



# The Economic Brief



A Periodical Brief Issue of Gen. Adm. For Research and Statistics – Bank of Sudan

Issue No:02

Reporting period: 1 -28/02/2

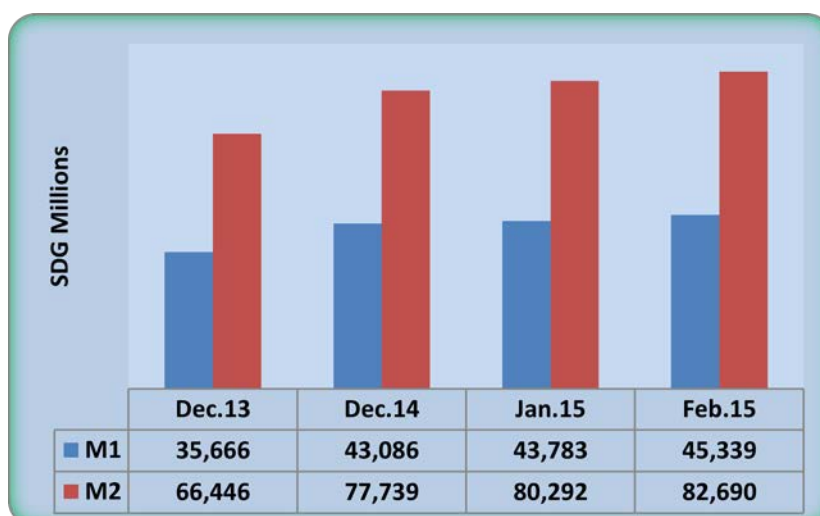
## (1) Monetary Indicators

(SDG Million)

Indicator	Period	Dec 2013	Dec. 2014	Jan. 2015	Feb. 2015
<b>Broad Money</b>		<b>66,446</b>	<b>77,739</b>	<b>80,292</b>	<b>82,690</b>
Currency with the public		19,179	23,343	22,800	23,301
Demand deposits		16,487	19,743	20,983	22,038
Quasi money		30,780	34,653	36,509	37,351
<b>Total banks assets (liabilities)</b>		<b>77,480</b>	<b>92,317</b>	<b>93,683</b>	<b>96,920</b>
<b>Total banks finance</b>		<b>37,657</b>	<b>44,321</b>	<b>45,099</b>	<b>46,645</b>
<b>Total banks deposits</b>		<b>44,533</b>	<b>53,978</b>	<b>55,267</b>	<b>56,745</b>
Currency with public / broad money		29%	30%	28%	28%
Demand deposits / broad money		25%	25%	26%	27%
Quasi money/ broad money		46%	45%	46%	45%
Total banks finance / deposits		85%	82%	82%	82%

\*Amended figures

## (2) Liquidity Position During(December 2013-February 2015)



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### (3) Banks Deposits\*

Particular	(SDG million)			
	2015/01/31		2015/02/28	
Deposits	Local	Foreign	Local	Foreign
Demand	20,297.5	4,702.7	20,321.3	4,831.5
Saving	6,221.6	322.4	6,380.8	283.4
Investment	13,891.5	5,258.9	13,925.3	5,434.4
Margins on LCs & LGs	1,285.0	3,063.4	1,330.3	3,020.3
Others	135.8	87.8	149.7	81.5
<b>Total</b>	<b>41,831.4</b>	<b>13,435.2</b>	<b>42,107.4</b>	<b>13,651.1</b>
	<b>55,266.6</b>		<b>55,758.6</b>	

\* Deposits of residents & non residents

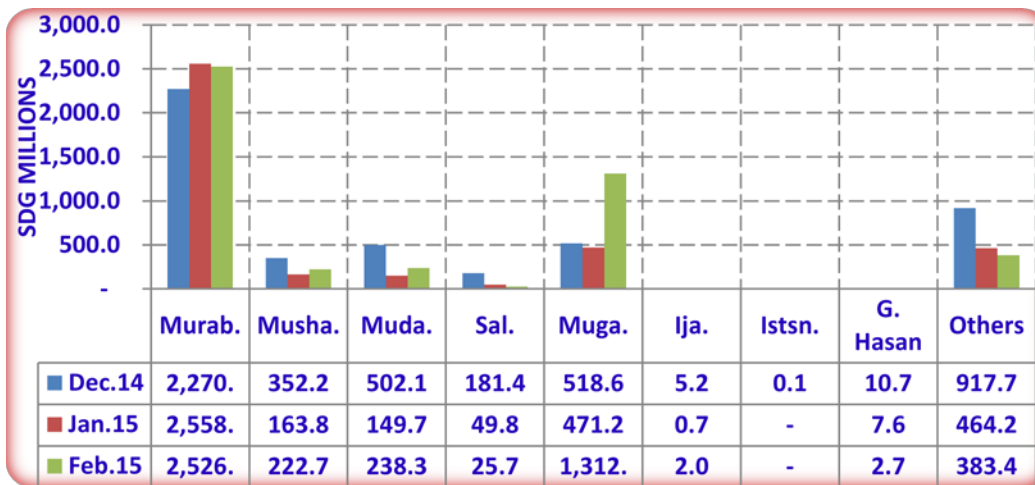
### (4) Banks Finance during (1-28/02/2015)

(A) Murabaha weighted average profit margins amounted to 13.3% and Musharaka weighted average share 36.1%.

(B) Murabaha profit margins ranged between 6% (Farmer Commercial Bank) and 24% (Al Jazeera Jordian Bank).

(C) Musharaka shares ranged between 10% (Khartoum Bank, Blue Nile Mushrege Bank, Alsalam Bank, Saving and Social Dev. Bank, Tadamon Islamic Bank and Export Development Bank ) and 75% (Farmer Commercial Bank and Baraka Sudanese Bank).

### (D) Flow of Commercial banks Finance by Modes of Finance during (December 2014- February 2015)



### E) Flow and stock of banks Finance (local-currency) by sectors during February 2015

(SDG Millions)

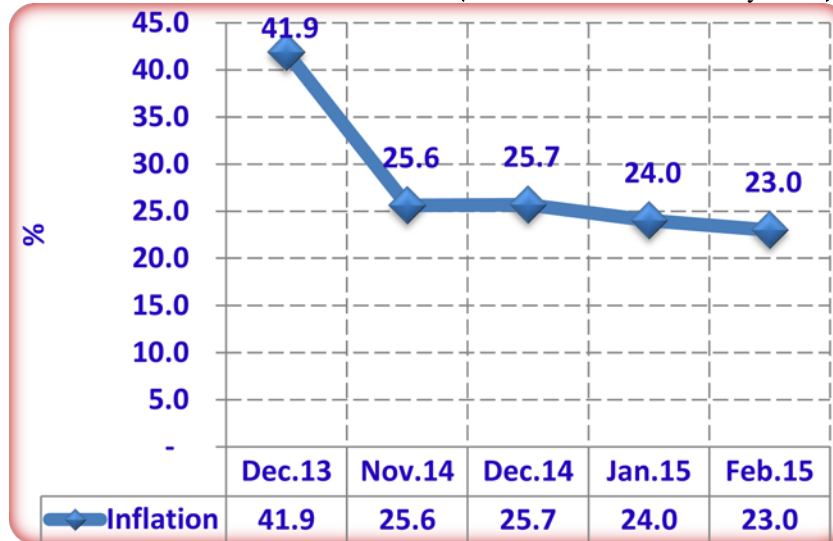
Sectors	Flow*	Percentage %	Stock	Percentage %
Agriculture	880.5	18.7	6,514.0	15.5
Industry	942.5	20.0	7,116.4	16.9
Transport	165.0	3.5	3,056.5	7.3
Storage	0.9	0.0	6.8	0.0
Local Trade	629.8	13.3	4,224.9	10.0
Exports	387.1	8.2	1,679.3	4.0
Imports	182.0	3.9	1,006.4	2.4
Construction	740.0	15.7	7,911.3	18.8
Energy & Mining	73.1	1.5	289.9	0.7
Non Bank Financial Institution	102.3	2.2	819.5	2.0
State & Local Gov.	41.0	0.9	1,567.8	3.7
Equity Participation	0.0	0.0	1,363.6	3.2
Others	569.8	12.1	6,533.3	15.5
<b>Total</b>	<b>4,714.0</b>	<b>100.0</b>	<b>42,089.7</b>	<b>100.0</b>

\* Provisional data

### (5) Inflation Rate:

Inflation rate decreased from 24.0% at the end of January 2015 to 23.0% at the end of February 2015.

*The Inflation rates at the end of month (December 2013 – February 2015)*



### (6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 26 February 2015.

#### (A) Central Bank of Sudan

(SDG)	
Buying Rate	6.7746
Selling Rate	6.8085

#### (B) Commercial Banks and Exchange Bureaus

Particulars	(SDG)					
	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	7.1503	6.8085	7.1860	6.8425	7.1503	7.1860
Exchange Bureaus	7.1503	7.0000	7.1860	7.0350	7.1503	7.1860

\* The majority of banks registered the highest buying and selling rates, whereas Saudi Sudanese Bank registered the Lowest buying and selling rates.

\* Most Exchange Companies registered the highest buying and selling rates, whereas Hat Exchange Bureaus registered the Lowest buying and selling rates.

### (7) Balance of Payment during the period (2013-2014)

(USD Millions)

Particulars	Period	2013**	Q3* 2014	Q4* 2014
	<b>A. Current A/C (1+2)</b>		<u>(5,397.7)</u>	<u>(1,564.6)</u>
1. Trade Balance		(3,938.2)	(1,272.5)	(1,265.3)
2. Service, Income & Transfers Account		(1,459.5)	(292.0)	(324.3)
<b>B. Capital &amp; Financial A/C</b>		5,860.0	1,302.0	1,057.9
<b>C. Errors &amp; Omissions</b>		(479.9)	254.0	524.0
<b>D. Overall Balance</b>		(17.6)	(8.4)	<u>(7.7)</u>

\* Amended Data \*\* Provisional data

## (8) Stock Exchange Dealing Position

### Khartoum Stock Exchange Market Transactions During (1-28/02/2015)

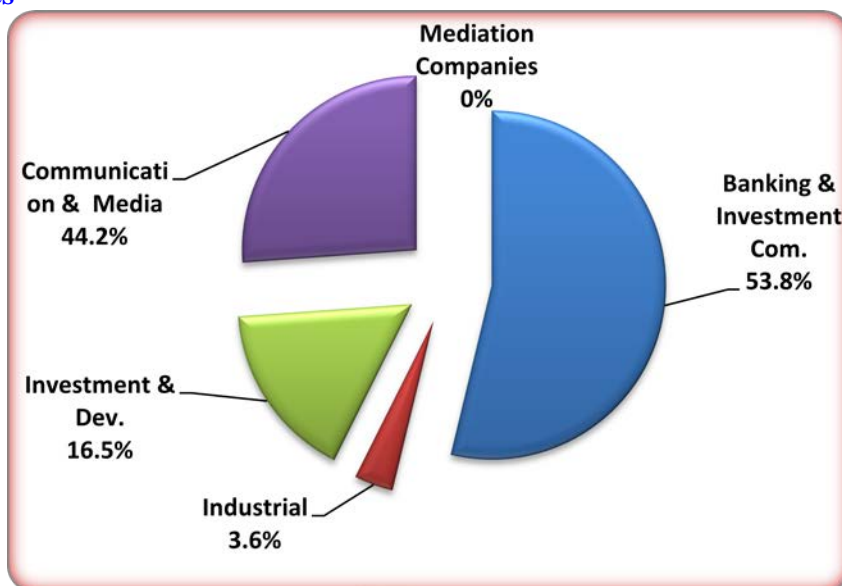
Transactions took place on shares of 14 company in the Banking and Investment Companies ,Industrial, Investment and Development, Communication and Media , and Media Companies, in addition to shares of **One** Investment funds.

#### (1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking & Investment Com.	46,704	91.0	53.8	29
Industrial	3,201	6.1	3.6	4
Investment & Dev.	11,093	27.9	16.5	7
Communication & Media	21,685	44.2	26.1	11
Mediation Companies	5	0.005	0.0	1
<b>TOTAL</b>	<b>82,688</b>	<b>169.2</b>	<b>100.00</b>	<b>52</b>

Source: Khartoum Stock Exchange

#### Trading in Shares



#### (2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percent age (%)	No. of contracts
2 <sup>nd</sup> Global Investment Fund	3,185	32.0	100.0	5
<b>Total</b>	<b>3,185</b>	<b>32.0</b>	<b>100.0</b>	<b>5</b>





