



The Economic Brief



A Periodical Review Issued by Statistics Department

Issue No. 4/2015

Reporting period:01-30/04/2015

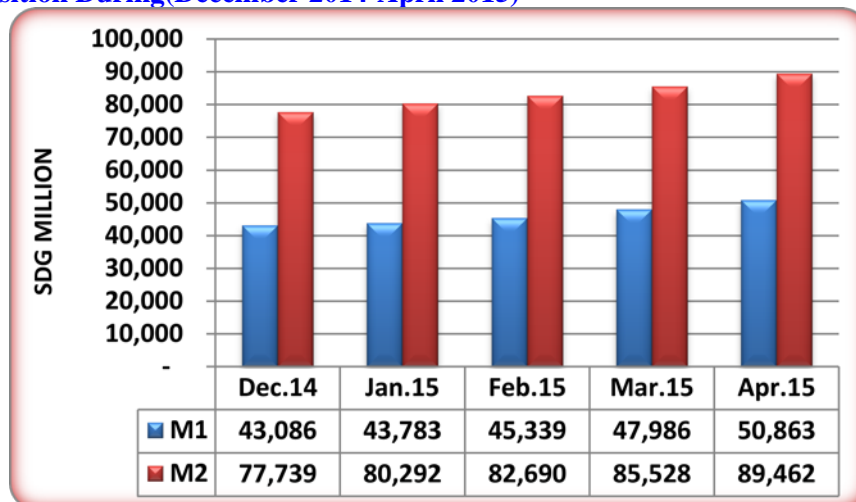
(1) Monetary Indicators

(SDG Million)

Indicator \ Period	Dec. 2014	Feb. 2015	Mar. 2015	Apr. 2015
Broad Money	77,739	82,690	85,528	89,462
Currency with the public	23,343	23,301	23,911	24,790
Demand deposits	19,743	22,038	24,075	26,073
Quasi money	34,653	37,351	37,542	38,599
Total banks assets (liabilities)	92,317	96,920	98,144	102,073
Total banks finance	44,321	46,645	46,716	47,465
Total banks deposits	53,978	56,745	58,687	61,478
Currency with public / broad money	30%	28%	28%	28%
Demand deposits / broad money	25%	27%	28%	29%
Quasi money/ broad money	45%	45%	44%	43%
Total banks finance / deposits	82%	82%	80%	77%

*Amended figures

(2) Liquidity Position During(December 2014-April 2015)



Website: <http://www.cbos.gov.sd>
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(3) Banks Deposits*

(SDG million)

Particular	2015/03/31		2015/04/30	
	Local	Foreign	Local	Foreign
Deposits				
Demand	22,697.9	4,641.2	24,543.4	4,402.9
Saving	7,042.1	282.8	7,189.2	283.5
Investment	14,174.2	5,182.6	15,112.8	5,349.0
Margins on LCs & LGs	1,476.2	2,991.7	1,476.2	2,886.4
Others	135.7	62.6	181.7	52.7
Total	45,526.1	13,160.9	48,503.3	12,974.5
	58,687.0		61,477.8	

* Deposits of residents & non residents

(4) Banks Finance during (1-30/04/2015)

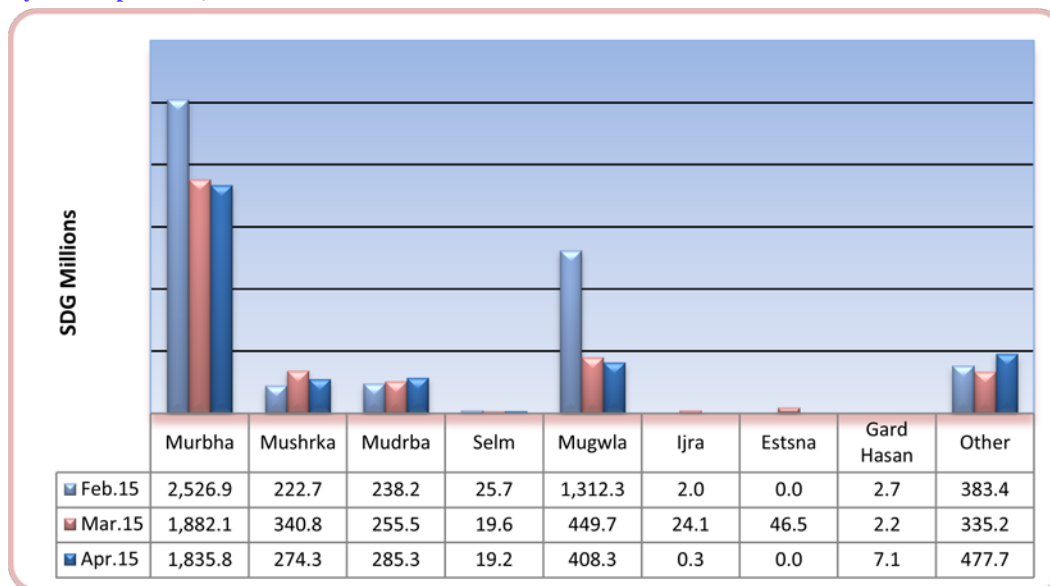
(A) Murabaha weighted average profit margins amounted to 13.1% and Musharaka weighted average share 30.8%.

(B) Murabaha profit margins ranged between 6% (Farmer Commercial Bank) and 30% (Byblos Bank).

(C) Musharaka shares ranged between 10% (Farmer Bank and Export Development Bank) and 76% (Alsalam Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during

(February 2015- April 2015)



E) Flow and stock of banks Finance (local-currency) by sectors during April 2015

(SDG Millions)

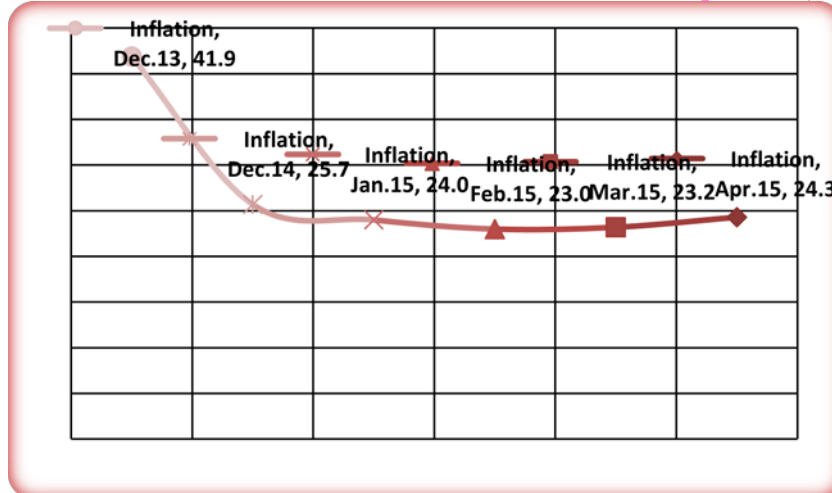
Sectors	Flow*	% Percentage	Stock	Percentage%
Agriculture	414.1	12.5	6,181.5	14.2
Industry	462.5	14.0	6,660.0	15.4
Transport	208.5	6.3	2,986.3	6.9
Storage	0.2	0.0	29.2	0.1
Local Trade	599.0	18.1	4,484.5	10.3
Exports	293.6	8.9	1,671.9	3.9
Imports	50.8	1.5	990.6	2.3
Construction	402.5	12.2	6,367.3	19.3
Energy & Mining	55.1	1.7	430.4	1.0
Non Bank Financial Institution	132.7	4.0	899.1	2.1
State & Local Gov.	41.0	1.2	2,098.0	4.8
Equity Participation	-	0.0	1,408.0	3.2
Others	648.0	19.6	7,160.9	16.5
Total	3,308.0	100.0	43,367.8	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate increased from 23.2% at the end of March 2015 to 24.3% at the end of April 2015.

The Inflation rates at the end of month (December 2013 – April 2015)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 30 April 2015.

(A) Central Bank of Sudan

		(SDG)
Buying Rate	6.6174	6.4309
Selling Rate	6.6505	6.4631

(B) Commercial Banks and Exchange Bureaus

Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	6.9843	6.6174	7.0193	6.6505	6.9843	7.0192
Exchange Bureaus	6.9843	6.7500	7.0192	6.0192	6.9843	7.0192

* The majority of banks registered the highest buying and selling rates, whereas Saudi Sudanese Bank registered the Lowest buying and selling rates.

The majority Bureaus registered the highest buying and selling rates, whereas The Hat Exchange company registered the Lowest buying rates and Yamama Exchange Company registered Lowest selling rates.

(7) Balance of Payment during the period (2013-2015)

Particulars	(USD Millions)		
	2013**	2014*	Q1* 2015
A. Current A/C (1+2)	(5,397.7)	(4,848.8)	(842.7)
1. Trade Balance	(3,938.2)	(3,755.7)	(826.1)
2. Service, Income & Transfers Account	(1,459.5)	(1,093.1)	(16.7)
B. Capital & Financial A/C	3,819.1	3,467.8	868.0
C. Errors & Omissions	1,561.0	1,365.9	(27.7)
D. Overall Balance	(17.6)	(15.1)	(2.5)

* Amended Data

** Provisional data

(8) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-30/04/2015)

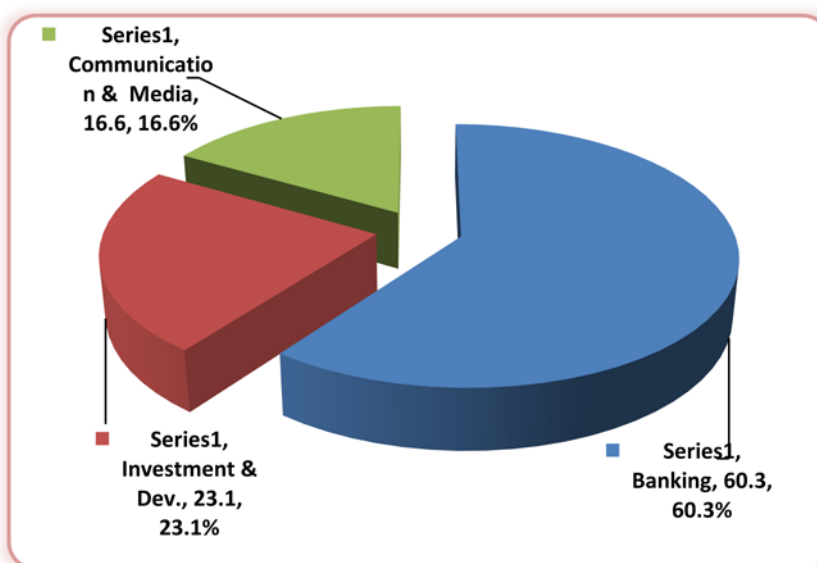
Transactions took place on shares of **16** company in the Banking and Investment Companies , Investment & Development and Communication and Media, in addition to shares of **One** Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking	4,069,472	13,005.0	57.6	61
Investment & Dev.	2,405,850	4986.0	22.1	24
Communication & Media	1,694,508	3594.0	15.9	22
TOTAL	8,270,075	22,590.0	100.0	121

Source: Khartoum Stock Exchange

Trading in Shares



(2) Trading in Investment Funds (Sukuk)

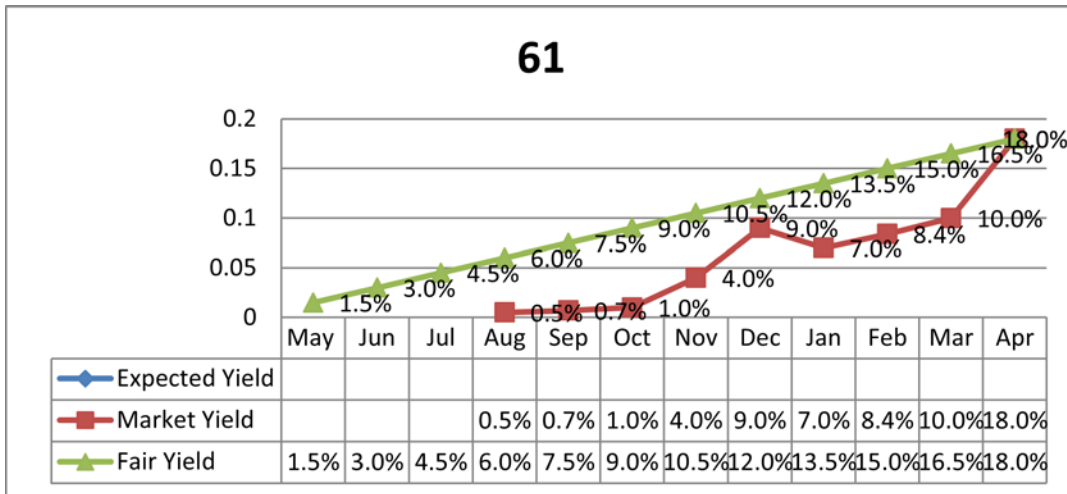
Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
2 nd Global Investment Fund	100,245	1,004.5	100.0	14
Total	100,245	1,004.5	100.0	14

(9)Yield curves for GMCs, GICs & Bank deposits (30/04/2015)

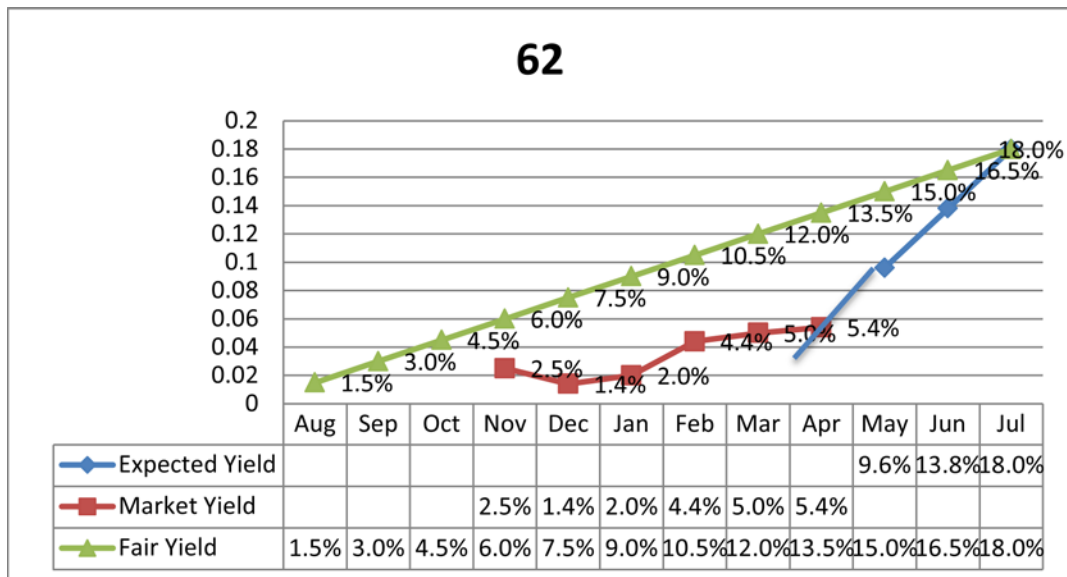
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

1/Yield Curves for GMCs:

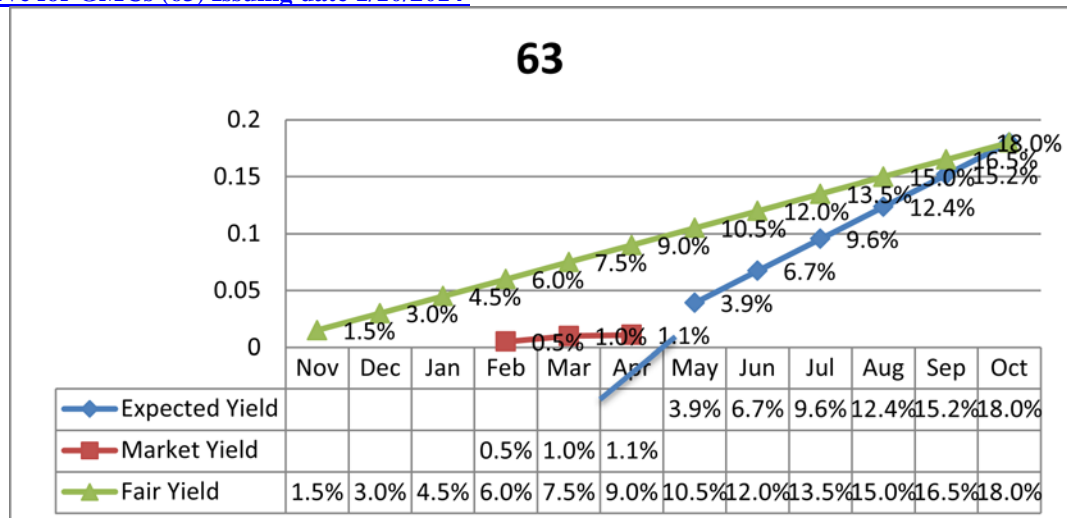
Yield Curve for GMCs (61) Issuing date 1/04/2014



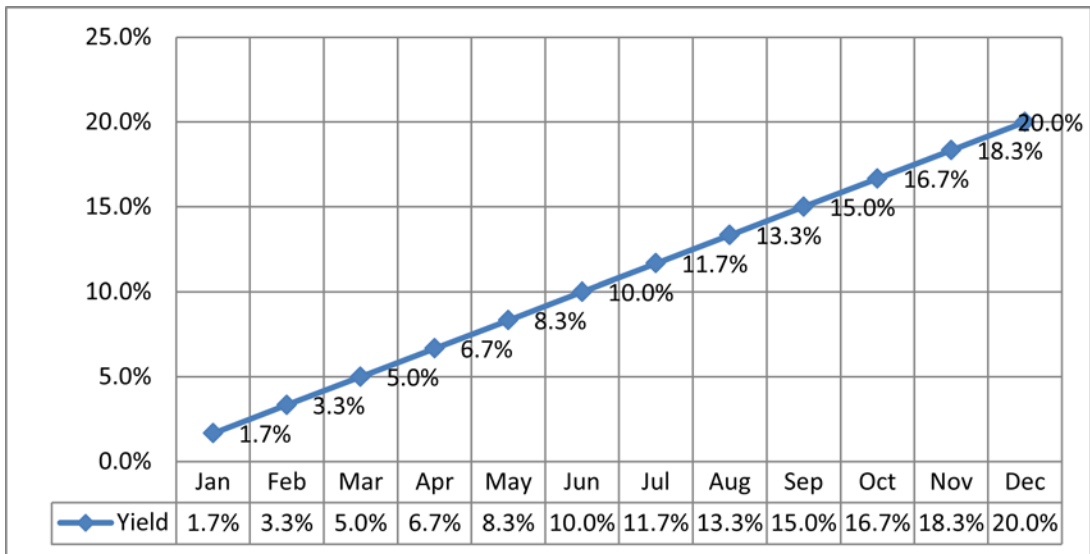
Yield Curve for GMCs (62) Issuing date 1/07/2014



Yield Curve for GMCs (63) Issuing date 1/10/2014



2/ The yield curve on government investment Sukok 2014
The average yield for GICs 2014



3/ Weighted Yield Curve for GMCs, GICs & Banks Deposits

