



# The Economic Brief



A Periodical Review Issued by Statistics Department

Issue No. 6/2015

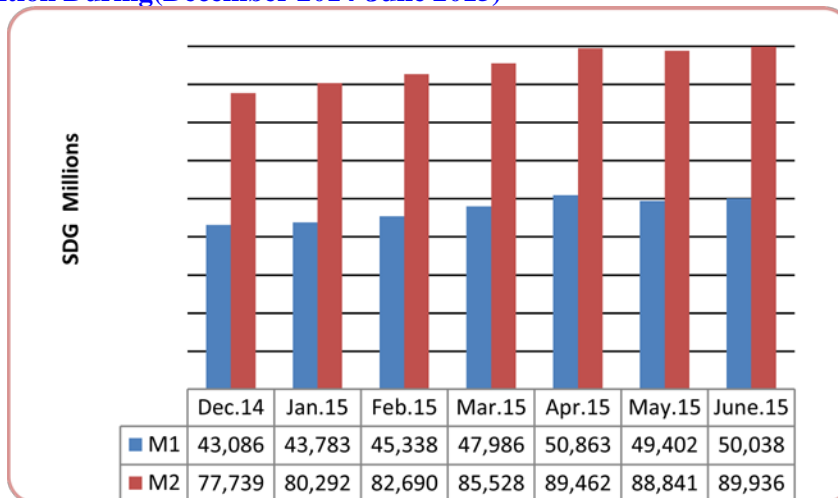
Reporting period:01-30/06/2015

## (1) Monetary Indicators

Indicator	Period	(SDG Million)			
		Dec. 2014	Apr. 2015	May. 2015	June. 2015
<b>Broad Money</b>		<b>77,739</b>	<b>89,462</b>	<b>88,841</b>	<b>89,936</b>
Currency with the public		23,343	24,790	24,203	24,111
Demand deposits		19,743	26,073	25,199	25,927
Quasi money		34,653	38,599	39,439	39,898
<b>Total banks assets (liabilities)</b>		<b>92,317</b>	<b>102,073</b>	<b>104,691</b>	<b>107,844</b>
<b>Total banks finance</b>		<b>44,321</b>	<b>47,465</b>	<b>48,234</b>	<b>49,739</b>
<b>Total banks deposits</b>		<b>53,978</b>	<b>61,478</b>	<b>61,721</b>	<b>62,792</b>
Currency with public / broad money		30%	28%	٪27	27%
Demand deposits / broad money		25%	29%	٪29	29%
Quasi money/ broad money		45%	43%	٪44	44%
<b>Total banks finance / deposits</b>		<b>82%</b>	<b>77%</b>	<b>٪78</b>	<b>79%</b>

\*Amended figures

## (2) Liquidity Position During(December 2014-June 2015)



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### (3) Banks Deposits\*

(SDG million)

Particular	2015/05/31		2015/06/30	
	Local	Foreign	Local	Foreign
Deposits				
Demand	24,267.9	4,518.7	24,951.9	4,427.3
Saving	7,263.0	306.5	7,451.3	308.1
Investment	15,482.8	5,254.1	15,327.9	5,682.3
Margins on LCs & LGs	1,358.9	2,944.9	1,405.7	2,983.3
Others	220.8	103.7	160.6	93.8
Total	<b>48,593.4</b>	<b>13,127.9</b>	<b>49,297.4</b>	<b>13,494.8</b>
	<b>61,721.3</b>		<b>62,792.2</b>	

\* Deposits of residents & non residents

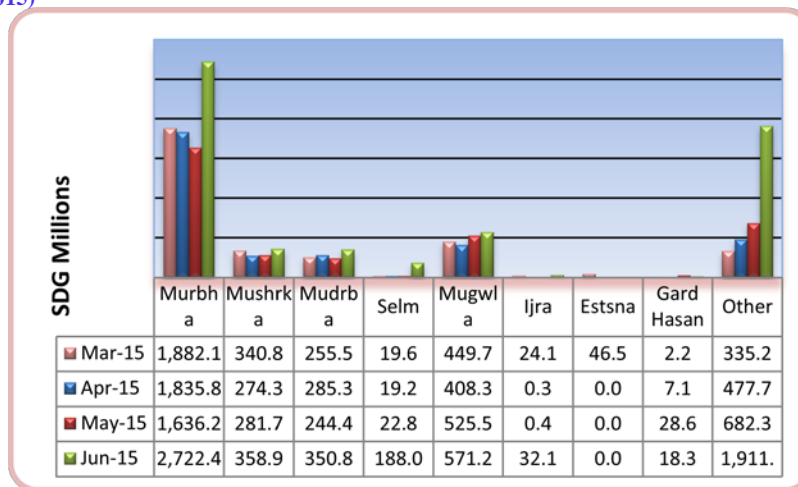
### (4) Banks Finance during (1-30/06/2015)

(A) Murabaha weighted average profit margins amounted to 13.4% and Musharaka weighted average share 31.8%.

(B) Murabaha profit margins ranged between 6% (Farmer Commercial Bank) and 30% (Byblos Bank).

(C) Musharaka shares ranged between 10% (Savigny Bank, Export Dev.Bank) and 74% (Sudanese French Bank).

### (D) Flow of Commercial banks Finance by Modes of Finance during (Mar. 2015- June. 2015)



### E) Flow and stock of banks Finance (local-currency) by sectors during June2015

(SDG Millions)

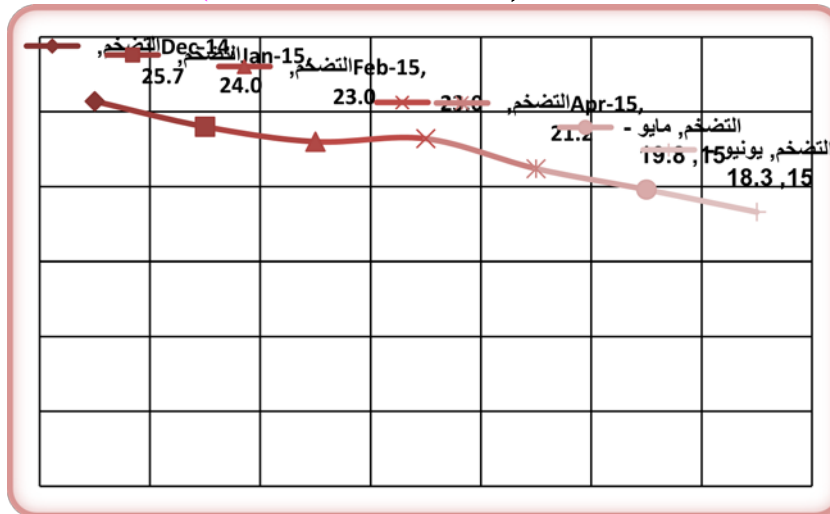
Sectors	Flow*	Percentage %	Stock	Percentage%
Agriculture	1,055.2	17.2	6,241.3	13.6
Industry	820.2	13.3	6,716.4	14.7
Transport	238.1	3.9	3,051.1	6.7
Storage	-	0.0	29.1	0.1
Local Trade	1,142.1	18.6	5,072.1	11.1
Exports	208.4	3.4	1,573.5	3.4
Imports	186.4	3.0	1,073.0	2.3
Construction	342.5	5.6	8,377.6	18.3
Energy & Mining	32.2	0.5	355.8	0.8
Non Bank Financial Institution	216.5	3.5	927.1	2.0
State & Local Gov.	1.7	0.0	2,323.9	5.1
Equity Participation	-	0.0	1,443.6	3.2
Others	1,910.2	31.0	8,561.7	18.7
<b>Total</b>	<b>6,153.5</b>	<b>100.0</b>	<b>45,746.3</b>	<b>100.0</b>

\* Provisional data

### (5) Inflation Rate:

Inflation rate decreased from 19.8% at the end of May 2015 to 18.3% at the end of June 2015.

The Inflation rates at the end of month (December 2014 – June 2015)



### (6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 30 June 2015.

#### (A) Central Bank of Sudan

(SDG)	
Buying Rate	6.6698
Selling Rate	6.7031

#### (B) Commercial Banks and Exchange Bureaus

Particulars	(SDG)					
	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	7.0748	6.8659	7.0750	6.9002	7.0396	7.0748
Exchange Bureaus	7.0396	6.9000	7.0750	6.9345	7.0396	7.0748

\* Omdurman & Abu Dhabi National Bank registered the highest buying, and Nile , Financial Investment & Sudanese Islamic Bank registered the highest selling rates, whereas Qatar National Bank registered the Lowest buying and selling rates.

The majority of Exchange Bureaus registered the highest buying rates , whereas Alraid & Lira registered the highest selling rate.

The Hat Exchange company registered the Lowest buying and selling rates.

### (7) Balance of Payment during the period (2013-2015)

Particular	(USD Millions)			
	2013**	2014*	Q1* 2015	Q2 2015
<b>A. Current A/C (1+2)</b>	<b>(5,426.3)</b>	<b>(4,877.9)</b>	<b>(969.9)</b>	<b>1,657.3</b>
1. Trade Balance	(3,938.2)	(3,755.7)	(771.3)	(1,407.8)
2. Service, Income & Transfers Account	(1,488.1)	(1,122.2)	(198.6)	(249.5)
<b>B. Capital &amp; Financial A/C</b>	<b>3,793.4</b>	<b>3,177.6</b>	<b>1,115.1</b>	<b>1,100.2</b>
<b>C. Errors &amp; Omissions</b>	<b>1,615.3</b>	<b>1,685.2</b>	<b>(147.7)</b>	<b>587.8</b>
<b>D. Overall Balance</b>	<b>(17.6)</b>	<b>(15.1)</b>	<b>(2.5)</b>	<b>30.7</b>

\* Amended Data

\*\* Provisional data

## (8) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-30/06/2015)

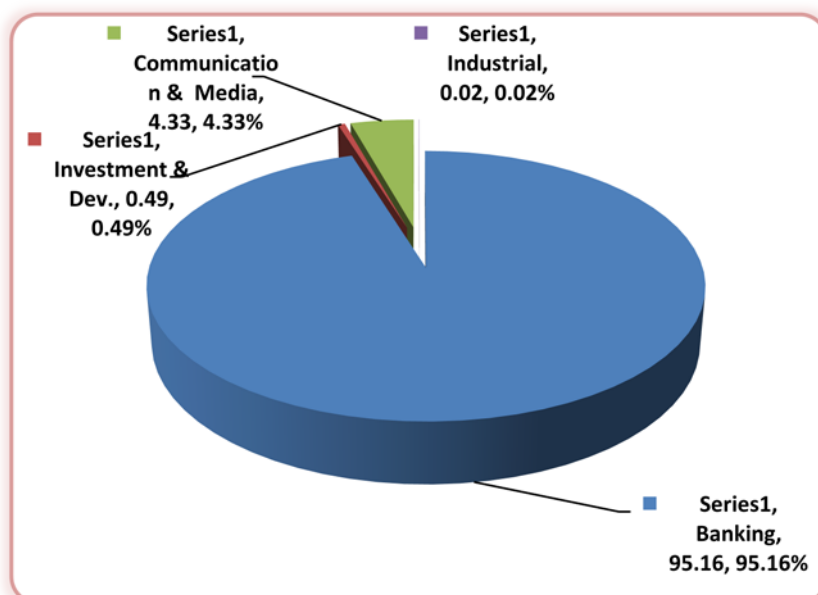
Transactions took place on shares of 8 company in the Banking and Investment Companies, Investment & Development and Communication and Media, and Industrial in addition to shares of 4 Investment funds.

### (1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking&inve.com panis	208,716	485.6	95.16	33
Investment & Dev.	20,916	2.5	0.49	1
Communication & Media	10,131	22.1	4.33	7
Industrial	59	0.1	0.02	1
<b>TOTAL</b>	<b>239,822.0</b>	<b>510.3</b>	<b>100.00</b>	<b>42.0</b>

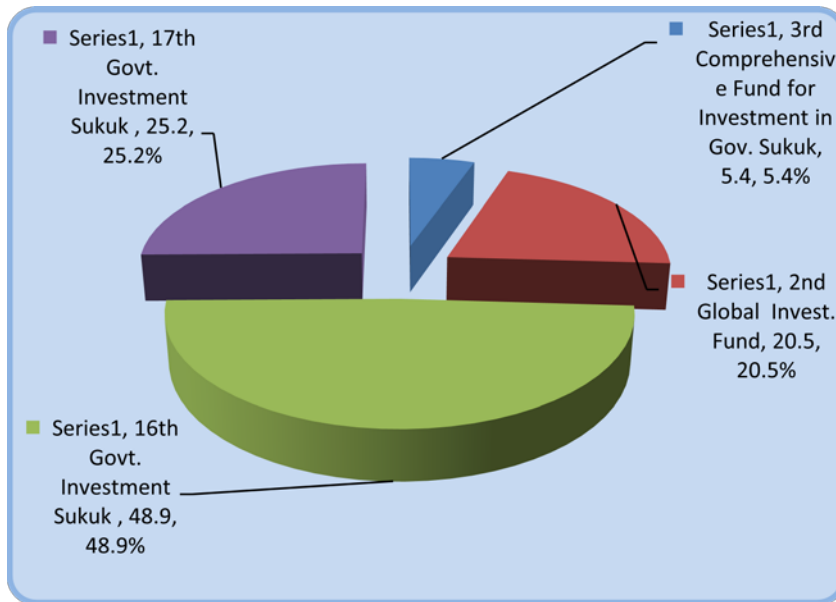
Source: Khartoum Stock Exchange

### Trading in Shares



### 2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
3 <sup>rd</sup> Comprehensive Fund for Investment in Gov. Sukuk	25,500	270.3	5.4	3
2 <sup>nd</sup> Global Invest. Fund	102,197	1,027.1	20.5	18
16 <sup>th</sup> Govt. Investment Sukuk	24,302	2,442.5	48.9	16
17 <sup>th</sup> Govt. Investment Sukuk	12,533	1,259.7	25.2	25
<b>Total</b>	<b>164,532</b>	<b>4,999.6</b>	<b>100.0</b>	<b>62</b>

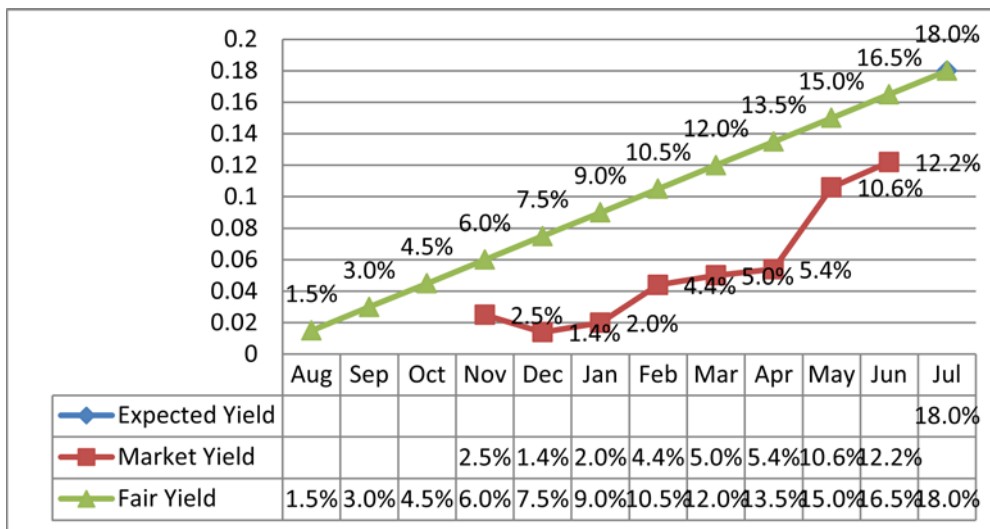


**(9) Yield curves for GMCs, GICs & Bank deposits (30/06/2015)**

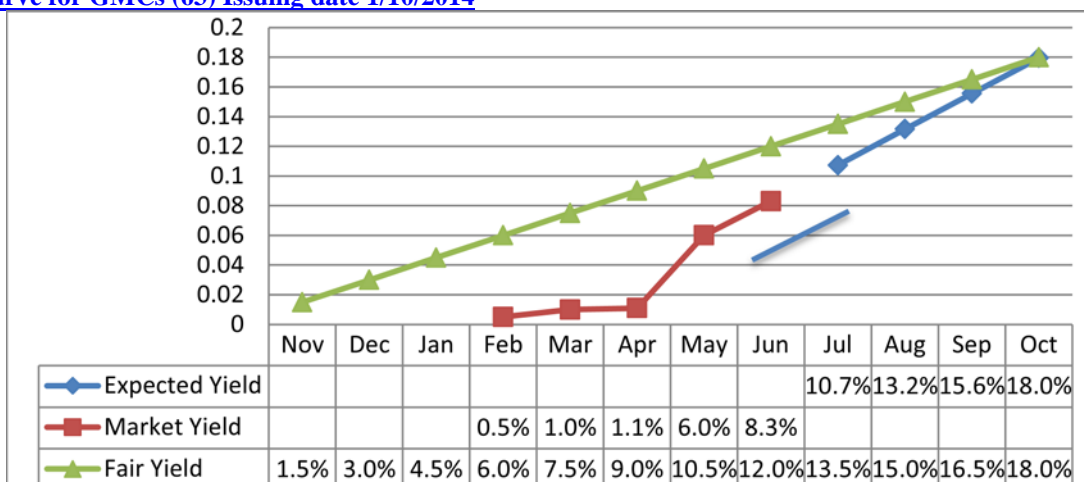
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

1/Yield Curves for GMCs:

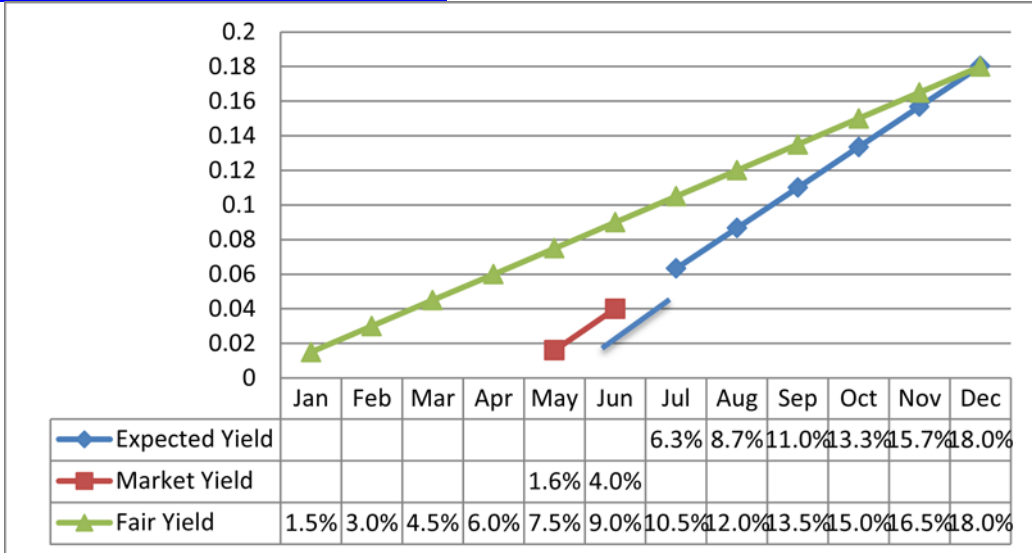
Yield Curve for GMCs (62) Issuing date 1/07/2014



Yield Curve for GMCs (63) Issuing date 1/10/2014

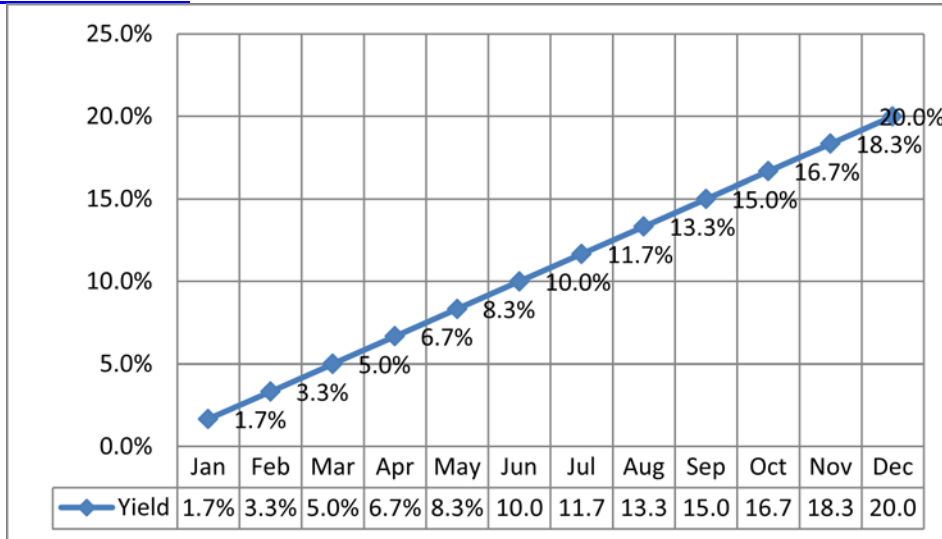


Yield Curve for GMCs (64) Issuing date 1/1/2015



2/ The yield curve on government investment Sukok 2014

The average yield for GICs 2014



3/ Weighted Yield Curve for GMCs, GICs & Banks Deposits

