



The Economic Brief



A Periodical Brief Issued by Statistics Department – Central Bank of Sudan

Issue No: 9/2017

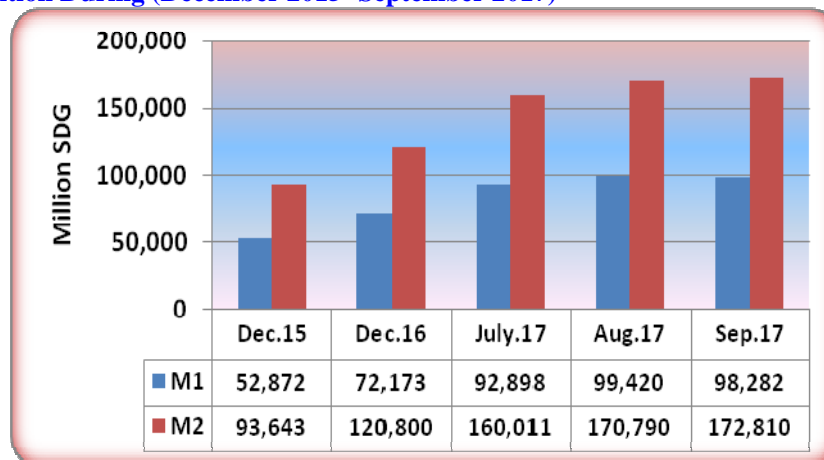
Reporting period: 1 -30/9/2017

(1) Monetary Indicators

(SDG Million)

Indicator \ Period	Dec. 2015	Dec. 2016	Aug. 2017	Sep. 2017
Broad Money	93,643	120,800	170,790	172,809
Currency with the public	27,496	38,712	51,172	47,343
Demand deposits	25,376	33,461	48,248	50,939
Quasi money	40,771	48,627	71,370	74,528
Total banks assets (liabilities)	108,938	132,714	175,769	184,154
Total banks finance	53,457	67,689	87,483	93,186
Total banks deposits	63,885	1879,9	117,308	122,991
Currency with public / broad money	29%	32%	30%	27%
Demand deposits / broad money	27%	28%	28%	29%
Quasi money/ broad money	44%	40%	42%	43%
Total banks finance / deposits	84%	85%	75%	76%

(2) Liquidity Position During (December 2015- September 2017)



(3) Banks Deposits*

(SDG million)

Particular	31/08/2017		30/09/2017	
	Local	Foreign	Local	Foreign
Deposits				
Demand	46,918.3	6,241.0	49,470.4	6,420.3
Saving	19,517.0	680.8	20,505.4	682.9
Investment	30,211.9	9,996.0	31,042.4	10,229.2
Margins on LCs & LGs	888.6	2,312.8	1,216.6	2,473.7
Others	484.8	56.5	886.9	62.8
Total	98,020.6	19,287.2	103,121.7	19,868.9
	117,307.8		122,990.5	

* Deposits of residents & non residents

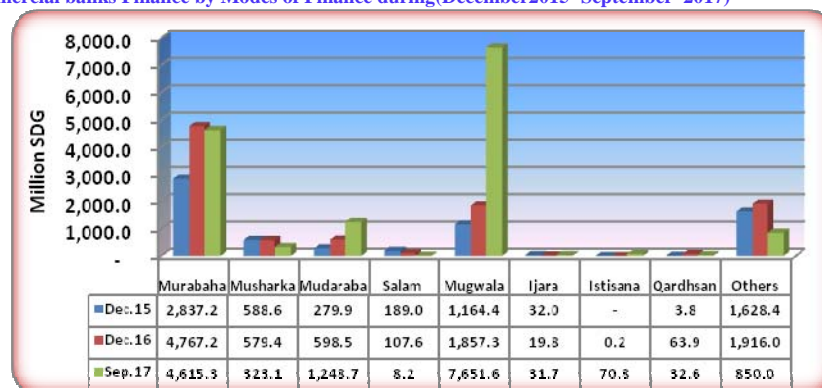
(4) Banks Finance during (1-30/09/2017)

(A) Murabaha weighted average profit margins amounted to 13.1% and Musharaka weighted average 27.4%.

(B) Murabaha profit margins ranged between 2% (Agricultural Bank) and 24% (Al salam Bank).

(C) Musharaka shares ranged between 10% (Khartoum Bank, Farmer Commercial and Export development Bank) and 75% (Farmer Commercial Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during(December2015- September 2017)*



(E) Flow and stock of banks Finance (local-currency) by sectors during September 2017

(SDG Millions)

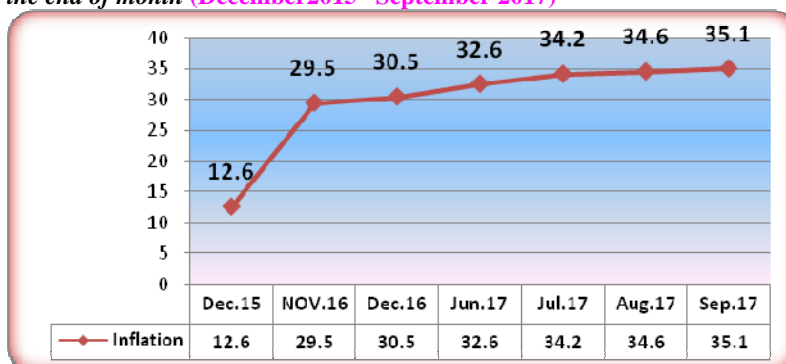
Sectors	Flow*	Percentage %	Stock	Percentage %
Agriculture	6,600.3	46.7	18,388.1	20.4
Industry	1,070.2	7.6	11,962.6	13.3
Transport	87.6	0.6	4,511.1	5.0
Storage	-	-	372.2	0.4
Local Trade	3,067.5	21.7	12,309.9	13.7
Exports	57.4	0.4	1,731.9	1.9
Imports	360.8	2.6	2,871.0	3.2
Construction	-	-	11,796.1	13.1
Energy & Mining	165.0	1.2	1,031.1	1.1
Nonbank Financial Institution	187.9	1.3	5,546.8	6.2
State & Local Gov.	2,059.9	14.6	3,793.7	4.2
Equity Participation	-	-	1,655.1	1.8
Others	463.7	3.3	14,045.5	15.6
Total	14,120.4	100	90,015.2	100

* Provisional data

(5) Inflation Rate:

Inflation rate increased from 34.6% at the end of August 2017 to 35.1% at the end of September 2017.

The Inflation rates at the end of month (December 2015 – September 2017)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank of Sudan, Commercial Banks and Exchange Bureaus as at 30 September 2017.

(A) Central Bank of Sudan

(SDG)

Buying Rate	7.8230
Selling Rate	7.8621

(B) Commercial Banks and Exchange Bureaus

(SDG)

Rate	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	9.4332	9.3332	9.4804	9.3799	9.4332	9.4804
Exchange Bureaus	9.4332	9.4000	9.4804	9.4470	9.4332	9.4804

* The majority of Banks registered the highest buying and selling rates, whereas Byblos Bank registered the lowest buying and selling rates.

The majority of Exchange Bureaus registered the highest buying and selling rates, whereas Hat Exchange Bureau registered the lowest buying and selling rates

(7) Balance of Payments during the Third quarter of 2017

(USD Millions)

Period	Particulars	2015*	2016**	Q1 2017*	Q2 2017**	Q3 2017**
A. Current A/C (1+2)		(5,460.8)	(4,143.9)	(589.7)	(609.3)	(826.8)
1. Trade Balance		(5,389.2)	(4,397.4)	(414.4)	(384.8)	(634.9)
2. Service, Income & Transfers	Account	(71.6)	253.5	175.3	(224.5)	(191.9)
B. Capital & Financial A/C		5,458.8	3,531.6	986.2	333.5	365.6
C. Errors & Omissions		40.4	593.5	(388.0)	312.3	454.0
D. Overall Balance		38.4	(18.7)	8.4	36.6	(7.1)

*Amended figures

** Provisional data

(8) Stock Exchange Dealing Position

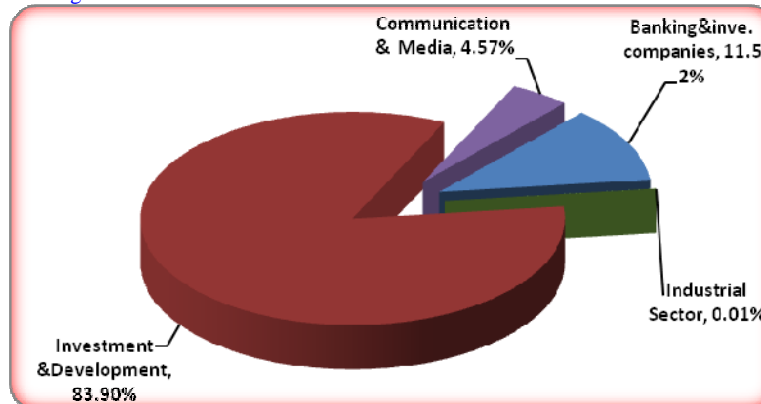
Khartoum Stock Exchange Market Transactions During(1-30/09/2017)

Transactions took place on shares of **10** companies in Banking and Investment Sector, Industrial Sector, investment & development Sector and Communication and Media. In addition to shares of **7** Investment funds.

(1) Trading in Shares

Sector	No. of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking & Inv. Companies	48,094	174.2	11.52	35
Industrial Sector	189	0.174	0.01	1
investment & development	318,348	1,268.5	83.9	3
Communication & Media	23,715	69.1	4.57	2
TOTAL	390,346	1,512.0	100.0	41

Source: Khartoum Stock Exchange



(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percent (%)	No. of contracts
5th Share Fund(SFS)	88,315	8,874.4	59.6	3
1st Baraka Invest .Fund(AFIF)	1,034	104.2	0.7	2
Baraka Invest. Fund (AIFN1)(Nama1)	4,540	457.8	3.1	3
Ijara Invest. Fund (LIF)	507,907	5,109.5	34.3	4
Gov. Investment Sukuk (1.17)(1.17.2)	1,879	188.9	1.3	5
Gov. Investment Sukuk (1.16)(1.16.2)	890	89.5	0.6	2
18th Govt. Investment Sukuk	561	56.4	0.4	4
Total	605,126	14,880.8	100.0	23

