



The Economic Brief



A Periodical Brief Issue of Gen. Adm. For Research and Statistics – Bank of Sudan

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Reporting period: 1 -31/03/2015

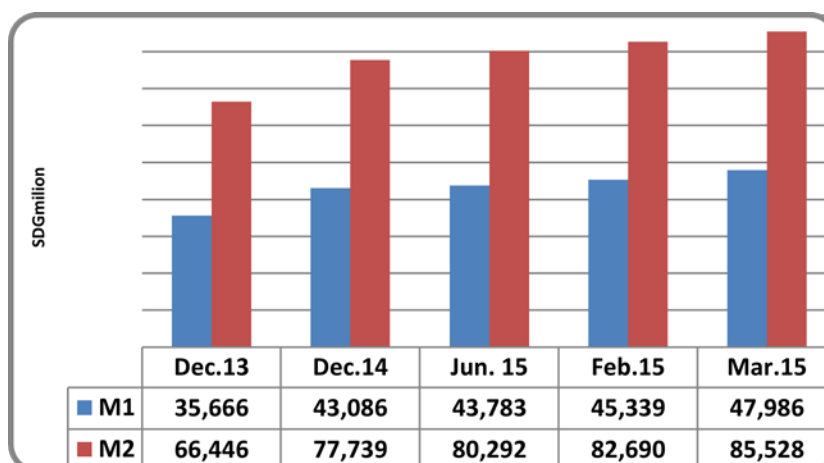
(1) Monetary Indicators

(SDG Million)

Indicator	Period	Dec. 2014	Jan. 2015	Feb. 2015	Mar. 2015
Broad Money		77,739	80,292	82,690	85,528
Currency with the public		23,343	22,800	23,301	23,911
Demand deposits		19,743	20,983	22,038	24,075
Quasi money		34,653	36,509	37,351	37,542
Total banks assets (liabilities)		92,317	93,683	96,920	98,144
Total banks finance		44,321	45,099	46,645	46,716
Total banks deposits		53,978	55,267	56,745	58,687
Currency with public / broad money		30%	28%	28%	28%
Demand deposits / broad money		25%	26%	27%	28%
Quasi money/ broad money		45%	46%	45%	44%
Total banks finance / deposits		82%	82%	82%	80%

*Amended figures

(2) Liquidity Position During(December 2013-March 2015)



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(3) Banks Deposits*

Particular	2015/02/28		2015/03/31	
	Local	Foreign	Local	Foreign
Deposits				
Demand	20,321.3	4,831.5	22,697.9	4,641.2
Saving	6,380.8	283.4	7,042.1	282.8
Investment	13,925.3	5,434.4	14,174.2	5,182.6
Margins on LCs & LGs	1,330.3	3,020.3	1,476.2	2,991.7
Others	149.7	81.5	135.7	62.6
Total	42,107.4	13,651.1	45,526.1	13,160.9
	55,758.6		58,687.0	

* Deposits of residents & non residents

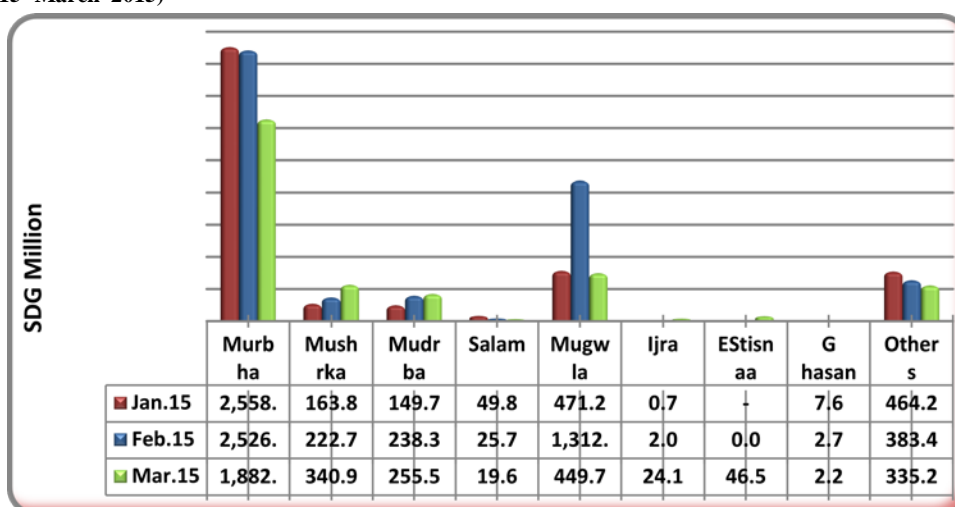
(4) Banks Finance during (1-31/03/2015)

(A) Murabaha weighted average profit margins amounted to 13.3% and Musharaka weighted average share 37.8%.

(B) Murabaha profit margins ranged between 6% (Farmer Commercial Bank) and 30% (Byblos Bank).

(C) Musharaka shares ranged between 10% (Saving and Social Dev. Bank, Farmmer Bank and Export Development Bank) and 76% (Alsalam Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during (January 2015- March 2015)



E) Flow and stock of banks Finance (local-currency) by sectors during March 2015

(SDG Millions)

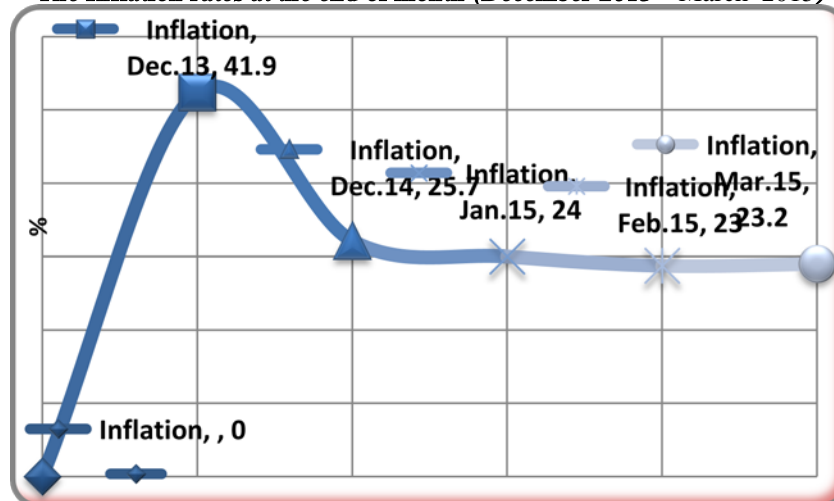
Sectors	Flow*	Percentage%	Stock	Percentage%
Agriculture	310.4	9.2	6,229.7	14.6
Industry	766.9	22.9	6,598.8	15.4
Transport	152.1	4.5	2,934.1	6.9
Storage	0.0	0.0	24.8	0.1
Local Trade	670.7	20.0	4,681.3	11.0
Exports	170.9	5.1	1,617.9	3.8
Imports	72.9	2.2	1,052.9	2.5
Construction	378.9	11.3	8,203.1	19.2
Energy & Mining	40.7	1.2	367.3	0.8
Non Bank Financial Institution	175.8	5.2	986.7	2.3
State & Local Gov.	42.7	1.3	2,032.4	4.8
Equity Participation	0.0	0.0	1,399.9	3.3
Others	573.8	17.1	6,541.6	15.3
Total	3,355.8	100.0	42,670.5	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate increased from 23.0% at the end of February 2015 to 23.2% at the end of March 2015.

The Inflation rates at the end of month (December 2013 – March 2015)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank of Sudan, Commercial Banks and Exchange Bureaus as at 26 February 2015.

(A) Central Bank of Sudan

(SDG)	
Buying Rate	6.4309
Selling Rate	6.4631

(B) Commercial Banks and Exchange Bureaus

Rate	(SDG)					
	Buying Rate		Selling Rate		Most Prevalent Rate	
Particulars	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	6.7880	6.4630	6.8214	6.4953	6.7875	6.8214
Exchange Bureaus	6.8476	6.7875	6.8818	6.8014	6.7875	6.8214

* The majority of banks registered the highest buying and selling rates, whereas Saudi Sudanese Bank registered the Lowest buying and selling rates.

* Elabadi company registered the highest buying and selling rates, whereas The majority Bureaus registered the Lowest buying rates and Elhafoof company registered Lowest selling rates.

(7) Balance of Payment during the period (2013-2014)

(USD Millions)

Particulars	Period		
	2013**	Q3* 2014	Q4* 2014
A. Current A/C (1+2)	<u>(5,397.7)</u>	<u>(1,564.6)</u>	<u>(1,589.5)</u>
1. Trade Balance	(3,938.2)	(1,272.5)	(1,265.3)
2. Service, Income & Transfers Account	(1,459.5)	(292.0)	(324.3)
B. Capital & Financial A/C	5,860.0	890.4	912.9
C. Errors & Omissions	(479.9)	665.8	669.0
D. Overall Balance	(17.6)	(8.4)	(7.7)

* Amended Data ** Provisional data

(8) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-31/03/2015)

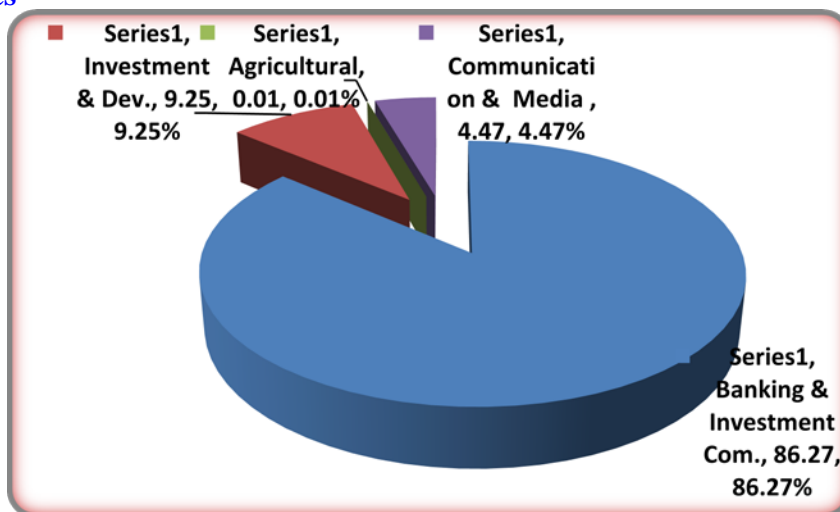
Transactions took place on shares of 16 company in the Banking and Investment Companies, Investment and Development, Agricultural, and Communication and Media, in addition to shares of **One** Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking & Investment Com.	5,231,405	7,637.3	86.27	52
Investment & Dev.	388,743	818.9	9.25	7
Agricultural	45	0.5	0.01	1
Communication & Media	198,090	396.3	4.47	5
TOTAL	5,818,283	8,853.0	100.00	65

Source: Khartoum Stock Exchange

Trading in Shares



(2) Trading in Investment Funds (Sukuk)

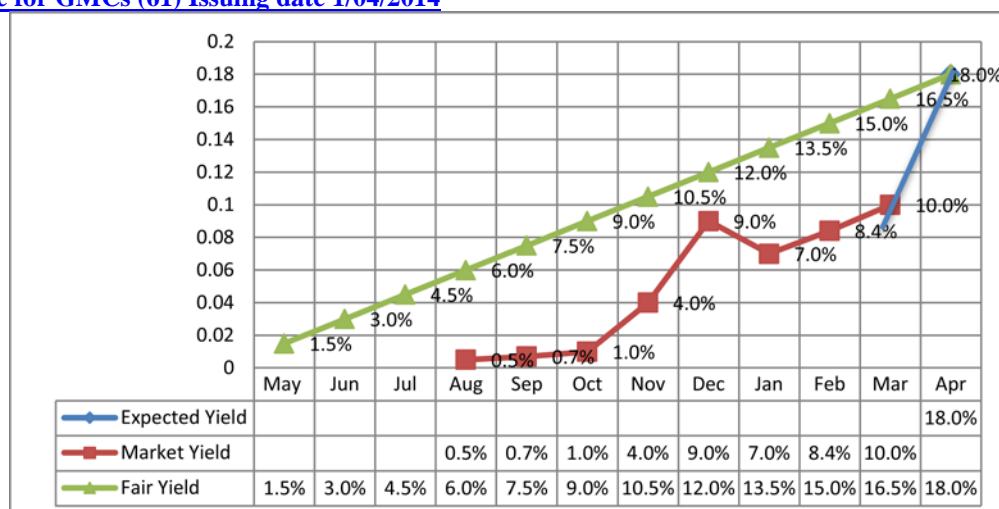
Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
2 nd Global Investment Fund	7,644	76.8	100.0	2
Total	7,644	76.8	100.0	2

(9) Yield curves for GMCs, GICs & Bank deposits (31/03/2015)

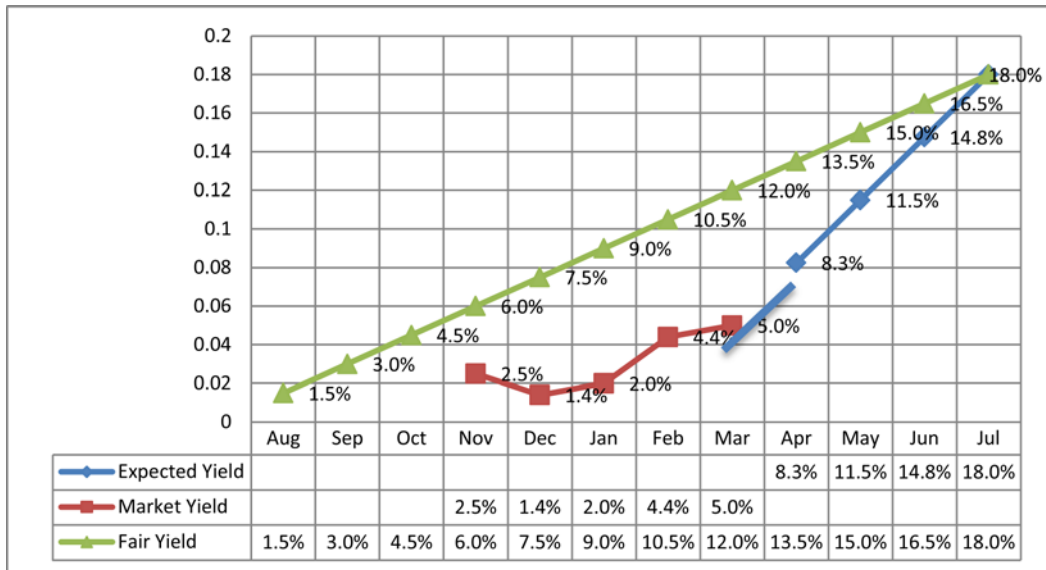
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

1/ Yield Curves for GMCs:

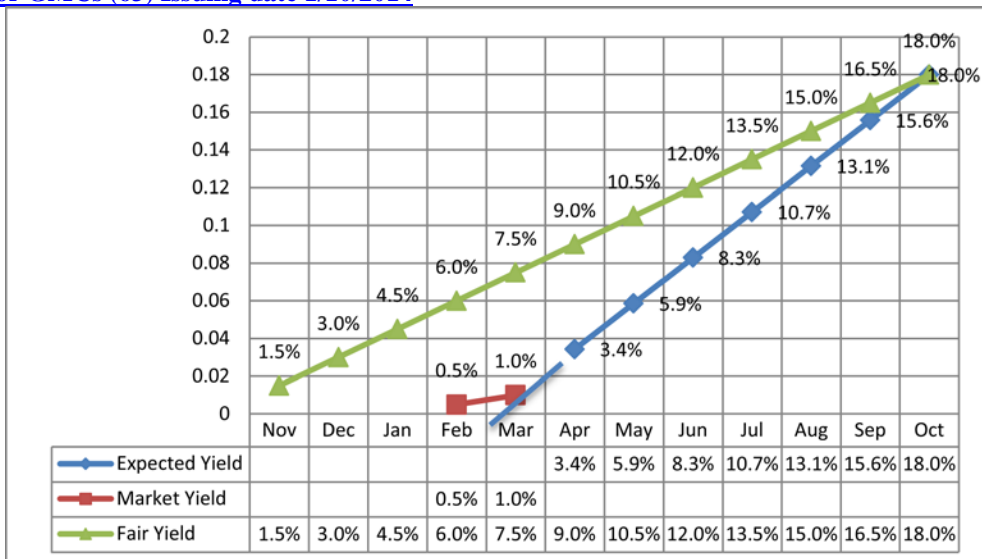
Yield Curve for GMCs (61) Issuing date 1/04/2014



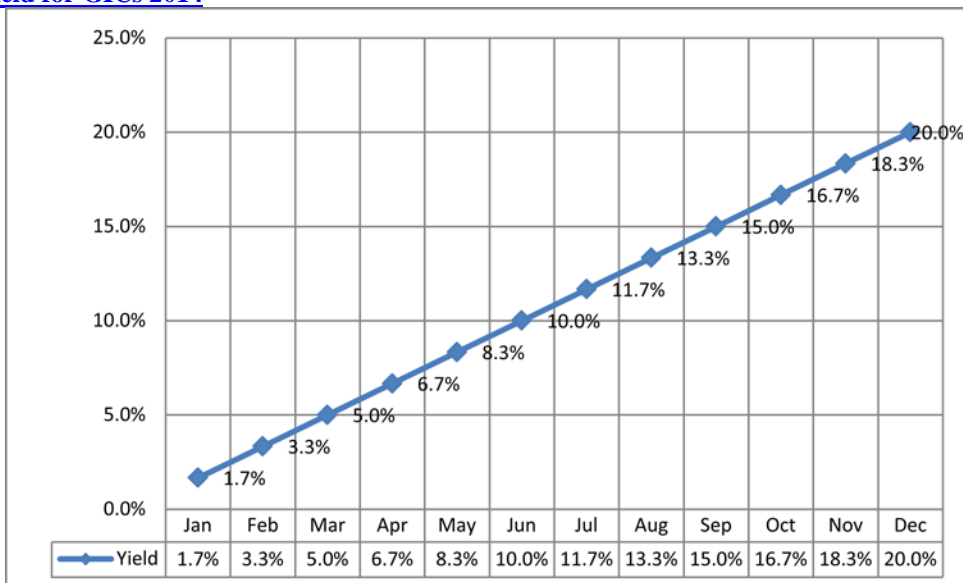
Yield Curve for GMCs (62) Issuing date 1/07/2014



Yield Curve for GMCs (63) Issuing date 1/10/2014



**2/The yield curve on government investment Sukok 2014
The average yield for GICs 2014**



3/ Weighted Yield Curve for GMCs, GICs & Banks Deposits

