



The Economic Brief



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Issue No: 8/2017

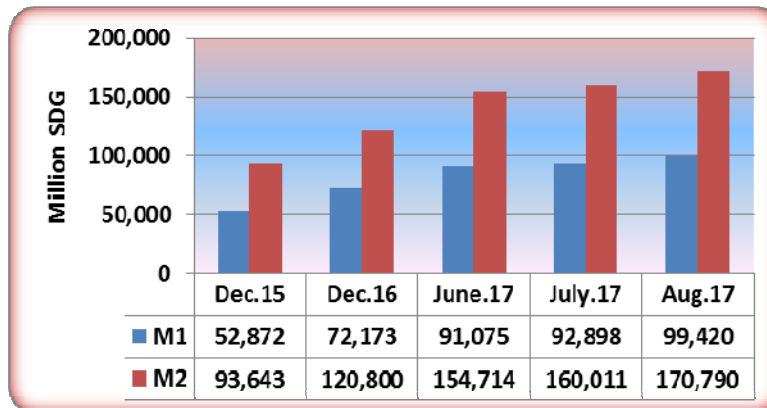
Reporting period: 1 -31/08/2017

(1) Monetary Indicators

(SDG Million)

Indicator \ Period	Dec. 2015	Dec. 2016	Jul. 2017	Aug. 2017
Broad Money	93,643	120,800	160,011	170,790
Currency with the public	27,496	38,712	42,927	51,172
Demand deposits	25,376	33,461	49,971	48,248
Quasi money	40,771	48,627	67,113	71,370
Total banks assets (liabilities)	108,938	132,714	171,702	175,769
Total banks finance	53,457	67,689	86,555	87,483
Total banks deposits	63,885	79,918	114,772	117,308
Currency with public / broad money	29%	32%	27%	30%
Demand deposits / broad money	27%	28%	31%	28%
Quasi money/ broad money	44%	40%	42%	42%
Total banks finance / deposits	84%	85%	75%	75%

(2) Liquidity Position During (December 2015- August 2017)



(3) Banks Deposits*

(SDG million)

Particular	31/07/2017		31/08/2017	
	Local	Foreign	Local	Foreign
Deposits				
Demand	48,700.5	6,203.1	46,918.3	6,241.0
Saving	18,026.4	715.7	19,517.0	680.8
Investment	29,194.0	8,230.1	30,211.9	9,996.0
Margins on LCs & LGs	891.3	2,289.2	888.6	2,312.8
Others	467.7	53.7	484.8	56.5
Total	97,280.0	17,491.8	98,020.6	19,287.2
	114,771.8		117,307.8	

* Deposits of residents & non residents

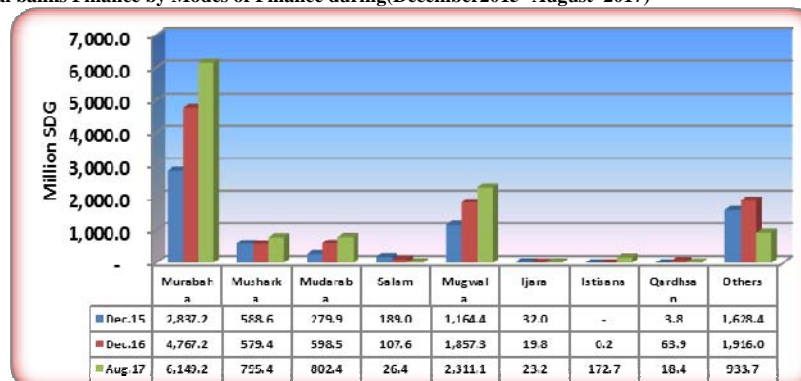
(4) Banks Finance during (1-31/08/2017)

(A) Murabaha weighted average profit margins amounted to 13.4% and Musharaka weighted average 28.0%.

(B) Murabaha profit margins ranged between 2% (Agricultural Bank) and 24% (Al salam Bank, National Bank of Sudan and Al Jazeera Bank).

(C) Musharaka shares ranged between 10% (Farmer Commercial Bank, Animal Resources, Estates and Export development Bank) and 75% (Farmer Commercial Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during (December 2015- August 2017)*



(E) Flow and stock of banks Finance (local-currency) by sectors during August 2017

(SDG Millions)

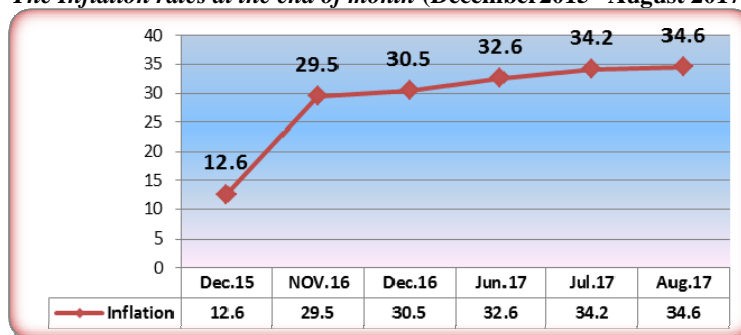
Sectors	Flow*	Percentage %	Stock	Percentage %
Agriculture	2,098.0	18.7	12,294.2	14.6
Industry	1,318.2	11.7	11,584.4	13.7
Transport	504.2	4.5	4,246.5	5.0
Storage	18.9	0.2	471.3	0.6
Local Trade	1,798.9	16.0	11,945.0	14.2
Exports	141.5	1.3	1,846.8	2.2
Imports	197.6	1.8	2,824.9	3.3
Construction	1,718.2	15.3	13,880.0	16.4
Energy & Mining	199.3	1.8	1,113.4	1.3
Nonbank Financial Institution	851.1	7.6	5,162.7	6.1
State & Local Gov.	805.9	7.2	3,820.7	4.5
Equity Participation	0.7	0.0	1,655.3	2.0
Others	1,579.8	14.1	13,556.3	16.1
Total	11,232.4	100	84,401.5	100

* Provisional data

(5) Inflation Rate:

Inflation rate increased from 34.2% at the end of July 2017 to 34.6% at the end of August 2017.

The Inflation rates at the end of month (December 2015 – August 2017)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank of Sudan, Commercial Banks and Exchange Bureaus as at 31 August 2017.

(A) Central Bank of Sudan

(SDG)

Buying Rate	7.9824
Selling Rate	8.0223

(B) Commercial Banks and Exchange Bureaus

(SDG)

Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	9.6254	9.5181	9.6735	9.5657	9.6254	9.6735
Exchange Bureaus	9.6254	9.6000	9.6735	9.6480	9.6254	9.6735

*The majority of Banks registered the highest buying and selling rates, whereas Byblos Bank registered the Lowest buying and selling rates.

The majority of Exchange Bureaus registered the highest buying and selling rates, whereas Hat Exchange Bureau registered the lowest buying and selling rates

(7) Balance of Payment during the second quarter of 2017

(USD Millions)

Period	2015*	2016 **	Q1 2017**	Q2 2017**
A. Current A/C (1+2)	(5,460.8)	(4,143.9)	(589.7)	(609.3)
1. Trade Balance	(5,389.2)	(4,397.4)	(414.4)	(384.8)
2. Service, Income & Transfers Account	(71.6)	253.5	(175.3)	(224.5)
B. Capital & Financial A/C	5,458.8	3,531.6	1029.6	445.1
C. Errors & Omissions	40.4	593.5	(431.4)	200.8
D. Overall Balance	38.4	(18.7)	8.4	36.6

*Amended figures ** Provisional data

(8) Stock Exchange Dealing Position

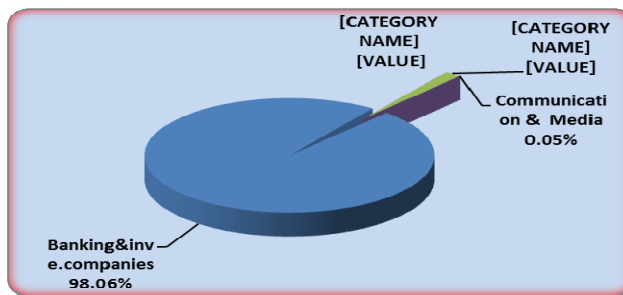
Khartoum Stock Exchange Market Transactions during (1-31/08/2017)

Transactions took place on shares of 17 companies in Banking and Investment Sector, Industrial Sector, investment & development Sector and Communication and Media. In addition to shares of 7 Investment funds.

(1) Trading in Shares

Sector	No. of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking & Inv. Companies	64,423,217	212,878.8	98.06	63
Industrial Sector	5,205	36.4	0.02	2
investment & development	1,958,452	4,060.2	1.87	8
Communication & Media	38,102	110.5	0.05	12
TOTAL	66,424,976	217,085.9	100.0	85

Source: Khartoum Stock Exchange



(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percent (%)	No. of contracts
5thShare Fund(SFS)	14,100	1,410.0	15.7	2
1st Baraka Invest .Fund(AFIF)	6,271	634.5	7.1	5
Baraka Invest. Fund (AIFN1)(Nama1)	5,223	524.9	5.8	8
Ijara Invest. Fund (LIF)	500,000	5,030.0	56.0	1
Gov. Investment Sukuk (1.17)(1.17.2)	2,660	267.4	3.0	11
Gov. Investment Sukuk (1.16)(1.16.2)	11,035	1,109.4	12.4	5
18th Govt. Investment Sukuk	35	3.5	0.0	1
Total	539,324	8,979.7	100.0	33

