



# The Economic Brief

A Periodical Review Issued by Statistics Department



Issue No:10

Reporting period: 1 -31/05/2013

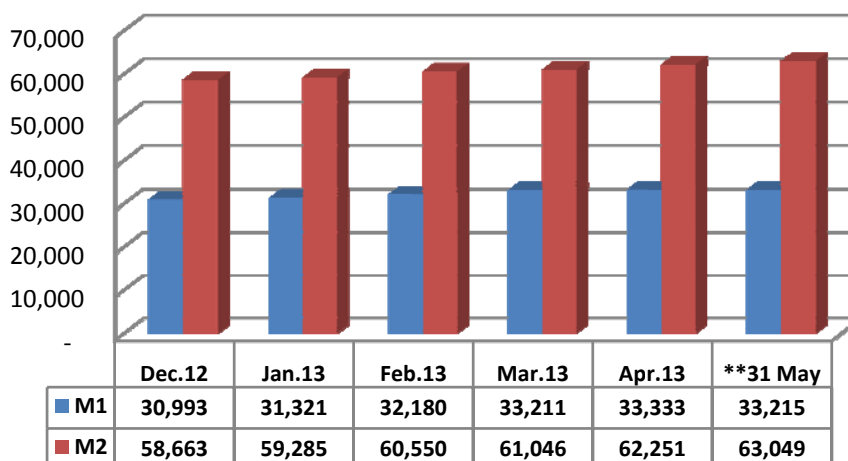
## (1) Monetary Indicators

(SDG Million)

Indicator \ Period	Dec 2012*	March 2013	April 2013	31 May 2013
<b>Broad Money</b>	<b>58,663</b>	<b>61,046</b>	<b>62,251</b>	<b>63,049</b>
Currency with the public	16,751	16,999	16,621	16,532
Demand deposits	14,242	16,212	16,712	16,683
Quasi money	27,670	27,836	28,917	29,834
<b>Total banks assets (liabilities)</b>	<b>67,050</b>	<b>68,323</b>	<b>70,213</b>	<b>70,355</b>
<b>Total banks finance</b>	<b>30,483</b>	<b>31,226</b>	<b>31,942</b>	<b>31,916</b>
<b>Total banks deposits</b>	<b>39,920</b>	<b>42,104</b>	<b>43,695</b>	<b>44,005</b>
<b>Demand deposits/ broad money</b>	24%	26%	27%	27%
<b>Currency with public/ broad money</b>	29%	28%	27%	26%
<b>Quasi money/ broad money</b>	47%	46%	46%	47%
<b>Total banks finance / deposits</b>	76%	74%	73%	73%

\*Amended figures

## (2) Liquidity Position During(December2011– 31May 2013)



### (3) Banks Deposits\*

(SDG million)

Particular	30/04/2013		31/05/2013**	
	Local	Foreign	Local	Foreign
Deposits				
Demand	16,345.5	4,199.0	16,424.3	4,031.8
Saving	4,376.0	209.3	4,425.7	234.4
Investment	10,847.3	4,290.0	11,008.7	4,330.6
Margins on LCs & LGs	438.6	2,740.6	550.5	2,751.5
Others	182.4	66.3	186.4	61.3
<b>Total</b>	<b>32,189.8</b>	<b>11,505.2</b>	<b>32,595.6</b>	<b>11,406.6</b>
	<b>43,695.0</b>		<b>44,005.2</b>	

\* Deposits of residents & non residents \*\* Provisional data

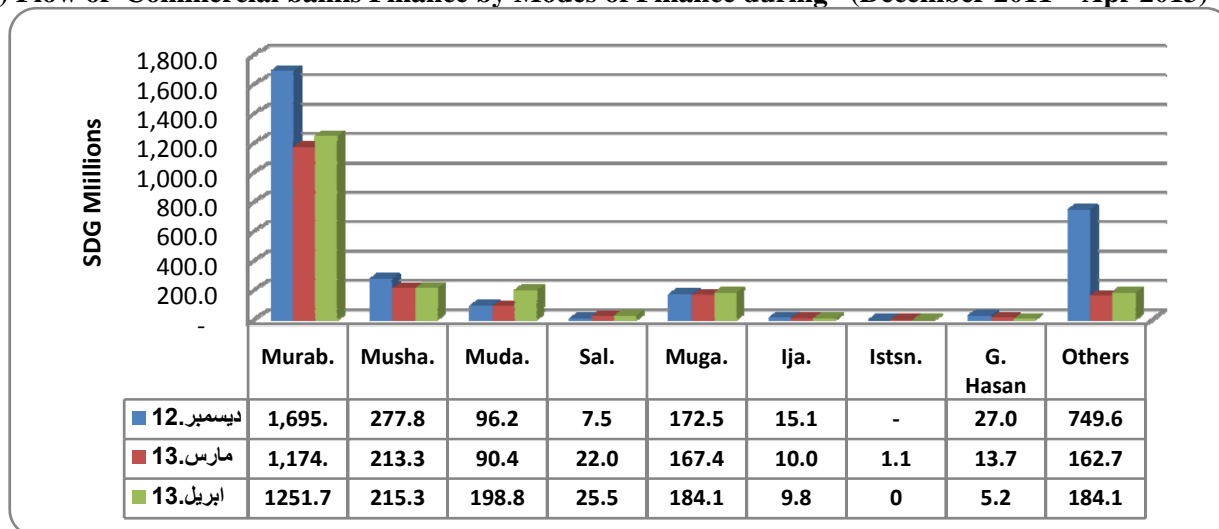
### (4) Banks Finance during (1-30/04/2013)

(A) Murabaha weighted average profit margins amounted to 11.6% and Musharaka weighted average share 29.5%.

(B) Murabaha profit margins ranged between 6 % (Baraka Bank) and 18% (Arab Sudanese Bank).

(C) Musharaka shares ranged between 10% (Alshamal Bank and Capital United Bank) and 75% (Capital United Bank).

### (D) Flow of Commercial banks Finance by Modes of Finance during (December 2011 – Apr 2013) \*



### E) Flow and stock of banks Finance (local-currency) by sectors during Apr2013

(SDG Millions)

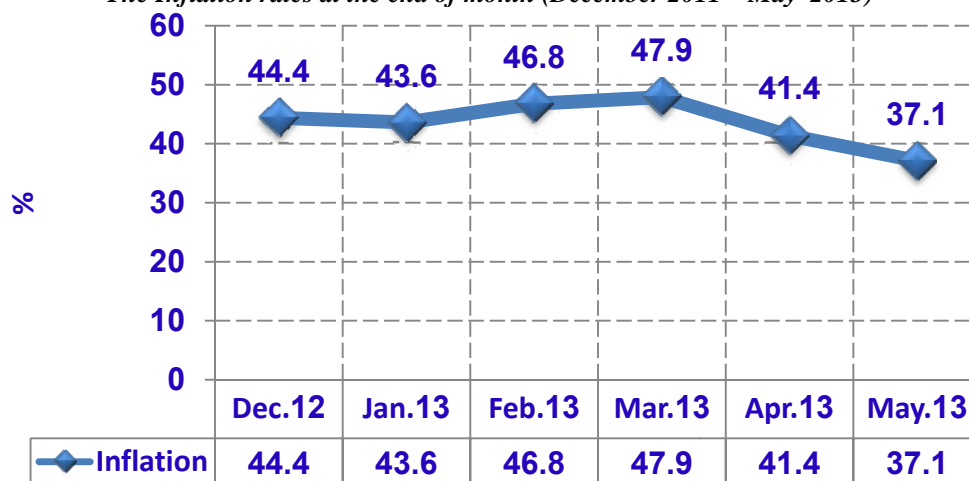
Sectors	Flow*	Percentage%	Stock	Percentage %
Agriculture	215.7	10.4	3,759.9	14.0
Industry	477.8	23.1	3,837.6	14.2
Transport	179.4	8.7	2,389.3	8.9
Storage	12.3	0.6	29.2	0.1
Local Trade	316.9	15.3	3,062.3	11.4
Exports	234.2	11.3	1,141.1	4.2
Imports	111.8	5.4	849.3	3.2
Construction	169.3	8.2	2,882.6	10.7
Energy & Mining	31.5	1.5	182.0	0.7
NonBank Financial Institution	1.9	0.1	107.3	0.4
State & Local Gov.	0	0.0	819.6	3.0
Equity Participation	0	0.0	974.8	3.6
Others	319.7	15.4	6,910.7	25.6
<b>Total</b>	<b>2,070.5</b>	<b>100.0</b>	<b>26,945.7</b>	<b>100.0</b>

\* Provisional data

### (5) Inflation Rate:

Inflation rate decreased from 41.4% at the end of April 2013 to 37.1% at the end of May 2013.

*The Inflation rates at the end of month (December 2011 – May 2013)*



### (6) Exchange rate

The exchange rate of EURO against the Sudanese pound at the Central Bank of Sudan, Commercial Banks and Exchange Bureaus as at 30 May 2013.

#### (A) Central Bank of Sudan

(SDG)

Buying Rate	5.7011
Selling Rate	5.7296

#### (B) Commercial Banks and Exchange Bureaus

(SDG)

Rate Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	7.1954	6.7522	7.2314	6.7860	7.1954	7.2314
Exchange Bureaus	7.1954	7.1343	7.3213	7.1628	7.1954	7.2314

\* Saudi Sudanese Bank registered the lowest buying and selling rates, whereas most of commercial Banks registered the highest buying and selling rates

\* Hat Exchange Company registered the lowest selling and buying rates, whereas the majority of the Exchange Companies registered the highest buying and selling rates .

### (7) Balance of Payment during the period (2011-2013)

(USD Millions)

Particulars	Period	2011*	2012**	Q1* 2013
	A. Current A/C (1+2)		(30.1)	(5,272.5)
1. Trade Balance		1,528.1	(4,755.0)	(1,021.3)
2. Service, Income & Transfers Account		(1,558.2)	(517.5)	(156.2)
B.Capital & Financial A/C		2,390.0	3,982.8	1,642.9
C. Errors & Omissions		(3,004.4)	1,289.8	(470.3)
D. Overall Balance		(644.5)	0.1	(4.9)

\*Amended Data \*\* Provisional data

## (8) Stock Exchange Dealing Position

### Khartoum Stock Exchange Market Transactions During (1-31/05/2013)

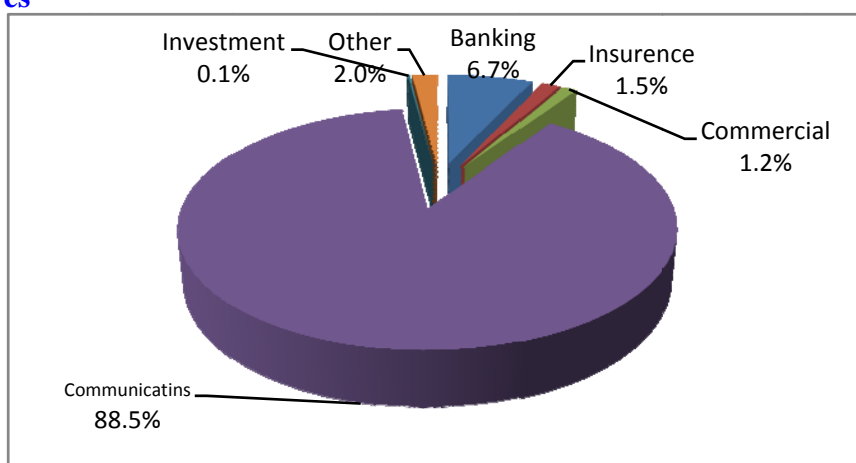
Transactions took place on shares of 12 companies in the Banking, Insurance, commercial, Investment and Communications, in addition to shares of 3 Investment funds.

#### (1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking	675,156	589.4	6.7	33
Insurance	154,310	128.5	1.5	2
Commercial	12,000	102.0	1.2	8
Investment	90,000	10.8	0.1	1
Communications	4,297,790	7,749.1	88.5	20
Other	13,692	171.1	2.0	3
<b>TOTAL</b>	<b>5,242,948</b>	<b>8,750.9</b>	<b>100.0</b>	<b>67</b>

Source: Khartoum Stock Exchange

#### Trading in Shares

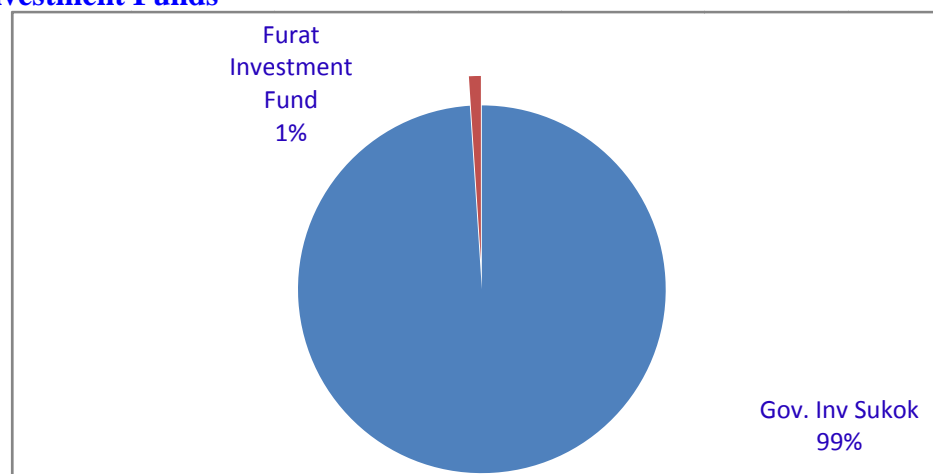


#### (2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
Furat Investment Fun	38	3.8	1.0	1
Govt. Investment Sukok*	3,584	359.8	99.0	18
<b>Total</b>	<b>3,622</b>	<b>363.6</b>	<b>100.0</b>	<b>19</b>

\*Includes Gov. Inv. Sukok No 16 & 17

#### Trading in Investment Funds

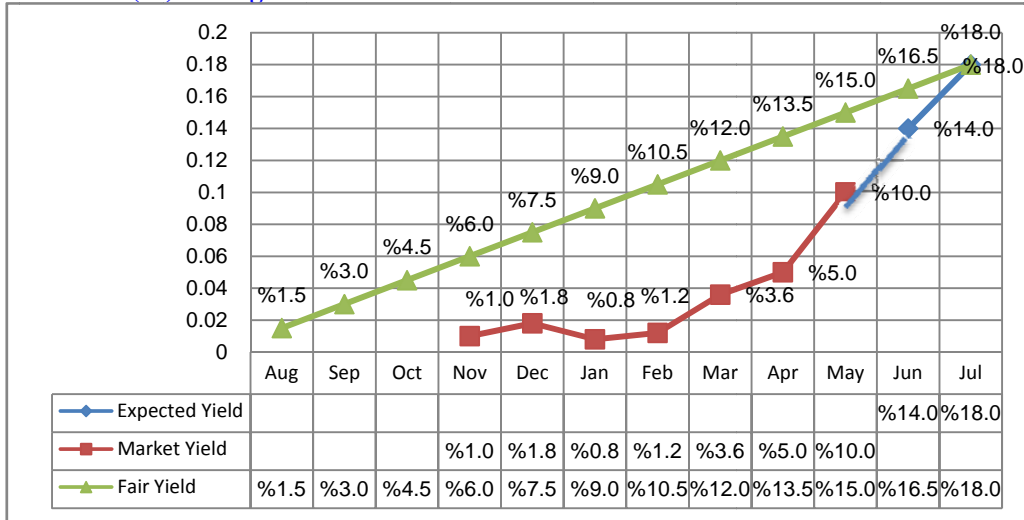


**(9) Yield curves for GMCs, GICs & Bank deposits (31/05/2013)**

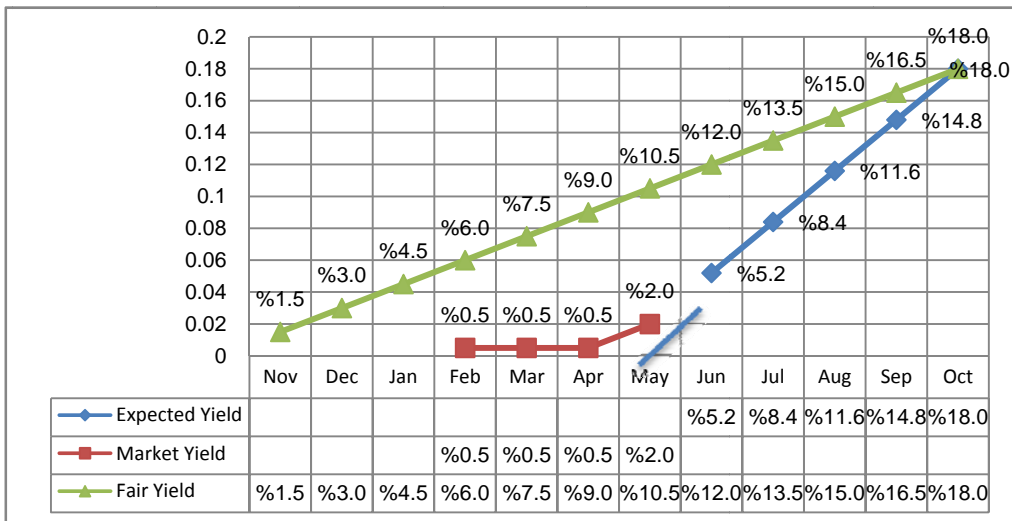
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

**1/Yield Curves for GMCs:**

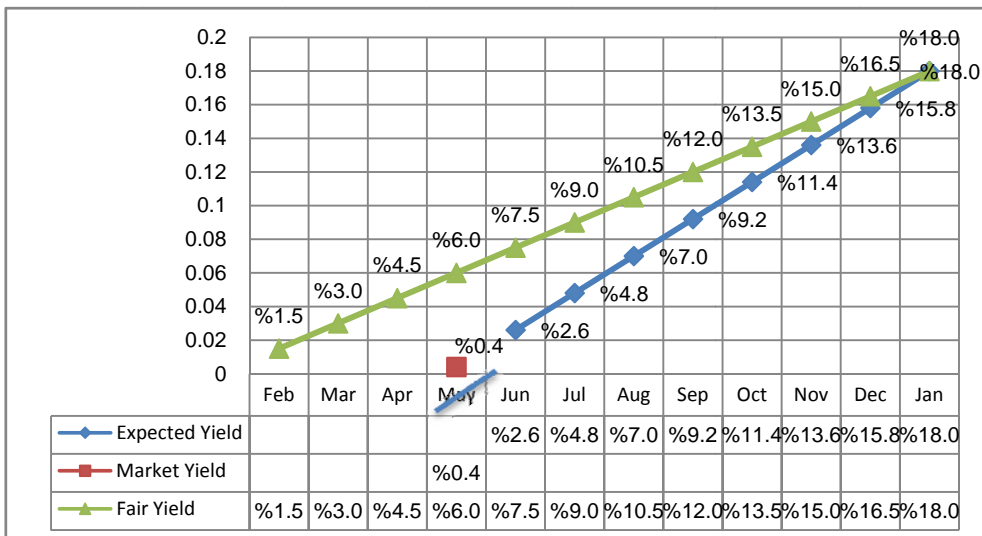
**Yield Curve for GMCs (54) Issuing date 1/7/2012**



**Yield Curve for GMCs (55) Issuing date 1/10/2012**

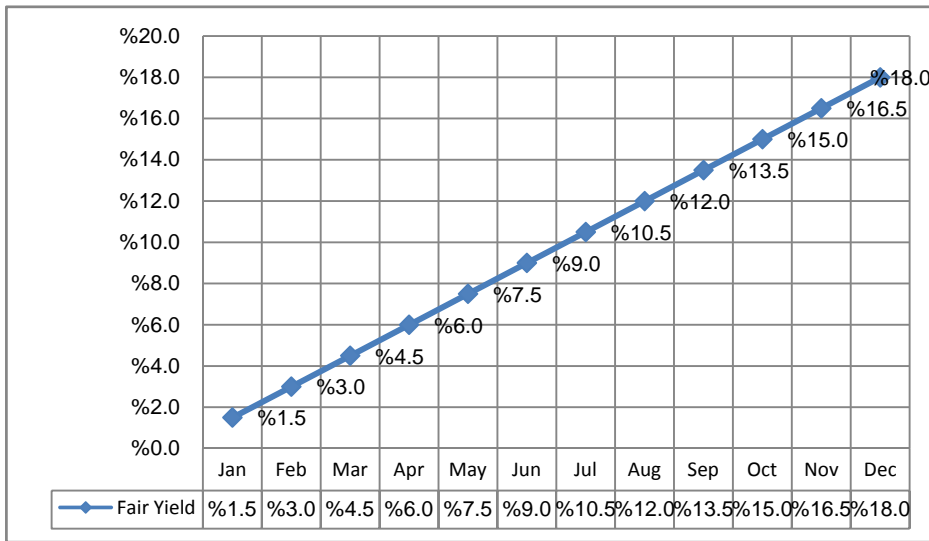


**Yield Curve for GMCs (56) Issuing date 1/01/2013**

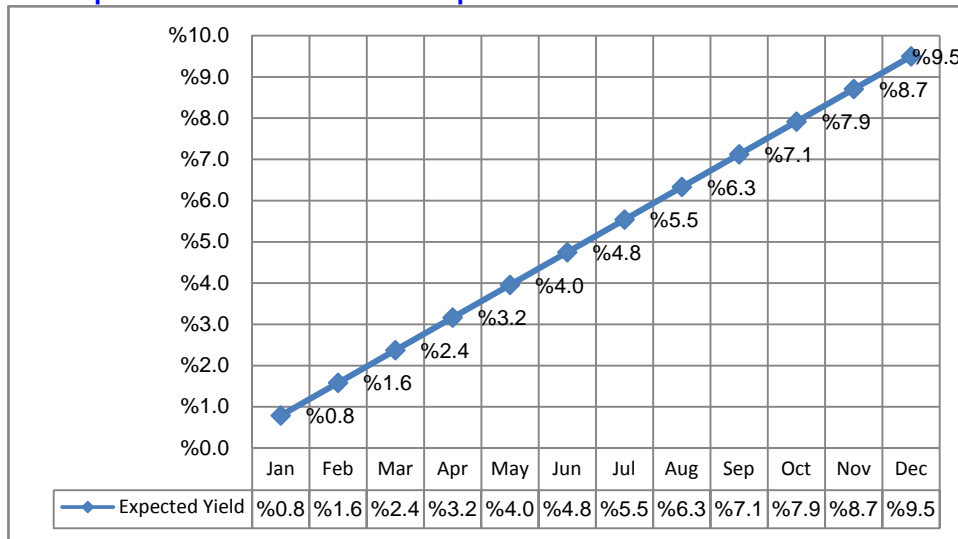


**2/ The yield curve on government investment Sukok 2012**

The average yield for GICs for 2011



**3/ Yield curve for Expected Banks Investment Deposits 2012**



**4/ Weighted Yield Curve for Saving Boxes**

