



The Economic Brief



A Periodical Brief Issued by Statistics Department – Central Bank of Sudan

Issue No: 9/2017

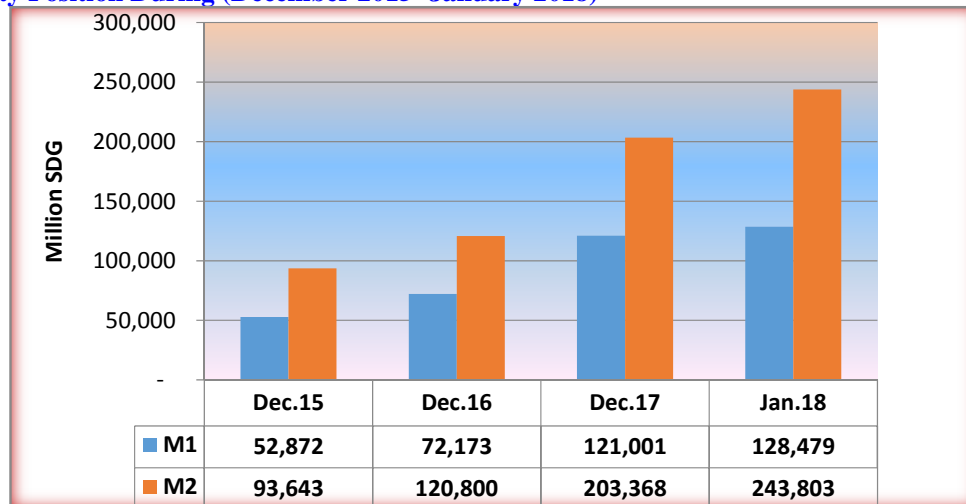
Reporting period: 1 -31/9/2017

(1) Monetary Indicators

(SDG Million)

Indicator \ Period	Dec. 2015	Dec. 2016	Dec. 2017	Jan. 2018	Dec. 2017
Broad Money	93,643	120,800	203,368	243,803	203,368
Currency with the public	27,496	38,712	61,455	65,846	61,455
Demand deposits	25,376	33,461	59,546	62,632	59,546
Quasi money	40,771	48,627	82,367	115,325	82,367
Total banks assets (liabilities)	108,938	132,714	211,246	248,044	211,246
Total banks finance	53,457	67,689	102,928	108,859	102,928
Total banks deposits	63,885	1879,9	139,964	173,030	139,964
Currency with public / broad money	29%	32%	30%	27%	30%
Demand deposits / broad money	27%	28%	29%	26%	29%
Quasi money/ broad money	44%	40%	41%	47%	41%
Total banks finance / deposits	84%	85%	74%	63%	74%

(2) Liquidity Position During (December 2015- January 2018)



(3) Banks Deposits*

(SDG million)

Particular	31/12/2017		31/1/2018	
	Local	Foreign	Local	Foreign
Deposits				
Demand	58,451.6	7,716.2	60,784.5	17,074.4
Saving	24,199.1	721.2	27,903.6	1,656.1
Investment	33,245.8	11,786.4	34,767.1	25,034.3
Margins on LCs & LGs	842.2	2,733.5	888.9	4,612.5
Others	214.1	54.2	187.5	121.3
Total	116,952.9	23,011.4	124,531.5	48,498.5
	139,964.3		173,030.0	

* Deposits of residents & non residents

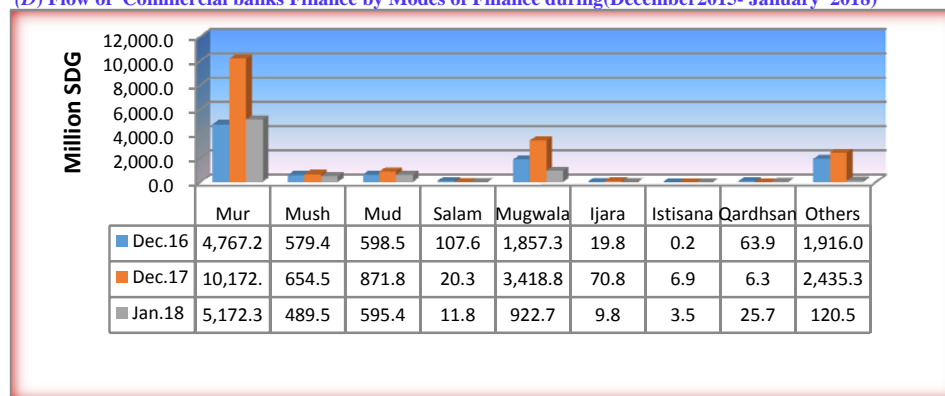
(4) Banks Finance during (1-31/01/2018)

(A) Murabaha weighted average profit margins amounted to 13.6% and Musharaka weighted average 24.9%.

(B) Murabaha profit margins ranged between 3.0% (Qatar Islamic Bank) and 24% (Sudanese National Bank, Aljazeera Bank, Animal Resources Bank and Alsalam Bank).

(C) Musharaka shares ranged between 9% (Sudanese National Bank) and 75% (Farmer Commercial Bank, and Baraka Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during (December 2015- January 2018)*



(E) Flow and stock of banks Finance (local-currency) by sectors during January 2018

(SDG Millions)

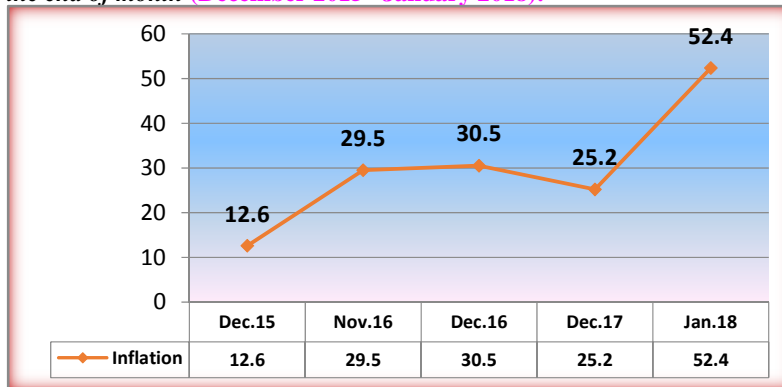
Sectors	Flow*	Percentage %	Stock	Percentage %
Agriculture	849.1	11.6	21,415.4	20.9
Industry	2111.0	28.7	17,747.4	17.3
Transport	491.0	6.7	5,736.3	5.6
Storage	0.9	0.01	200.6	0.2
Local Trade	565.1	7.7	11,318.7	11.0
Exports	1014.3	13.8	4,356.9	4.3
Imports	39.1	0.5	2,868.1	2.8
Construction	1118.4	15.2	15,271.1	14.9
Energy & Mining	246.3	3.4	1,474.7	1.4
Nonbank Financial Institution	311.6	4.2	1,681.1	1.6
State & Local Gov.	26.4	0.4	5,129.5	5.0
Equity Participation	0.1	0.002	2,294.0	2.2
Others	577.9	7.9	12,979.1	12.7
Total	7,351.0	100.0	102,472.8	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate Increased from 25.2% at the end of December 2017 to 52.4% at the end of January 2018.

The Inflation rates at the end of month (December 2015 –January 2018):



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank of Sudan, Commercial Banks and Exchange Bureaus as at 31 January 2018.

(A) Central Bank of Sudan

(SDG)

Buying Rate	22.3106
Selling Rate	22.4222

(B) Commercial Banks and Exchange Bureaus

(SDG)

Particulars	Rate	Buying Rate		Selling Rate		Most Prevalent Rate	
		Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks		24.7551	24.3000	24.8790	24.4210	24.7551	24.8790
Exchange Bureaus		24.7563	24.5771	24.8789	24.9000	24.7545	24.8789

* The majority of Banks registered the highest buying and selling rates, whereas Ivory Bank registered the Lowest buying and selling rates.

* All the Exchange Bureaus registered the highest buying and selling rates, whereas Hat Exchange Bureau registered the lowest buying and selling rates

(7) Balance of Payments during the Year2017

(USD Millions)

Period	2016 *	Q2 2017*	Q3 2017**	Q4 2017**
A. Current A/C (1+2)	(4,143.9)	(913.6)	(1,424.8)	(1,819.7)
1. Trade Balance	(4,397.4)	(763.7)	(1,180.4)	(1,497.0)
2. Service, Income & Transfers Account	253.5	(149.9)	(244.4)	(322.7)
B. Capital & Financial A/C	3,531.6	643.2	839.6	1,344.9
C. Errors & Omissions	593.5	307.0	577.9	424.4
D. Overall Balance	(18.7)	36.6	(7.3)	(50.4)

*Amended figures

** Provisional data

(8) Stock Exchange Dealing Position

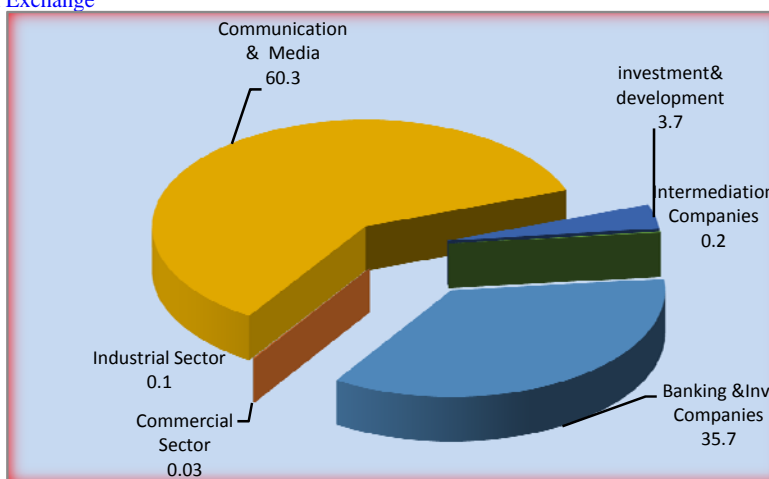
Khartoum Stock Exchange Market Transactions During (1-31/01/2018)

Transactions took place on shares of **23** companies in Banking and Investment Sector, Insurance Sector, Industrial Sector, Commercial Sector, investment & development Sector, Agriculture sector, Intermediation Companies and Communication and Media. In addition to shares of **5** Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking &Inv. Companies	1,369,064	518	35.70	43
Industrial Sector	3,853	1.0	0.10	2
Commercial Sector	1,200	23.0	0.03	2
Communication & Media	2,313,205	10,891	60.32	15
Investment & Development	141,299	2,991	3.68	10
Intermediation Companies	6,100	12.0	0.16	8
TOTAL	3,834,721	14,437	100	80

Source: Khartoum Stock Exchange



(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percent (%)	No. of contracts
Ijara Investment Fund (EJIVF2)	1,000	100	0.5	1
1st Baraka. Investment Fund	40	4.0	0.0	1
Govt. Investment Sukuk (1.17)(1.17.2)	199,423	20,050.0	96.7	46
Mico Ijara. Investment Fund	4,930	500.0	2.4	3
Baraka Invest. Fund (AIFN1)(Nama1)	692	69.3	0.3	3
Total	206,085	20,723.7	100	54

