



The Economic Brief



A Periodical Brief Issued by Statistics Department

Issue No: 1

Reporting period: 1 -31/01/2016

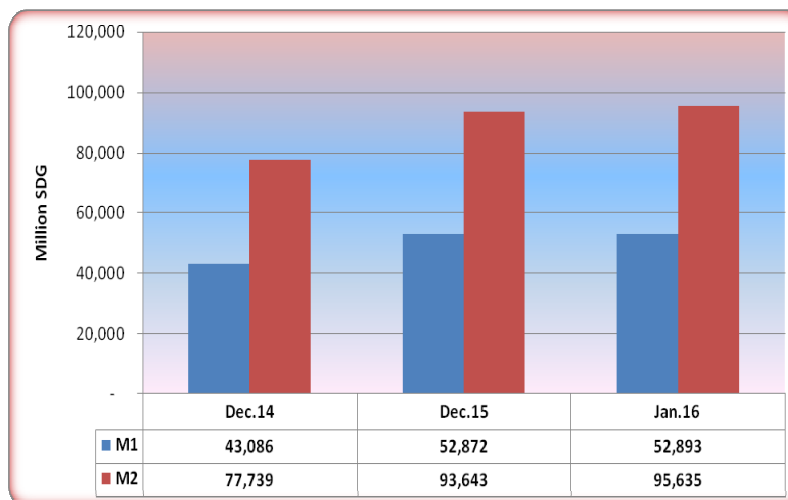
(1) Monetary Indicators

(SDG Million)

Indicator \ Period	Dec. 2014	Dec. 2015	Jan 2016
Broad Money	77,739	93,643	95,635
Currency with the public	23,343	27,496	26,543
Demand deposits	19,743	25,376	26,350
Quasi money	34,653	40,771	42,742
Total banks assets (liabilities)	92,317	108,938	110,697
Total banks finance	44,321	53,457	54,079
Total banks deposits	53,978	63,885	66,419
Currency with public / broad money	30%	29%	28%
Demand deposits / broad money	25%	27%	27%
Quasi money/ broad money	45%	44%	45%
Total banks finance / deposits	82%	84%	81%

*Amended figures

(2) Liquidity Position During(December 2014- January 2016)



(3) Banks Deposits*

(SDG million)

Particular	2015/12/31		2016/1/31	
	Local	Foreign	Local	Foreign
Deposits				
Demand	24,718.4	4,772.0	25,256.2	5,223.3
Saving	8,271.8	353.3	8,436.4	372.0
Investment	16,801.6	5,979.8	18,248.1	5,955.1
Margins on LCs & LGs	599.2	2,114.5	770.9	1,963.1
Others	155.0	119.2	111.7	82.5
Total	50,546.0	13,338.8	52,823.3	13,596.0
	63,884.8		66,419.3	

* Deposits of residents & non residents

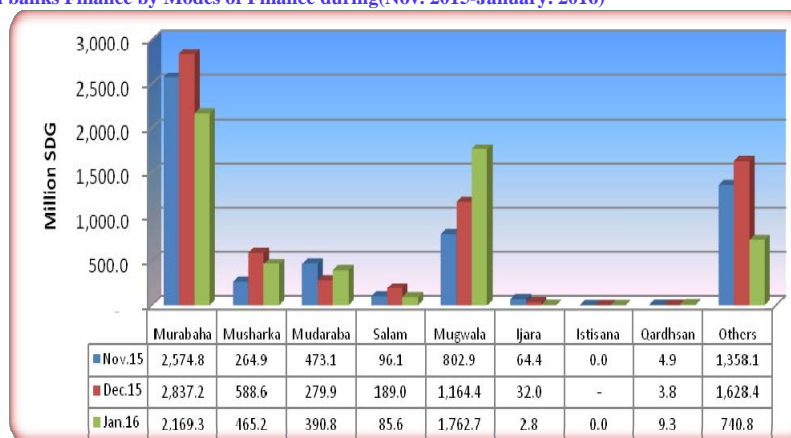
(4) Banks Finance during (1-31/1/2016)

(A) Murabaha weighted average profit margins amounted to 13.4% and Musharaka weighted average share 34.3%.

(B) Murabaha profit margins ranged between 6% (Farmer Bank) and 24% (Algazeera Bank).

(C) Musharaka shares ranged between 1% (Animal Bank) and 80% (Agricultural Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during (Nov. 2015-January, 2016)*



(E) Flow and stock of banks Finance (local-currency) by sectors during January 2016

(SDG Millions)

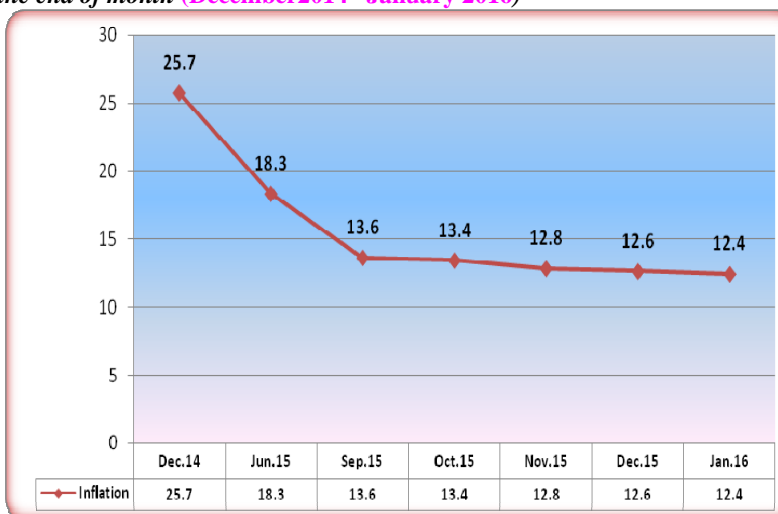
Sectors	Flow*	Percentage %	Stock	Percentage %
Agriculture	1,144.7	20.3	9,007.9	17.7
Industry	1,711.6	30.4	7,974.8	15.7
Transport	369.1	6.6	3,545.9	7.0
Storage	3.0	0.1	26.9	0.1
Local Trade	769.9	13.7	5,816.5	11.5
Exports	153.0	2.7	1,439.4	2.8
Imports	91.7	1.6	994.6	2.0
Construction	168.1	3.0	9,046.5	17.8
Energy & Mining	67.9	1.2	357.4	0.7
Nonbank Financial Institution	167.1	3.0	1,207.2	2.4
State & Local Gov.	196.6	3.5	1,988.7	3.9
Equity Participation	0.0	0.0	1,443.5	2.8
Others	783.8	13.9	7,916.6	15.6
Total	5,626.5	100	50,765.9	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate decreased from 12.6% at the end of December 2015 to 12.4% at the end of January 2016.

The Inflation rates at the end of month (December 2014 – January 2016)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank of Sudan, Commercial Banks and Exchange Bureaus as at 31 January 2016.

(A) Central Bank of Sudan

(SDG)	
Buying Rate	6.5821
Selling Rate	6.6150

(B) Commercial Banks and Exchange Bureaus

Particulars	(SDG)							
	Rate		Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling		
Commercial Banks	6.9470	6.6150	6.9817	6.6481	6.9470	6.9817		
Exchange Bureaus	6.9470	6.9000	6.9817	6.9345	6.9470	6.9817		

* The majority of Banks registered the highest buying and selling rates, whereas Saudi Bank registered the lowest buying and selling rates.

* The majority of Exchange Bureaus registered the highest buying and selling rates, whereas Hat Exchange Bureaus registered the lowest buying and selling rates.

(7) Balance of Payment during the period (2014-2015)

(USD Millions)

Particulars	Period				
	2014*	Q2 2015*	Q3 2015*	Q4 **2015	2015**
A. Current A/C (1+2)	(3,542.5)	(1,530.3)	(1,554.1)	(1,906.1)	(5,958.8)
1. Trade Balance	(3,652.2)	(1,387.6)	(1,372.5)	(1,664.8)	(5,198.7)
2. Service, Income & Transfers Account	109.7	(142.7)	(181.6)	(241.3)	(760.1)
B. Capital & Financial A/C	2,106.4	1,479.0	1,614.9	1,609.4	5,905.4
C. Errors & Omissions	1,432.8	60.3	(48.5)	306.5	91.8
D. Overall Balance	(3.3)	9.0	12.3	9.8	38.4

*Amended figures

** Provisional data

(8) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions during (1-31/01/2016)

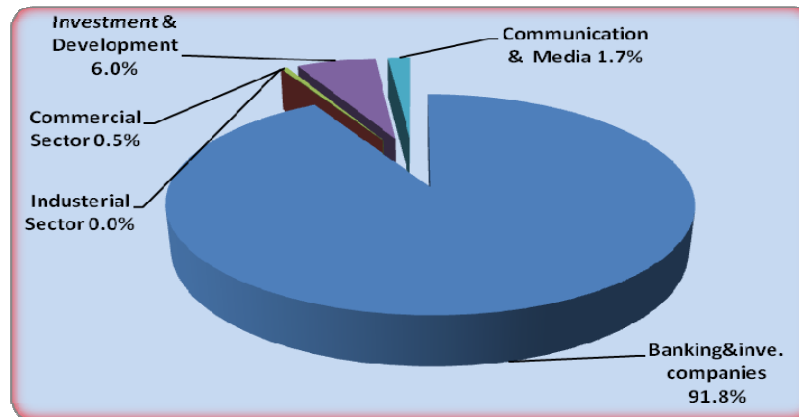
Transactions took place on shares of **13** companies in Banking and Investment, Industrial and commercial sector, Investment & Development and Communication and Media ,in addition to shares of **4** Investment funds.

(1) Trading in Shares

Sector	No. of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking & Investment Companies	22,737,887	25,814.6	91.8	85
Industrial Sector	460	0.2	0.0	1
Commercial sector	11,193	158.0	0.5	3
Investment & Development	563,921	1,691.8	6.0	8
Communication & Media	277,133	468.4	1.7	10
TOTAL	23,590,594	28,133.0	100.0	107

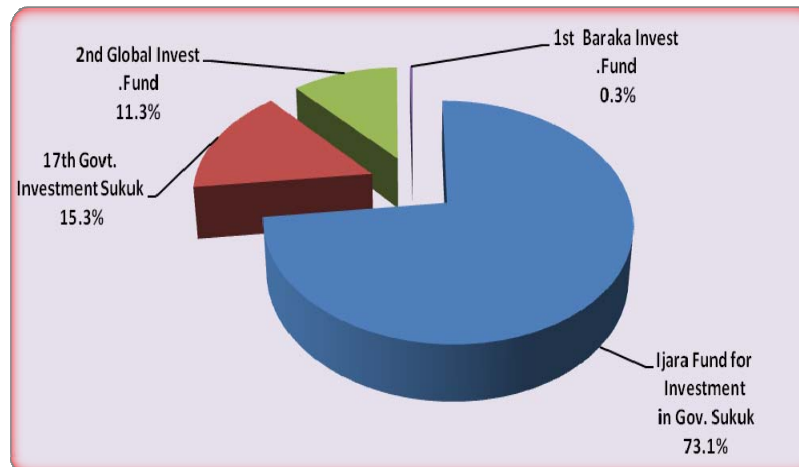
Source: Khartoum Stock Exchange

Trading in Shares



(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
Ijara Fund for Investment in Govt. Sukuk	179,838	1,853.2	73.1	4
17th Govt. Investment Sukuk	3,866	388.6	15.3	9
2nd Global Invest .Fund	28,600	286.0	11.3	2
1st Baraka Invest .Fund	69	6.9	0.3	2
Total	212,373	2,534.7	100.0	17

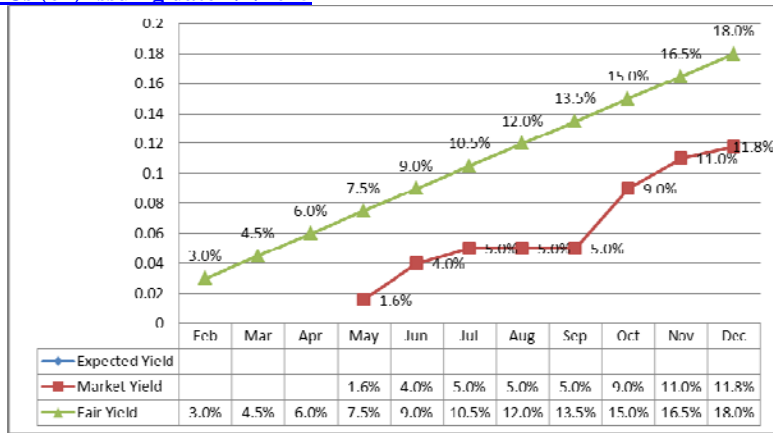


(9)Yield curves for GMCs, GICs & Bank deposits (31/01/2016)

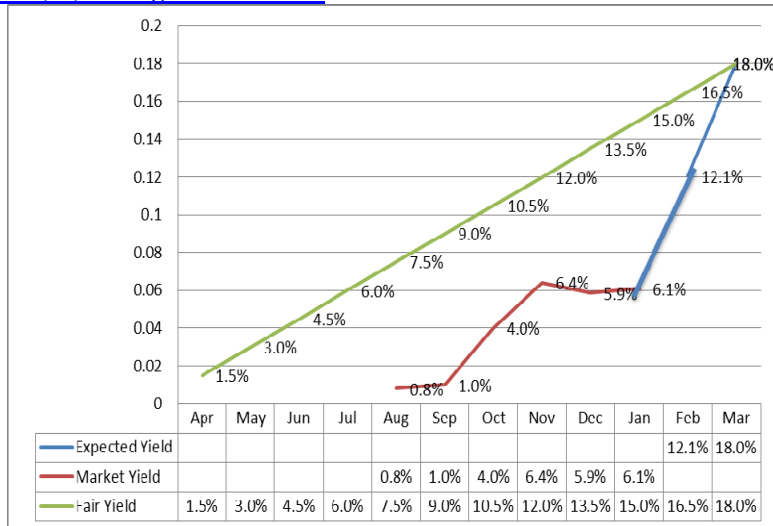
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

1/Yield Curves for GMCs:

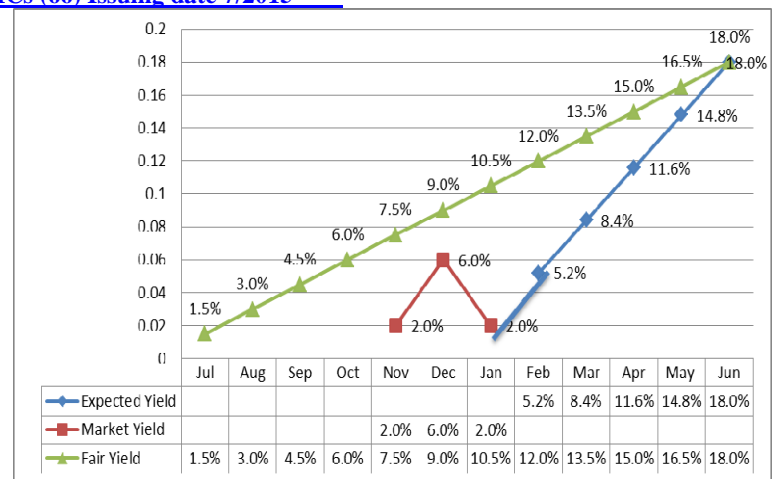
Yield Curve for GMCs (64) Issuing date 1/1/2015



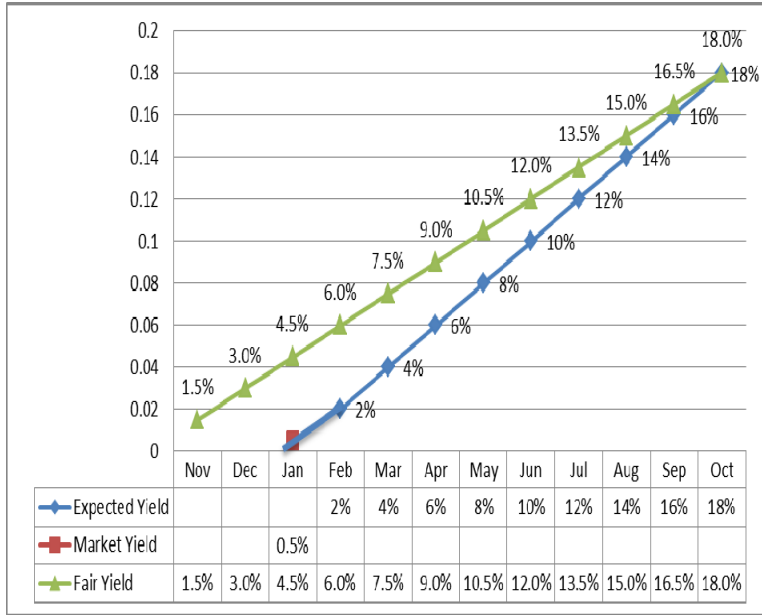
Yield Curve for GMCs (65) Issuing date 1/04/2015



Yield Curve for GMCs (66) Issuing date 7/2015



Yield Curve for GMCs (67) Issuing date 1/10/2015



2/The yield curve on government investment Sukok 2014
The average yield for GICs 2014

