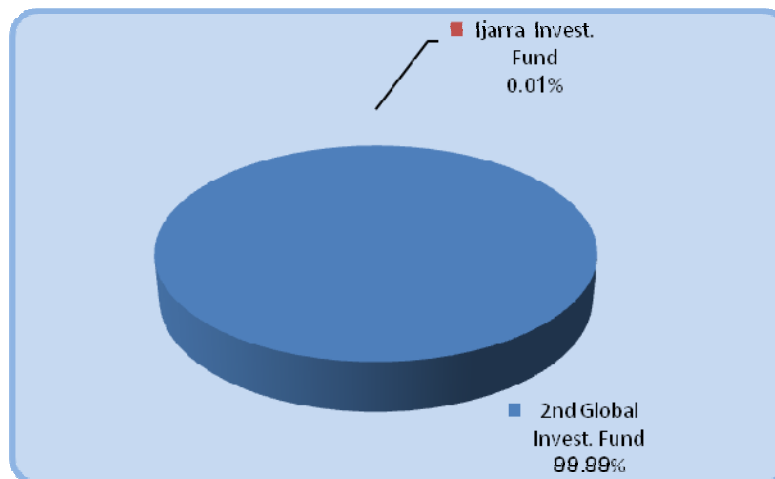
Source: Khartoum Stock Exchange

Trading in Shares



(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
2 nd Global Invest .Fund	143,859	1,445.8	99.99	2
Ijara Fund for Investment in Gov. Sukuk	10	0.1	0.01	1
Total	143,869	1,445.9	100.0	3

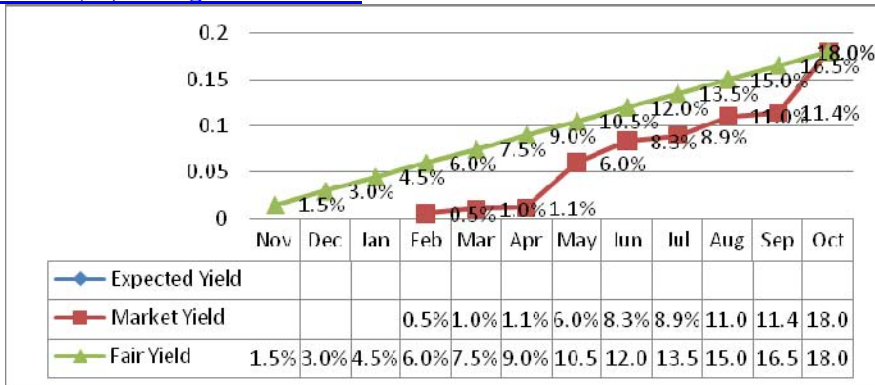


(9) Yield curves for GMCs, GICs & Bank deposits (30/10/2015)

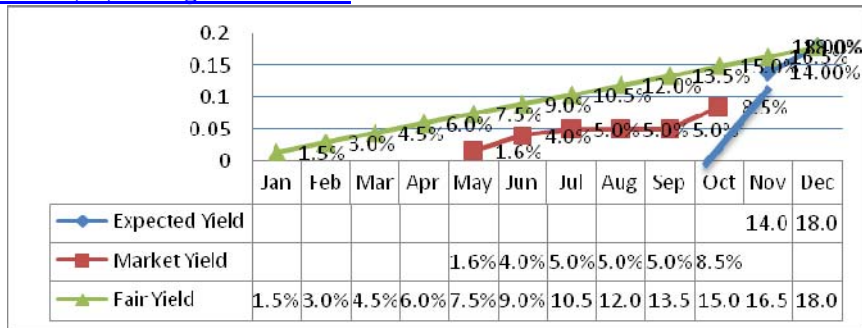
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

1/Yield Curves for GMCs:

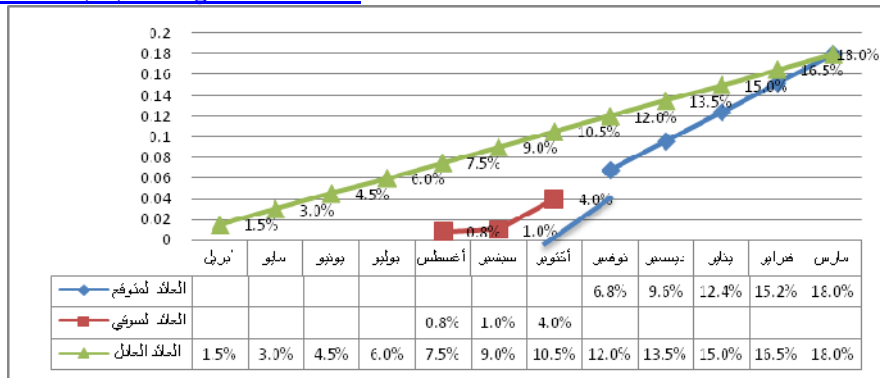
Yield Curve for GMCs (63) Issuing date 1/10/2014



Yield Curve for GMCs (64) Issuing date 1/1/2015



Yield Curve for GMCs (65) Issuing date 1/4/2015



2/The yield curve on government investment Sukok 2014

The average yield for GICs 2014

