



The Economic Brief

A Periodical Brief Issue of Gen. Adm. For Research and Statistics – Bank of Sudan

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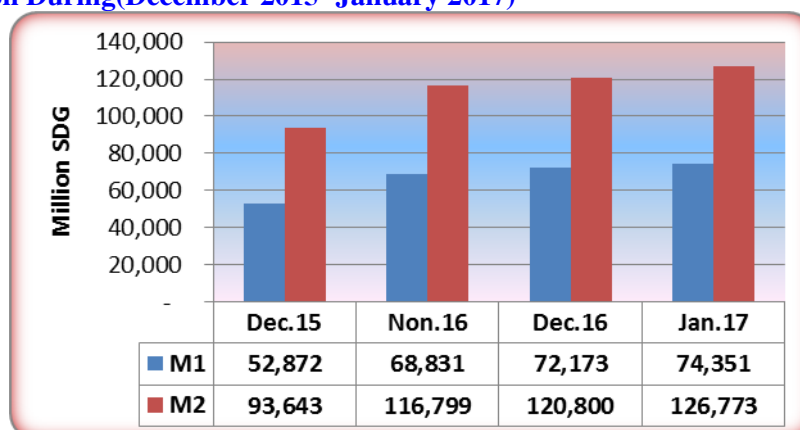
(1) Monetary Indicators

(SDG Million)

Period Indicator	Dec. 2015	Nov. 2016	Dec. 2016	Jan.* 2017
Broad Money	93,643	116,799	120,800	126,773
Currency with the public	27,496	34,532	38,712	38,548
Demand deposits	25,376	34,299	33,461	35,803
Quasi money	40,771	47,968	48,627	52,422
Total banks assets (liabilities)	108,938	133,650	132,714	134,456
Total banks finance	53,457	65,195	67,689	68,358
Total banks deposits	63,885	78,997	79,918	85,726
Currency with public / broad money	29%	30%	32%	30%
Demand deposits / broad money	27%	29%	28%	28%
Quasi money/ broad money	44%	41%	40%	42%
Total banks finance / deposits	84%	83%	85%	80%

*Provisional Data

(2) Liquidity Position During(December 2015- January 2017)



(3) Banks Deposits*

(SDG million)				
Particular	31/12/2016		31/01/2017	
Deposits	Local	Foreign	Local	Foreign
Demand	32,449.8	5,176.3	34,442.4	5,188.7
Saving	11,287.0	534.5	12,629.8	534.8
Investment	20,678.2	6,433.4	22,809.3	6,421.5
Margins on LCs & LGs	668.3	2,027.2	661.2	2,035.9
Others	608.9	54.6	943.7	58.7
Total	65,692.2	14,226.0	71,486.4	14,239.6
	79,918.2		85,726.0	

* Deposits of residents & non residents

(4) Banks Finance during (1-31/01/2017)

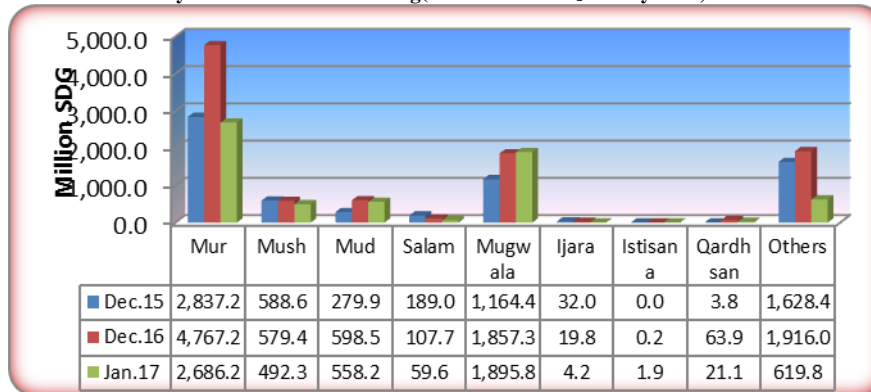
(A) Murabahaweightedaverageprofit margins amounted to14.1%andMusharakaweighted average 28.2%.

(B) Murabahaprofit margins ranged between 2% (Qatar Islamic Bank)and24% (Aljazeera Bank,).

(C) Musharakashares ranged between1%(Animal Resources Bank)and75% (Farmer Bank ,).

** provisional data

(D) Flow of Commercial banks Finance by Modes of Finance during(December 2015-January 2017)



(E) Flow and stock of banks Finance (local-currency) by sectors during January 2017

(SDG Millions)

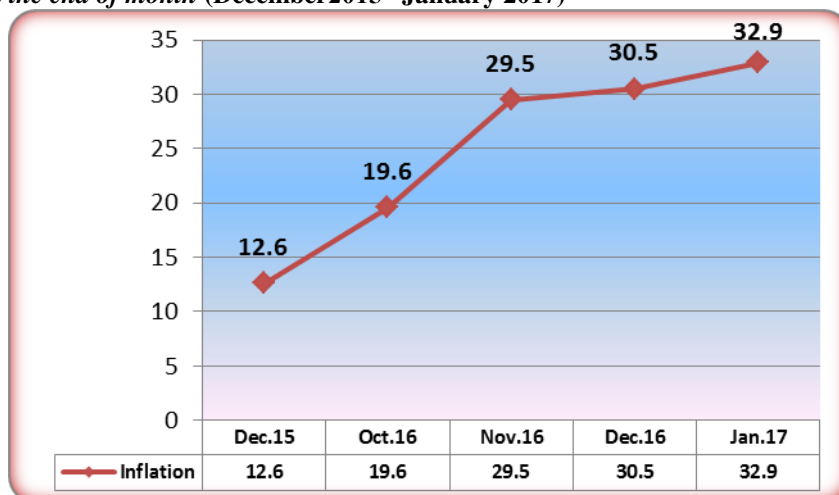
Sectors	Flow*	Percentage %	Stock	Percentage %
Agriculture	548.1	8.6	11,453.6	17.7
Industry	616.8	9.7	7,854.6	12.2
Transport	160.4	2.5	3,993.7	6.3
Storage	26.5	0.4	67.8	0.1
Local Trade	1,702.3	26.9	9,064.4	14.0
Exports	79.6	1.3	1,049.0	1.6
Imports	143.8	2.3	2,468.7	3.8
Construction	579.1	9.1	10,082.5	15.6
Energy & Mining	33.8	0.5	540.6	0.8
NonBank Financial Institution	361.0	5.7	1,502.5	2.3
State & Local Gov.	700.5	11.1	3,360.0	5.2
Equity Participation	0	0.0	1,603.0	2.5
Others	1,387.2	21.9	11,550.2	17.9
Total	6,339.1	100.0	64,590.6	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate increased from 30.5% at the end December 2016 to 32.9% at the end of January 2017.

The Inflation rates at the end of month (December 2015 – January 2017)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 31 January 2017.

(A) Central Bank of Sudan

(SDG)

Buying Rate	7.1314
Selling Rate	7.1670

(B) Commercial Banks and Exchange Bureaus

(SDG)

Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	7.3661	7.1670	7.4029	7.2028	7.3661	7.4029
Exchange Bureaus	7.3661	7.3000	7.4029	7.3365	7.3661	7.4029

* Most of Commercial Banks registered the highest buying and selling rates, whereas Saudi Bank registered the Lowest buying and selling rates.

Most of Exchange Bureaus registered the highest buying and selling rates, whereas Hat exchange bureau registered the Lowest buying and selling rates.

(7) Balance of Payment during the Year 2017
(USD Millions)

Period Particulars	2015**	Q2** 2016	Q3** 2016	Q4** 2016
A. Current A/C (1+2)	(6,178.2)	(1,126.1)	(1,063.8)	(1,078.9)
1. Trade Balance	(5,196.9)	(1,028.7)	(1,001.8)	(1,128.5)
2. Service, Income & Transfers Account	(981.3)	(97.5)	(62.1)	49.7
B. Capital & Financial A/C	6,072.8	1,011.8	425.7	1,090.1
C. Errors & Omissions	143.9	135.8	575.2	(5.3)
D. Overall Balance	38.4	21.5	(62.9)	5.9

*Amended figures ** Provisional data

(8) Stock Exchange Dealing Position

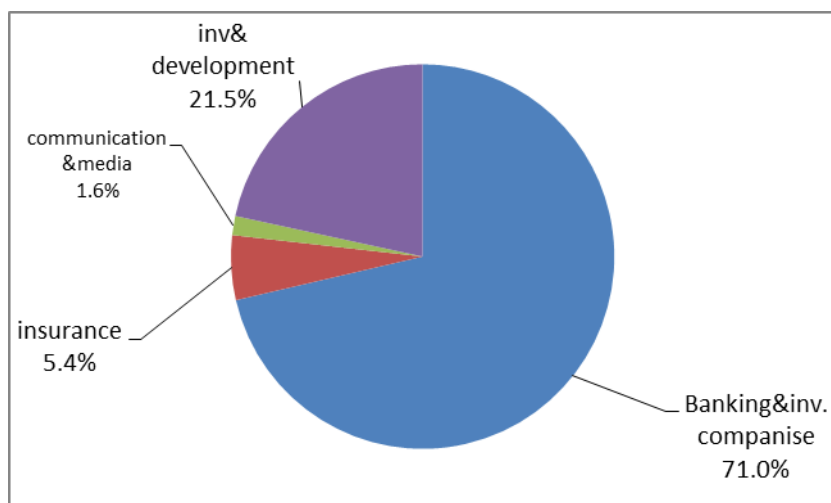
Khartoum Stock Exchange Market Transactions During (1-31/01/2017)

Transactions took place on shares of 14 companies in Banking and Investment, Insurance Sector, Commercial Sector, investment fund, Communication and Media, and investment & development. In addition to shares of 6 Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking & Inv. Companies	2,131,920	7,274.8	71.0	41
Insurance Sector	208,525	555.5	5.4	3
Commercial Sector	2,887	47.0	0.5	7
Communication & Media	63,523	165.0	1.6	3
investment & development	666,169	2,198.2	21.5	6
TOTAL	3,073,041	10,240.5	100.0	60

Source: Khartoum Stock Exch



(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value	Percentage (%)	No. of contracts
		(000s SDG)		
2 nd Global Invest .Fund	44,720	448,1	1.8	2
Baraka Invest. Fund	1,976	198.7	0.8	3
Investment Govt. Sukuk (sarh16.1)(1.16.2)	169,195	17,005.4	68.2	5
Investment Govt. Sukuk (sarh17.1)(1.17.2)	72,074	7,246.3	29.0	4
18th Govt. Investment Sukuk	530	53.3	0.2	2
3 rd Comprehensive Fund for Investment in Gov. Sukuk	460	4.6	0.0	1
Total	288,955	24,956.4	100.0	17

