



The Economic Brief



A Periodical Brief Issued by Statistics Department

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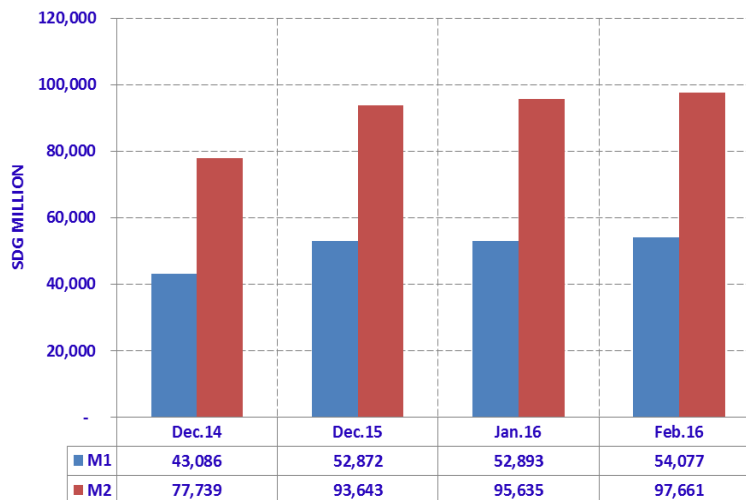
(1) Monetary Indicators

(SDG Million)

Indicator \ Period	Dec. 2014	Dec. 2015	Jan 2016	Feb 2016
Broad Money	77,739	93,643	95,635	97,661
Currency with the public	23,343	27,496	26,543	27,297
Demand deposits	19,743	25,376	26,350	26,780
Quasi money	34,653	40,771	42,742	43,584
Total banks assets (liabilities)	92,317	108,938	110,697	113,192
Total banks finance	44,321	53,457	54,079	55,181
Total banks deposits	53,978	63,885	66,419	67,936
 Currency with public / broad money	30%	29%	28%	28%
 Demand deposits / broad money	25%	27%	27%	27%
 Quasi money/ broad money	45%	44%	45%	45%
 Total banks finance / deposits	82%	84%	81%	81%

*Amended figures

(2) Liquidity Position During(December 2014- February 2016)



(3) Banks Deposits*

(SDG million)

Particular	2016/1/31		2016/02/29	
	Local	Foreign	Local	Foreign
Deposits				
Demand	25,256.2	5,223.3	25,976.4	5,132.5
Saving	8,436.4	372.0	8,947.0	402.2
Investment	18,248.1	5,955.1	18,607.1	5,885.4
Margins on LCs & LGs	770.9	1,963.1	714.0	2,121.6
Others	111.7	82.5	89.9	60.0
Total	52,823.3	13,596.0	54,334.4	13,601.7
	66,419.3		67,936.1	

* Deposits of residents & non residents

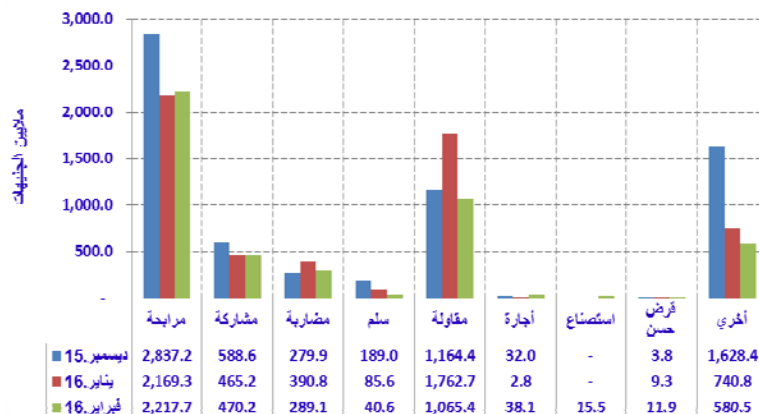
(4) Banks Finance during (1-29/02/2016)

(A) Murabaha weighted average profit margins amounted to 13.7% and Musharaka weighted average share 34.0%.

(B) Murabaha profit margins ranged between 6% (Farmer Bank) and 24% (Algazeera Bank).

(C) Musharaka shares ranged between 1% (Animal Bank) and 80% (Agricultural Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during(Dec. 2015-February 2016)*.



(E) Flow and stock of banks Finance (local-currency) by sectors during February 2016*.

(SDG Millions)

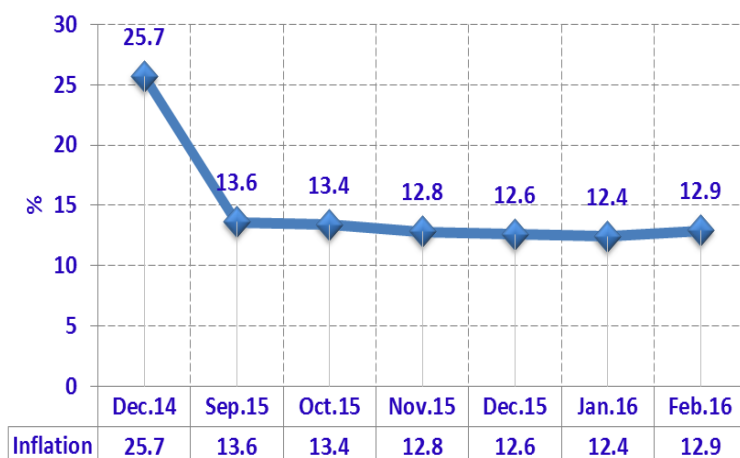
Sectors	Flow*	Percentage %	Stock	Percentage %
Agriculture	574.1	12.1	8,993.8	17.3
Industry	715.4	15.1	8,269.5	16.0
Transport	277.7	5.9	3,448.2	6.7
Storage	0.3	0.0	27.1	0.1
Local Trade	1,040.7	22.0	6,190.2	12.0
Exports	98.5	2.1	1,523.0	2.9
Imports	160.6	3.4	930.2	1.8
Construction	538.2	11.3	9,532.8	18.4
Energy & Mining	42.7	0.9	332.4	0.6
Nonbank Financial Institution	163.6	3.5	1,166.6	2.3
State & Local Gov.	230.1	4.9	1,932.3	3.7
Equity Participation	0.0	0.0	1,449.5	2.8
Others	887.1	18.8	7,971.4	15.4
Total	4,729.0	100.0	51,767.0	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate increased from 12.4% at the end of January 2016 to 12.9% at the end of February 2016.

The Inflation rates at the end of month (December 2014 – February 2016)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 29 February 2016.

(A) Central Bank of Sudan

(SDG)	
Buying Rate	6.6417
Selling Rate	6.6749

(B) Commercial Banks and Exchange Bureaus

Particulars	(SDG)					
	Rate		Buying Rate		Selling Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	7.0099	6.6749	7.0449	6.7083	7.0099	7.0449
Exchange Bureaus	7.0150	7.0000	7.0500	7.0350	7.0099	7.0449

* The majority of Banks registered the highest buying and selling rates, whereas Saudi Bank registered the lowest buying and selling rates.

* The National Exchange Bureaus registered the highest buying and selling rates, whereas Hat Exchange Bureaus registered the lowest buying and selling rates.

(7) Balance of Payment during the Year 2015

Particulars	(USD Millions)				
	2014*	Q2 2015*	Q3 2015*	Q4 **2015	2015**
A. Current A/C (1+2)	(3,542.5)	(1,530.3)	(1,556.2)	(1,878.0)	(5,932.9)
1. Trade Balance	(3,652.2)	(1,387.6)	(1,372.5)	(1,664.8)	(5,198.7)
2. Service, Income & Transfers Account	109.7	(142.7)	(183.7)	(213.3)	(734.2)
B. Capital & Financial A/C	2,106.4	1,591.3	1,744.2	1,576.1	5,981.8
C. Errors & Omissions	1,432.8	(51.9)	(175.7)	311.7	(10.5)
D. Overall Balance	(3.3)	9.0	12.3	9.8	38.4

* Amended figures
** Provisional data

(8) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions during (1-29/02/2016)

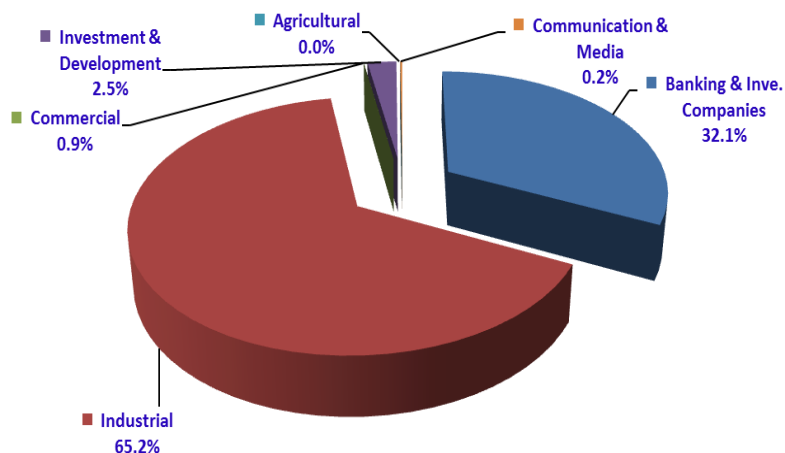
Transactions took place on shares of **16** companies in Banking and Investment Companies, Industrial, commercial, Investment & Development, Agricultural and Communication and Media ,in addition to shares of **3** Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking & Investment Companies	2,299,102	7,381.9	32.1	46
Industrial	40,363,447	15,000.4	65.2	2
Commercial	1,066	0.9	0.0	1
Investment & Development	180,987	575.3	2.5	4
Agricultural	30	0.3	0.0	1
Communication & Media	23,007	37.4	0.2	3
TOTAL	42,867,639	22,996.2	100.0	57

Source: Khartoum Stock Exchange

Trading in Shares



(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
18 th Govt. Investment Sukuk	2,079	209.0	11.5	3
2 nd Global Invest .Fund	161,000	1,610.1	88.4	4
1 st Baraka Invest .Fund	26	2.6	0.1	2
Total	163,105	1,821.7	100.0	9

Trading in Investment Funds (Sukuk)

