



The Economic Brief



A Periodical Review Issued by Statistics Department

Issue No. 5/2015

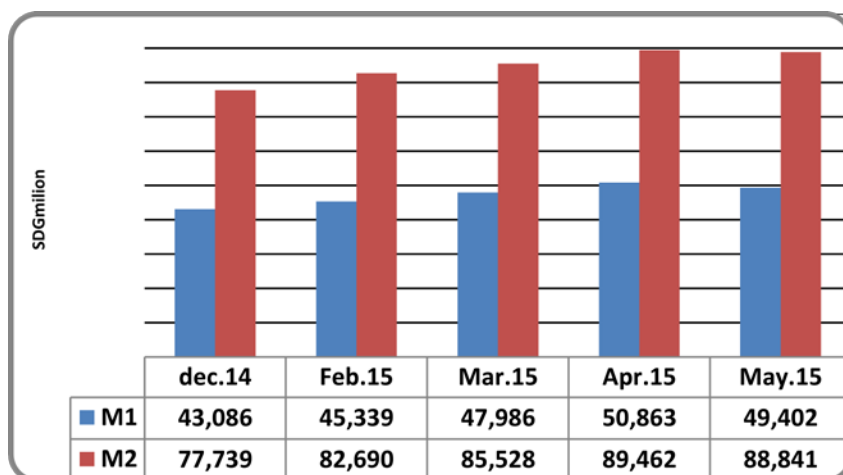
Reporting period: 01-30/05/2015

(1) Monetary Indicators

Period \ Indicator	(SDG Million)			
	Dec. 2014	Mar. 2015	Apr. 2015	May. 2015
Broad Money	77,739	85,528	89,462	88,841
Currency with the public	23,343	23,911	24,790	24,203
Demand deposits	19,743	24,075	26,073	25,199
Quasi money	34,653	37,542	38,599	39,439
Total banks assets (liabilities)	92,317	98,144	102,073	104,691
Total banks finance	44,321	46,716	47,465	48,234
Total banks deposits	53,978	58,687	61,478	61,721
 Currency with public / broad money	30%	28%	28%	27%
 Demand deposits / broad money	25%	28%	29%	29%
 Quasi money/ broad money	45%	44%	43%	44%
Total banks finance / deposits	82%	80%	77%	78%

*Amended figures

(2) Liquidity Position During(December 2014-May 2015)



Website: <http://www.cbos.gov.sd>

Email: research@cbos.gov.sd

(3) Banks Deposits*

(SDG million)

Particular	2015/04/30		2015/05/31	
	Local	Foreign	Local	Foreign
Deposits				
Demand	24,267.8	4,402.9	24,267.8	4,518.7
Saving	7,189.2	283.5	7,263.0	306.5
Investment	15,482.8	5,349.0	15,482.8	5,254.1
Margins on LCs & LGs	1,476.2	2,886.4	1,358.9	2,944.9
Others	220.8	52.7	220.8	103.7
Total	48,593.4	12,974.5	48,593.4	13,127.9
	61,477.8		61,721.3	

* Deposits of residents & non residents

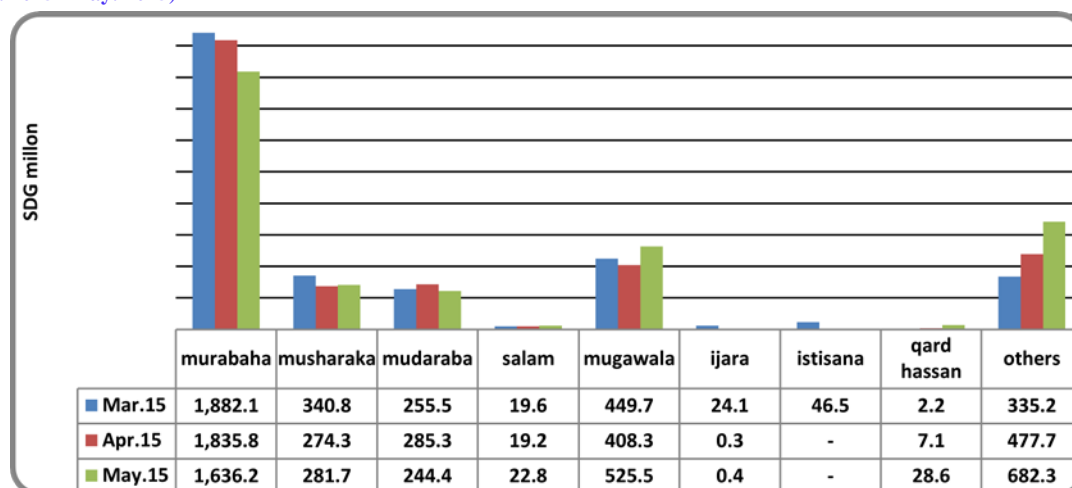
(4) Banks Finance during (1-31/05/2015)

(A) Murabaha weighted average profit margins amounted to 13.3% and Musharaka weighted average share 35.4%.

(B) Murabaha profit margins ranged between 6% (Farmer Commercial Bank) and 30% (Byblos Bank).

(C) Musharaka shares ranged between 10% (Farmmer Bank and Export Development Bank) and 76% (Alsalam Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during (Mar. 2015- May. 2015)



E) Flow and stock of banks Finance (local-currency) by sectors during May2015

(SDG Millions)

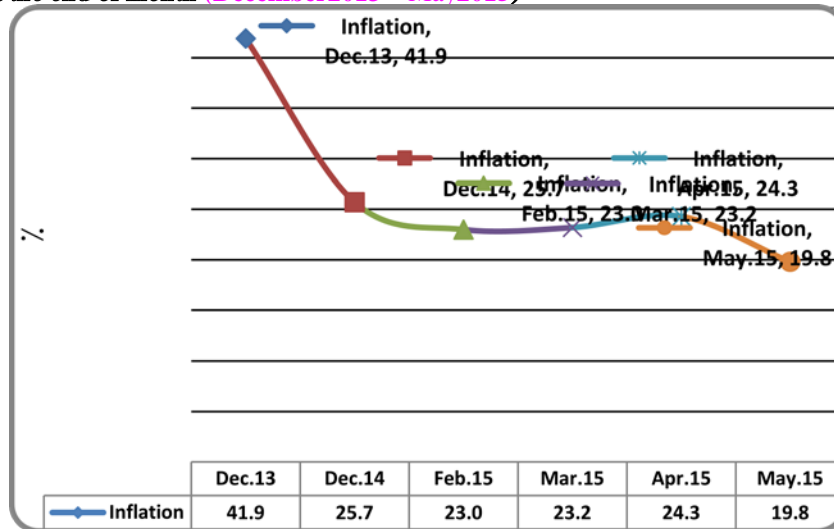
Sectors	Flow*	Percentage%	Stock	Percentage%
Agriculture	670.2	19.6	6,032.1	13.6
Industry	351.3	10.3	6,812.9	15.4
Transport	150.1	4.4	2,957.9	6.7
Storage	1.1	0.0	24.9	0.1
Local Trade	748.6	21.9	4,745.5	10.7
Exports	124.8	3.6	1,647.9	3.7
Imports	142.6	4.2	1,069.7	2.4
Construction	362.2	10.6	8,073.2	18.2
Energy & Mining	44.2	1.3	383.2	0.9
Non Bank Financial Institution	82.2	2.4	961.0	2.2
State & Local Gov.	2.2	0.0	2,147.2	4.9
Equity Participation	0.0	0.0	1,410.2	3.2
Others	742.5	21.7	7,959.6	18.0
Total	3,422.0	100.0	44,225.4	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate decreased from 24.3% at the end of April 2015 to 19.8% at the end of May 2015.

The Inflation rates at the end of month (December 2013 – May 2015)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank of Sudan, Commercial Banks and Exchange Bureaus as at 31 May 2015.

(A) Central Bank of Sudan

	(SDG)	
Buying Rate	6.5465	6.4309
Selling Rate	6.5792	6.4631

(B) Commercial Banks and Exchange Bureaus

Particulars	(SDG)					
	Rate		Buying Rate		Selling Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	6.9094	6.5792	6.9440	6.6121	6.9094	6.9439
Exchange Bureaus	6.9094	6.8000	6.9440	6.6739	6.9094	6.9439

* The majority of banks registered the highest buying and selling rates, whereas Saudi Sudanese Bank registered the Lowest buying and selling rates.

The majority Bureaus registered the highest buying rates, whereas Alraid Exchange .Lira & Alabadi registered the highest selling rate..

The Hat Exchange company registered the Lowest buying rates and Yamama Exchange Company registered Lowest selling rates

(7) Balance of Payment during the period (2013-2015)

Particulars	Period	(USD Millions)		
		2013**	2014*	Q1* 2015
A. Current A/C (1+2)		(5,426.3)	(4,877.9)	(969.9)
1. Trade Balance		(3,938.2)	(3,755.7)	(771.3)
2. Service, Income & Transfers Account		(1,488.2)	(1,122.2)	(198.6)
B. Capital & Financial A/C		3,793.4	3,177.6	1,115.1
C. Errors & Omissions		1,615.3	1,685.2	(147.7)
D. Overall Balance		(17.6)	(15.1)	(2.5)

* Amended Data

** Provisional data

(8) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-31/05/2015)

Transactions took place on shares of **11** company in the Banking and Investment Companies , Investment & Development and Communication and Media, and

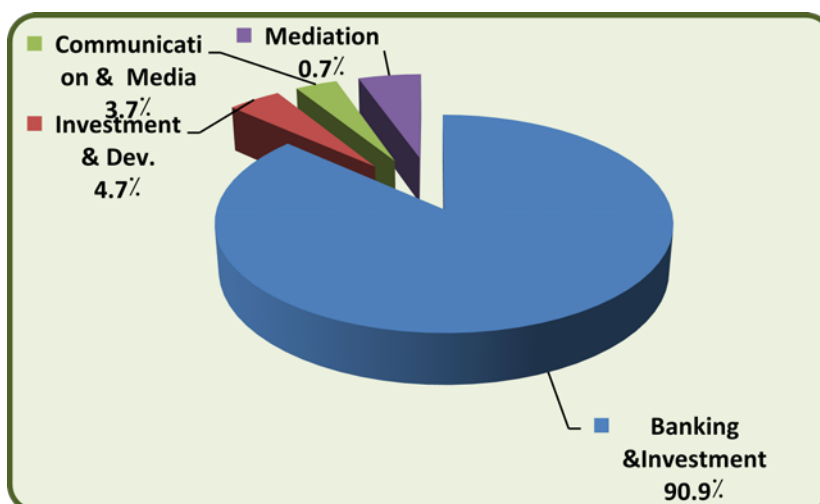
Mediation Companies in addition to shares of **Two** Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percentage %	No. of contracts
Banking & invest. companies	2,313,958	18,561.5	90.9	47
Investment & Dev.	400,000	960.0	4.7	1
Communication & Media	343,283	761.7	3.7	12
Mediation	69,145	148.3	0.7	4
TOTAL	3,126,386	20,431.5	100.0	64

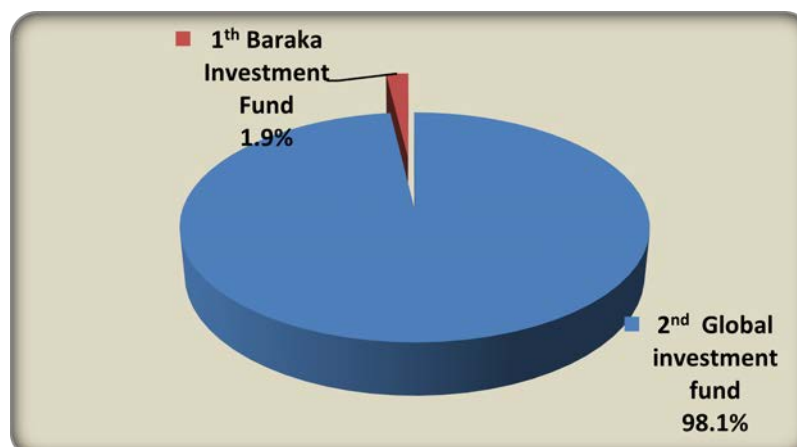
Source: Khartoum Stock Exchange

Trading in Shares



(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
2 nd Global Investment Fund	112,098	1,121.0	98.1	3
1 th Baraka Investment Fund	211	21.2	1.9	5
Total	112,309	1,142.2	100.0	8

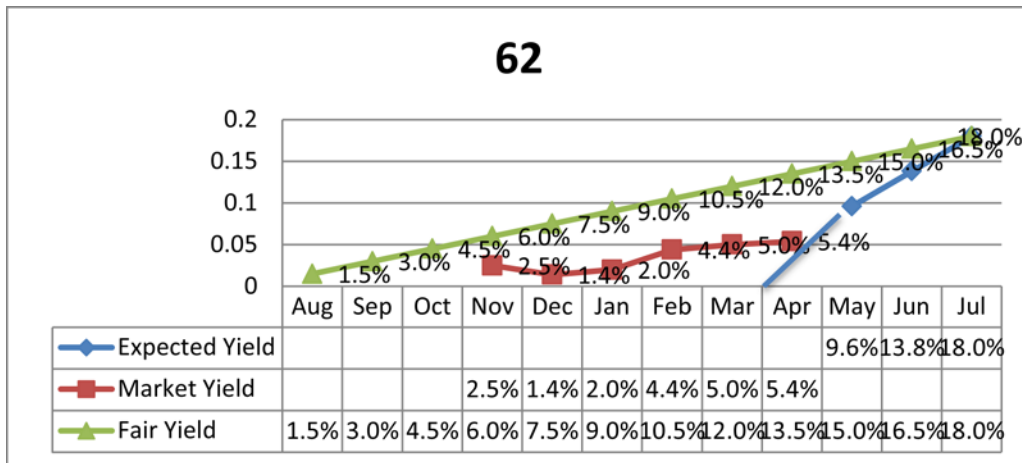


(9) Yield curves for GMCs, GICs & Bank deposits (31/05/2015)

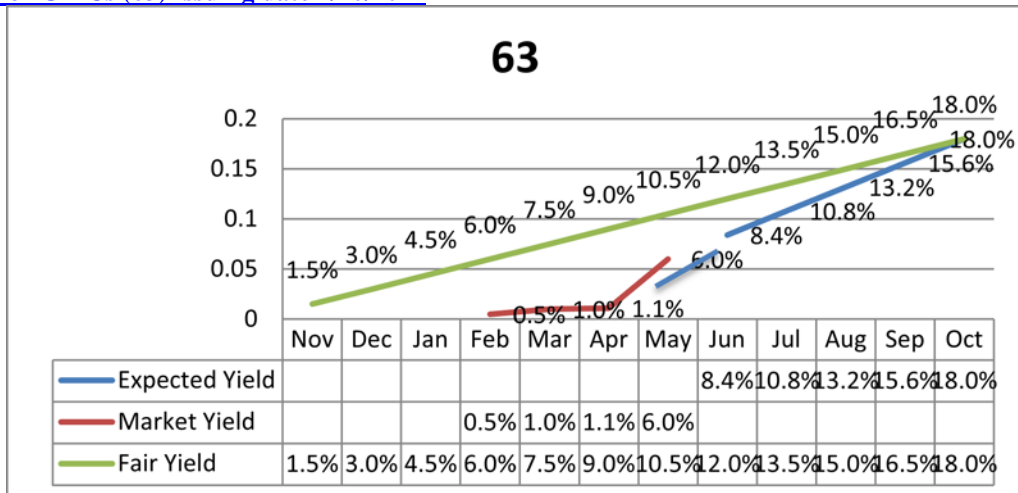
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

1/Yield Curves for GMCs:

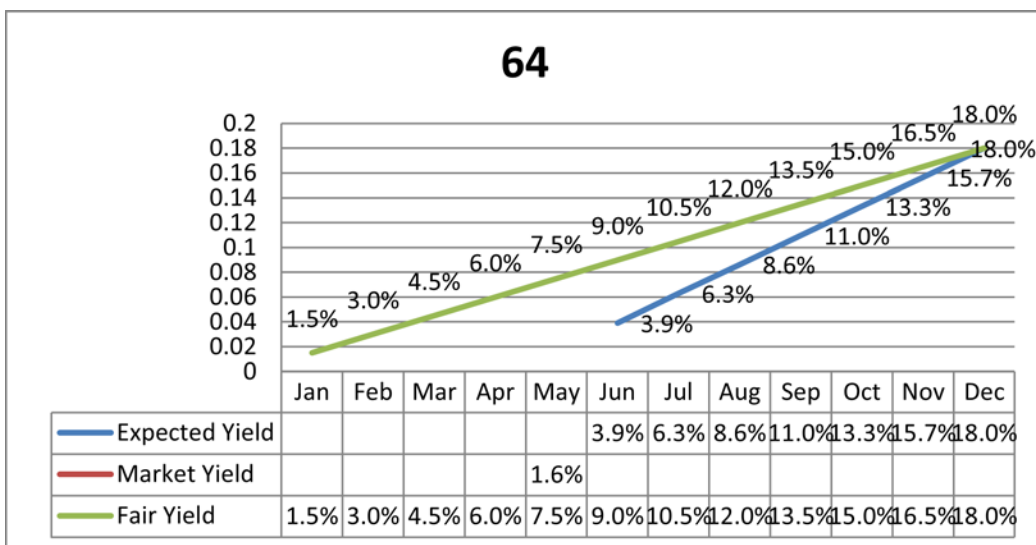
Yield Curve for GMCs (62) Issuing date 1/07/2014



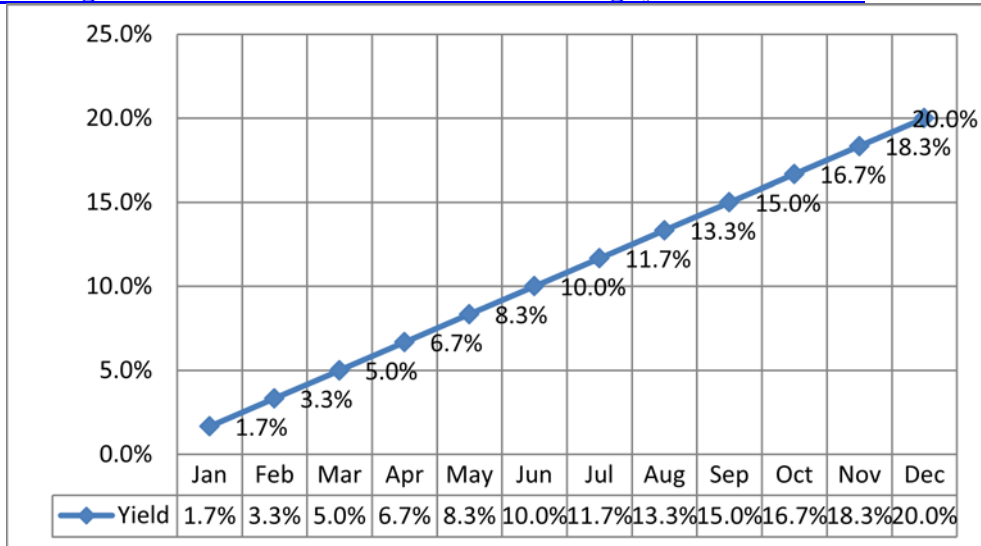
Yield Curve for GMCs (63) Issuing date 1/10/2014



Yield Curve for GMCs (64) Issuing date 1/10/2014



2/ The yield curve on government investment Sukok 2014 The average yield for GICs 2014



3/ Weighted Yield Curve for GMCs, GICs & Banks Deposits

